

Announcement Summary

Entity name

ENLITIC INC.

Applicable security for the reorganisation

ENL	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED
ENLAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
ENLAL	WARRANT EXPIRING 04-OCT-2028 EX USD 1.16
ENLAH	WARRANT EXPIRING 13-JUL-2030 EX USD 2.84

Announcement Type

New Announcement

Date of this announcement

7/9/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

11/9/2026

Record Date

14/9/2026

Issue Date

21/9/2026

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENLITIC INC.

1.2 Registered Number Type

ARBN

Registration Number

672254027

1.3 ASX issuer code

ENL

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/9/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

ENL

CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

ENLAJ

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

ENLAL

WARRANT EXPIRING 04-OCT-2028 EX USD 1.16

ENLAH

WARRANT EXPIRING 13-JUL-2030 EX USD 2.84

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

29/7/2026

Actual

Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

14/9/2026

3.2 Date of +security holder meeting

29/7/2026

3.2a Effective date of consolidation or split

9/9/2026

3.3 Last day for trading in the pre consolidation or split +securities

10/9/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

11/9/2026

3.5 Record date

14/9/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

15/9/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

21/9/2026

3.8 Trading starts on a normal T+2 basis

22/9/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

24/9/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
ENL	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	7,267,981,862	726,798,186	Estimated
ASX +Security Code	ASX +Security Description		
ENLAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,324,708,955	132,470,896	Estimated
ASX +Security Code	ASX +Security Description		
ENLAL	WARRANT EXPIRING 04-OCT-2028 EX USD 1.16		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	107,767	10,777	Estimated
ASX +Security Code	ASX +Security Description		
ENLAH	WARRANT EXPIRING 13-JUL-2030 EX USD 2.84		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	55,000	5,500	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
ENLAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
ENLAL	WARRANT EXPIRING 04-OCT-2028 EX USD 1.16	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	1.16000000	11.60000000
ASX +Security Code	ASX +Security Description	
ENLAH	WARRANT EXPIRING 13-JUL-2030 EX USD 2.84	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or

Unquoted	split	split
	2.84000000	28.40000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

For the purposes of Question 5.2, the exercise price of each option will be adjusted to reflect the 10:1 consolidation ratio, resulting in the following range of exercise prices on a post-consolidation basis USD0.059 to USD28.40.
Refer to ASX announcements lodged on 3 July 2026 and the Notice of Extraordinary General (Special) Meeting dated 16 July 2026 for further details regarding the share consolidation / reverse share split.

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary