



ASX Release 4 September 2026

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Re-launch of Share Purchase Plan

Broken Hill Mines (ASX: BHM) (**BHM** or the **Company**) advises that due to an administrative oversight, the cleansing notice for the Share Purchase Plan which opened earlier this morning (the **Initial SPP**) was not lodged. Due to this technical oversight, the Initial SPP has been withdrawn.

A replacement Share Purchase Plan (**New SPP**) will be launched later today. The New SPP will have a new opening date of 5:00pm (AEST) on 4 September 2026. All other aspects of the terms and conditions and the SPP timetable announced on 28 August 2026 remain the same. Further details of the New SPP are expected to be provided via ASX announcement later today.

As this is a replacement SPP, the record date remains the same and existing eligible shareholders on the Company's share register at 5:00pm (AEST) on 27 August 2026 with a registered address in Australia or New Zealand and are not in the United States and are not acting for the account or benefit of a person in the United States will be offered the opportunity to subscribe for up to A\$30,000 of new fully paid ordinary shares in the Company (**New Shares**) in the Company at an offer price of A\$0.76 per New Share (being the same price as the Initial SPP).

The Company confirms that no applications for New Shares under the Initial SPP have been received and shareholders should note that further information regarding the New SPP (including terms and conditions of the New SPP) will be provided to eligible shareholders later today. Eligible shareholders should disregard communications received in respect of the Initial SPP.

-Ends-

The Company Secretary of Broken Hill Mines Limited authorised the release of this announcement.

Further Information

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