XPEDRA RESOURCES LIMITED TO PRESENT AT THE RESOURCES RISING STARS GOLD COAST INVESTOR CONFERENCE

Xpedra Resources Limited (ASX: XPD; "Xpedra" or "the Company") is pleased to advise shareholders and investors that its Managing Director, Scott Funston will present as part of the Resources Rising Stars Gold Coast Investor Conference, on Wednesday 9th September 2026 at 12.05pm (10.05am WST, 11.35am ACST).

Xpedra will be exhibiting from Wednesday 9th September to Thursday 10th September at the conference being held at the RACV Royal Pines Resort (Ross Street, Benowa).

The conference will be live-streamed and Xpedra invites shareholders, investors, and media to participate in this event, to attend in person or watch online. Registration is essential and people can register free on the link below:

Events | Resources Rising Stars

A copy of the presentation that Xpedra will use at the conference is attached.

It is recommended that online investors pre-register prior to the commencement of the presentation.

This announcement was authorised for release by the Board of Directors.

For further information please contact:

Scott Funston
Managing Director
Xpedra Resources Limited
Phone: +61 413 867 600
Email: sfunston@xpedraresources.com

Nicholas Read
Read Corporate
Media Inquiries:
Phone: +61 419 929 046
Email: nicholas@readcorporate.com.au

ASX: XPD
www.xpedraresources.com

XPEDRA
Resources Limited

NSW High-Grade Gold Explorer

Gold Discovered – Pursuing Scale and Growth

INVESTOR PRESENTATION

RESOURCES RISING STARS

9 & 10 September 2026

Scott Funston, Managing Director

Disclaimer and Forward-looking Statements

XPEDRA Resources Limited

DISCLAIMER

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FORWARD LOOKING STATEMENTS

This presentation contains forward looking statements. Forward looking statements are often, but not always, identified by the use of words such as "seek", “target”, "anticipate"," forecast”, "believe", "plan", "estimate", "expect“ and "intend“ and statements that an event or result "may", "will", "should", "could“ or "might“ occur or be achieved and other similar expressions. Indications of, and guidance on, future expected production or earnings and financial position and performance are also forward-looking statements. The forward-looking statements in this presentation are based on current expectations, estimates, assumptions, forecasts and projections about Xpedra Resources Limited (“Xpedra") and the industry in which it operates as well as other factors that management believes to be relevant and reasonable in the circumstances at the date such statements are made, but which may prove to be incorrect. The forward-looking statements relate to future matters and are subject to various inherent risks and uncertainties. Many known and unknown factors could cause actual events or results to differ materially from the estimated or anticipated events or results expressed or implied by any forward-looking statements. Such factors include, among others, changes in market conditions, future prices of metals and exchange rate movements, the actual results of production, development and/or exploration activities, variations in grade or recovery rates, plant and/or equipment failure and the possibility of cost overruns. Neither Xpedra, its related bodies corporate nor any of their directors, officers, employees, agents or contractors makes any representation or warranty (either express or implied) as to the accuracy, correctness, completeness, adequacy, reliability or likelihood of fulfilment of any forward-looking statement, or any events or results expressed or implied in any forward-looking statement, except to the extent required by law. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this presentation reflect views held only as at the date of this presentation. Other than as required by law and the ASX Listing Rules, Xpedra disclaims any duty to update forward looking statements to reflect new developments.

PREVIOUSLY REPORTED RESULTS

There is information in this announcement relating to previous exploration results which were announced on 22 September 2025 titled: “Acquisition of Highly Prospective Springfield Gold Deposit in NSW and $2.2 million Placement”, 21 April 2026 titled “Compelling Wide, Shallow Gold Zones Intersected in Initial Drilling at the Springfield Gold Deposit, NSW”, 26 April 2026 titled “High Grade Neeld Gold Project Acquired from Saturn Metals”, 28 May 2026 titled “Drilling Continues to Return Compelling Wide, Shallow Gold Intercepts at the Springfield Gold Deposit NSW”, 11 June 2026 titled “Exceptional Wide, Shallow Gold Intercepts Continue to Build Scale Potential at the Springfield Gold Deposit, NSW” 9 July 2026 tilted “Thick, High-grade Intercept Delivers Standout Result At Springfield Gold Deposit, NSW”, 29 July 2026 “More Broad High-Grade Gold Intercepts Strengthen Depth Potential At Springfield Gold Deposit, NSW” and 26 August 2026 “Deepest Drilling To Date Confirms Depth Extensions At The Springfield Gold Deposit, NSW”. Please refer to those announcements for full details and supporting information.

REFERENCES

Mine	Figure on map	Reference
Tomingley	24.3Mt @ 2.12g/t Au – 1.7Moz Au	Alkane Resources Limited - Annual Resources & Reserves Statement FY24 (4 Sept 2024)
Cowal	285.1Mt @ 0.98g/t Au – 9Moz Au	Evolution Mining Limited - Annual Mineral Resources & Ore Reserves Statement (14 Feb 2024)
Northparkes	420.8Mt @ 0.19g/t Au, 0.55% Cu – 2.6Moz Au, 2.3Mt Cu	Evolution Mining Limited - Annual Mineral Resources & Ore Reserves (14 Feb 2024)
Cadia	1.28Bt @ 0.35g/t Au, 0.25% Cu – 14.5Moz Au, 3.2Mt Cu	Newmont Corporation 2024 Annual / FY24 Resource disclosure (20 February 2025)
Hillgrove	7.2Mt @ 4.4g/t Au, 1.3% Sb – 1Moz Au, 93kt Sb	Larvotto Resources Limited - ASX disclosures, Aug to Nov 2024 (incl. PFS announcement of 5 Aug 2024)

Investment Highlights

NSW gold portfolio anchored by shallow, high-grade discovery potential

XPEDRA Resources Limited

Experienced team

- Proven value creation track record through discovery, project development, financing, production

Springfield Gold Project

- Emerging sizeable gold system
- 1.7km mineralised intrusion, largely untested, within a 7km structural corridor
- Open at depth and along strike

