

Announcement Summary

Entity name

AMAERO INC.

Date of this announcement

Friday September 04, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Restricted Stock Units	2,556,976	28/08/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Restricted Stock Units

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tim Johnson	Tim Johnson	639,244
Omer Granit	Omer Granit	639,244
Robert Latta	Robert Latta	639,244
Erik Levy	Erik Levy	639,244

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118853-3A698362&v=undefined>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03118853-3A698362&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued as per Stockholder approval at the Special Meeting on 28 August 2026. Each RSU entitles the holder to one CDI (or Common Stock, at the Company's discretion) on vesting for nil consideration, with vesting to occur on 28 August 2027.

Issue details

Number of +securities

2,556,976

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DA : CHESS DEPOSITARY INTERESTS 40:1	953,327,200

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAABL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	74,368,760
3DAAAZ : OPTION EXPIRING 05-AUG-2029 EX \$0.39	2,000,000
3DAABD : OPTION EXPIRING 08-NOV-2027 EX \$0.50	3,000,000
3DAAR : OPTION EXPIRING 05-APR-2027 EX \$0.50	1,000,000
3DAAQ : OPTION EXPIRING 27-DEC-2026 EX \$0.24	25,681,952
3DAAY : OPTION EXPIRING 08-FEB-2027 EX \$0.36	1,000,000
New class - code to be confirmed : Restricted Stock Units	2,556,976

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/8/2026