PLC RESOURCES

8 September 2026

Updated Corporate Presentation

PLC Resources Limited (ASX:PLC) ("**PLC**" or "the **Company**") is pleased to release its updated Corporate Presentation (Presentation), a copy of which is attached to this announcement.

This Presentation is the Company's first corporate presentation released under the PLC Resources brand, following the Company's transition from its former name, Premier1 Lithium Limited.

Since the release of the Company's last corporate presentation, PLC has undergone a period of considerable change and progress, culminating in the Company's rebrand. Against this backdrop, the Board considers it timely to provide shareholders and the broader market with a comprehensive and updated overview of the Company, its strategy and its outlook, as set out in the attached Presentation.

Shareholders and other interested parties are encouraged to review the attached Presentation in full.

This release was approved by the PLC Resources Board.

Enquiries

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ABOUT PLC RESOURCES

PLC Resources Limited (ASX: PLC) is a Western Australian mineral exploration company dedicated to discovering and advancing high-value gold and copper assets in world-class geological settings. Formerly known as Premier1 Lithium Limited, the Company has refocused its exploration strategy on its two flagship projects: the Yalgoo Gold Project, covering over 220 km^2 in the highly prospective Yalgoo-Singleton Greenstone Belt, a district hosting copper-gold mines including Golden Grove and Deflector, and the Abbotts North Project in the Murchison region of Western Australia, approximately 35 kilometres north of Meekatharra. PLC Resources is guided by rigorous project evaluation, disciplined capital allocation, and a commitment to delivering value for shareholders through high-impact exploration.

PLC RESOURCES

ASX: PLC

Discovering Gold in Western Australia's Prolific Murchison Goldfields

PLC Resources (ASX:PLC) is a strategic gold & copper explorer, with its near-term focus on the Abbotts North Gold Project in WA's prolific Murchison region

Corporate Presentation | September 2026

DISCLAIMER & FORWARD-LOOKING STATEMENTS

This presentation (Presentation) has been prepared by PLC Resources Limited ACN 637 198 531 (PLC or the Company), is current at the date of this Presentation and contains information in a summary form and should be read in conjunction with PLC's other periodic announcements available at plcresources.au. The information presented should not be used for any purpose other than gaining general knowledge of the Company. The presentation is not a recommendation to invest in PLC and the information presented does not purport to include all information that a person may require in order to decide to invest in PLC. To the maximum extent permitted by law, each PLC Party (PLC or any of its respective directors, officers, employees, affiliates, partners, consultants, agents, representatives or advisers (including, without limitation, advisers and their related bodies corporate, shareholders or affiliates, and any of their respective officers, directors, employees, affiliates, partners, representatives, consultants, agents or advisers)) expressly disclaims any and all liability (whether direct, indirect, consequential or contingent), including, without limitation, any liability arising out of fault or negligence on the part of any person, for any loss, expenses, damages or costs arising from the use of information contained in this Presentation including representations or warranties or in relation to the accuracy or completeness of the information, statements, opinions or matters, express or implied, contained in, arising out of or derived from, or for omissions from, this Presentation including, without limitation, any financial information, any estimates, projections, forecasts or forward-looking statements and any other derived financial information. Anyone proposing to rely on or use such information should independently verify and check the accuracy, completeness, reliability and suitability of the information and should obtain independent and specific advice from appropriate professionals or experts. Nothing in this Presentation should be construed as either an offer to sell or a solicitation to buy or sell PLC's securities.

Future performance and forward-looking statements

This Presentation contains or may contain certain 'forward-looking statements' and comments about future events, including in relation to PLC's business, plans and strategies and expected trends in the industry in which PLC currently operates. Forward-looking statements can generally be identified by the use of words such as 'expect', 'anticipate', 'estimate', 'intend', 'believe', 'guidance', 'should', 'could', 'may', 'will', 'predict', 'plan' and other similar expressions. Indications of, and guidance or outlook regarding, future performance are also forward-looking statements. Forward-looking statements involve inherent risks, assumptions and uncertainties, both general and specific, and there is a risk that such predictions, forecasts, projections and other forward-looking statements will not be achieved. Forward looking statements are based on PLC's good faith assumptions as to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. A number of important factors could cause PLC's actual results to differ materially from the plans, objectives, expectations, estimates, targets and intentions expressed in such forward-looking statements, and many of these factors are beyond PLC's control. Forward-looking statements may prove to be incorrect, and circumstances may change, and the contents of this Presentation may become outdated as a result. PLC does not give any assurance that the assumptions will prove to be correct. Readers should note that any past performance is given for illustrative purposes only and should not be relied on as (and is not) an indication of the Company's views on its future financial performance or condition. Past performance of the Company cannot be relied on as an indicator of (and provides no guidance as to) future performance including future share price performance. Except as required by law or regulation, PLC undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise.

Proximate Statement

This release contains references to mineral exploration results derived by other parties either nearby or proximate to the Company's projects and includes references to topographical or geological similarities to that of the Company's projects. It is important to note that such discoveries or geological similarities do not in any way guarantee that the company will have similar exploration successes on the Company's projects, if at all.

Competent Person's Statement

The information in this presentation that relates to Exploration Results is based on information compiled by Paul Smith, a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG). Mr Smith is a senior consulting geologist of PLC Resources Limited. Mr Smith has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Smith consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Authorisation

This Presentation has been authorised for release by the PLC Board.

PLC RESOURCES

PLC is a Western Australian mineral exploration company focused on aligning the right geology and right geophysics with the right geochemistry to set a pathway to gold discovery

