ASX ANNOUNCEMENT

8 September 2026

NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

Zeus Resources Ltd (ASX: ZEU, "**Zeus**", the "**Company**") gives notice that, on 31 July 2026 the Company issued 107,321,507 fully paid ordinary shares ("**Shares**") and on 8 September 2026 the Company issued a further 226,011,826 Shares and 222,222,235 Options exercisable at $0.02 expiry 12 December 2027 ("**Options**")as part of a Placement announced to ASX on the 23 July 2026.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**).

Notice under Section 708A(5)(e) of the Act

The Company hereby gives notice that:

1. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. This notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this notice the Company has complied with:
   a. the provisions of Chapter 2M of the Act as they apply to the Company; and
   b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

This announcement is authorised for market release by the Board of Zeus.

For further information or enquiries please contact Robert Marusco at info@zeusresources.com

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