Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by **Nutritional Growth Solutions Limited (ASX: NGS)** ("**NGS**" or "**the Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On the 3rd and 4th of September 2026, the Company issued 154,220,000 fully paid ordinary shares (**Shares**), comprising;

- 15,000,000 Shares at a deemed issue price of $0.02 per Share to Powerhouse Advisory Australia Pty Ltd (or its nominee) (the **Advisor**) in satisfaction of the corporate advisory fee, pursuant to the Share Sale Agreement, in accordance with shareholder approval received at the Annual General Meeting held on 12 August 2026 (Resolution 7);
- 125,000,000 Shares at an issue price of $0.02 per Share to sophisticated and professional investors (the **Investors**) under the placement announced on 25 May 2026, in accordance with shareholder approval received at the Annual General Meeting held on 12 August 2026 (Resolution 9); and
- 14,220,000 Shares for nil cash consideration at a deemed issue price of $0.02 per Share to Related Parties (the **Related Parties**) in lieu of cash remuneration for Directors' fees (Resolution 11, Resolution 12 and Resolution 13).

Further details are set out in the Explanatory Statement to the Notice of Meeting released on 2 July 2026.

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

1. the Shares were issued without disclosure to the Sprout Shareholders, the Sprout Creditors, the Noteholder, the Advisor, the Investors and the Related Parties under Part 6D.2 of the Act.

2. this notice is given under section 708A(5)(e) of the Act.

3. as at the date of this notice, the Company has complied with:

    a) the provisions of Chapter 2M of the Act as they apply to the Company; and
    b) sections 674 and 674A of the Act.

4. as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

On behalf of the Board of Directors of Nutritional Growth Solutions Limited.

Adam Gallagher
Company Secretary