Springfield drilling

- First exploration since 1999 – immediate success
  - 94m @ 2.00g/t Au from 80 metres, including:
    - 13m @ 10.21g/t Au from 81 metres

Neeld Gold Project

- Historic 439koz goldfield
- Bonanza grade of 41g/t Au
- Minimal modern drilling

Valuation leverage

- ~$16M market cap
- Multiple near-term catalysts – drilling and assays

Leadership Team

Turning exploration success into shareholder value

XPEDRA Resources Limited

Mike Haynes

EXECUTIVE CHAIRMAN

- Over **30 years' experience in the resources sector.**
- Bachelor of Science with Honours in Geology and Geophysics.
- Recently led the **acquisition, exploration and permitting** of the Antler Copper Project in Arizona as Managing Director/CEO, prior to Kinterra's takeover of New World Resources for A$250million in August 2025.
- Held **multiple executive and non-executive directorships with ASX-listed resources companies** since 2006.
- Currently Non-Executive Chairman of Koba Resources Limited.

Scott Funston

MANAGING DIRECTOR

- More **than 22 years' experience in the resources sector** and accounting profession.
- Qualified Chartered Accountant.
- Spent 12 years as Avanco Resources' CFO – throughout **exploration, financing and development** of copper projects in Brazil; and intimately involved in Avanco's sale to Oz Minerals for $418 million in 2018.
- Resource Industry **experience through all facets of the mining cycle – acquisition, exploration, discovery, feasibility, financing, construction and operations.**
- Currently a Non-Executive Director of Koba Resources Limited.

Kevin Joyce

TECHNICAL DIRECTOR

- More **than 30 years' experience in the resources sector.**
- Bachelor of Science with Honours in Geology, member of Australian Institute of Geoscientists.
- Former MD/CEO of Birimium Limited from **acquisition, exploration, and development** of lithium and gold projects in Mali.
- Extensive resource Industry **experience in project generation, exploration planning and management and resource development.**
- Held technical positions with Renison Goldfields Consolidated, Placer Dome and Resolute Mining.

Gary Billingsley

NON-EXECUTIVE DIRECTOR

- Over **47 years' experience in the resource sector**.
- Bachelor of Science Advanced Degree in Geology, designations as Chartered Accountant, Professional Engineer and Professional Geoscientist.
- Career highlights include **leading the team that brought Saskatchewan's largest gold mine into production.**
- **Discovered several diamond-bearing kimberlites** and played a key role in taking a junior potash company public (subsequently bought by BHP).
- Worked for the Saskatchewan Geological Survey mapping in the Athabasca Basin.

Ian Cunningham

JOINT COMPANY SECRETARY

- **Over 17 years' experience in the resources sector.**
- Chartered Accountant and Chartered Secretary and holds Bachelor of Commerce and Bachelor of Law degrees.
- Past **executive and senior management roles** with New World Resources, PolarX Limited and Adamus Resources.
- Intimately involved in merger of Adamus with Endeavour Mining Corp and Kinterra's takeover of New World Resources.

Leadership across discovery, exploration, financing, construction and operations

Corporate Overview

XPEDRA
Resources Limited

Capital Structure

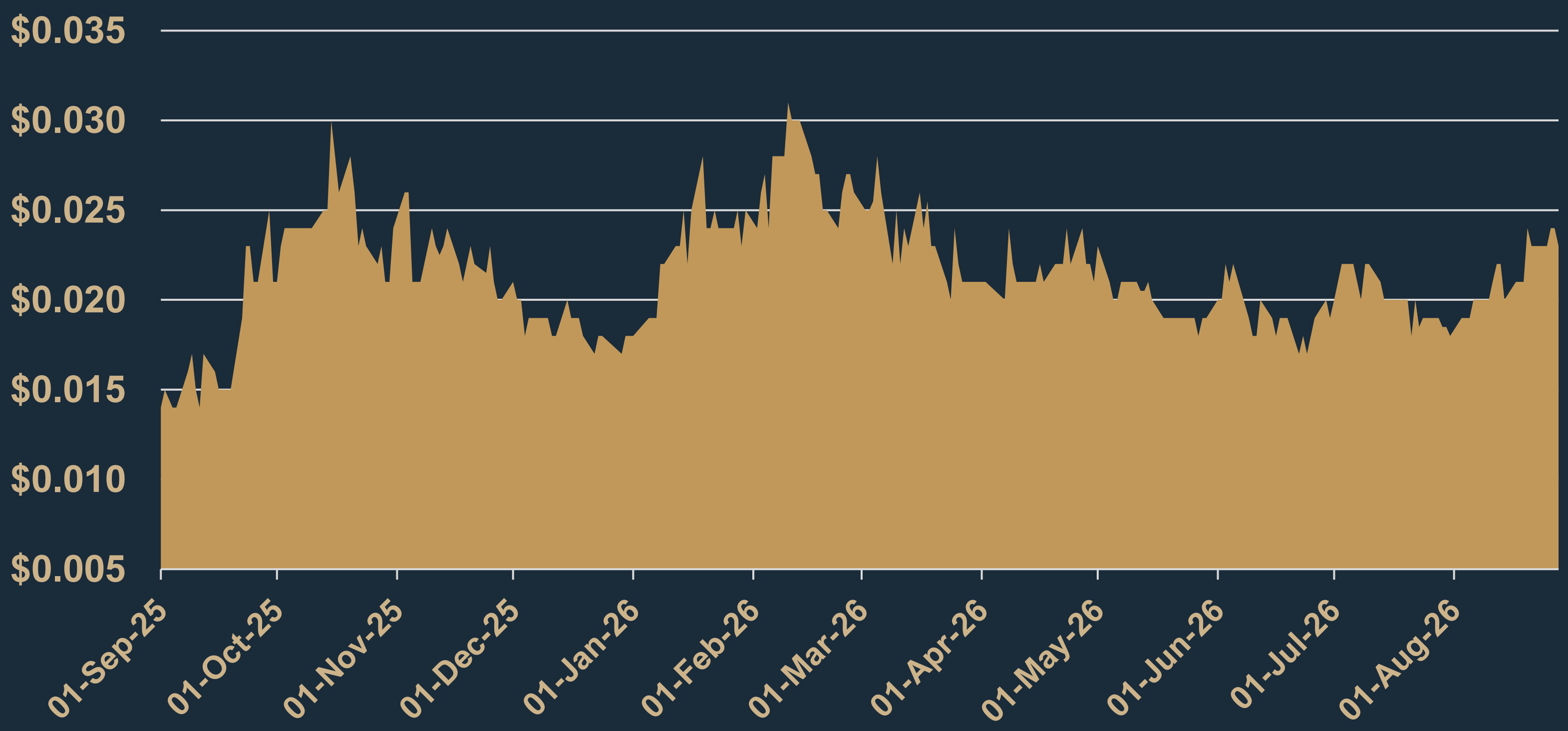
Shares on Issue	790.5M
Share Price	$0.023
Market Capitalisation	$18.1M
Cash Position	~$3.1M*
Options	110.0M
Performance Rights	47.3M

