

Cleansing Notice

FireFly Metals Ltd (ASX/TSX: FFM) (**FireFly** or the **Company**) is pleased to advise that it has issued 16,820,454 fully paid ordinary shares (**Shares**) at an issue price of C\$1.76 each pursuant to the terms of an underwriting agreement dated 3 September 2026 for the TSX Bought Deal announced by the Company on 25 and 26 August 2026.

FireFly issued the Shares without disclosure under section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**). With reference to the Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b. the Company has complied with sections 674 and 674A of the Act; and
 - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

In accordance with paragraph 7(f) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, this notice also serves as a cleansing notice for the Company's Share Purchase Plan.

This announcement has been authorised by the Board of Directors.

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