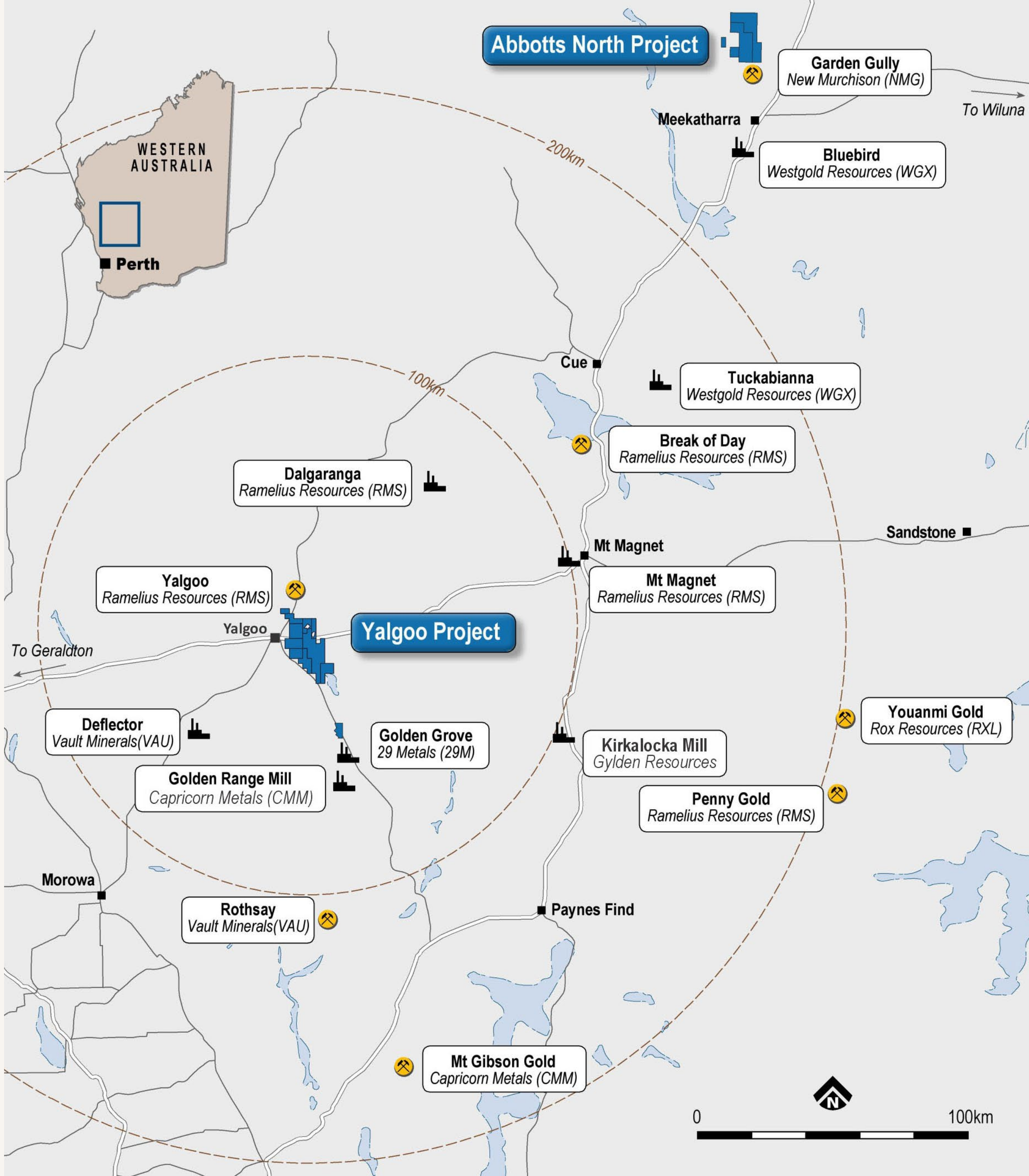
PLC holds two gold projects in highly prospective regions of Western Australia, each at an active stage of exploration

ABBOTTS NORTH GOLD PROJECT | Murchison

Abbotts North is PLC's primary exploration focus for the next six months, 35km north of Meekatharra in WA's prolific Murchison region, within the Abbotts Greenstone Belt in the northern Murchison Domain of the Yilgarn Craton, historic production of ~1.28 t (41,000 oz) at 31 g/t Au[1]

YALGOO GOLD PROJECT | Yalgoo-Singleton

PLC's largest landholding, consolidating 266 km^2 across the Yalgoo-Singleton greenstone belt area and the largest tenement position in the district outside of Ramelius Resources. Hosts the Wadgingarra Maiden Inferred Resource (JORC 2012) of 150 kt at 2.7 g/t Au for 13 koz[9]. Remains a strategically important part of PLC's portfolio.



Abbotts Greenstone Belt, Murchison

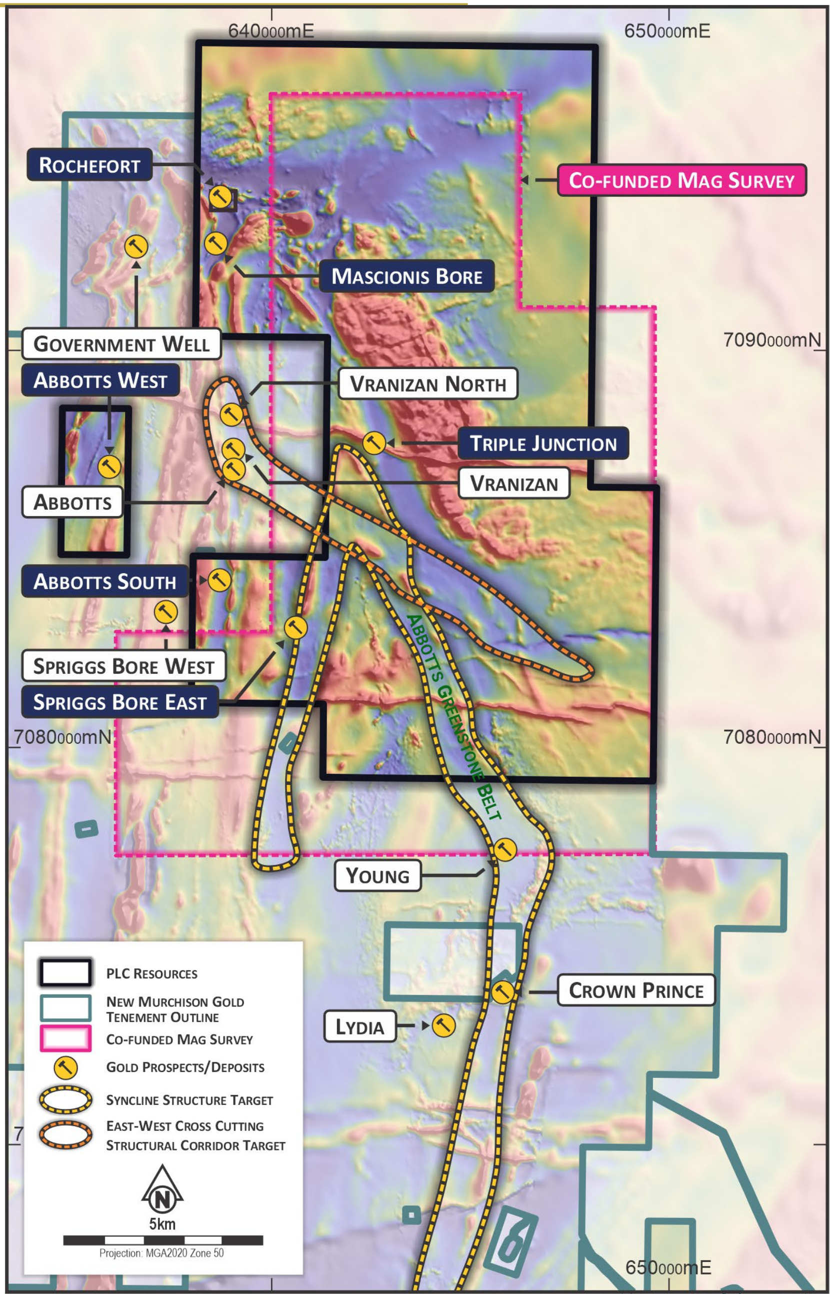
ABBOTTS NORTH GOLD PROJECT

- Neighbouring New Murchison Gold's Garden Gully Project
- High priority, drill ready targets established
- Pathway to gold discovery

ABBOTTS NORTH GOLD PROJECT

Exploration Project Summary

- Located in the Abbotts Greenstone Belt
- Along strike from New Murchison Gold's Garden Gully Gold Project (4.42 Mt at 2.5 g/t Au for 359,000 oz)[2] which includes Crown Prince, Young, and Lydia deposits.
- High-priority drill ready exploration targets with strong technical rational (geology, geochemistry and structure, geophysics) identified.
- Regional exploration upside confirmed by PLC's own high-resolution airborne magnetic and radiometric survey, which has identified a major new, entirely untested structural gold corridor that cross-cuts a regional syncline feature.
- Programs of Work approved for regional aircore drilling; planning underway.

