CONNEXION

9 September 2026

Dear Shareholder

Annual General Meeting – Letter to Shareholders

Connexion Mobility Ltd ("CXZ", "Connexion" or "the Company") advises that an Annual General Meeting of Shareholders will be held at 9:00am (AEDT) on Thursday, 15 October 2026 as a virtual meeting.

In accordance with Part 1.2AA of the *Corporations Act 2001*, the Company will only be dispatching physical copies of the Notice of Meeting (**Notice**) to Shareholders who have elected to receive the Notice in physical form. For further information on your right to elect to receive documents from the Company electronically or physically, please refer to the Company's website at https://connexionmobility.com/.

The Notice is being made available to Shareholders electronically and can be viewed and downloaded online at the following link: https://connexionmobility.com/. Alternatively, the Notice will also be available on the Company's ASX market announcements page (ASX: CXZ)

This Notice is given based on circumstances as at the date of this letter. Should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company's website at https://connexionmobility.com/. Shareholders are urged to monitor the ASX announcements platform and the Company's website.

Virtual Meeting

The company is pleased to provide shareholders with the opportunity to attend and participate in the virtual Meeting through an online meeting platform powered by Xcend. Shareholders that have an existing account with Xcend will be able to watch, listen, and vote online.

Questions must be submitted in writing to the Company Secretary at meetings@confidantpartners.com.au by Thursday, 8 October 2026 to ensure they can be addressed at the Meeting.

Your vote is important

The business of the Meeting affects your shareholding and your vote is important.

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting. Shareholders attending the meeting virtually and wishing to vote on the day of the meeting can find further instructions on how to do so in the Notice of Meeting. Alternatively, shareholders are strongly encouraged to complete and submit their vote by proxy by using one of the following methods:

Online	Lodge the Proxy Form online through Xcend Investor Portal at: https://investor.xcend.app/sha
By post	Completing the enclosed Proxy Form and posting it to: PO Box R1905, Royal Exchange NSW 1225
By hand	Completing the enclosed Proxy Form and delivering it by hand to: Xcend Level 2, 477 Pitt Street, Haymarket NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@xcend.co

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting. Proxy Forms received later than this time will be invalid.

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

On behalf of the Board, thank you for your continued support as a shareholder. We look forward to welcoming you to our AGM on Thursday 15 October 2026.

Yours Faithfully,

Elizabeth Spooner
Company Secretary

Notice of Annual General Meeting

Explanatory Statement | Proxy Form

CONNEXION

Connexion Mobility Ltd
ACN 004 240 313

Notice is given that the Annual General Meeting (**AGM** or **the Meeting**) of Shareholders of Connexion Mobility Ltd (ASX: CXZ) (the **Company**) will be held as follows:

Date	Thursday, 15 October 2026
Time	9:00am (AEDT)
Venue Location	Virtual Meeting, accessible online
Online	https://meeting.xcend.app/CXZAGM2026

This Notice of Meeting should be read in its entirety. If Shareholders are uncertain about how to vote, they are encouraged to consult their professional advisors before casting their vote.

The accompanying Explanatory Statement provides further details regarding the matters to be addressed at the Meeting. This Notice of Meeting comprises the Explanatory Statement and the Proxy Form.

In accordance with Regulation 7.11.37 of the Corporations Regulations 2001 (Cth), the Directors have determined that those eligible to vote at the Annual General Meeting will be Shareholders registered as of 7:00pm (AEDT) on Tuesday, 13 October 2026.

Definitions of terms and abbreviations used in this Notice of Meeting and the Explanatory Statement can be found in the Glossary.

Important Information for Shareholders about the Company's 2026 AGM

This Notice of Meeting (**Notice**) is given based on circumstances as at Wednesday, 9 September 2026.

Should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company's website at https://connexionmobility.com/investors/.

Shareholders are urged to monitor each for any changes leading up to the AGM date.

Venue and Voting Information

The Annual General Meeting of Shareholders to which this Notice of Meeting relates will be held at 9:00am (AEDT) on Thursday, 15 October 2026 as a Virtual Meeting accessible online.

To be able to hold this Meeting using virtual meeting technology only, as permitted by the Company's Constitution, the Company is relying upon section 249R(c) of the Corporations Act.

If you wish to virtually attend the AGM (which will be broadcast as a live webinar), please pre-register in advance for the virtual meeting here:

https://meeting.xcend.app/CXZAGM2026

After registering, you will receive confirmation containing information on how to attend the virtual meeting on the day of the AGM. Shareholders will be able to vote and ask questions at the virtual meeting.

Your vote is important

The business of the Meeting affects your shareholding and your vote is important.

Voting virtually at the Meeting

Shareholders who wish to vote virtually on the day of the AGM will need to login to the online meeting platform powered by Xcend Pty Ltd (**Xcend**) using your SRN/HIN and Postcode/Country. Once logged in click on the "Go to voting'' icon to go to the Voting Screen.

The resolutions will appear and be available to vote. To cast your vote, simply select For, Against or Abstain and click 'submit vote' to submit your vote. All Resolutions will be decided on a poll.

Voting by proxy

To vote by proxy, please use one of the methods outlined in the table below.

Shareholders will need their holder number (Securityholder Reference Number (SRN)) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form. A Proxy Form is provided with this Notice. If you require a replacement Proxy Form, please contact Xcend on +61 2 8591 8509.

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting. Proxy Forms received later than this time will be invalid.

Online	Lodge the Proxy Form online through Xcend Investor Portal at: https://investor.xcend.app/sha
By post	PO Box R1905, Royal Exchange NSW 1225
By hand	Xcend Level 2, 477 Pitt Street, Haymarket NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@xcend.co

Questions to the Board and Management

Shareholders will have a reasonable opportunity at the Annual General Meeting to ask questions relating to the management of the Company and any items of business set out in this Notice of Meeting.

To assist with the efficient conduct of the AGM, Shareholders are also invited to submit written questions in advance of the meeting. These may be directed to the Board, the Company's management, or relate to any agenda items.

Please send written questions to the Company Secretary at: meetings@confidantpartners.com.au.

Questions must be received by Thursday, 8 October 2026 to ensure they can be addressed at the Meeting. Similar questions may be grouped and answered together.

Power of Attorney

If the proxy form is signed under a power of attorney on behalf of a Shareholder, then the attorney must make sure that either the original power of attorney or a certified copy is sent with the proxy form, unless the power of attorney has already provided it to the Share Registry.

