tivan
a critical minerals company

asx announcement

NT Resources Week Presentation September 2026

The Board of Tivan Limited (ASX: TVN) (the "Company") is pleased to advise that Chief Development Officer and Executive Director, Dr Ellin Lede, presented at the NT Resources Week conference on 2 September 2026.
The slides for Dr Lede's presentation are included in this announcement.
This announcement has been approved by the Board of the Company.

Inquiries:

Nicholas Ong
Company Secretary: + 61 8 9486 4036
Email: nicholas.ong@tivan.com.au

Elena Madden
True North Strategic Communication
Darwin: + 61 8 8981 6445
Email: elena@truenorthcomm.com.au

Ends.

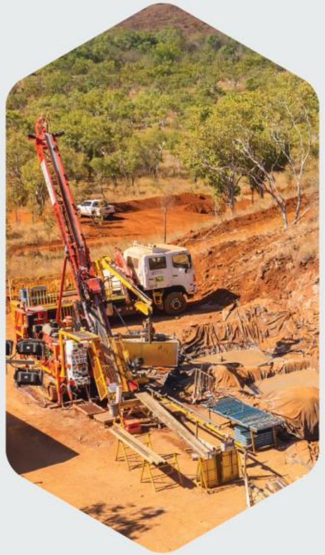
tivan
a critical minerals company

Project Pipeline Update

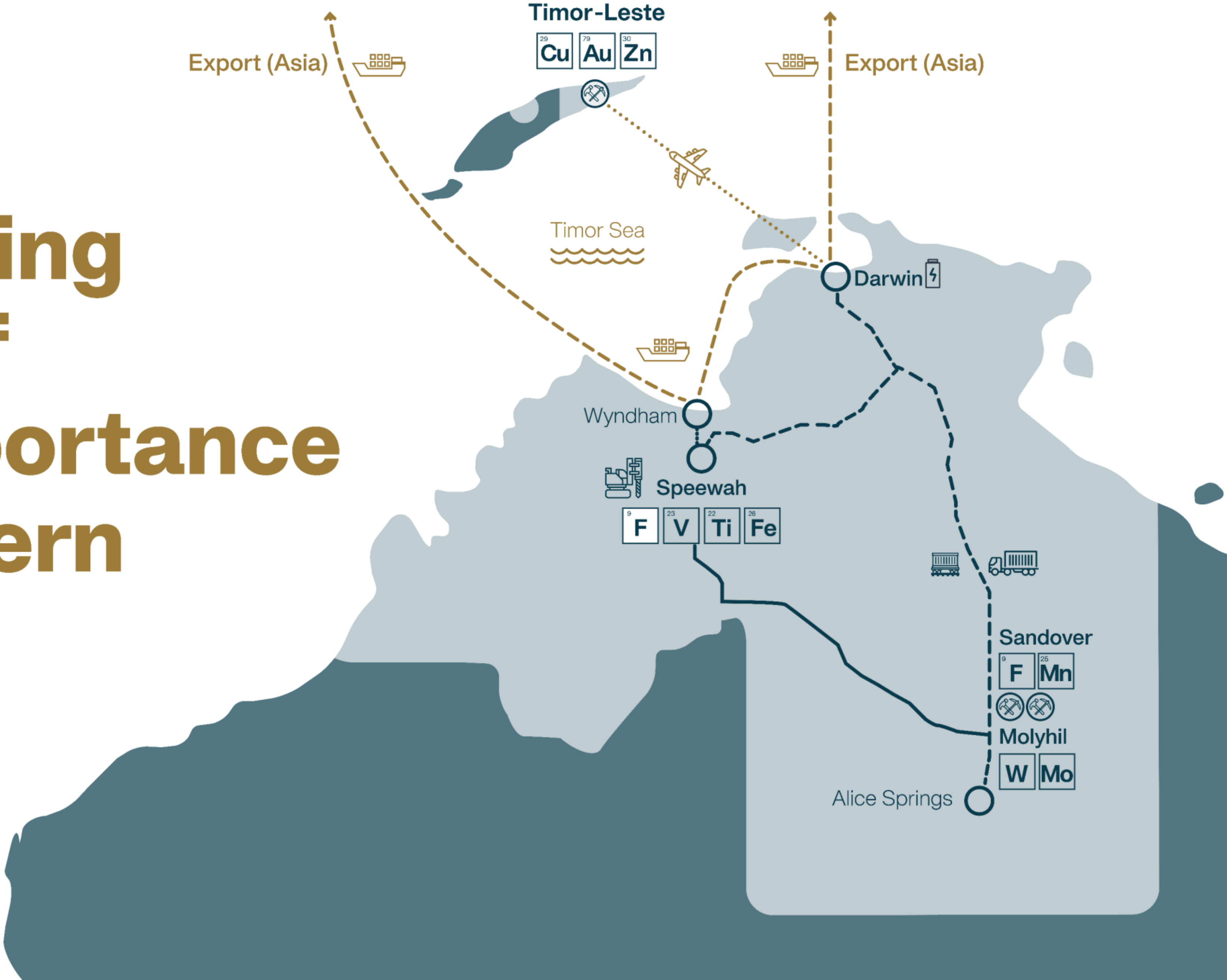
2026 NT Resources Week

Dr Ellin Lede, Chief Development Officer and Executive Director

2 September 2026



Tivan is building a company of strategic importance across northern Australia



Tivan: High impact decisions, high velocity execution

2023

20 February
Speewah acquired

7 March
Alliance with Earth AI

19 December
First Heritage Protection Agreement (HPA) with KLC on behalf of Nganjuwarr Native Title Applicants

2024

29 February
HPA with KLC on behalf of Yurriyangem Taam PBC

22 April
MRE upgraded

31 May
Heads of Agreement with Glen Hill Pastoral Aboriginal Corporation

7 June
Strategic Alliance with Sumitomo Corporation

30 July
Pre-Feasibility Study

12 November
Sandover Fluorite acquired

21 November
Mineral Exploration Deed, Sandover AI

21 November
Mineral Exploration Deed with Central Land Council at Sandover (Dneiper)

17 December
Mineral Exploration Deed with Central Land Council at Sandover (Aileron)

2025

14 January
First ultra high-grade fluorite assays at Sandover

14 February