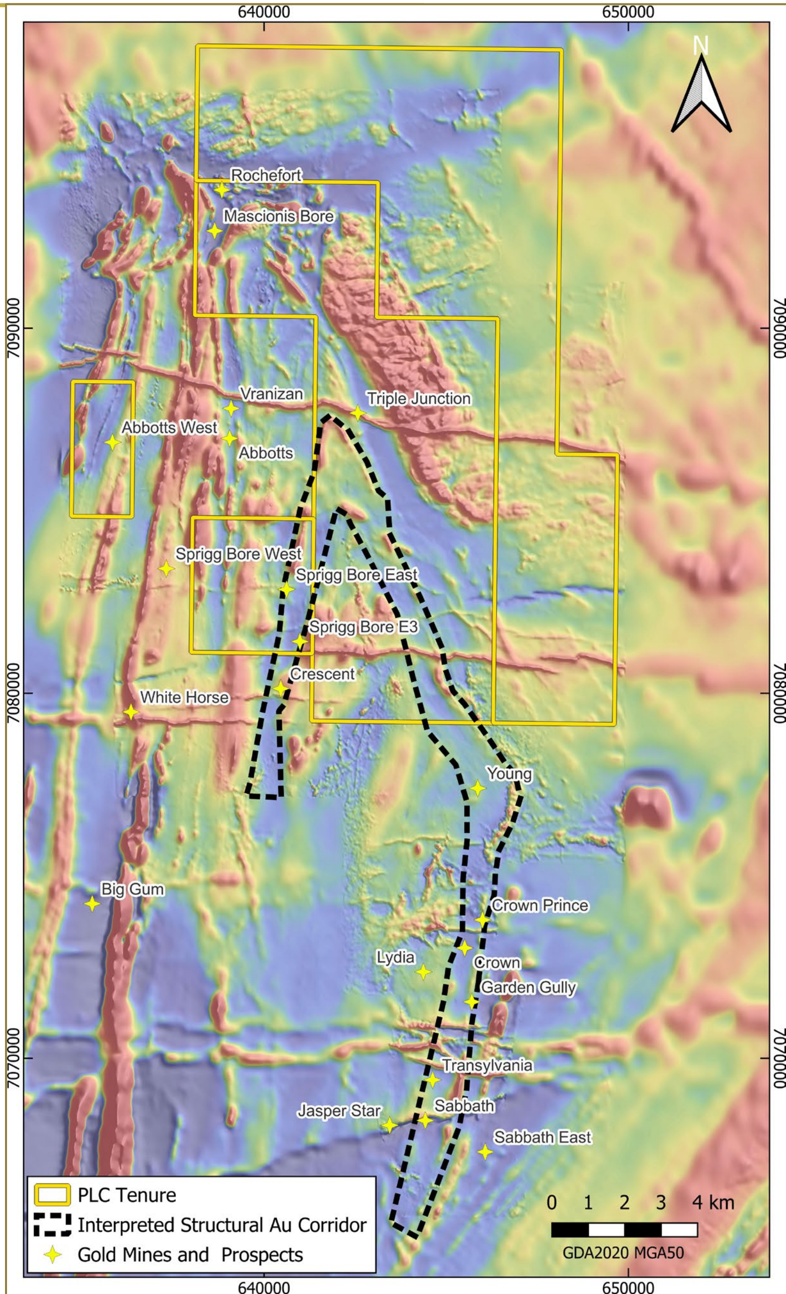


Abbotts North magnetics map

ABBOTTS NORTH | Exploration Project Summary

High-Priority Targets Identified

- **Rochefort** – Recent reconnaissance RC drilling at Rochefort returned anomalous gold (up to 0.4 g/t Au)[3] with albite alteration, sulphidation and pathfinder geochemistry vectoring toward a potential gold system to the north-west. Anomalism is hosted within highly fractionated dolerites – the setting associated with many significant Yilgarn gold deposits.
- **Eastern Margin Corridor (Syncline)** – A high-resolution airborne survey has identified a new, entirely untested, regional gold target structural corridor along a large fold (syncline) system on the eastern margin of the Abbotts Greenstone Belt along strike from the New Murchison Gold (ASX: NMG) Garden Gully Gold Project which includes Crown Prince and Lydia deposits. A newly identified cross-cutting structural corridor extends toward historical gold prospects in NMG grounds, providing a second regional target.
- **Triple Junction** – A single high grade rock chip collected at this target graded 6.7 g/t Au[3] with strong pathfinder anomalies in other rock chips from the area. PLC completed soil sampling across the area during lithium exploration (no gold assays), identifying a moderate to strong Bismuth in soil anomaly exists to the east of the high-grade rock chip sample.
- **Abbotts South** – Southern extension of main structural/geological trend of the historical Abbotts Mining Centre. Varied cover ranging from transported to thin colluvium. Limited drilling across the area with limited RAB drilling and historical holes that did not assay for gold.



