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7th September 2026

ASX RELEASE

Notice Under Section 708A(5)(E) of the Corporations Act

The Directors of HyTerra Ltd (**ASX: HYT**) (**HyTerra** or the **Company**) provide a notice for the purposes of section 708A(5)(E) of the Corporations Act 2001.

The Company has issued 19,000,000 fully paid ordinary shares (Shares) pursuant to the Appendix 2A lodged with ASX today, 7 September 2026. The shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the securities above without a disclosure document to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the Act).

As at the date of this notice, the Company has complied with:

a) the provisions of Chapter 2M of the Act as they apply to the Company; and
b) section 674 and 674A of the Act.

As at the date of this notice, there is no information to be disclosed which is excluded information as defined in section 708A(7) and 708A(8) of the Corporations Act.

Additional disclosure

Strategic growth opportunities

The Company previously announced a Strategic Plan structured around three value-driving pillars: commercialising the Company's Kansas project, expanding the US portfolio and driving global growth by identifying and progressing global opportunities and partnerships.

HyTerra continues to evaluate and mature potential growth opportunities consistent with this Strategic Plan. These activities include assessing new project areas, progressing the leasing process in other US states and considering potential strategic or commercial opportunities outside the US where they align with the Company's objectives.

These opportunities remain preliminary and incomplete. The Company has not entered into any binding agreement, received confirmation of any material new project tenure or reached any other stage that would require separate disclosure. HyTerra will keep the market informed in accordance with its continuous disclosure obligations.

This announcement has been authorised for release by the Board of Directors.

For more information please see: www.hyterra.com

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