Shareholder Base

Directors & Management: 10.2%

Top 20: 34.5%

ASX: XPD 12-month Share Price

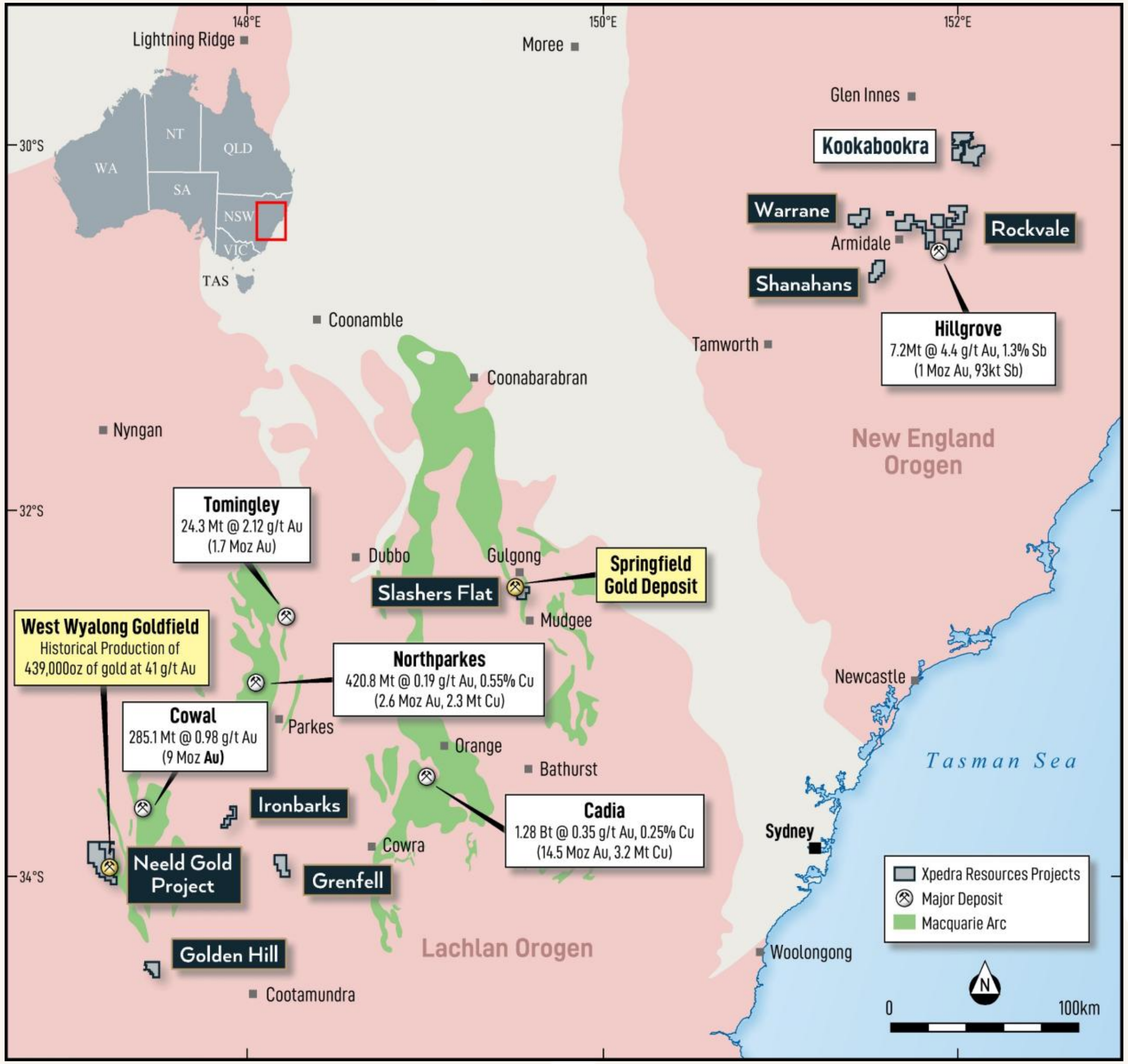


* 30 June 2026

NSW Gold Portfolio

Multiple ways to create value from discovery success

XPEDRA Resources Limited



Exposure to a Tier-1 NSW gold jurisdiction - with multiple growth opportunities

Springfield Gold Project – pursuing scale

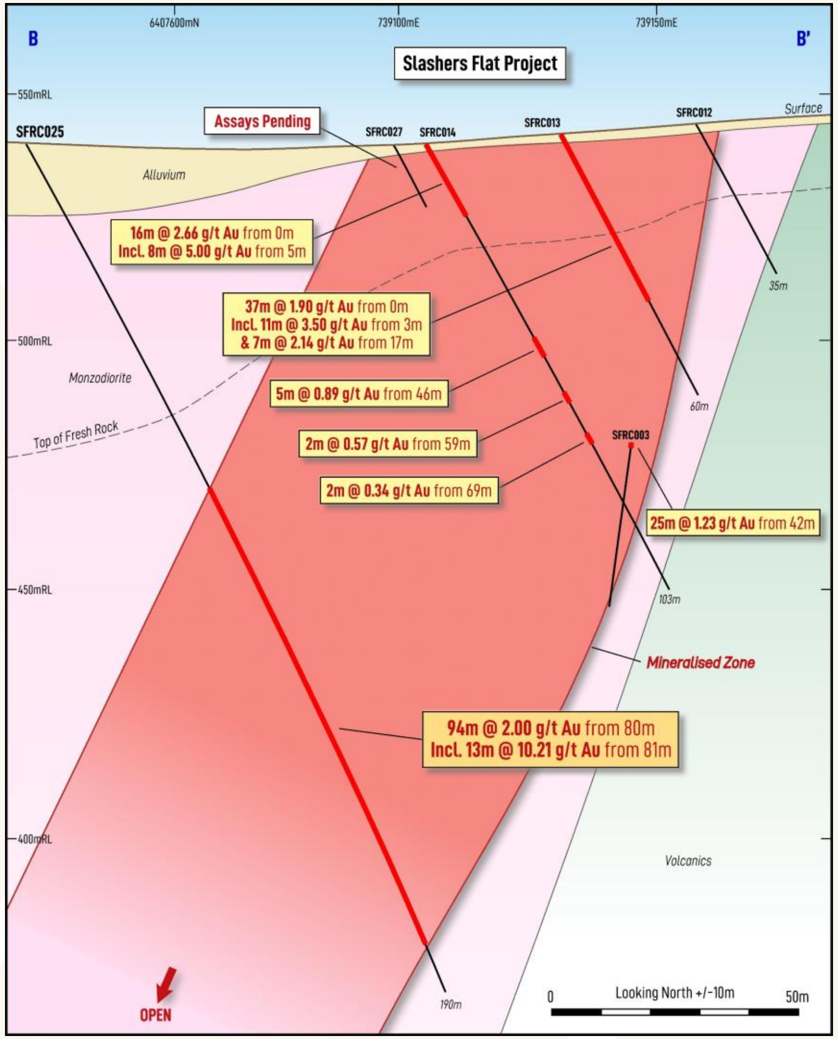
- Rapidly emerging shallow gold system in the Macquarie Arc, Lachlan Fold Belt
- First modern exploration in 25+ years delivered immediate success
- Continuous shallow broad zones of mineralisation, including higher-grade zones, from the entire 400 metres of strike drilled to date
- Open along strike and at depth

