4 September 2026

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

Falcon Metals Ltd ("**Falcon**" or the "**Company**") (ASX: FAL) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") in relation to the issue of fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Act.

On 4 September 2026, the Company issued 50,000,000 fully paid ordinary shares at an issue price of $0.60 per share (the "**Shares**") under a placement announced on 28 August 2026.

The Company advises that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. This notice is given under section 708A(5)(e) of the Act.
3. As at the date of this notice, the Company has complied with:
    - the provisions of Chapter 2M of the Act as they apply to the Company; and
    - sections 674 and 674A of the Act.
4. Other than as set out below, there is no other excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

    As previously announced, the Company has ongoing drilling and exploration programs at its Blue Moon Gold Project. The information pertaining to the results of these programs is currently incomplete (with assays outstanding) and not currently able to be released to the market in compliance with the Listing Rules and JORC Code. Accordingly, at this time, the information is not considered to be information that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of the assets and liabilities, financial position and performance of the Company, or the rights and liabilities attaching to the Shares. The Company provides no statement or assurance regarding the results. The Company will release these results as they become available in accordance with its continuous disclosure obligations. The market price of the Shares may rise or fall following the announcement of any exploration results.

Authorised for release by the Board of Falcon Metals Limited.

Falcon Metals Limited
ASX: FAL
Suite 6, Level 6, 350 Collins St, Melbourne VIC 3000
PO Box 106, Flinders Lane VIC 8009

T: +61 3 8648 6684
E: info@falconmetals.com.au
www.falconmetals.com.au
ABN 87 651 893 097