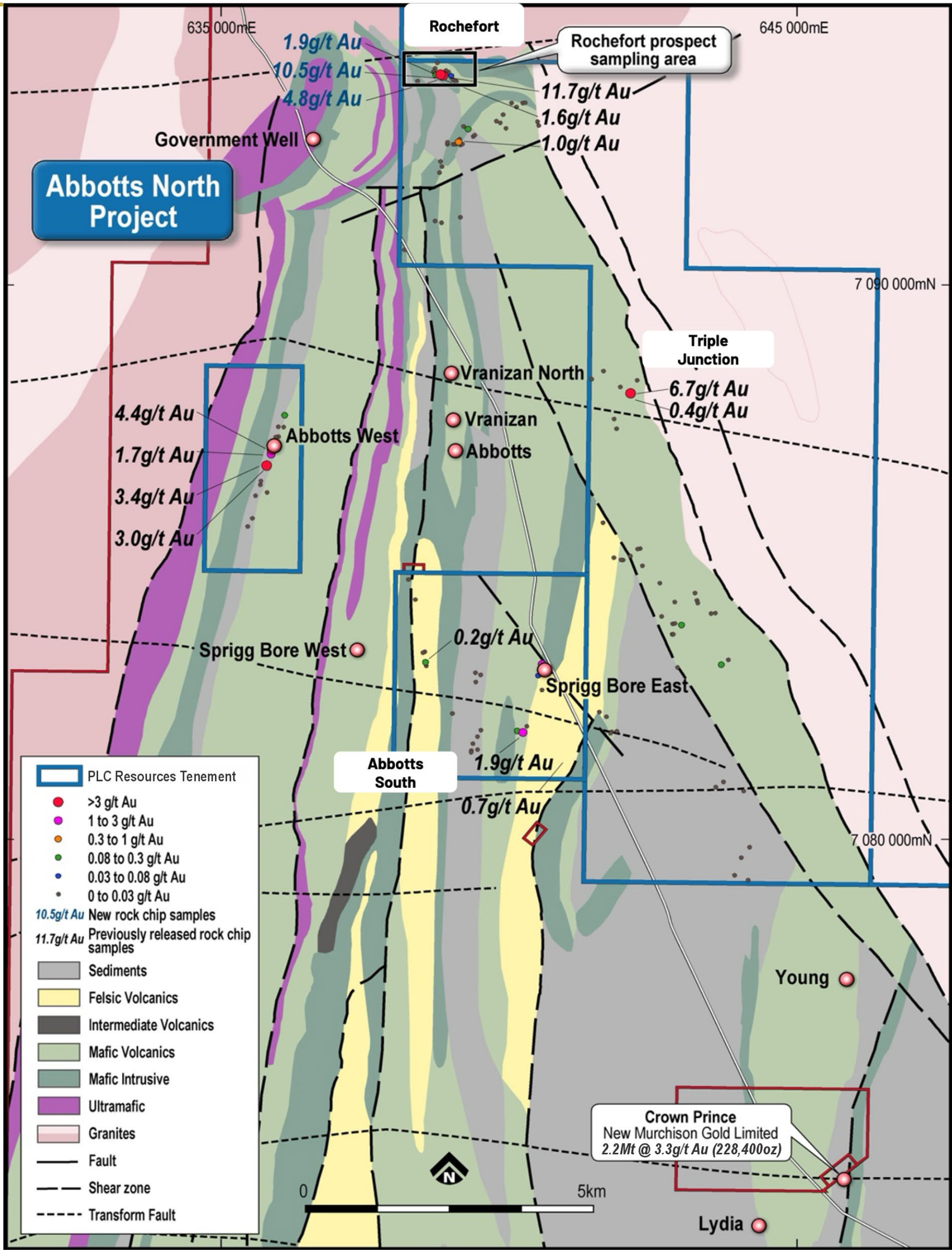
Abbotts North map

Prospectivity Summary : A Pathway to Discovery

Rochefort demonstrates PLC's pathway to discovery, with geology, geophysics and geochemistry combining to define a drill-ready target.

Rochefort lies ~20km north along strike of New Murchison Gold's Garden Gully Gold Project (4.42 Mt at 2.5 g/t Au for 359,000 oz)[2]

- **Geology**: mineralisation hosted within highly fractionated and altered quartz dolerites, consistent with known major Yilgarn gold deposits
- **Geophysics**: favourable structural setting confirmed through ground gravity survey and historical magnetic data[4]
- **Geochemistry**: large coherent gold-in-soil anomaly, ~400m x 350m, with peak values up to 30 ppb Au and peak UltraFine™ values of 42.9 ppb Au; high-grade rock chip results up to 11.7 g/t Au from north-south trending quartz-hematite veins



High Grade gold sampling results July 2025, soil sampling area at Abbotts North project

ABBOTTS NORTH | Rochefort Prospect

Reconnaissance Drilling Completed

- **Maiden RC drilling** program completed at Rochefort**: 5 RC holes** (26ANRC001–26ANRC005) for a total of **1,020m**[5]
- Anomalous gold up to **0.4 g/t Au**[3] intersected in three of five holes, hosted within highly fractionated dolerites, the setting associated with many significant Yilgarn gold deposits
- Increasing sodic (albite) alteration, sulphidation and pathfinder geochemistry all strengthen to the north-west and at depth, vectoring toward a potential gold system beyond the current drill pattern
- Follow-up RC drilling scheduled to commence mid September 2026, testing for a larger gold mineralised system interpreted to lie beyond the margin of the Company's maiden drill pattern