Neeld Gold Project - growth pipeline

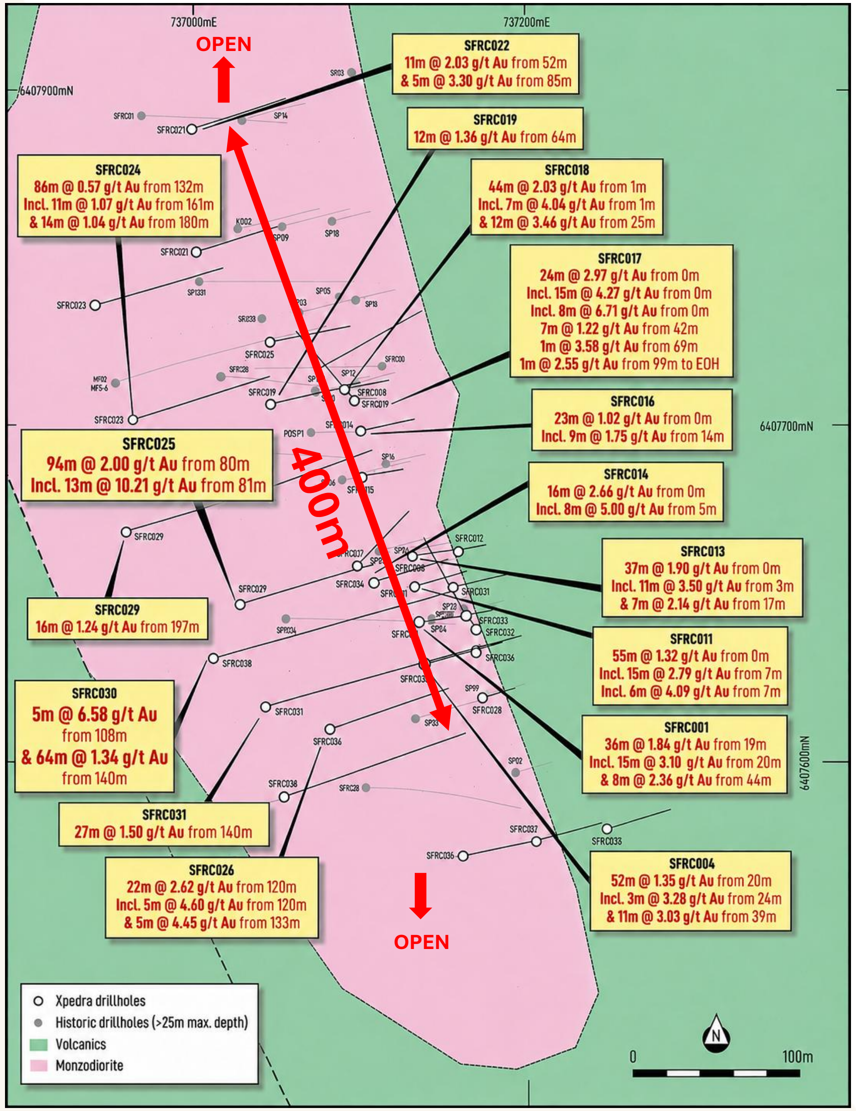
- Historic 439koz goldfield with 41g/t Au recovered grade
- Large 242km^2 strategic landholding
- Negligible modern exploration below historical workings

Mineralisation open at depth and along strike

- Historical drilling was shallow and sparse:
  - 6,568m across 186 holes
  - Predominantly shallow reconnaissance aircore
  - Average hole depth of 35m
- No drilling since 1999 until Xpedra's 2026 maiden drilling program
  - 31 holes completed for 3,471m
  - Thick mineralisation intersected continuously over 400m of strike
  - 17 of 31 holes assayed to date contain intervals > 5g/t gold
  - Mineralisation remains open along strike and at depth