Resourcing Protocol Agreement (RPA) with the KLC on behalf of Nganjuwarr Native Title Applicants

14 March
Turiscai licences awarded Timor-Leste

19 March
98.8% CaF_2 achieved

7 May
Binding JV with Sumitomo Corporation

13 June
RPA with KLC on behalf of Yurriyangem Taam PBC

21 July
JOGMEC joins JV

21 July
MoU with Sumitomo Sandover Fluorite

18 August
Mineral Exploration Deed – Sandover Fluorite

16 September
Molyhil Tungsten acquired

3 November
MoU with Sumitomo

5 November
Baucau and Ossu acquired

14 November
First Timor-Leste copper-gold assays

17 November
ETFS Capital joins JV

2026

4 February
Upgraded MRE for Speewah

11 February
Maiden drilling results at Sandover Fluorite

6 March
Landmark community development initiative with CLC

20 March
Feasibility Study

29 April
Scoping Study Molyhil

27 May
First stream sediment sample assays Timor–Leste

1 June
Australian-first pilot program

24 June
Collaboration agreement with AI NT (Molyhil)

7 August
Project finance mandate for Speewah

20 August
Expansion of Baucau footprint

27 August
Drone surveys commenced in Timor-Leste

Legend:

- Speewah
- Central Australia
- Timor–Leste
- Acquisition
- Joint Ventures
- Project Milestone
- Traditional Owner Partnership

Note: Significant acquisitions, agreements and milestones displayed.
Dates reflect ASX announcement dates where applicable.

Our Team

Darwin

Board of Directors

Grant Wilson
Executive Chairman

Christine Charles
Non-Executive Director

Dr Anthony Robinson
Non-Executive Director

Dr Guy Debelle
Non-Executive Director

Dr Ellin Lede
Chief Development Officer and Executive Director

Nicholas Ong
Company Secretary

Executive Team

Grant Wilson
Executive Chairman

Dr Ellin Lede
Chief Development Officer and Executive Director

Robert Gerrard
Chief Executive Officer (Australia)

