Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Resources & Energy Group Limited**
ABN	**12 110 005 822**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard Poole
Date of last notice	13 April 2025

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Expiry of 8,000,000 options exercisable at 8 cents each held by director related entity Larrakeyah Pty Ltd <ATF The Moore Family A/C>
Date of change	31 August 2026
No. of securities held prior to change	Ordinary shares 89,892,063 Options 8,000,000 Exercise Price $0.08 each Expiry 31 August 2026 Options 10,000,000 Exercise price $0.012 each Expiry 1 November 2027 Options 1,785,714 Exercise price $0.04 each Expiry 25 June 2027
Class	REZAO Unlisted Options
Number acquired	None
Number disposed	Expiry of 8,000,000 options exercisable at 8 cents each

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	Ordinary shares 89,892,063 Options 10,000,000 Exercise price $0.012 each Expiry 1 November 2027 Options 1,785,714 Exercise price $0.04 each Expiry 25 June 2027
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares and options approved by shareholders at general meeting held 7 April 2026

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.