Xpedra drilling demonstrates mineralisation remains open at depth



Xpedra drilling has delineated 400m of strike extent and mineralisation remains open along strike

Springfield Drill Results

Broad shallow gold mineralisation with high-grade intervals

XPEDRA Resources Limited

- ***94m @ 2.00g/t Au from 80 metres, including:*** **SFRC025**
  - *13m @ 10.21g/t Au from 81 metres*

- ***55m @ 1.32g/t Au from surface, including:*** **SFRC011**
  - *15m @ 2.79g/t Au from 7 metres, which included:*
  - *6m @ 4.09g/t Au from 7 metres*

- ***24m @ 2.97g/t Au from surface, including:*** **SFRC017**
  - *15m @ 4.27g/t Au from surface, which included:*
  - *8m @ 6.71g/t Au from surface*

- ***52m @ 1.35g/t Au from 20 metres, including:*** **SFRC004**
  - *11m @ 3.03g/t Au from 39 metres, which included:*
  - *4m @ 5.69g/t Au from 39 metres*

- ***64m @ 1.34g/t Au from 140 metres, including:*** **SFRC030**
  - *21m @ 2.41g/t Au from 167 metres, which included:*
  - *10m @ 3.68g/t Au from 176 metres*

- ***44m @ 2.03g/t Au from 1m, including:*** **SFRC018**
  - *7m @ 4.04g/t Au from 1 metre, and:*
  - *12m @ 3.46g/t Au from 25 metres*

- ***36m @ 1.84g/t Au from 19 metres, including:*** **SFRC001**
  - *13m @ 3.10g/t Au from 20 metres*

- ***37m @ 1.90g/t Au from surface, including:*** **SFRC013**
  - *11m @ 3.50g/t Au from 3 metres*

SPRINGFIELD IS OPEN AT DEPTH AND ALONG STRIKE

Springfield Drill Results

Multiple Strong Results — Not Just One Standout Hole

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RANK	HOLE ID	INTERCEPT	GRAM-METRE
1	SFRC025	94m @ 2.00g/t Au	188.0
2	SFRC018	44m @ 2.03g/t Au	89.3
3	SFRC030	64m @ 1.34g/t Au	85.8
4	SFRC011	55m @ 1.32g/t Au	72.6
5	SFRC017	24m @ 2.97g/t Au	71.3
6	SFRC013	37m @ 1.90g/t Au	70.3
7	SFRC004	52m @ 1.35g/t Au	70.2
8	SFRC001	36m @ 1.84g/t Au	66.2
9	SFRC024	86m @ 0.57g/t Au	49.0
10	SFRC014	16m @ 2.66g/t Au	42.6

BEST RESULT

94m

@ 2.00g/t Au

FROM 80 METRES

INCLUDING

13m @ 10.21g/t Au

FROM 81 METRES

BEST INTERCEPT RESULT TO DATE

↔ **BROAD INTERCEPTS**
Up to 94 metres

↗ **HIGH-GRADE INTERVALS**
Up to 10.21g/t Au

★ **STRONG GRAM-METRE RESULTS**
Up to 188 gram-metres

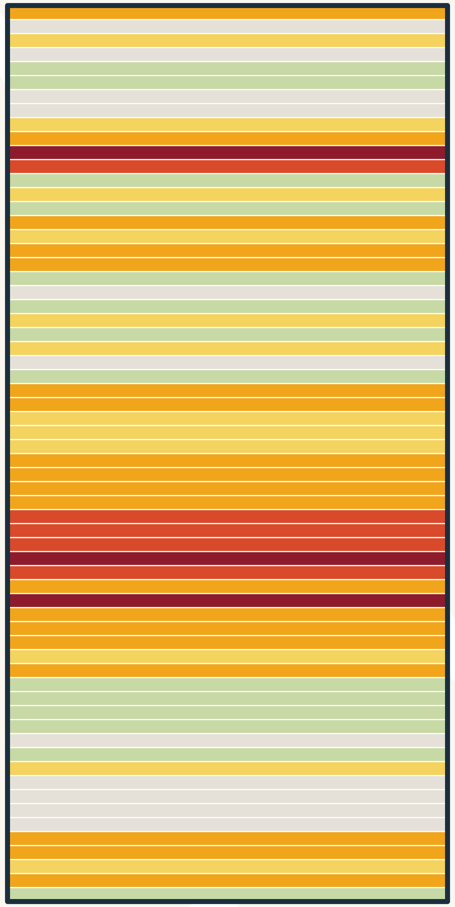
↗ **SYSTEM REMAINS OPEN**
At depth and along strike

Broad Continuous Mineralisation – High-Grade Intervals

XPEDRA Resources Limited

SPRINGFIELD GOLD DEPOSIT | SFRC030

140m



204m

10m @ 1.84g/t Au
from 149m

10m @ 3.68g/t Au
from 176m

64m @ 1.34g/t Au
from 140m – 204m

21m @ 2.41g/t Au
from 167m

<0.1

0.1–0.5

0.5–1.0

1.0–3.0

3.0–5.0

>5.0g/t Au

BROAD MINERALISATION – HIGHER GRADE WITHIN – CONTINUOUS

Downhole widths; true widths not yet determined.

Springfield – How Big Could This Gold System Become?