Yalgoo-Singleton Greenstone Belt

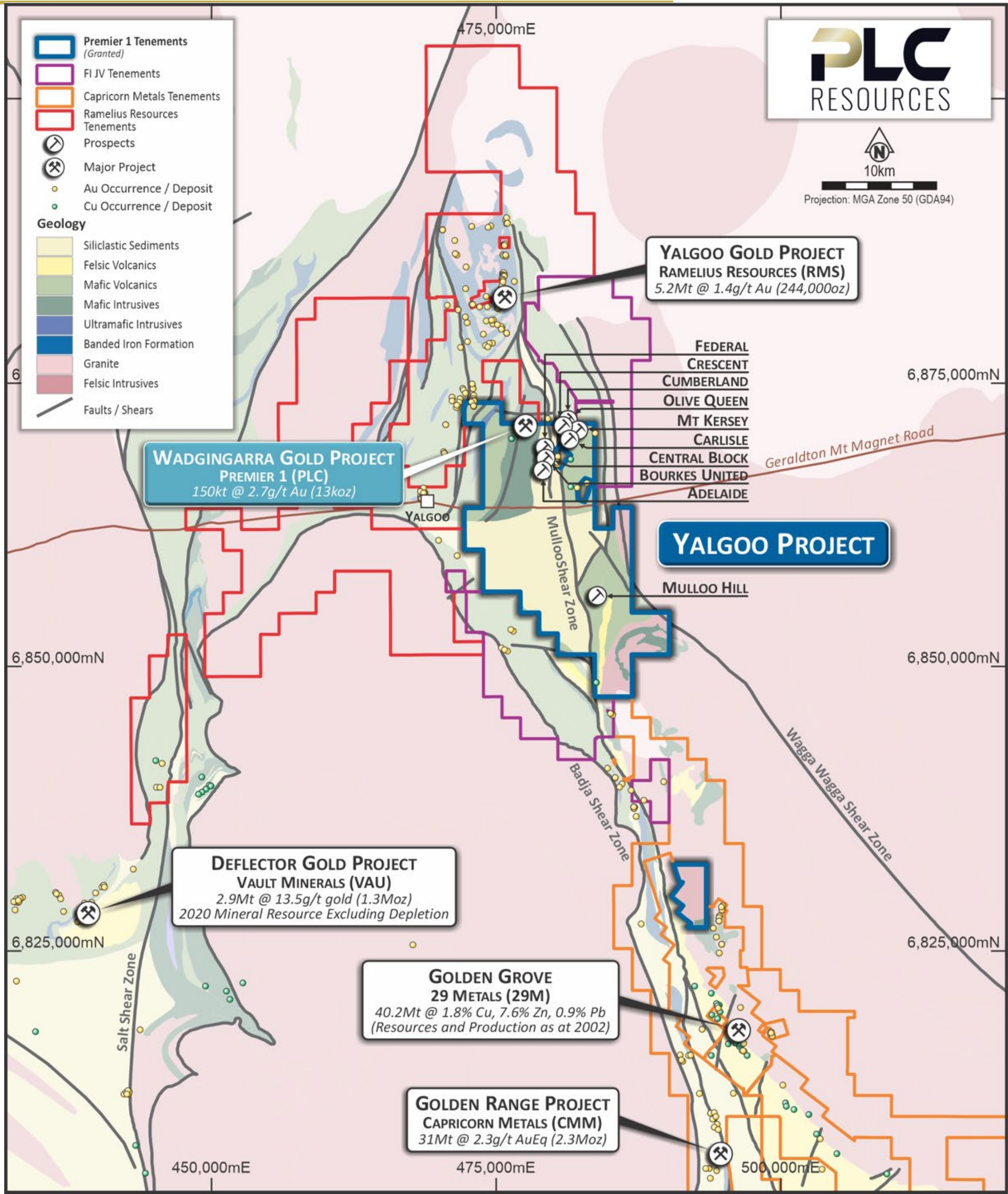
YALGOO GOLD PROJECT

- 100% owned project in very active M&A district
- Wadgingarra Resource 150kt @ 2.7 g/t Au (13k oz)
- Primed for further development with a significant target

YALGOO GOLD PROJECT

Primed for discovery with significant geochemical and structural targets

- PLC's largest landholding and the largest tenement position in the district outside of Ramelius Resources
- Consolidates 266 km^2 of the northern Yalgoo–Singleton Greenstone Belt
- Strategically important, longer-dated asset within PLC's portfolio, secondary to the near-term focus at Abbotts North. Located ~10km northeast of Yalgoo
- >25km of prospective strike along major mineralised shears for gold and copper
- Shallow historical drilling with high grade gold mineralisation
- Confirmed high-grade and depth extensive analogues within the belt
- High priority, drill ready exploration targets within current tenement package
- Proximity to gold and copper processing plants
- Good infrastructure, approximately 400km north of Perth and 200km east of Geraldton

