

Announcement Summary

Entity name

NUTRITIONAL GROWTH SOLUTIONS LTD

Date of this announcement

Friday September 04, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 4-SEPT-2029 EX \$0.025	30,000,000	04/09/2026
New class - code to be confirmed	OPTIONS EXPIRING 4-SEPT-2029 EX \$0.04	15,000,000	04/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NUTRITIONAL GROWTH SOLUTIONS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

642861774

1.3 ASX issuer code

NGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

22-Jul-2026 08:25

Announcement TitleNew - Proposed issue of securities -
NGS**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

4/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolution 14, Resolution 15, and Schedule 4 in the Explanatory Statement set out in the Notice of Meeting released on 2 July 2026: <https://www.marketindex.com.au/data-api/api/v1/announcements/XASX:NGS:6A1332172/pdf/inline/notice-of-annual-general-meetingproxy-form>

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options granted to Related Parties as an incentive component to their remuneration packages, pursuant to shareholder approval of Resolutions 14 and 15 at the AGM held on 10 August 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

4/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolution 16, Resolution 17, and Schedule 6 in the Explanatory Statement set out in the Notice of Meeting released on 2 July 2026: <https://www.marketindex.com.au/data-api/api/v1/announcements/XASX:NGS:6A1332172/pdf/inline/notice-of-annual-general-meetingproxy-form>

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options granted to Related Parties as an incentive component to their remuneration packages, pursuant to shareholder approval of Resolutions 16 and 17 at the AGM held on 10 August 2026.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 4-SEPT-2029 EX \$0.025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Resolution 14, Resolution 15, and Schedule 4 in the Explanatory Statement set out in the Notice of Meeting released on 2 July 2026: <https://www.marketindex.com.au/data-api/api/v1/announcements/XASX:NGS:6A1332172/pdf/inlinenotice-of-annual-general-meetingproxy-form>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

4/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NGS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

30,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 4-SEPT-2029 EX \$0.04

+Security type**ISIN code**

Options

Date the +securities the subject of this notification were issued

4/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Resolution 16, Resolution 17, and Schedule 6 in the Explanatory Statement set out in the Notice of Meeting released on 2 July 2026: <https://www.marketindex.com.au/data-api/api/v1/announcements/XASX:NGS:6A1332172/pdf/inlinenotice-of-annual-general-meetingproxy-form>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

4/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NGS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGS : ORDINARY FULLY PAID	333,093,207

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	635,417
NGSAZ : OPTION EXPIRING 01-JUL-2028 EX \$0.04	4,000,000
NGSAY : OPTION EXPIRING 11-AUG-2028 EX \$0.04	52,000,000
NGSAA : OPTION EXPIRING 23-DEC-2028 EX \$0.025	25,000,000
NGSAV : OPTION EXPIRING 19-JUL-2027 EX \$0.04	750,000
New class - code to be confirmed : OPTIONS EXPIRING 4-SEPT-2029 EX \$0.025	30,000,000
New class - code to be confirmed : OPTIONS EXPIRING 4-SEPT-2029 EX \$0.04	15,000,000