

Announcement Summary

Entity name

PEAK PROCESSING LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday September 06, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PKP	ORDINARY FULLY PAID	4,803,963	04/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

PEAK PROCESSING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

626966943

1.3 ASX issuer code

PKP

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Sep-2026 11:08	New - Proposed issue of securities - PKP	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PKP : ORDINARY FULLY PAID

Issue date

4/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

4,803,963

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares in satisfaction of the establishment fee payable in connection with the Company's issue of loan notes to sophisticated and professional investors.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015000

Any other information the entity wishes to provide about the +securities to be quoted

The Shares are issued under LR 7.1 to sophisticated and professional investors entitled to receive the establishment fee under the terms of the Loan Note Placement, as announced to the ASX on 1 May 2026. Refer to the ASX announcement released on 4 September 2026 titled "Issue of Establishment Fee Shares": <https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03131816-3A701053&v=undefined>

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PKP : ORDINARY FULLY PAID	1,339,192,925

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKPAK : OPTION EXPIRING 30-SEP-2028 EX \$0.025	47,000,000
PKPAA : OPTION EXPIRING 15-DEC-2027 EX \$0.025	13,000,000
PKPAE : PERFORMANCE RIGHTS	2,124,972
PKPAF : OPTION EXPIRING 31-JAN-2028 EX \$0.039	10,133,310
PKPAG : OPTION EXPIRING 31-JAN-2028 EX \$0.046	10,133,310
PKPAJ : OPTION EXPIRING 01-AUG-2027 EX \$0.03	5,000,000
PKPAB : OPTION EXPIRING 13-FEB-2029 EX \$0.025	25,000,000
PKPAH : OPTION EXPIRING 28-FEB-2027 EX \$0.04	25,000,000
PKPAI : OPTION EXPIRING 28-APR-2027 EX \$0.03	25,000,000