Corporate Representatives

If a representative of a corporate shareholder or a corporate proxy will be attending the Meeting, the representative should bring to the Meeting adequate evidence of their appointment, unless this has previously been provided to the Share Registry.

Financial Statements and Reports

"To receive and to consider the Annual Financial Report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' Report, the Remuneration Report and the Auditor's Report for that financial year."

Note: This item of ordinary business is **for discussion only and is not a resolution**.

Pursuant to the Corporations Act, Shareholders will be given a reasonable opportunity at the Meeting to ask questions about, or make comments in relation to, each of the reports during consideration of these items.

Resolution 1 - Adoption of Remuneration Report

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's Annual Financial Report for the financial year ended 30 June 2026."

Note: The vote on this Resolution is advisory only and does not bind the Directors or the Company.

Resolution 2 - Re-election of Robert Downey as a Director

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That Robert Downey, a Director who retires by rotation in accordance with the Company's Constitution and ASX Listing Rules and being eligible offers himself for re-election as a Director of the Company, effective immediately."

Resolution 3 - ASX Listing Rule 7.1A Approval of Future Issue of Securities (Additional 10% Placement Capacity)

To consider and, if thought fit, to pass the following resolution as a **Special Resolution:**

"That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, the Shareholders approve the issue of equity securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

Resolution 4 - Approval to Exceed 10/12 On-Market Share Buy-Back Limit

To consider and, if thought fit, to pass with or without amendment, the following resolution as an **Ordinary Resolution**:

"That, for the purposes of section 257C of the Corporations Act and for all other purposes, approval is given for the Company to buy-back up to 139,435,481 Shares representing approximately 20% *of the Company's issued Shares as at the date of this notice, in the 12 month period following the approval of this Resolution, pursuant to an on-market buy-back conducted on the terms and conditions set out in the Explanatory Statement."*

Resolution 5 - Adoption of Performance Rights Plan

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

"That, for the purposes of ASX Listing Rule 7.2 (exception 13(b)), and for all other purposes, the Shareholders of the Company approve the adoption of, and the issue of securities under, the Performance Rights Plan, on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

Resolution 6 - Approval to Increase the Maximum Aggregate Amount of Non-Executive Director's Fees

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"That, for the purposes of ASX Listing Rule 10.17 and for all other purposes, the maximum aggregate amount of remuneration that may be paid to the Company's non-executive directors in any financial year is increased by $250,000, from $250,000 to $500,000, effective immediately."

Resolution(s) Affected	Voting Exclusion and/or Prohibition Statement
Resolution 1 - Adoption of Remuneration Report	**Voting Exclusion Statement** In accordance with the Corporations Act, the Company will disregard any votes cast on Resolution 1 by or on behalf of a member of the Company's key management personnel (including the Directors), whose remuneration details are included in the Remuneration Report (**KMP**), or any of that person's Closely Related Parties (such as close family members and any controlled companies of those persons) (collectively referred to as Restricted Voter). However, the Company need not disregard a vote if: (a) it is cast by a person as a proxy appointed in writing that specifies how the proxy is to vote on Resolution 1; and (b) it is not cast on behalf of a Restricted Voter. If you appoint the person chairing the Meeting (**Chair**) and you are not a Restricted Voter, by submitting the Proxy Form you authorise the person chairing the Meeting to exercise the proxy even though Resolution 1 is connected directly or indirectly with the remuneration of a KMP, and you will be taken to have directed the Chair to vote in accordance with their stated intention to vote in favour of Resolution 1. If you do not want your vote exercised in favour of Resolution 1, you should direct the person chairing the Meeting to vote "against", or to abstain from voting on, this Resolution.
Resolution 3 - ASX Listing Rule 7.1A Approval of Future Issue of Securities (Additional 10% Placement Capacity)	**Voting Exclusion Statement** The Company will disregard any votes cast in favour of Resolution 3 by or on behalf of: (a) a person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company); or (b) an Associate of that person or those persons. However, this does not apply to a vote cast in favour of Resolution 3 by: i. a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or ii. the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or iii. a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: • the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and • the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.
Resolution 5 - Adoption of Performance Rights Plan	**Voting Exclusion Statement** The Company will disregard any votes cast in favour of Resolution 5 by or on behalf of: (a) a person who is eligible to participate in the Performance Rights Plan; or (b) an Associate of that person or those persons.

	However, this does not apply to a vote cast in favour of Resolution 5 by: (a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or (b) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: • the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and • the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way. **Voting Prohibition Statement** In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote on the basis of that appointment, on Resolution 5 if: (a) the proxy is either: • a member of the Company's Key Management Personnel; or • a Closely Related Party of a member of the Company's Key Management Personnel; and (b) the appointment does not specify the way the proxy is to vote on the resolution. However, the above prohibition does not apply if: • the proxy is the Chair of the Meeting; and • the appointment expressly authorises the Chair to exercise the proxy even if the Resolution is connected directly or indirectly with remuneration of a member of the Company's Key Management Personnel.
Resolution 6 - Approval to Increase the Maximum Aggregate Amount of Non-Executive Director's Fees	**Voting Exclusion Statement** The Company will disregard any votes cast in favour of Resolution 6 by or on behalf of: (a) any Director of the Company; or (b) an Associate of that person or those persons. However, this does not apply to a vote cast in favour of Resolution 6 by: (i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or (ii) the Chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or (iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: • the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and • the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

	Voting Prohibition Statement In accordance with section 250BD of the Corporations Act, a person appointed as a proxy must not vote on the basis of that appointment, on Resolution 6 if: (a) the proxy is either: • a member of the Company's Key Management Personnel; or • a Closely Related Party of a member of the Company's Key Management Personnel; and (b) the appointment does not specify the way the proxy is to vote on the resolution. However, the above prohibition does not apply if: • the proxy is the Chair of the Meeting; and • the appointment expressly authorises the Chair to exercise the proxy even if the Resolution is connected directly or indirectly with remuneration of a member of the Company's Key Management Personnel.

BY ORDER OF THE BOARD

Elizabeth Spooner
Company Secretary

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the Annual General Meeting to be held on Thursday, 15 October 2026 at 9:00am (AEDT) as a Virtual Meeting, accessible online via:

https://meeting.xcend.app/CXZAGM2026

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional advisor.

Financial Statements and Reports

In accordance with the Constitution and the Corporations Act, the business of the Annual General Meeting will include receipt and consideration of the Annual Financial Report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Director's Report, the Remuneration Report and the Auditor's Report.