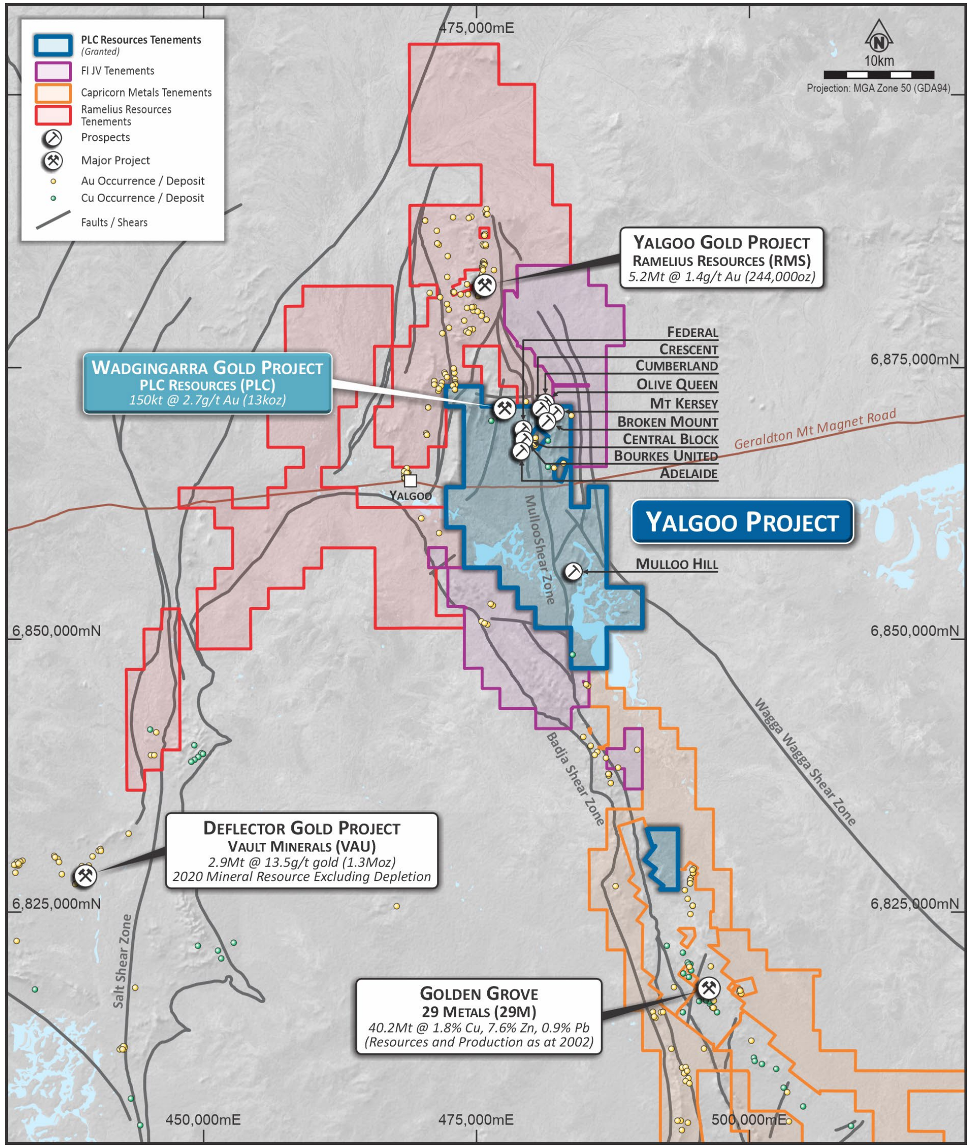


Yalgoo Project location and regional geology

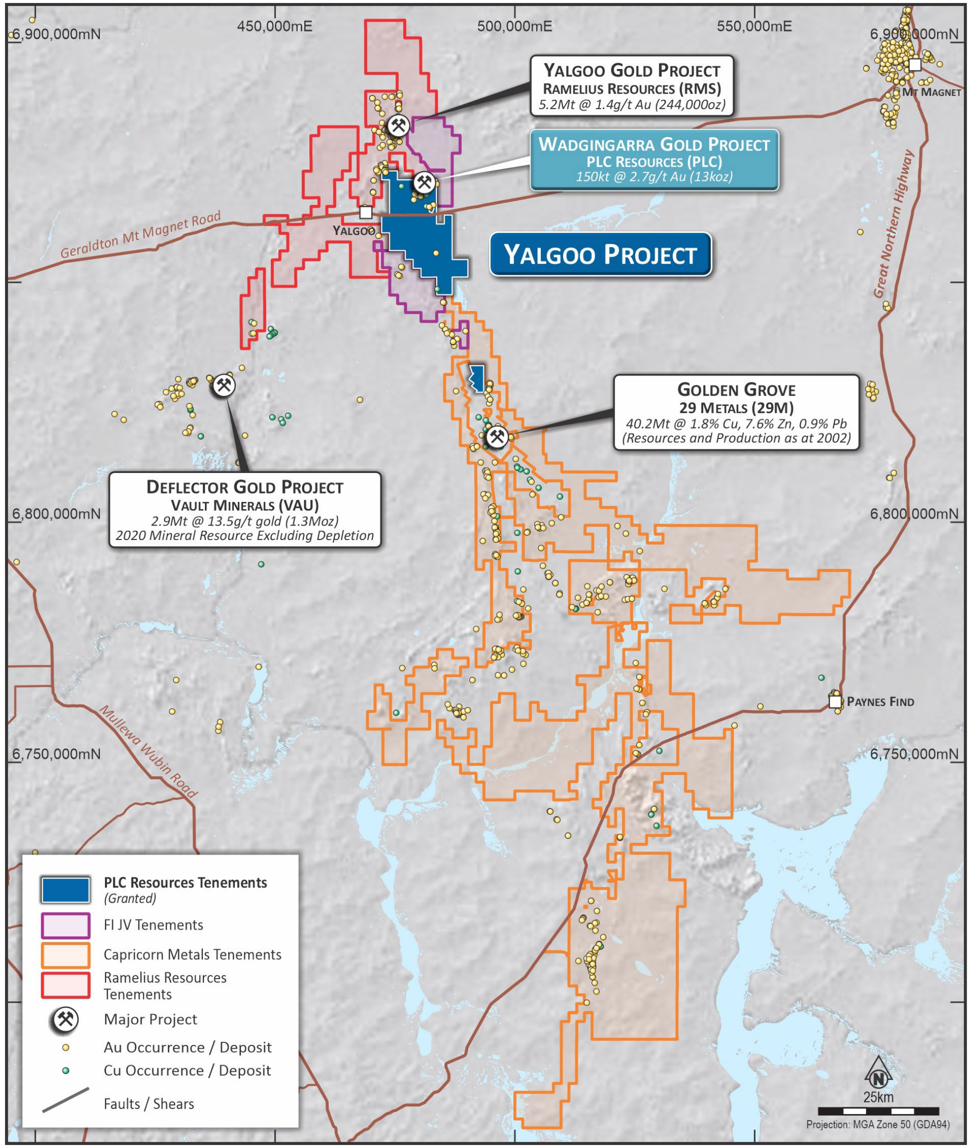
YALGOO PROJECT | Prime Location

Consolidated 266 km^2 landholding within the Yalgoo–Singleton Greenstone Belt

PLC's largest landholding and the largest tenement position in the district, outside of Ramelius Resources, held across the northern Yalgoo–Singleton Greenstone Belt.



Yalgoo Project Location

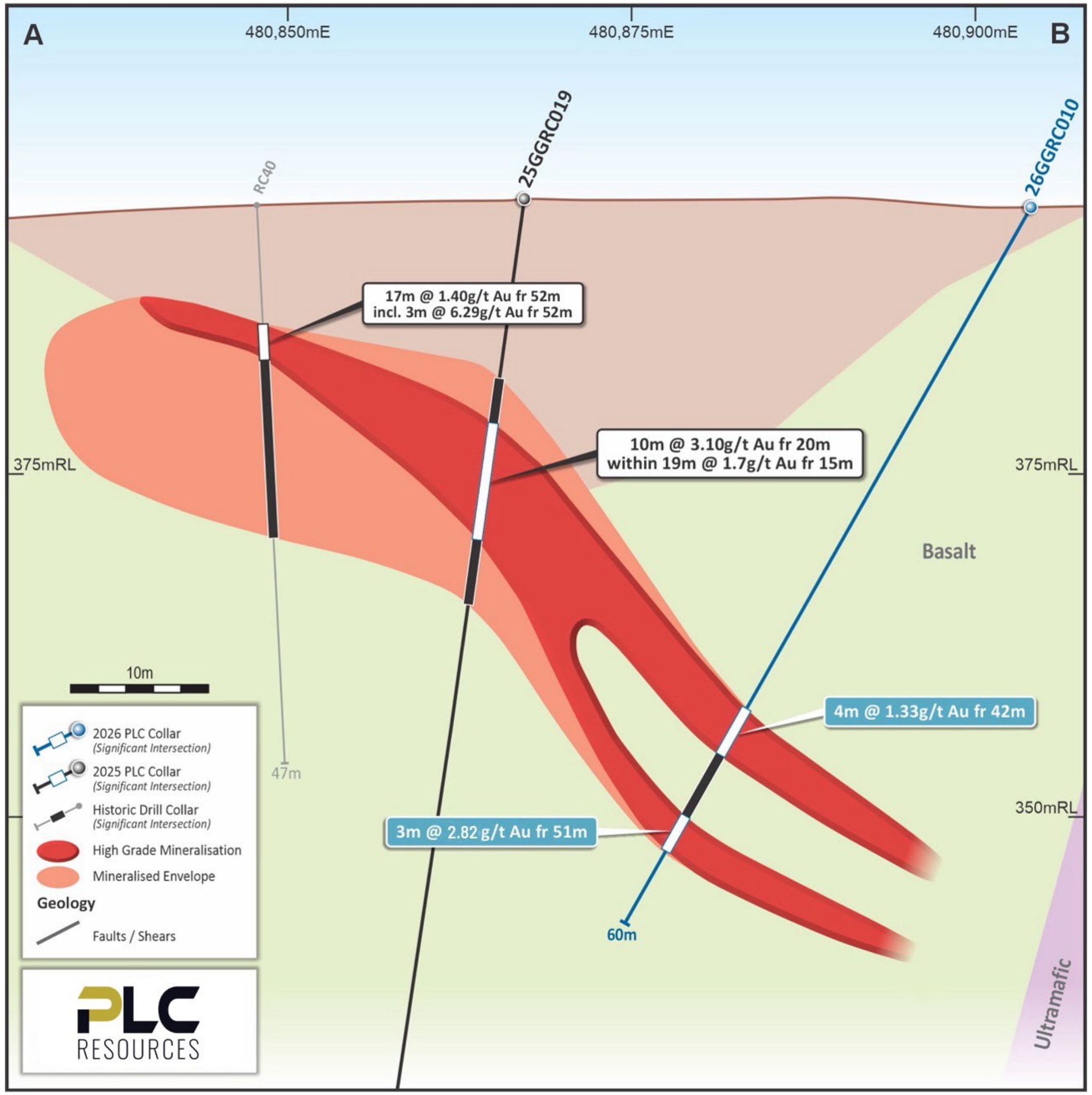


Yalgoo Project Location – Regional Context

YALGOO PROJECT | New VMS Corridor Discovery

Carlisle Prospect (Wadgingarra)

