4 September 2026

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

The Lottery Corporation prices A$800 million Australian Medium Term Note issuance

The Lottery Corporation Limited (**The Lottery Corporation**) announces that on 3 September 2026 it successfully priced A$800 million of senior unsecured notes to be issued by its wholly owned subsidiary L&K Finance Pty Ltd.

The issuance comprises A$400 million of 6-year fixed rate notes maturing on 15 September 2032 and A$400 million of 10-year fixed rate notes maturing on 15 September 2036 (together, the **Notes**). The Notes will carry fixed coupons of 6.326% per annum and 6.825% per annum, respectively.

Settlement of the Notes is expected to occur on 15 September 2026, subject to customary closing conditions.

The AMTN issuance forms part of The Lottery Corporation's broader capital management strategy and is expected to enhance funding diversification, and support balance sheet flexibility. The proceeds of the issue will be used for general corporate purposes, including funding the extension of the Victorian Public Lottery Licence.

The Lottery Corporation's Chief Financial Officer, Adam Newman, said: "We are pleased with the strong support received from domestic and offshore debt investors for The Lottery Corporation's inaugural AMTN issuance. The transaction provides access to an important additional funding market, further diversifies our sources of debt capital and supports the long-term funding requirements of the business."

This announcement was authorised for release by the Board of The Lottery Corporation.

For more information

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