In accordance with the amendments to the Corporations Act, the Company is no longer required to provide a hard copy of the Company's Annual Financial Report to Shareholders unless a Shareholder has specifically elected to receive a printed copy.

Whilst the Company will not provide a hard copy of the Company's Annual Financial Report unless specifically requested to do so, Shareholders may view the Company Annual Financial Report on its website at https://connexionmobility.com/investors/.

No resolution is required for this item, but Shareholders will be given the opportunity to ask questions and to make comments on the management and performance of the Company.

The Company's auditor will be present at the Meeting. During the discussion of this item, the auditor will be available to answer questions on the:

- Conduct of the audit;
- Preparation and content of the Auditor's Report;
- Accounting policies adopted by the Company in relation to the preparation of the financial statements; and
- Independence of the auditor in relation to the conduct of the audit.

Written Questions to the Auditor

If you would like to submit a written question to the Company's auditor about the content of the Auditor's Report or the conduct of the audit of the Annual Financial Report of the Company's auditor, please send your question to the Company Secretary at meetings@confidantpartners.com.au. A list of qualifying questions will be made available at the Meeting.

Please note that all written questions must be received at least five Business Days before the Meeting, which is by Thursday 8 October 2026.

Resolution 1 – Adoption of Remuneration Report

In accordance with section 250R(2) of the Corporations Act, the Company is required to present to its Shareholders the Remuneration Report as disclosed in the Company's Annual Financial Report.

The vote on the Resolution is advisory only and does not bind the Directors or the Company. The Remuneration Report is set out in the Company's Annual Financial Report and is also available on the Company's website at https://connexionmobility.com/investors/.

However, if at least 25% of the votes cast are against the adoption of the Remuneration Report at the Meeting (the subject of this Notice of Meeting), and then again at the 2027 Annual General Meeting (**2027 AGM**), the Company will be required to put to the vote a resolution (**Spill Resolution**) at the 2027 AGM to approve the calling of a further meeting (**Spill Meeting**). If more than 50% of Shareholders vote in favour of the Spill Resolution, the Company must convene the Spill Meeting within 90 days of the 2027 AGM. All of the Directors who were in office when the 2027 Directors' Report was approved, other than the Managing Director, will (if desired) need to stand for re-election at the Spill Meeting.

The Remuneration Report explains the Board's policies in relation to the nature and level of remuneration paid to KMPs (including Directors) and sets out remuneration details, service agreements and the details of any share-based compensation.

Shareholders will recall that at the 2025 AGM, holders of more than 75% of the Shares present and eligible to vote accepted the Remuneration Report Resolution and therefore, there will be no requirement for a Spill Resolution at this AGM.

Voting Exclusion

A voting exclusion applies to this Resolution and is set out in the *Voting Exclusion and Prohibition Statements*.

Directors' Recommendation

The Board is not making a recommendation for this Resolution.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 2 - Re-election of Robert Downey as a Director

The Constitution of the Company and the ASX Listing Rules provide for the rotational retirement and re-election of Directors. In accordance with these requirements, Robert Downey is retiring at the end of the AGM and will be offering himself for re-election.

Robert Downey was appointed a Director of the Company on 28 June 2017 and was last re-elected as a Director at the Annual General Meeting held on 17 October 2024.

Under this Resolution, Robert Downey has elected to retire by rotation, and being eligible, seeks re-election as a Director of the Company at this AGM.

Biography of Robert Downey

Mr Downey is a qualified solicitor with extensive experience in international resources law, corporate law, initial public offerings, mergers and acquisitions. He has acted as an adviser, founder and director of companies listed on the ASX, TSX and AIM. Mr Downey is a partner at Dominion Legal, a boutique law firm based in Perth.

Mr Downey brings to the Board substantial legal, corporate governance, capital markets and listed-company experience.

Mr Downey is currently a non-executive director of Mt Malcolm Mines NL, Reach Resources Ltd, Zeotech Ltd and Everest Metals Corporation Ltd. The Board considers Mr Downey to be an independent Director. Mr Downey is a partner of Dominion Legal, which provides legal services to the Company; the quantum of fees paid for those services is not considered material to either the Company or Mr Downey.

Directors' Recommendation

Robert Downey has an interest in this Resolution and therefore does not make a recommendation. The other Directors recommend a vote in favour of this Resolution.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 3 - ASX Listing Rule 7.1A Approval of Future Issue of Securities (Additional 10% Placement Capacity)

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

Under Listing Rule 7.1A, however, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to add an additional 10% capacity. An eligible entity for the purposes of Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation less than the amount prescribed by ASX (currently $300 million).

As at 25 August 2026, the Company has a market capitalisation of approximately $15.33M and therefore is an eligible entity. If at the time of the Meeting the Company is no longer an eligible entity this Resolution will be withdrawn.

This Resolution seeks Shareholder approval by way of a special resolution for the Company to have the additional 10% capacity provided for in Listing Rule 7.1A to issue equity securities without Shareholder approval.

If this Resolution is passed, the Company will be able to issue equity securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If this Resolution is not passed, the Company will not be able to access the additional 10% capacity to issue equity securities without Shareholder approval provided for in Listing Rule 7.1A and will remain subject to the 15% limit on issuing equity securities without Shareholder approval set out in Listing Rule 7.1.

Information Required by ASX Listing Rule 7.3A

The following information is provided to Shareholders for the purposes of Listing Rule 7.3A.

Period for which the approval will be valid

An approval under this Listing Rule 7.1A commences on the date of the annual general meeting at which the approval is obtained and expires on the first to occur of the following:

(a) the date which is 12 months after the date of the annual general meeting at which the approval is obtained;

(b) the time and date of the entity's next annual general meeting; and

(c) the time and date on which Shareholders approve a transaction under Listing Rule 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking).

Minimum price at which the equity securities may be issued under Listing Rule 7.1A

Any equity securities issued under Listing Rule 7.1A.2 must be an existing quoted class of the Company's equity securities and issued for cash consideration.

The issue price per equity security must not be less than 75% of the volume weighted average market price of the equity securities in that class, calculated over 15 Trading Days on which trades in that class were recorded immediately before:

(a) the date on which the price at which the equity securities are to be issued is agreed by the Company and the recipient of the equity securities; and

(b) if the equity securities are not issued within 10 trading days of the date in paragraph (a), the date on which the equity securities are issued.

Purposes for which the funds raised by an issue of equity securities under Listing Rule 7.1A may be used

As noted above, any equity securities issued under Listing Rule 7.1A.2 must be issued for cash consideration. Accordingly, every issue of equity securities under Listing Rule 7.1A.2 will have an accompanying proposed use of funds at the time of issue.