Brendon Nicol
Chief Technical Officer

Technical Advisory Group

Dr Maria Skyllas-Kazacos
Emeritus Professor University of NSW

Stéphane Leblanc
Consultant

Simon Flowers
Consultant

Leadership Team

Sandra Brown
Executive Assistant

Jason Giltay
Chief Commercial Officer

TBA
Chief Financial Officer

Michael Christ
Project Director

Major Michael Stone (Ret'd)
Special Advisor

Maddalyn McBeath
Commercial Director

Yohanes Suryaputradinata
Project Manager

Michael Fuss
Principal Geologist

Stephen Walsh
Chief Geologist

Drew Dunn
Contracts and Procurement Manager

Daniel Goldhahn
Finance Manager

Alex Botterill
Process Manager

Julian Imlach
HSE Advisor

Brian Hardi
Finance Officer

Robert Cronin
Senior Engineering Manager

Catherine Bian
Senior JV Accountant

Daniel Hodges
Principal Environmental Advisor

Madeline Woodroff
Finance Officer

TBA
General Operations Manager

Francisco Silva
Country Representative Timor-Leste •

Joshua Hirsch
Technical Manager

Anthony Martin
East Kimberley Community Representative

Christopher Jackson
Graduate

George Manton
Senior Geologist

Tom Pilote
Senior Geologist

Matt Draddy
Senior Geologist

Francisca Jeromino
Senior Geologist •

Lachlan Anderson
Graduate Geologist

Aaron Stowe
Project Geologist

Felix Moore
Project Geologist

Castorinho da Costa
Project Geologist •

Cecilia Feritas
Project Geologist •

Dominic VanDerLinden
Graduate Geologist

Elizario Cunha
Project Geologist •

Januario Santos
Project Geologist •

TBA
Project Geologist

Zenilton Ferreira
Field Support and Logistics Assistant •

Aquino Quintras
Field Support and Logistics Assistant •

• Timor-Leste

Molyhil & Sandover Fluorite: Compelling vision in Central Australia

- Molyhil and Sandover create a concentrated critical minerals hub in Central Australia
- Tungsten and fluorite - essential inputs for semiconductors, automotive, defence, and energy technologies
- Co-location enables shared infrastructure, coordinated development and stronger operating efficiencies
- Platform for scalable, long-term critical minerals development in the Territory