- New volcanogenic massive sulphide (VMS) corridor discovery:
  - Carlisle, Cumberland and Olive Queen now interpreted as a linked mineralised trend
  - Shallow high-grade gold with strong VMS signature, open to the south
  - 2025 PLC RC drilling intersected **7m @ 4.2 g/t Au**[7]
- **Best 2026 RC intercepts**:
  - 26GGRC012: 4m @ 1.88 g/t Au incl. 3m @ 2.46 g/t Au and 1m @ 5.28g/t Au from 44m
  - 26GGRC010: 14m @ 0.84 g/t Au from 42m, incl. 4m @ 1.33 g/t Au from 42m and 3m @ 2.82 g/t Au from 51m (incl. 1m @ 4.56 g/t Au from 52m)[8]
- Gold mineralisation associated with a VMS pathfinder signature (Bi-Ba-Te-K-Sn-As-Cu-W-Sb-Ag) and actinolite-ankerite alteration (calc-sodic / propylitic)
- Extends beyond inferred Wadgingarra resource; open along strike and at depth
- Cumberland (~150m N) historically up to 40 g/t Au[8] – Cumberland–Carlisle–Olive Queen now confirmed as a VMS mineralised corridor, representing the company's most significant recent exploration breakthrough
- Next steps: ground EM/IP and follow-up RC drilling along strike north and south

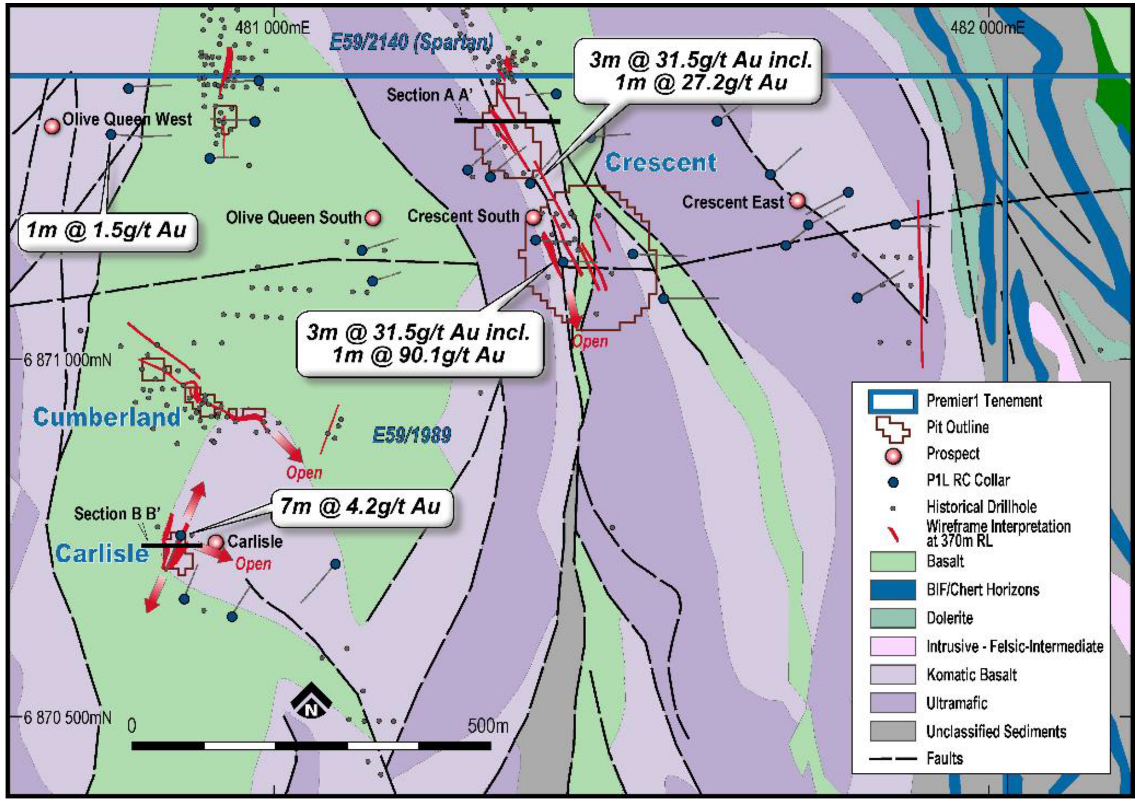


Carlisle Drilling Cross Section - 26GGRC010 (PLC), 25GGRC019 (PLC) and RC040 (Mt Kersey Mining)

YALGOO PROJECT | Discovery Potential

Wadgingarra Mineral Resource

- Maiden Inferred Mineral Resource: 150kt at 2.7g/t Au for 13koz gold from surface[9]
- Resource within an optimised pit shell modelled by Snowden Optiro
- Wadgingarra mineralisation extends north beyond Company tenure, underscoring strong regional prospectivity
- Average drillhole depth only 46m depth over a limited area
- Resource upside through further exploration including recent VMS Au/Cu corridor identified at Carlisle, Cumberland and Olive Queen
- Mt Kersey confirmed a large-scale hydrothermal system with low-grade gold anomalies; future focus shifting to the southern extension where an orogenic overprint is interpreted



Wadgingarra Mineral Resource Estimate 2025[5]

Table 1: Wadgingarra Mineral Resource above a 0.5g/t gold cut-off grade

Classification	Cut-off (g/t Au)	Tonnes	Grade (g/t Au)	Metal (Au oz)
Inferred	0.5	150,000	2.7	13,000

Notes:
The resource is constrained within an optimised pit shell based on a gold price of A$4,500 and is reported above a 0.5g/t Au cut-off grade. All figures are rounded to reflect the appropriate level of confidence. Apparent differences may occur due to rounding.

YALGOO PROJECT | Discovery Potential

Mt Kersey – (Au)

