

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company/registered scheme/notified foreign passport fund name	Forrestania Resources Limited (FRS)
ACN/ARSN/APFRN	647 899 698
NFPFRN (if applicable)	N/A

1. Details of substantial holder (1)

Name	Timothy Andrew Roberts, Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust and each other entity listed in section 4 below.
ACN/ARSN/APFRN (if applicable)	105 981 860
NFPFRN (if applicable)	N/A

There was a change in the interests of the substantial holder on	4 September 2026
The previous notice was given to the company, or the responsible entity for a registered scheme, or the operator of a notified foreign passport fund on	8 July 2026
The previous notice was dated	8 July 2026

2. Previous and present voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	153,867,685	9.73% (based on 1,580,587,630 shares on issue)	205,909,091	8.61% (based on 2,392,485,421 shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13 July 2026 to 4 September 2026	Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust and Warburton Portfolio Pty Ltd and Warburton Corporation Pty Ltd and Timothy Andrew Roberts	Increase in total number of ordinary shares on issue as disclosed in several Appendix 2A – Application for quotation of securities lodged by the Company on 13 July, 17 July, 21 July, 7 August, 17 August, and 4 September 2026, resulting in a reduction in percentage voting power of >1%	N/A	N/A	N/A

4 September 2026	Warburton Portfolio Pty Ltd	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth), by reason of becoming the registered holder of the securities acquired under Tranche 2 of FRS's capital raising announced on 1 July 2026	\$20,816,562.40	52,041,406 ordinary shares	52,041,406
4 September 2026	Warburton Corporation Pty Ltd and Timothy Andrew Roberts	Relevant interest under section 608(3)(b) of the <i>Corporations Act 2001</i> (Cth), by reason of having (direct or indirect) control of Warburton Portfolio Pty Ltd	N/A	52,041,406 ordinary shares	52,041,406

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust	Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust	Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth), by reason of being the registered holder of the securities	130,909,091 ordinary shares	130,909,091
Warburton Portfolio Pty Ltd	Warburton Portfolio Pty Ltd	Warburton Portfolio Pty Ltd	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth), by reason of being the registered holder of the securities	75,000,000 ordinary shares	75,000,000
Warburton Corporation Pty Ltd	Warburton Portfolio Pty Ltd	Warburton Portfolio Pty Ltd	Relevant interest under section 608(3)(b) of the <i>Corporations Act 2001</i> (Cth), by reason of having control of Warburton Portfolio Pty Ltd	75,000,000 ordinary shares	75,000,000
Timothy Andrew Roberts	Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust and Warburton Portfolio Pty Ltd	Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust and Warburton Portfolio Pty Ltd	Relevant interest under section 608(3)(b) of the <i>Corporations Act 2001</i> (Cth), by reason of having control of Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust, Warburton Corporation Pty Ltd and Warburton Portfolio Pty Ltd	205,909,091 ordinary shares	205,909,091

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

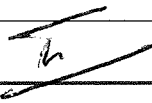
Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Timothy Andrew Roberts, Goodoil Investments Pty Ltd as trustee for Timothy Roberts Investment Trust, Warburton Portfolio Pty Ltd and Warburton Corporation Pty Ltd	c/o Warburton Group Pty Ltd, Level 2, 1 Station Street, Cottesloe WA 6011

Signature

print name	Timothy Andrew Roberts	capacity	Director
sign here		date	8 September 2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (7) Details of the consideration must include any and all benefits, money or otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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