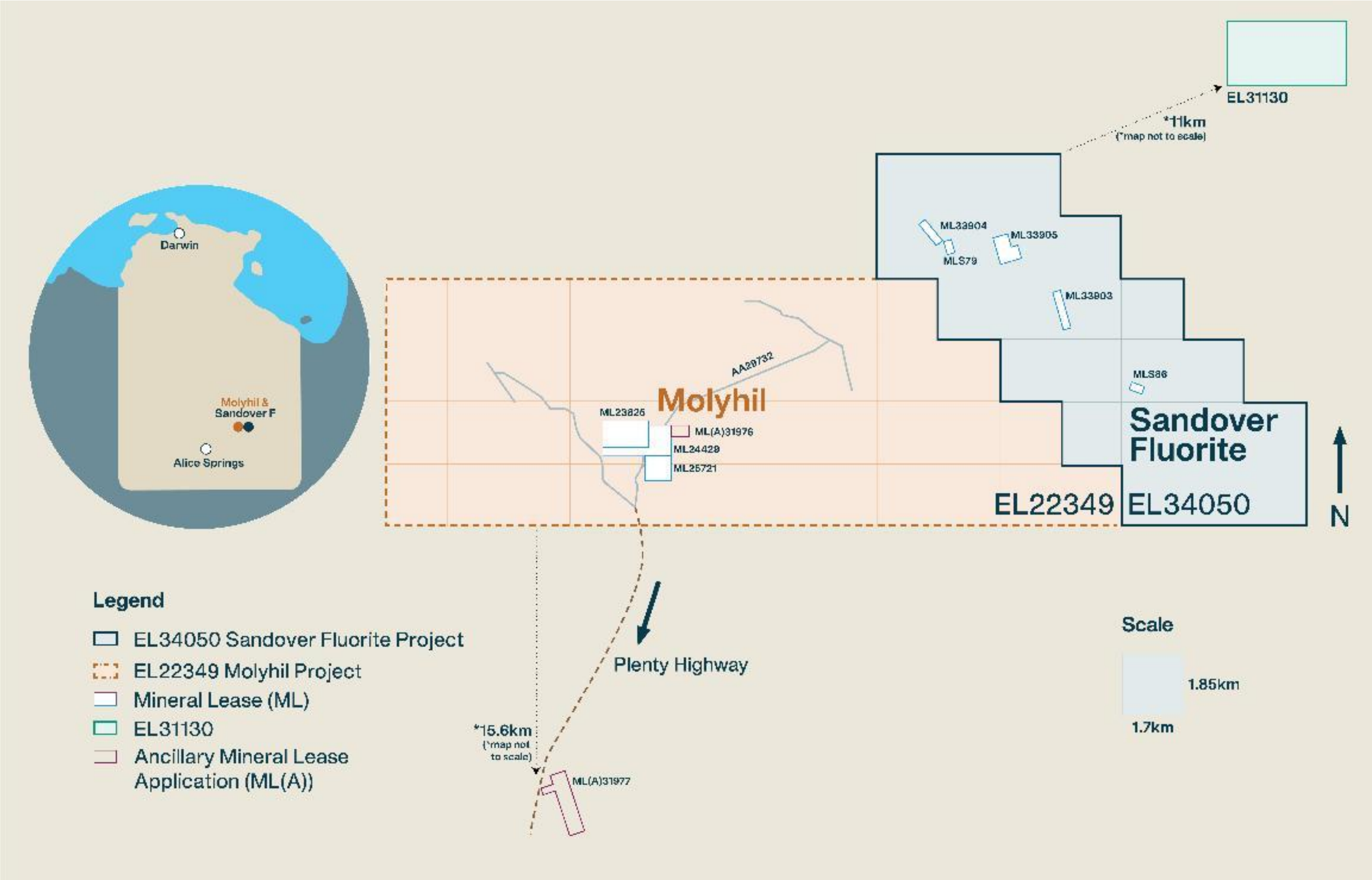


Figure 1: Map showing Molyhil and Sandover Fluorite Project tenements


Molyhil Tungsten
Project

Molyhil Tungsten Project: Joint venture & funding pathway

- Molyhil extends Tivan's strategic partnership model into Central Australia - with key terms documented with Sumitomo Corporation and ETFS Capital
- Up to A$50M staged funding pathway
- Tivan retains 82.5% project interest at FID
- JV funding model minimises shareholder dilution
- Proposed Sumitomo offtake for up to 100% of life-of-mine production, providing a pathway to global marketing and distribution
- Binding JV agreements targeted Q3 2026
- PFS advancing toward DFS & FID in Q4 2027