XPEDRA Resources Limited

Springfield: Shallow System with Scale Potential

XPEDRA Resources Limited

Intrusion-hosted gold system with considerable room to grow

Standout, Thick High-Grade Intercept:

94m @ 2.00g/t Au from 80 metres, including:

13m @ 10.21g/t Au from 81 metres

"This is the type of high-grade intercept that has the potential to materially change the scale and trajectory of Springfield"

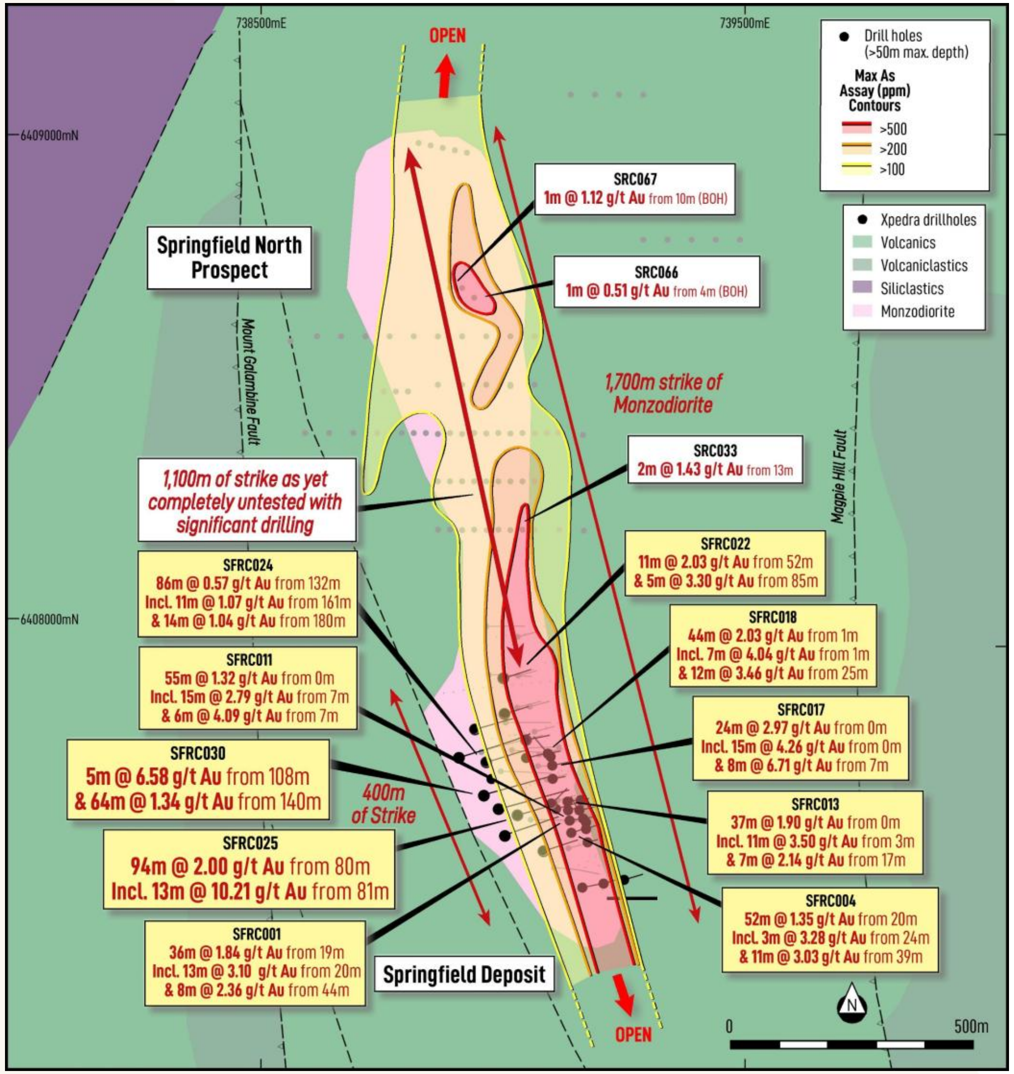
Four clear paths to grow Springfield:

1. **Repeat the high-grade zones**
   Target extensions and repetitions of high-grade mineralisation intersected in SFRC025 and SFRC030

2. **Step out along the northern strike**
   First drill testing across the 1.1km untested extension

3. **Extend mineralisation at depth**
   Test down-dip continuity beneath the known footprint

4. **Infill the known mineralisation**
   Build continuity through the current deposit



Arsenic anomalism provides a clear target to extend the existing 400m of strike along the undrilled 1,100m-long corridor immediately north

Springfield District Upside

Springfield is one of several mineralised systems within the broader Slashers Flat Project

XPEDRA Resources Limited

District-scale opportunity along 7km mineralised structural corridor

Multiple Additional Targets Identified

Divide 4 Prospect

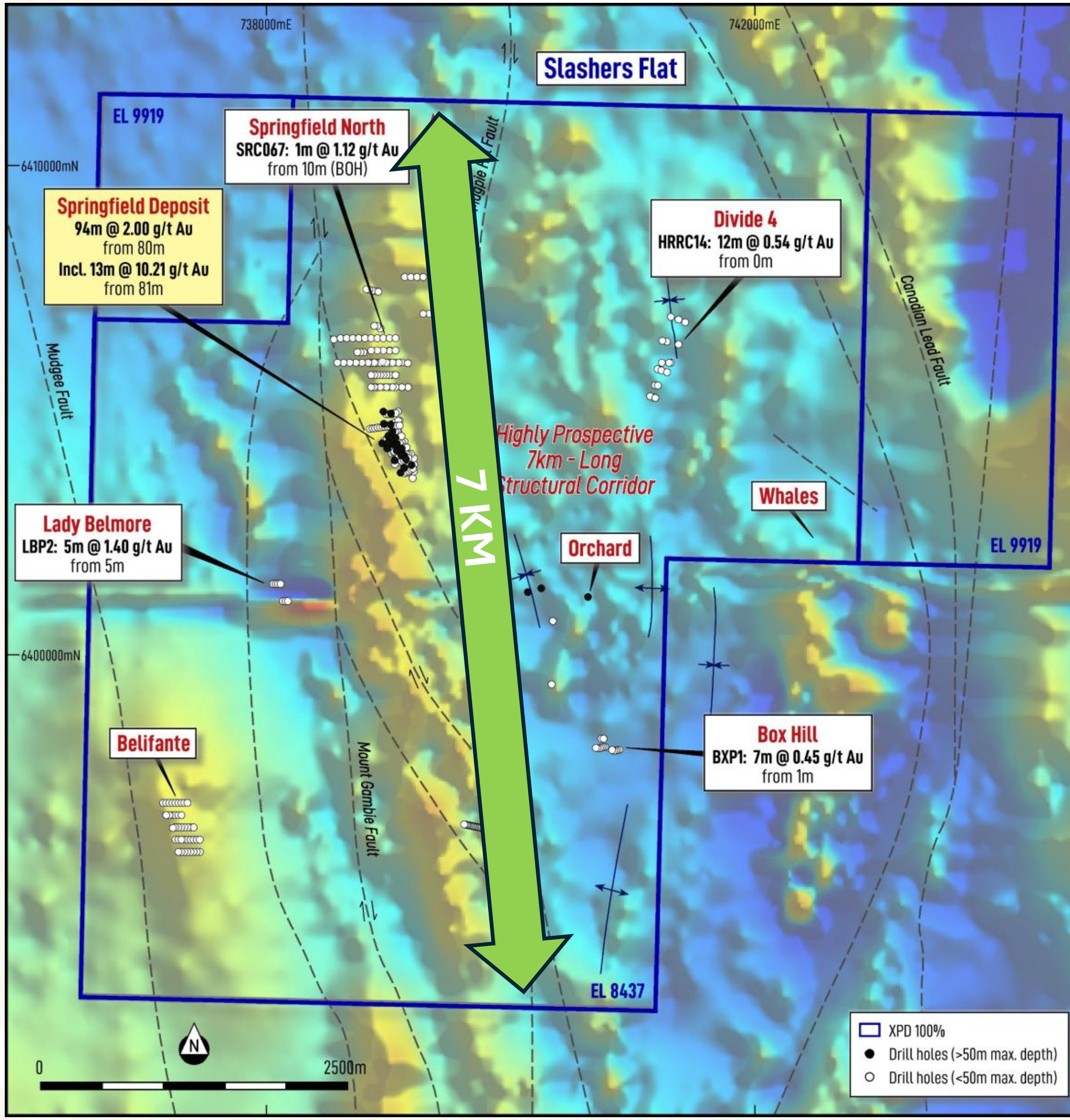
- Limited shallow historical drilling only
- Significant alteration and gold anomalism identified
- Minimal effective testing of intrusion-related mineralisation