As at the date of this Notice, the Company has not formed an intention to offer any equity securities under Listing Rule 7.1A during the Listing Rule 7.1A mandate period, if Shareholders approve this Resolution. However, if Shareholders approved this Resolution and the Company did raise funds from the issue of equity securities under Listing Rule 7.1A, based on the Company's existing plans, the Company considers that the funds may be used for the following purposes:

(a) to further develop the Company's business;

(b) to be applied to the Company's working capital requirements;

(c) to acquire assets, in which circumstances the issue of the ordinary shares may be made in substitution for the Company making a cash payment for the assets; and

(d) to pay service providers or consultants of the Company.

Risk of economic and voting dilution to existing ordinary Securityholders

If this Resolution is approved, and the Company issues equity securities under Listing Rule 7.1A, the existing Shareholders' economic and voting power in the Company will be diluted.

There is a risk that:

(a) the market price for the Company's equity securities in that class may be significantly lower on the issue date than on the date of the approval under Listing Rule 7.1A; and

(b) the equity securities may be issued at a price that is at a discount (as described above) to the market price for the Company's equity securities on the issue date;

which may have an effect on the amount of funds raised by the issue of equity securities under Listing Rule 7.1A.

The table below shows the potential dilution of existing Securityholders on the basis of 3 different assumed issue prices and values for the variable "A" in the formula in rule 7.1A.2:

Variable "A" ASX Listing Rule 7.1A.2		Potential Dilution and Funds Raised		
		$0.0105 50% decrease in issue price	**$0.021 issue price[b]**	**$0.042 100% increase in issue price**
"A" is the number of shares on issue,[a] being 697,177,407 Shares	**10% voting dilution[c]**	69,717,740	69,717,740	69,717,740
	Funds raised	$732,036	$1,464,073	$2,928,145
"A" is a 50% increase in shares on issue, being 1,045,766,111 Shares	**10% voting dilution[c]**	104,576,611	104,576,611	104,576,611
	Funds raised	$1,098,054	$2,196,109	$4,392,218
"A" is a 100% increase in shares on issue, being 1,394,354,814 Shares	**10% voting dilution[c]**	139,435,481	139,435,481	139,435,481
	Funds raised	$1,464,073	$2,928,145	$5,856,290

Notes:

(a) Based on the total number of fully paid ordinary Shares on issue as at 24 August 2026.

(b) Based on the closing price of the Company's Shares on ASX of $0.0210 as at 24 August 2026.

(c) The table assumes that the Company issues the maximum number of ordinary Shares available to be issued under Listing Rule 7.1A.

(d) The table does not show an example of dilution that may be caused to a particular Shareholder by reason of issues of equity securities under Listing Rule 7.1A based on that Shareholder's holding at the date of this Explanatory Statement.

(e) The table shows the effect of an issue of equity securities under Listing Rule 7.1A only, not under the Company's 15% placement capacity under Listing Rule 7.1

Allocation policy for issues under Listing Rule 7.1A

The Company's allocation policy and the identity of the allottees of equity securities under Listing Rule 7.1A will depend on several factors, including:

(a) the Company's intentions in relation to the possible issue of equity securities (for cash consideration) during the Listing Rule 7.1A mandate period;

(b) the structure and timeframe of the capital raising opportunities available to the Company and any alternative methods for raising funds that are available to the Company (such as a pro rata offer or an offer under a share purchase plan);

(c) the potential effect on the control of the Company;

(d) the Company's financial position and the likely future capital requirements; and

(e) advice from the Company's corporate or financial advisors.

Based on the Company's historical cashflow reports and capital raising activities in the past 12 months, the Company considers that it may raise funds during the Listing Rule 7.1A mandate period, although this cannot be guaranteed.

As of the date of this Notice, no specific intention to issue equity securities in relation to any parties, investors or existing Securityholders have been formed. In addition, no intentions have been formed in relation to the possible number of issues, or the time frame in which the issues could be made.

Subject to the requirements of the Listing Rules and the Corporations Act, the board of Directors reserves the right to determine at the time of any issue of equity securities under Listing Rule 7.1A, the allocation policy that the Company will adopt for that issue.

When and if the determination is made to proceed with an issue of equity securities during the Listing Rule 7.1A mandate period, details regarding the allottees and purposes of issue will be disclosed pursuant to the Company's obligations under Listing Rules 3.10.3 and 7.1A.4.

Offers made under Listing Rule 7.1A may be made to parties (excluding any related parties) including professional and sophisticated investors, existing Shareholders of the Company, clients of Australian Financial Service Licence holders and/or their nominees, or any other person to whom the Company is able to make an offer of equity securities.

Issue or agreement to issue equity securities under Listing Rule 7.1A in the 12 months prior to the AGM

The Company previously obtained shareholder approval under Listing Rule 7.1A at the 2025 AGM. However, the Company has not issued or agreed to issue equity securities under Listing Rule 7.1A.2 in the 12 months preceding the AGM.

This Resolution is a Special Resolution. For a Special Resolution to be passed, at least 75% of the votes validly cast on the resolution by Shareholders (by number of ordinary shares) must be in favour of this Resolution.

Voting Exclusion

A voting exclusion applies to this Resolution and is set out in the *Voting Exclusion and Prohibition Statements*.

Directors' Recommendation

The Directors recommend a vote in favour of this Resolution.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 4 - Approval to Exceed 10/12 On-Market Share Buy-Back Limit

On 8 June 2022, the Company announced that it would conduct an on-market buy-back program. Each year since the 2022 AGM shareholders have approved the Company to exceed 10/12 On-Market Share Buy-Back Limit. Most recently shareholders approved at the AGM held on 16 October 2025 (**2025 AGM**) for the buy-back of up to 20% of the total Shares on issue in the Company over the twelve months following the date of the 2025 AGM.

Given the Company's performance this year, it has decided to continue its Buy-Back Program which it considers to be an efficient way of returning capital to Shareholders.

Under the Corporations Act, Shareholder approval is required for an on-market buy-back if all of the voting shares bought back during the last 12 months, and the voting shares proposed to be bought back, exceed 10% of the smallest number of voting shares on issue in the Company at any time during the last 12 months (the **10/12 Limit).**

As the buy-back proposed under the Buy-Back Program would exceed the 10/12 Limit, Shareholder approval by way of an ordinary resolution is required.

