

8 September 2026

ASX ANNOUNCEMENT

Cleansing Notice

Olympio Metals Limited (ASX:OLY) advises that it has completed the issue of the following:

- 500,000 fully paid ordinary shares following the conversion of performance rights;
- 45,000,000 fully paid ordinary shares as consideration for an 80% interest in the Jackknife Project; and
- 1,000,000 fully paid ordinary shares as payment for marketing services in lieu of fees.

Please refer to the Appendix 2As dated 8 September 2026, which contain further details on the issue of the securities.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) that:

- a. The Company issued the securities without disclosure to investors under Part 6D.2 of the Corporations Act.
- b. As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Sections 674 and 674A of the Corporations Act.
- c. As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

For further information:

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