

Announcement Summary

Entity name

KLEVO GROUP LIMITED

Date of this announcement

Tuesday September 08, 2026

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KLV	ORDINARY FULLY PAID	14,100,000	25/08/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

KLEVO GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

47095009742

1.3 ASX issuer code

KLV

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

KLVAE : OPTION EXPIRING 27-FEB-2027 EX \$0.351

TO (Existing Class)

ASX +Security code and description

KLK : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,462,766

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

25/8/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

25/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Cashless exercise of options as approved by shareholders at General Meeting dated 21 Aug 2026

Issue details

Number of +securities

2,500,000

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

KLVAAB : OPTION EXPIRING 19-SEP-2026 EX \$0.50

TO (Existing Class)
ASX +Security code and description

KLK : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,089,835

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

25/8/2026

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

25/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Cashless exercise of options as approved by shareholders at General Meeting dated 21 Aug 2026

Issue details

Number of +securities

10,000,000

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

KLVAAD : OPTION EXPIRING 20-OCT-2027 EX \$0.125

TO (Existing Class)

ASX +Security code and description

KLK : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,363,593

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

25/8/2026

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

25/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Cashless exercise of options as approved by shareholders at General Meeting dated 21 Aug 2026

Issue details

Number of +securities

1,600,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLK : ORDINARY FULLY PAID	154,496,523

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLVAE : OPTION EXPIRING 27-FEB-2027 EX \$0.351	7,753,024
KLVAAB : OPTION EXPIRING 19-SEP-2026 EX \$0.50	5,910,165
KLVAAC : OPTION EXPIRING 19-SEP-2027 EX \$1.00	10,000,000
KLVAAD : OPTION EXPIRING 20-OCT-2027 EX \$0.125	236,407
KLVAAB : OPTION EXPIRING 30-SEP-2027 DEFERRED	141,236,128