Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by **Peak Processing Limited** (**ASX: PKP**) (**the Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 4 September 2026, the Company issued 4,803,963 fully paid ordinary shares (**Shares**) for nil cash consideration in satisfaction of the establishment fee payable in connection with the loan note placement announced on 1 May 2026 (**Loan Note Placement**), with a deemed issue price of $0.015 per Share.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the Company advises that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
    a) the provisions of Chapter 2M of the Act as they apply to the Company; and
    b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed under section 708A(6)(e) of the Act.

On behalf of the Board of Peak Processing Limited.

Adam Gallagher
Company Secretary