Lady Belmore Prospect

- Shallow historical drilling returned encouraging gold results
- Mineralised quartz vein system adjacent to syenite intrusion
- Strong structural setting

Work Programs

- Systematic soil sampling recently completed, targeting Divide 4, Whales, Orchard and southern portions of the structural corridor
- Extensive follow-up drilling – minimum 3,500 metre drilling program testing strike and depth extensions
- Further regional exploration programs



Neeld: High-Grade Historical Goldfield

XPEDRA Resources Limited

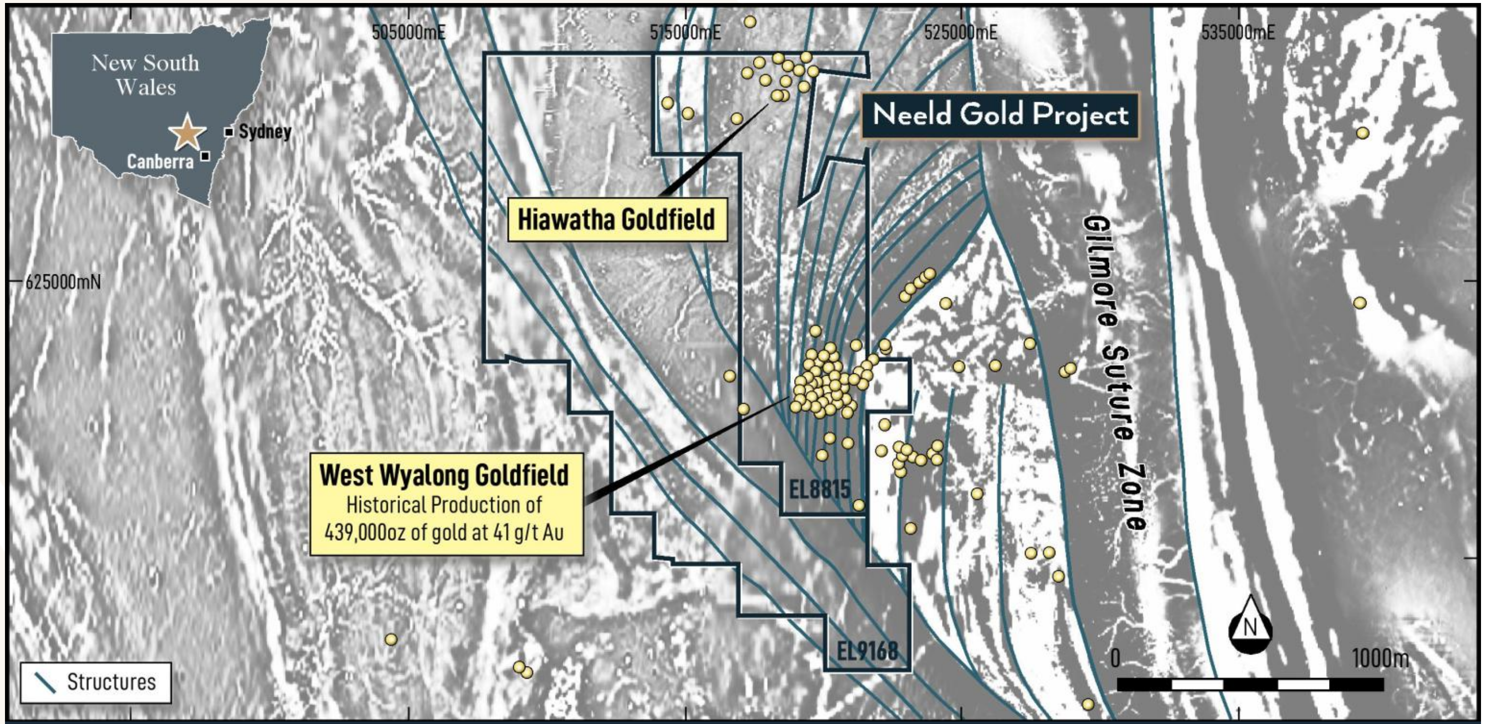
Bonanza-grade gold system remains largely untested at depth

Established High-Grade Goldfield

- Historical production of 439,000oz gold
- Exceptional recovered grade of **41g/t Au**

