

Announcement Summary

Entity name

NUTRITIONAL GROWTH SOLUTIONS LTD

Announcement Type

New announcement

Date of this announcement

Friday September 04, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Shares issued to Related Parties in lieu of cash remuneration under the Company's Equity Incentive Plan pursuant to shareholder approval at the Company's Annual General Meeting held on 10 August 2026. Refer to Resolution 11, Resolution 12 and Schedule 2 of the explanatory statement set out in the Annual General Meeting notice released on 2 July 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03106884-6A1332172?v=undefined>

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NGS	ORDINARY FULLY PAID	9,740,000	04/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NUTRITIONAL GROWTH SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

642861774

1.3 ASX issuer code

NGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued to Related Parties in lieu of cash remuneration under the Company's Equity Incentive Plan pursuant to shareholder approval at the Company's Annual General Meeting held on 10 August 2026. Refer to Resolution 11, Resolution 12 and Schedule 2 of the explanatory statement set out in the Annual General Meeting notice released on 2 July 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03106884-6A1332172&v=undefined>

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NGS : ORDINARY FULLY PAID

Issue date

4/9/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

7,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to a Related Party in lieu of cash remuneration for services pursuant to shareholder approval of Resolution 11 at the Company's Annual General Meeting held on 10 August 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Resolution 11 and Schedule 2 of the explanatory statement set out in the Annual General Meeting notice released on 2 July 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03106884-6A1332172&v=undefined>

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The 7,500,000 shares are issued to a Related Party, Manik Pujara, under ASX LR 10.14. The relevant period that these shares relate to is 17 November 2025 to 30 June 2026.

Additional +securities to be quoted in an existing class

ASX +security code and description

NGS : ORDINARY FULLY PAID

Issue date

4/9/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details**Number of +securities to be quoted**

2,240,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to a Related Party in lieu of cash remuneration for Directors fees pursuant to shareholder approval of Resolution 12 at the Company's Annual General Meeting held on 10 August 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Resolution 12 and Schedule 2 of the explanatory statement set out in the Annual General Meeting notice released on 2 July 2026: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03106884-6A1332172&v=undefined>

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The 2,240,000 shares are issued to a Related Party, Andrew Grover, under ASX LR 10.14. The relevant period that these shares relate to is 17 July 2026 to 16 November 2026.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NGS : ORDINARY FULLY PAID	342,833,207

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	635,417
NGSAZ : OPTION EXPIRING 01-JUL-2028 EX \$0.04	4,000,000
NGSAY : OPTION EXPIRING 11-AUG-2028 EX \$0.04	52,000,000
NGSAA : OPTION EXPIRING 23-DEC-2028 EX \$0.025	25,000,000
NGSAV : OPTION EXPIRING 19-JUL-2027 EX \$0.04	750,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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