PODIUM MINERALS
ASX: POD

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

This notice is given by Podium Minerals Limited (ASX: **POD**, **Podium** or the **Company**) in relation to the issue of 68,173,755 fully paid ordinary shares in the Company to unrelated sub-underwriters (**SPP Shortfall Shares**) as detailed in the Company's ASX Announcement announced on 4 September 2026. The *Corporations Act 2001* (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the SPP Shortfall Shares will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

1. the SPP Shortfall Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with:
   a. the provisions of Chapter 2M of the Act as they apply to the Company; and
   b. sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement was authorised for release by the Managing Director & CEO.

For further information, please contact:

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