Minimal Modern Exploration

- No substantial exploration since 1916
- Only 16 holes drilled below 100m
- Only 4 holes drilled below 200m



Gold anomalies at the Neeld Gold Project on magnetic background with structure interpretations

Neeld Exploration Upside

XPEDRA Resources Limited

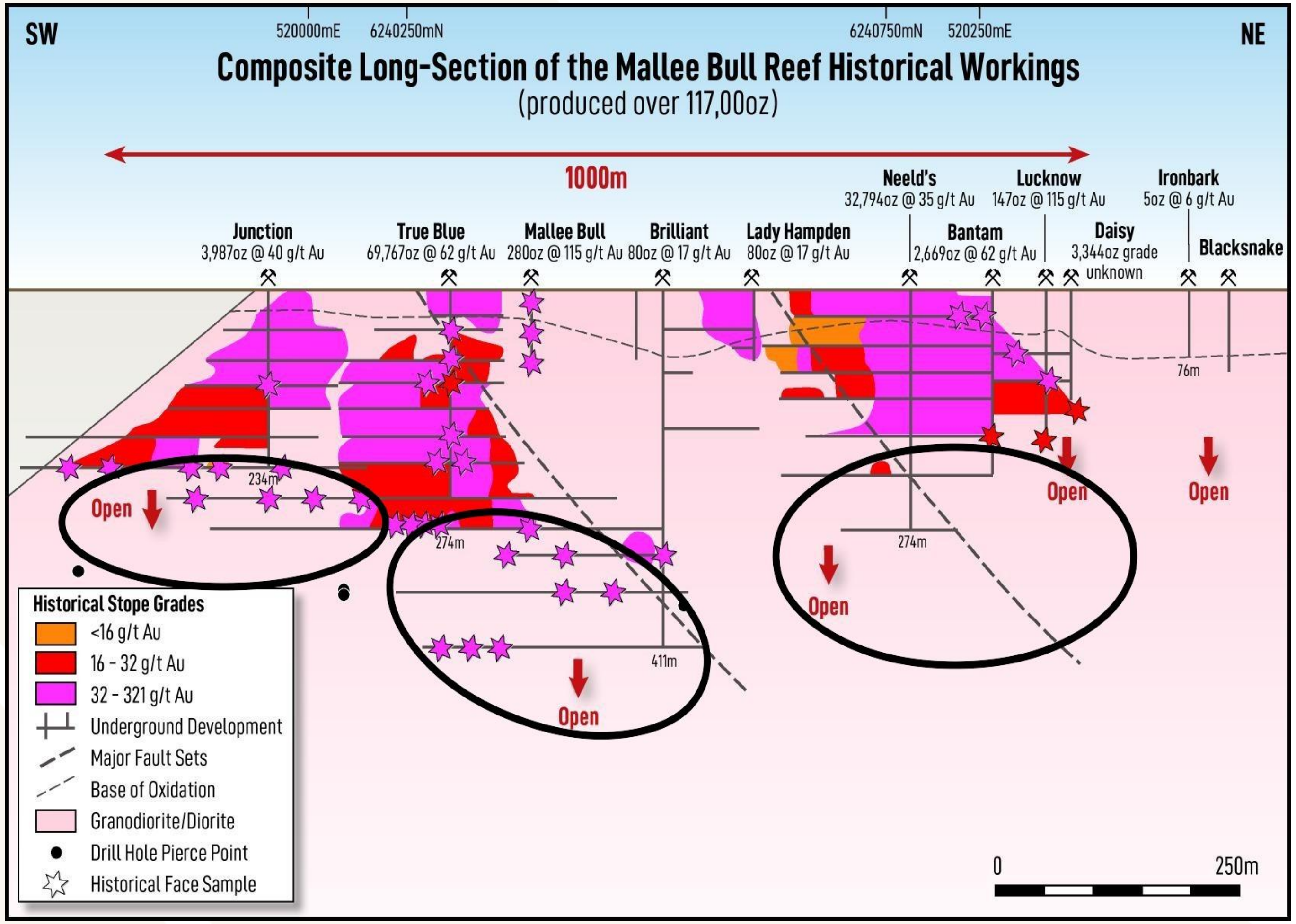
Shallow historical mining leaves meaningful depth and strike potential

Key Opportunities

- Mineralisation remains open along strike and at depth
- High-grade samples recorded below historical workings
- Multiple reef splays and bifurcating lodes identified
- Historical workings only tested shallow portions of the system
- Strike and depth extensions of bonanza grade veins essentially unexplored
- Bonanza-grades returned from sampling in development below historical stopes indicates high-grade mineralisation extends below historically mined levels

Near-Term Exploration Programs

- Drill target generation
- Permitting progressing
- Maiden drilling planned



Roadmap to Value Creation

A clear path of catalysts across two NSW gold projects

XPEDRA Resources Limited

	2026					2027
	AUG 26	SEP 26	OCT 26	NOV 26	DEC 26	JAN 27

SPRINGFIELD
GOLD DEPOSIT

Building scale, extending mineralisation and unlocking the full potential of the Springfield system

Soil Data Acquisition - completed
Expand geological understanding and define new targets

Assays
Results from soil program

Minimum 3,500 metre Drilling Program
Test priority targets across Springfield

Assays
Results from drilling program

NEELD
GOLD PROJECT

Advancing a high-grade historical goldfield towards maiden drilling

Tenement Transfer - completed
Secure tenure and consolidate project position

Permitting and Prioritise Targets
Complete permitting and rank high-priority targets

Potential Maiden Drilling
Potentially commence first drilling program at Neeld

CONTINUOUS NEWS FLOW
Multiple catalysts driving ongoing shareholder engagement

TWO HIGH-POTENTIAL PROJECTS
Springfield delivering near-term growth
Neeld offering significant exploration leverage

DISCIPLINED EXECUTION
Focused on exploration success and long-term shareholder value

XPEDRA
Resources Limited

Contact

Scott Funston
Managing Director
sfunston@xpedraresources.com
Mobile: +61 413 867 600

www.xpedraresources.com

215 Hay St
Subiaco WA 6008
Australia