

Part 1 - Entity and announcement details

1.1 Name of +Entity

TEMAS RESOURCES CORP.

1.2 Registered Number Type

ARBN

Registration Number

687644248

1.3 ASX issuer code

TIO

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/9/2026

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

August-2026

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description		+CDI Ratio
TIO : CHESS DEPOSITARY INTERESTS 1:1		1:1
Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
56,293,956	55,871,978	421,978

Reason for change:

Net transfers of securities between CDIs and Common stock

as quoted / held on

20 August 2026

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description		
TIOAX : WARRANTS EXPIRING 10-MAY-2026 EX CAD 0.40		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,340,100	1,340,100	0

ASX Security Code and Description		
TIOAW : WARRANTS EXPIRING 05-APR-2026 EX CAD 0.40		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,295,000	1,295,000	0

ASX Security Code and Description		
TIOAY : OPTION EXPIRING 02-AUG-2026 EX CAD 0.105		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
125,000	125,000	0

ASX Security Code and Description		
TIOAA : COMMON SHARES RESTRICTED		
		Net Difference (A-B)
		0

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
1,767,659	1,767,659

ASX Security Code and Description

TIOAB : COMMON SHARES RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
370,370	370,370	0

ASX Security Code and Description

TIOAC : COMMON SHARES RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
9,393,407	9,393,407	0

ASX Security Code and Description

TIOAD : COMMON SHARES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
39,593,154	39,593,154	0

ASX Security Code and Description

TIOAE : WARRANT EXPIRING 24-MAR-2026 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,006,667	3,006,667	0

ASX Security Code and Description

TIOAF : WARRANT EXPIRING 24-MAR-2026 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,000,002	4,000,002	0

ASX Security Code and Description

TIOAG : WARRANT EXPIRING 05-APR-2026 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,676,845	1,676,845	0

ASX Security Code and Description

TIOAK : OPTION EXPIRING 31-MAR-2030 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
200,000	200,000	0

ASX Security Code and Description

TIOAH : OPTION EXPIRING 09-DEC-2027 RESTRICTED

Net Difference (A-B)
0

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
150,000	150,000

ASX Security Code and Description

TIOAI : OPTION EXPIRING 09-DEC-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
200,000	200,000	0

ASX Security Code and Description

TIOAJ : OPTION EXPIRING 31-MAR-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

ASX Security Code and Description

TIOAL : OPTION EXPIRING 02-AUG-2026 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
370,000	370,000	0

ASX Security Code and Description

TIOAM : OPTION EXPIRING 13-JUN-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
125,000	125,000	0

ASX Security Code and Description

TIOAQ : OPTION EXPIRING 31-MAR-2030 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,100,000	1,100,000	0

ASX Security Code and Description

TIOAN : OPTION EXPIRING 27-JUN-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
400,000	400,000	0

ASX Security Code and Description

TIOAO : OPTION EXPIRING 29-NOV-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
401,500	401,500	0

ASX Security Code and Description

TIOAP : OPTION EXPIRING 09-DEC-2029 RESTRICTED

Net Difference (A-B)
0

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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300,000

300,000

ASX Security Code and Description

TIOAV : WARRANTS EXPIRING 19-DEC-2025 EX CAD 0.90

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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104,167

104,167

0