



8 September 2026

ASX ANNOUNCEMENT (ASX:ZNC)

FORRESTANIA RESOURCES COMPLETES CAPITAL RAISING AND EDNA MAY ACQUISITION

Zenith Minerals Limited (Zenith) notes Forrestania Resources Limited's (ASX: FRS) (Forrestania) announcement on 4 September 2026 regarding the completion of the second tranche of its capital raising, following shareholder approval on 28 August 2026, and completion of its acquisition of the Edna May Gold Project from Ramelius Resources Limited.

Zenith Shareholders should refer to Forrestania's third supplementary bidder's statement dated 7 September 2026 and released to ASX on that date for further details.

Zenith will provide further supplementary disclosure, including with regards to the above matters, following the Takeovers Panel's determination of final orders.

This announcement has been authorised for release by the Board of Directors of Zenith Minerals Limited.

For further information please contact:

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