If this Resolution is approved, the Company will be able to buy back up to 139,435,481 Shares under the Buy-Back Program over a period up to 12 months from the date of approval of Shareholders at the Meeting. If this Resolution is not approved, the Company will be prohibited from buying back Shares in excess of the 10/12 Limit.

Shareholders should note that this is a permissive Resolution, and therefore, does not require the Company to buy back Shares under the Buy-Back Program. There is no guarantee that the Company will buy back the maximum number of Shares permitted under the Buy-Back Program if this Resolution is passed.

The Company reserves the right to suspend or terminate the Buy-Back Program at any time, and the size and timing of any Share buy-backs will be determined by the Board.

A copy of this Notice (including the Explanatory Statement) has been lodged with ASIC.

Material information relating to the Buy-Back Program

Under section 257C(2) of the Corporations Act, the Company must include with the Notice a statement setting out all information known to the Company that is material to the decision how to vote on the Resolution. However, the Company does not have to disclose information if it would be unreasonable to require the Company to do so because the Company had previously disclosed the information to the Shareholders.

The material information relating to the Buy-Back Program are as follows:

(a) Process and period

The Buy-Back Program is an on-market buy-back on the terms announced to Shareholders on 8 June 2022 and contained in this Notice.

If Shareholder approval for the Resolution is obtained, offers that are in excess of the 10/12 Limit can be made under the Buy-Back Program after the Meeting. If the Resolution is approved, any buy-backs under the Buy-Back Program will be completed within 12 months from the date of the Meeting (that being 15 October 2027).

(b) Number of Shares on issue

The Company has 697,177,407 Shares on issue as at 25 August 2026.

(c) Maximum number of Shares to be bought back

Under the Buy-Back Program, the maximum number of Shares to be bought back on-market is 139,435,481 Shares, which represents approximately 20% of the issued capital of the Company. The number and percentage of Shares to be bought back will be determined based on the Share price and market conditions over the period of the Buy-Back Program.

(d) Particulars of the terms of the Buy-Back Program

The usual ASX rules for settlement of on-market transactions will apply to the Shares acquired under the Buy-Back Program. All Shares that are bought back under the Buy-Back Program will be immediately cancelled upon settlement of the trade.

(e) Offer price

The price under the Buy-Back Program will be the prevailing market price for Shares and will be subject to ASX Listing Rule requirements.

ASX Listing Rule 7.33 provides that a company may only buy back Shares under an on-market buy-back at a price which is not more than 5% above the volume weighted average market price for Shares in that class, calculated over the last 5 days on which sales in the Shares were recorded before the day on which the purchase under the buy-back was made.

To provide an indication of the recent market prices, the closing Share price on 25 August 2026, being the last practicable date before the finalisation of this Notice, was $0.0220.

The lowest and highest market sale prices for the Company's Shares on the ASX during the previous 3 months were $0.0210 and $0.0250, respectively.

(f) Reasons for the Buy-Back Program

The Board considers that the Company's current Share price does not accurately reflect the underlying value of the Company's assets and growth prospects, and the Buy-Back Program offers several advantages, as described below.

(g) Interests of participating Directors

The Directors (and their Related Parties) have confirmed that they will not participate in the Buy-Back Program.

(h) Financial effect of the Buy-Back Program on the Company

Shareholders should be aware that any Shares bought back by the Company under the Buy-Back Program would result in a reduction in the number of Shares on issue. As at 25 August 2026, the Company had 697,177,407 Shares on issue. Given the maximum number of Shares that could be bought back under the Buy-Back Program, it is not anticipated that the Buy-Back Program will result in a material change in the liquidity or control of the Company's Shares.

The Board does not believe that the Buy-Back Program will materially prejudice the Company's ability to pay its creditors. No adverse tax consequences are expected to arise for the Company from the Buy-Back Program.

(i) Source of funds

The Buy-Back Program will be funded by the Company's excess cash reserves and will reduce the Company's cash balance by the aggregate amount paid to buy back Shares on market under the Buy-Back Program.

(j) Advantages of the Buy-Back Program

The advantages of the Company's Buy-Back Program include the following:

a. an efficient and flexible means of returning excess capital to Shareholders;
b. reducing excess cash holdings;
c. increasing the liquidity of the Shares;
d. Shareholders who do not participate in the Buy-Back Program will increase their proportional ownership interest in the Company; and
e. with fewer Shares on issue, improvement to the return on equity and earnings per Share.

(k) Disadvantages of the Buy-Back Program

The disadvantages of the Company's Buy Back Program include the following:

a. artificially supporting the Share price;
b. the possibility of paying too high a price for the Shares; and
c. the Buy-Back Program reduces the cash balances of the Company, which may adversely impact its ability to generate return on capital, including for example, organic growth beyond internal forecasts or acquisition opportunities.

(l) Additional information for Shareholders

A copy of the Company's latest audited financial statements is available in the FY2026 Annual Report.

Although the Board recommends that Shareholders vote in favour of and approve the Buy-Back Program, they make no recommendation to Shareholders as to whether they should accept an offer to buy-back their Shares at the time a buy-back is executed. Such a decision is a matter for each Shareholder to determine having regard to their own individual circumstances and if appropriate or required, after taking into account professional and financial advice and the contents of this Explanatory Statement.

Directors' Recommendation

The Directors recommend a vote in favour of this Resolution.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 5 - Adoption of Performance Rights Plan

ASX Listing Rule 7.1 provides that a company may not issue Equity Securities, or agree to issue Equity Securities, without the approval of shareholders, if the number of Equity Securities to be issued in any 12-month period (including shares issued on the exercise of any options) exceeds 15% of the issued capital of the Company preceding the issue.

ASX Listing Rule 7.2 contains a number of exceptions to the prohibition contained in ASX Listing Rule 7.1. In particular, under Exception 13 in ASX Listing Rule 7.2, any Equity Securities issued under an employee incentive scheme within three years of the date on which shareholders approve the issue of those Equity Securities are excluded when calculating the capacity of the Company to issue shares in accordance with ASX Listing Rule 7.1. This Resolution is designed to satisfy the requirements of Exception 13 in ASX Listing Rule 7.2 in relation to the Performance Rights Plan.

If this Resolution is passed, the Company will have the ability to issue Performance Rights to eligible participants under the Performance Rights Plan over a period of 3 years from the date of the Meeting, without impacting on the Company's 15% placement capacity under Listing Rule 7.1.