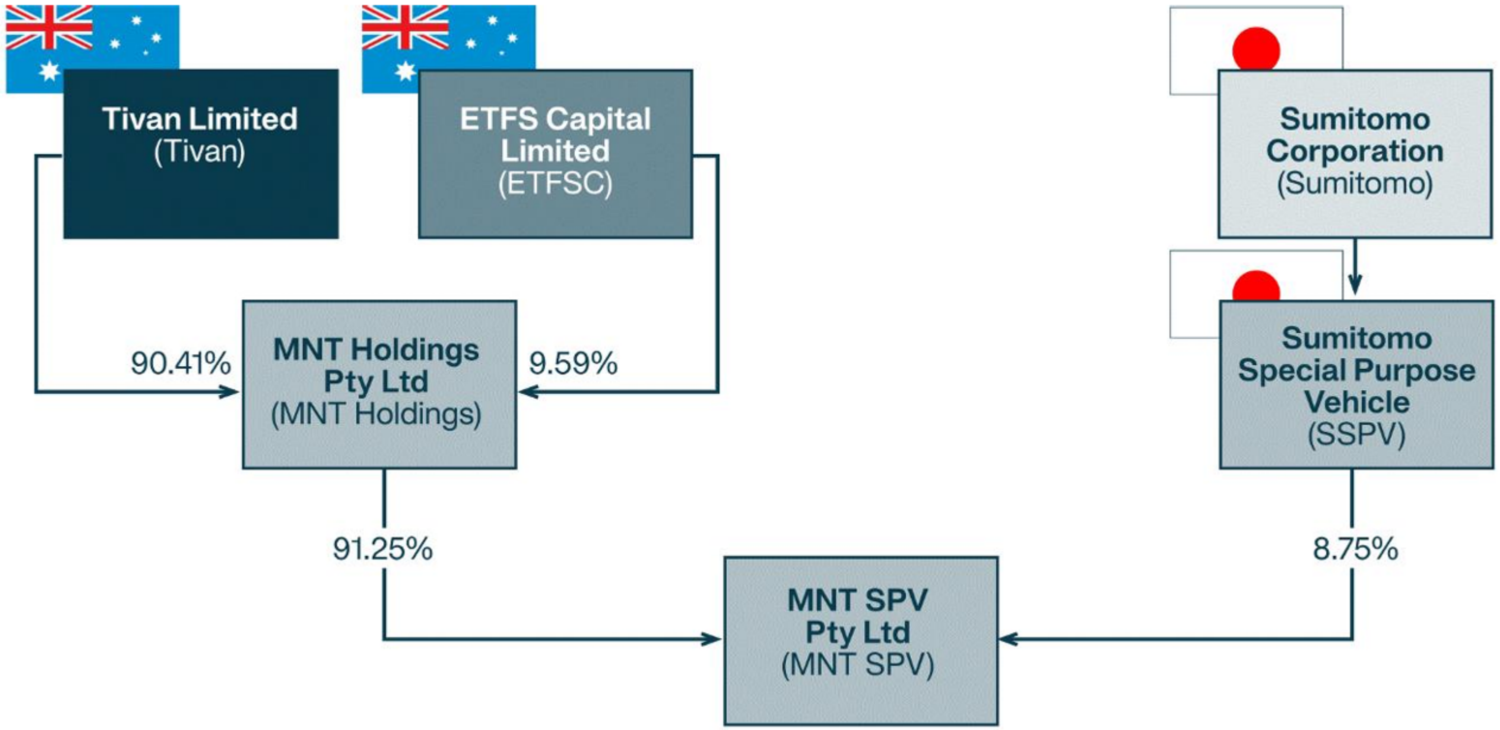


Figure 2: Indicative corporate structure diagram for the Molyhil Tungsten Project on the basis of the Sumitomo MoU and ETFSC MOU (see ASX Announcement of 24 June 2026)

Molyhil Tungsten Project: Aboriginal Investment NT MOU

- AI NT is a Corporate Commonwealth Entity with >A$600M under management, established to drive Aboriginal-led investment and economic participation across the Territory
- MOU establishes a pathway to evaluate direct investment by AI NT into Molyhil
- Embedding Aboriginal participation from an early stage through employment, training, procurement, business contracting and other direct project opportunities
- Creates a platform for broader collaboration across future Northern Territory resources opportunities

Genuine inclusion and durable alignment with Aboriginal Australians.

tivan
a critical minerals company

asx announcement

6 March 2026

Tivan agrees landmark community development initiative with CLC

$1 million grant to support Indigenous communities in Central Australia

- Tivan has established a community development initiative with the Central Land Council ("CLC") in the Northern Territory, committing up to $1 million of funding over four years to support Indigenous communities in remote regions in Central Australia.
- The grant will be made under a funding deed that Tivan has executed with the CLC and will be delivered under the CLC's nationally recognised Community Development Program.
- Tivan has built an extensive project footprint in Central Australia through the Molyhil Tungsten, Sandover Fluorite and Sandover Al Projects, supported by a recently upgraded regional site office in Alice Springs.
- Tivan has also established a strong and respectful working relationship with the CLC, representing Traditional Owners and Native Title Holders, including through the finalisation of multiple Mineral Exploration Deeds and cultural heritage clearance processes for its projects since 2024.
- The community development initiative aims to support Indigenous communities and build goodwill in remote locations where Tivan expects to be actively engaged in the decades ahead.
- Tivan is committed to achieving new benchmarks for responsible minerals development, and to promoting durable alignment with Traditional Owners and Native Title Holders.