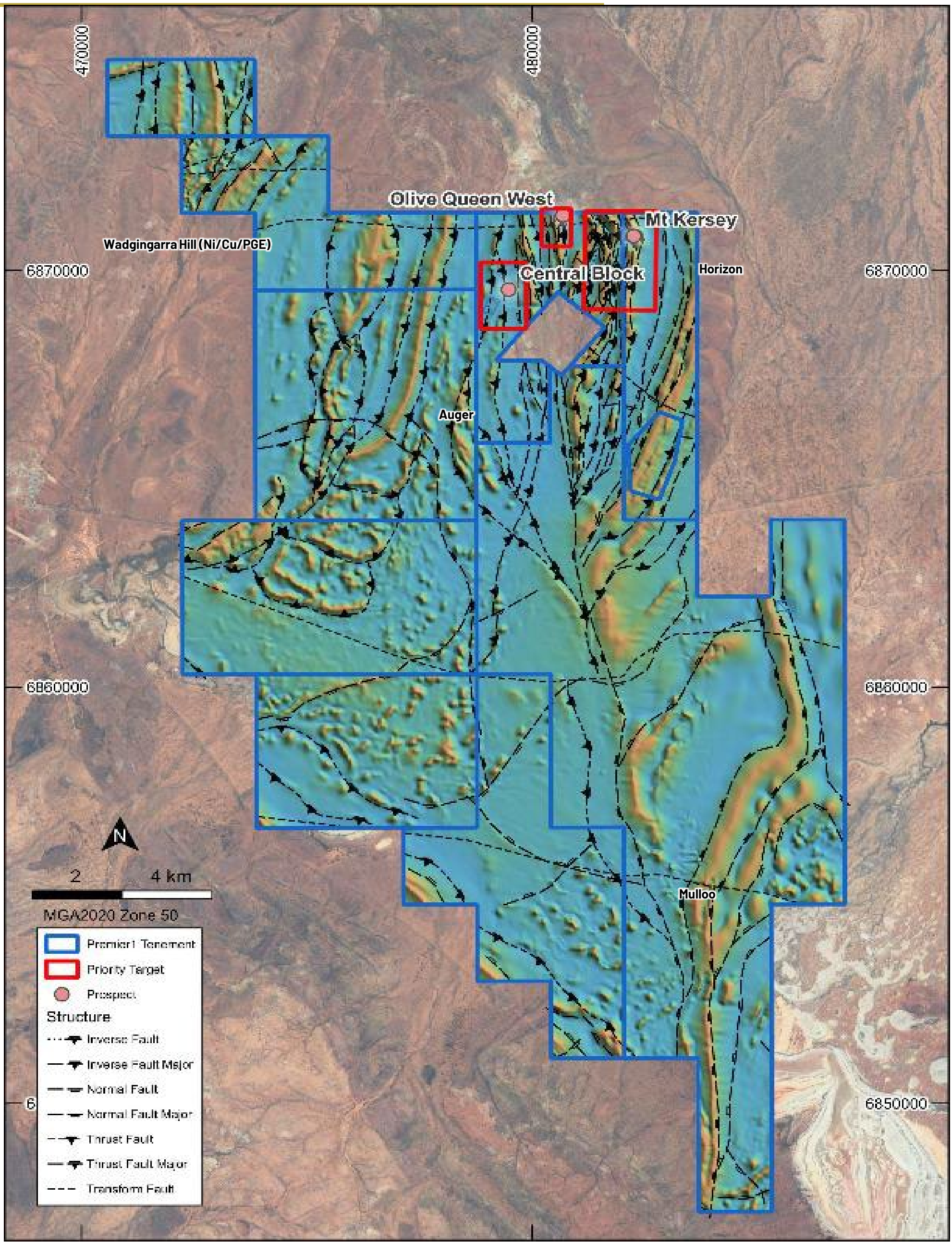
- 9 RC holes completed (Jan 2026) – large-scale hydrothermal system confirmed; results returned lower gold grades than anticipated
- Low-grade Au intersected with strong Bi-Te pathfinders (best: 26GGRC002 10m @ 0.25 g/t; 26GGRC003 8m @ 0.54 g/t Au)[8]; future focus shifting to southern extension
- Orogenic overprint identified to south of drill area – prospective southern extension to be followed up (Au, Te, Bi, Mo, As, Cu, Zn, W); Mt Kersey no longer considered a primary discovery target

Central Block – (Cu/Au)

- Drill-tested in 2026 – massive to semi-massive sulphides intersected in 26GGRC013 & 26GGRC014[8]
- No Au or base metals returned; further structural and geochemical assessment underway
- Surface geochemistry (VMS signature) and satellite-imagery alteration remain supportive of further exploration efforts

Olive Queen West – (Cu/Au)

- Black flag/sunukitoid like lithologies intersected in 2025 Drilling
- Anomalous gold and pathfinder elements
- Moderate to strong alteration providing further encouragement for exploration



Regional Magnetics and structural interpretation

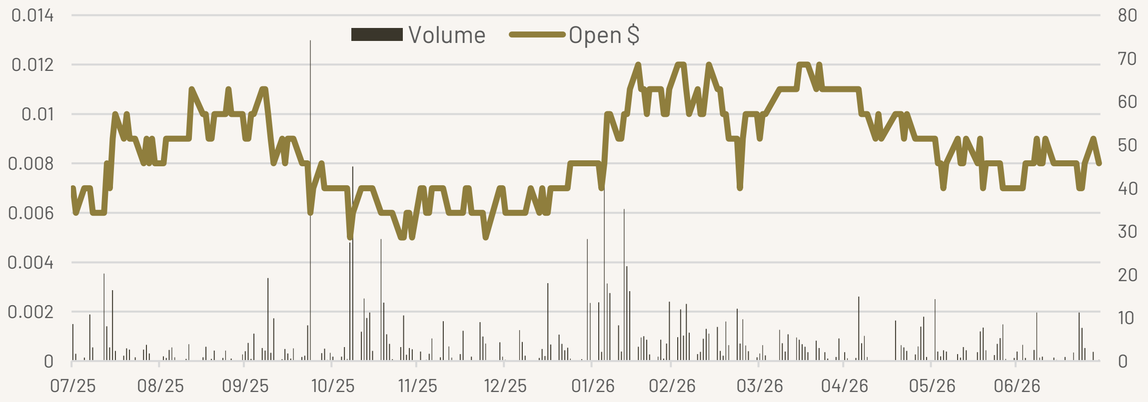
CORPORATE SNAPSHOT

Gold & Copper Explorer in Western Australia's Premier Greenstone Belts

COMPANY SNAPSHOT

ASX-listed	Since 2021 (formerly Premier1 Lithium)
Ticker	ASX: PLC
Assets	Abbotts North Gold Project (WA) Yalgoo Gold Project (WA)
Top 20 Shareholders	Own ~42%

SHARE PRICE PERFORMANCE (12 MONTHS)



LEADERSHIP TEAM

Simon Phillips
Executive Director

Dale Hanna
Non-Executive Director

Jason Froud
Non-Executive Director

FINANCIAL SNAPSHOT

1.17B
Shares on issue

$0.007
Last Price[1]

$8.2M
Market Capitalisation

$2.5M
Cash[2]

Nil
Debt

$5.7M
Enterprise Value

1. Share price as at 1 September 2026.
2. Cash figure as at 30 June 2026. The Company has no debt.

REFERENCE

1. PLC ASX Announcement "Abbotts North Sampling Results Highlight Further Potential" – 2 July 2025
2. New Murchison Gold Limited ASX Announcement "Garden Gully Mineral Resource Estimate Update" – 25 June 2026
3. PLC ASX Announcement "Encouraging Gold Samples Identified at Abbotts North" – 10 February 2025
4. PLC ASX Announcement "High-Resolution Gravity Survey Confirms Compelling Drill Targets at Rochefort Gold Prospect, Abbotts North Project" - 26 March 2026
5. PLC ASX Announcement "RC Drilling Completed at Rochefort Gold Prospect" – 26 May 2026
6. PLC ASX Announcement "Rochefort Drilling Points to Potential Gold System; New Regional Gold Target Corridor Identified at Abbotts North" – 23 July 2026
7. PLC ASX Announcement "High-grade Gold Intersected in Maiden Yalgoo Drill Program" – 6 May 2025
8. PLC ASX Announcement "High-Grade Gold at Carlisle Defines New VMS Corridor" – 7 May 2026
9. PLC ASX Announcement "Maiden Mineral Resource at Wadgingarra Gold Project" – 26 August 2025

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