If this Resolution is not passed, and if the Board decides to issue any Performance Rights or other equity securities under the Performance Rights Plan (notwithstanding the non-approval), any securities issued will be included in calculating the Company's capacity under Listing Rule 7.1, effectively decreasing the number of Equity Securities it can issue without Shareholder approval over the 12-month period following the issue date.

Material information relating to the Performance Rights Plan

The Performance Rights Plan was last approved by Shareholders at the Company's Annual General Meeting held on 16 November 2023 (**2023 AGM**). Other than the Performance Rights Plan, the Company has an Employee Share Scheme Plan (**US Plan**) which allows the Company to issue securities to employees who are residents of the United States of America.

The objective of the Performance Rights Plan is to attract, motivate and retain employees (including Directors) of the Company and it is considered by the Company that the adoption of the Performance Rights Plan and the future issue of securities will provide selected eligible employees with the opportunity to participate in the future growth of the Company. The awards available under the Performance Rights Plan are Performance Rights and will be granted at no cost. The Performance Rights may be subject to a performance period and, if this is the case, those performance rights will only vest if the relevant performance conditions are satisfied at the end of the relevant assessment period.

A summary of the key terms of the Performance Rights Plan is set out in Annexure A, and a copy of the rules of the Performance Rights Plan is available upon request from the Company.

The Company seeks Shareholder approval to re-adopt the Performance Rights Plan, which is on terms materially the same to the terms of the existing Performance Rights Plan.

Since the Performance Rights Plan was last approved by Shareholders at the 2023 AGM, the Company advises that it has issued 28,791,917 unlisted Performance Rights under the Performance Rights Plan.

The maximum number of securities proposed to be issued under the Performance Rights Plan following the Shareholder approval is expected to be 34,858,870, which represents 5% of the issued capital of the Company at the time of this Notice. This maximum number of securities identified above is not intended to be a prediction of the actual number of securities to be issued under the Performance Rights Plan but is specified for the purposes of setting a ceiling on the number of securities approved to be issued under and for the purposes of Listing Rule 7.2 (exception 13(b)). Once that number is reached, any additional issues of securities under the Performance Rights Plan would not have the benefit of Listing Rule 7.2 (exception 13(b)) without a fresh shareholder approval.

Voting Exclusion

A voting exclusion applies to this Resolution and is set out in the *Voting Exclusion and Prohibition Statements*.

Directors' Recommendation

The Directors recommend a vote in favour of this Resolution.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Resolution 6 - Approval to Increase the Maximum Aggregate Amount of Non-Executive Director's Fees

In accordance with the Constitution and Listing Rule 10.17, the Company must not increase the total amount of non-executive directors' fees payable by it and any of its child entities without the approval of holders of its ordinary securities.

Shareholder approval is sought to increase the maximum aggregate amount available for non-executive directors' remuneration by $250,000 from $250,000 to $500,000 per financial year.

The Directors seek Shareholder approval to increase the aggregate amount of directors' fees for non-executive directors as follows:

a) it is important to ensure that the Company maintains the ability to pay competitive fees and attract and retain high calibre non-executive directors; and
b) the size of the increased non-executive director fee pool would be consistent with other ASX listed entities of similar market capitalisation.

This proposed level of permitted fees does not mean that the Company must or will pay the entire amount approved as fees in each financial year. However, the Board considers that it is reasonable and appropriate to establish this amount as this will provide the Company with the flexibility to attract appropriately qualified non-executive Directors and to act quickly if the circumstances require it.

As required by Listing Rule 10.17, the Company confirms that no securities have been issued to non-executive directors in the preceding three years under Listing Rules 10.11 or 10.14.

If this Resolution is approved, the Company will have capacity to increase the number of non-executive directors including increasing non-executive director remuneration. If this Resolution is not passed, the maximum aggregate non-executive director fees will remain capped at $250,000 per annum.

Voting Exclusion

A voting exclusion and prohibition applies to this Resolution and is set out in the *Voting Exclusion and Prohibition Statements*.

Directors' Recommendation

Given the nature of this Resolution, the Directors do not consider it appropriate to make a voting recommendation on this Resolution.

Chair's Intention

The Chair intends to vote all undirected proxies in favour of this Resolution.

Enquiries

Shareholders are asked to contact the Company Secretary via email at meetings@confidantpartners.com.au if they have any queries in respect of the matters set out in these documents.

Glossary

AEDT means Australian Eastern Daylight Savings Time as observed in Melbourne, New South Wales.

Annual Financial Report means the 2026 Annual Report to Shareholders for the period ended 30 June 2026 as lodged by the Company with ASX on 20 August 2026.

Annual General Meeting or **AGM** or **Meeting** means an Annual General Meeting of the Company and, unless otherwise indicated, means the meeting of the Company's members convened by this Notice of Meeting.

ASIC means Australian Securities and Investments Commission.

Associate has the meaning given to it by the ASX Listing Rules.

ASX means ASX Limited ACN 008 624 691 or the financial market operated by it, as the context requires, of 20 Bridge Street, Sydney, NSW 2000.

ASX Listing Rules or **Listing Rules** means the official ASX Listing Rules of the ASX and any other rules of the ASX which are applicable while the Company is admitted to the official list of the ASX, as amended or replaced from time to time, except to the extent of any express written waiver by the ASX.

Auditor's Report means the auditor's report of William Buck as included in the Annual Financial Report.

Board means the current board of Directors of the Company.

Business Day means a day on which trading takes place on the stock market of ASX.

Buy-Back Program means the on-market share buy-back program announced by the Company on 8 June 2022, as continued from time to time.

Chair means the person chairing the Meeting.

Closely Related Party of a member of the KMP means:

(a) a spouse or child of the member;

(b) a child of the member's spouse;

(c) a dependant of the member or of the member's spouse;

(d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealings with the Company;

(e) a company the member controls; or

(f) a person prescribed by the *Corporations Regulations 2001* (Cth).

Company or Connexion Mobility Ltd means Connexion Mobility Ltd ACN 004 240 313.

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth) as amended or replaced from time to time.

Director means a current director of the Company.

Directors' Report means the report of Directors as included in the Annual Financial Report.

Explanatory Statement means the explanatory statement accompanying this Notice of Meeting.

KMP means key management personnel (including the Directors) whose remuneration details are included in the Remuneration Report.

Notice of Meeting or **Notice of Annual General Meeting** means this notice of Annual General Meeting including the Explanatory Statement.

Ordinary Resolution means a resolution that can only be passed if at least 50% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the meeting.

Performance Right means a right to be issued one Share, granted under the Performance Rights Plan.

Proxy Form means the proxy form attached to this Notice of Meeting.

Remuneration Report means the remuneration report as set out in the Annual Financial Report.

Resolutions means the resolutions set out in this Notice of Meeting, or any one of them, as the context requires.

Restricted Voter means a member of the Company's KMP and any Closely Related Parties of those members.

Securities means Shares and/or Performance Rights (as the context requires).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share.

Share Registry means Xcend Pty Ltd.

Special Resolution means a resolution that can only be passed if at least 75% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the meeting.

Spill Meeting means the meeting that will be convened within 90 days of the 2027 AGM if a threshold of votes is cast against the adoption of the Remuneration Report at the Meeting.

Spill Resolution means the resolution required to be put to Shareholders at the 2027 AGM if a threshold of votes is cast against the adoption of the Remuneration Report at the Meeting.

Trading Day has the meaning given to that term in ASX Listing Rule 19.12.

VWAP means the volume weighted average market price, with respect to the price of Shares.

ANNEXURE A – SUMMARY OF KEY TERMS OF THE PERFORMANCE RIGHTS PLAN

A summary of the Performance Rights Plan and the terms on which offers of Performance Rights may be made is set out below. A copy of the rules of the Performance Rights Plan is available on request from the Company Secretary.

a) **Offer**: The Board may from time to time, in its discretion, make a written offer to an Eligible Participant to participate in the grant of Performance Rights (Offer). An Offer must advise the Eligible Participant of the following minimum information regarding the Performance Rights:
   i. the maximum number of Performance Rights that the Eligible Participant may apply for, or the formula for determining the number of Performance Rights that may be applied for;
   ii. the maximum number of fully paid ordinary shares (Shares) that the Eligible Participant is entitled to be issued on the exercise of each Performance Right or the formula for determining the maximum number of Shares;
   iii. any applicable Vesting Conditions (as defined below in paragraph (f));
   iv. any period during which a Share issued on the exercise of a Performance Right cannot be transferred or otherwise dealt with (Restriction Period) the Board has resolved to apply to Shares issued on exercise of the Performance Rights;
   v. when unvested Performance Rights will expire (Expiry Date);
   vi. the date by which an Offer must be accepted; and
   vii. any other information required by law or the ASX Listing Rules or considered by the board of directors of the Company (Board) to be relevant to the Performance Rights or the Shares to be issued on the exercise of the Performance Rights.

b) **No consideration**: Performance Rights will be granted for nil cash consideration.

c) **Eligibility**: Eligible Participants include full time, part time and casual employees, contractors and Directors of the Company and its related bodies corporate, and any other person declared by the Board to be eligible. Subject to Board approval, an Eligible Participant may nominate a nominee to receive the Performance Rights. The Company will seek Shareholder approval for Director and related party participation in accordance with ASX Listing Rule 10.14.

d) **Administration**: The Performance Rights Plan is administered by the Board, which may determine procedures for its administration, resolve conclusively all questions of fact or interpretation, delegate its powers and discretions, and suspend, amend or terminate the Plan (subject to restrictions on amendments that reduce the rights of a participant in respect of Performance Rights or Shares already granted).

e) **No amount payable on exercise**: No amount is payable on the exercise of Performance Rights.

f) **Vesting Conditions**: Performance Rights are subject to vesting conditions determined by the Board and set out in the Offer, which may include service to the Company for a minimum period, achievement of specific performance conditions, or such other conditions as the Board determines. The Board determines whether Vesting Conditions have been met.

g) **Exercise on vesting**: Performance Rights are exercisable from the date the applicable Vesting Conditions are satisfied or waived by the Board, up to and including the applicable Expiry Date.

h) **Share ranking**: Shares issued on exercise of Performance Rights will be issued on the same terms as, and will rank equally with, the Shares of the same class then on issue, except as regards rights attaching by reference to a record date prior to the date of their issue.

i) **Rights attaching to Shares**: A participant will, from and including the issue date of Shares issued on exercise of Performance Rights, be the legal owner of those Shares and be entitled to dividends and to exercise the voting rights attached to them.

j) **Limit on Offers**: The Board may, subject to the Company obtaining any necessary Shareholder approval, determine a limit on the aggregate number of Performance Rights that may be offered under the Plan. In making that determination the Board may take into account the number of securities issued under other employee incentive schemes adopted by the Company that are covered by Part 7.12 of the Corporations Act at any time during the previous three year period.

k) **Quotation on ASX:** Performance Rights will not be quoted on ASX. If Shares of the same class as those issued under the Plan are quoted on ASX, the Company will, subject to the ASX Listing Rules, apply for quotation of those Shares within the later of 10 Business Days after the date the Shares are issued and the date any Restriction Period applying to the Shares ends.

l) **Restrictions on transfers, dealings and hedging**: Subject to the ASX Listing Rules, a Performance Right is only transferable, assignable or able to be otherwise disposed of or encumbered with the consent of the Board (which may be withheld in its absolute discretion) where the holder ceases to be an employee for a reason including retirement, total and permanent disablement, death, redundancy or termination by agreement, or by force of law on death to the participant's legal personal representative or on bankruptcy to the participant's trustee in bankruptcy. A participant must not enter into any arrangement for the purpose of hedging, or otherwise affecting their economic exposure to, their Performance Rights.

m) **Lapsing**: A Performance Right will lapse on the earlier of an unauthorised dealing in or hedging of the Performance Right; a Vesting Condition not being satisfied by the due date or becoming incapable of satisfaction (unless the Board waives it); in respect of unvested Performance Rights, the participant ceasing to be an Eligible Participant (unless the Board exercises its discretion to vest, or resolves to allow the unvested Performance Rights to remain on foot); in respect of vested Performance Rights, the participant ceasing to be an Eligible Participant and the Performance Right not being exercised within one month (or such later date as the Board determines) of that date; the Board determining that the Performance Right lapses due to fraud, dishonesty or other improper behaviour of the holder; the Company undergoing a transaction, event or state of affairs which in the Board's opinion is likely to result in a change of control or a winding up resolution or order being made and the Performance Right not vesting; and the Expiry Date.

n) **Participation rights**: There are no participating rights or entitlements inherent in the Performance Rights, and participants will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Performance Rights without exercising the Performance Rights.

o) **Adjustment for reorganisation**: If there is a reorganisation of the issued share capital of the Company, the rights of a holder of Performance Rights may be varied to comply with the ASX Listing Rules and the Corporations Act as they apply to a reorganisation of capital at the time of the reorganisation.

p) **Deferred taxation**: Subdivision 83A-C of the *Income Tax Assessment Act 1997* (Cth) applies to Performance Rights issued under the Performance Rights Plan.

Connexion Mobility Ltd
ACN 004 240 313

XCEND
INVESTOR SUPPORT
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support@xcend.co

Your Annual General Meeting Proxy Form

Proxy Voting Instructions

Appointment of a Proxy

A proxy is someone you appoint to attend the meeting and vote on your behalf. You don't need to attend the meeting yourself.

Step 1: Decide Who Will Be Your Proxy

You have two options:

OPTION A: Appoint the Chair of the Meeting

- Simply cross the box marked "The Chair of the Meeting"
- The Chair of the Meeting will vote according to your directions
- If you don't give directions, the Chair of the Meeting will vote undirected proxies in favour of all Resolutions.

OPTION B: Appoint Someone Else

- Write the full name of the person you want to appoint
- They must attend the meeting to vote on your behalf
- They can be another shareholder or anyone you choose

Important: If you hold 2 or more votes, you can appoint up to TWO proxies by using separate proxy forms.

Step 2: Direct How Your Proxy Should Vote

For each resolution, mark ONE box only with an "X"

FOR	AGAINST	ABSTAIN
You support the resolution	You oppose the resolution	You don't want to vote

Voting Exclusions and Prohibitions

Refer to the Notice of Meeting for detailed information of the voting exclusions.

Step 3: Sign the Proxy Form

You must sign the form correctly or it will be invalid:

If you are	You must
Individual shareholder	Sign your name.
Joint shareholders	All must sign.
Corporate shareholder	Sign by authorised officer(s). Sole Director/Secretary; or Sole Director (where no Secretary exists); or two Directors; or Director + Secretary. Print name and position below signature.
Power of Attorney	Sign by authorised attorney. Power of Attorney must be lodged with the Share Registrar for notation. If not already lodged, attach a certified copy to this form.
Nominee/Custodian	Sign by authorised signatory(s). Attach a custodial certificate to this form.

Attending the Meeting

Date and time	Thursday, 15 October 2026 at 9:00AM (AEDT)
Online	https://meeting.xcend.app/CXZAGM2026 (refer to the Online Meeting Guide)

How to Lodge a Proxy

Online (Recommended Fastest)

Method 1: Scan QR Code

Use your phone or tablet to scan the QR code on your proxy form.

Method 2: Go to Website

Visit: https://investor.xcend.app/sha

Select: Connexion Mobility Ltd
Enter HIN/SRN: «AccountNumber»
Enter Postcode: if within Australia or
Select Country: if outside Australia

Method 3: Registered Users

Visit https://investor.xcend.app
Enter your username and password, then click voting

Email

- Scan your completed and signed proxy Form
- Email to: meetings@xcend.co

Post

Mail your completed and signed proxy form to:
Xcend Pty Ltd
PO Box R1905
Royal Exchange NSW 1225
Allow extra time for postal delivery

DEADLINE: Tuesday, 13 October 2026 at 9:00am (AEDT)
(48 hours before the meeting)

SRN/HIN:

Registered Name & Address

If Your Address is Incorrect

- Update it in the space provided on the proxy form, OR
- If your shares are broker-sponsored (HIN starts with 'X'), contact your broker

Your Proxy Form – Connexion Mobility Ltd
Annual General Meeting 2026

Appointment of Proxy

I/We, being member(s) of Connexion Mobility Ltd ("Company") and entitled to attend and vote, hereby appoint:

☐ **The Chair of the Meeting** (Mark box with an X) **OR** **Name of Proxy** (If you are **NOT** appointing the Chair of the Meeting, write the name of the person or body corporate)

or failing the person or body corporate named, or if no person or body corporate is named above, the Chair of the Meeting, as my/our proxy to vote on my/our behalf at the Annual General Meeting on Thursday, 15 October 2026 at 9:00AM (AEDT) to be held virtually via registration at https://meeting.xcend.app/CXZAGM2026 (including any postponement or adjournment).

The Chair of the Meeting is authorised to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of Resolutions 1, 5 and 6, I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of this Item even though Resolutions 1, 5 and 6 is connected with the remuneration of a member of the key management personnel for the Company.

The Chair of the Meeting intends to vote undirected proxies in FAVOUR of all Resolutions (including Resolutions 1, 5 and 6). If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution

Provide Your Proxy Voting Directions

For each resolution: Mark ONE box with an "X" to vote all shares OR write number of shares in each box to split your vote.

	Resolutions	For	Against	Abstain
1	Adoption of Remuneration Report			
2	Re-Election of Robert Downey as a Director			
3	Approval of an additional 10% Placement Capacity under Listing Rule 7.1A			
4	Approval to Exceed 10/12 On-Market Buy-Back Limit			
5	Adoption of Performance Rights Plan			
6	Approval to Increase the Maximum Aggregate Amount of Non-Executive Director's Fees			

Please Sign and Return

* This section must be completed.

By signing this form, I/we confirm my/our authority to appoint the named proxy with voting directions as indicated above and hereby revoke any previously lodged proxy for this meeting.

Securityholder 1	Joint Securityholder 2	Joint Securityholder 3
Sole Director/Sole Company Secretary	Director/Company Secretary	Director/Company Secretary
Print Name of Securityholder	Print Name of Securityholder	Print Name of Securityholder

Update your communication details:

Email Address

Phone Number (Contactable during business hours)

By providing your email address, you consent to receive all future Securityholder communications electronically.

SRN/HIN:

Registered Name & Address

«EntityRegistrationDetailsLine4Envelope»

Online Meeting Guide

Attending the Meeting Virtually

Registration (Required)

Register in advance via our Virtual Meeting Portal: https://meeting.xcend.app/CXZAGM2026
Or scan the QR code with your mobile device or tablet.

You will need	Your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) Your postcode (or country if outside Australia)
Accessing the Meeting **Important - Please ensure the Zoom client is installed on your device to participate fully and ask questions during the meeting.**	Once registered, you will receive: A Zoom webinar link Telephone dial-in details
Telephone Participation	Shareholders joining by telephone can listen to the meeting but will not be able to ask questions.
Voting	Voting will take place during the meeting via our meeting portal: https://meeting.xcend.app/CXZAGM2026 You will be prompted to vote at the appropriate time.
Proxy Holders	If you have been appointed as a proxy, please contact XCEND at least 24 hours before the General Meeting to obtain your login details.
Need Help?	Contact XCEND on +61 (2) 8591-8509 for assistance.