Figure 3: ASX announcement, 6 March 2026

Sandover Fluorite Project

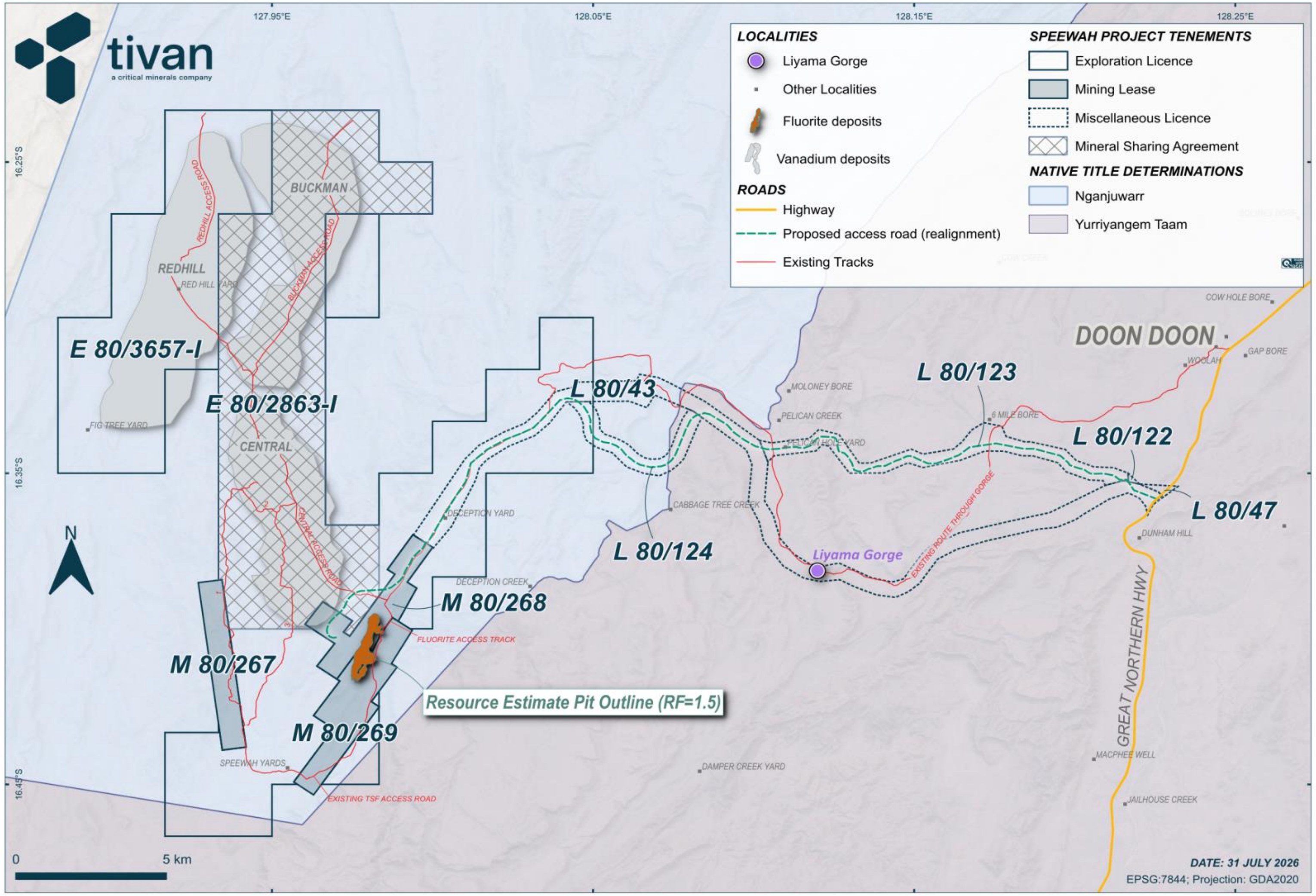
Sandover Fluorite Project: Securing long term supply from Australia

- **November 2024** – Acquired
- **July 2025** – Strategic MoU with Sumitomo Corporation covering collaborative development, financing, operations, marketing and distribution
- **August 2025** – Mineral Exploration Deed executed with the Central Land Council on behalf of Traditional Owners and Native Title Holders
- **December 2025** – Maiden drilling confirmed high-grade fluorite mineralisation
- **June 2026** – Stage Two drilling completed: 58 holes / 5,884m across seven fluorite reefs
- **September 2026** – Broad, high-grade results exceeded expectations - program returned a highest-grade intersection of 3m at 74.3% CaF_2 from 28m
- **Next phase** – Exploration target and resource-focused drilling toward a potential maiden Mineral Resource Estimate

Figure 4: Low impact, minimal disturbance drilling underway at the Sandover Fluorite Project, May 2026


Speewah
Fluorite Project

Speewah Fluorite Project (WA): At a glance



- **Location** – 110km south-west of Kununurra and 100km south of the Port of Wyndham
- **Australia-first project** – Federal Major Project with the FS completed in March 2026, advancing DFS
- **World-class resource** – One of the largest high-grade fluorite resources globally
- **Priority critical minerals project** – Australia-Japan & Japan-United States Governments
- **Premium product** – Proposed open-pit mine and onsite processing to produce 97% acid-grade fluorspar; pilot-scale test work has confirmed premium product quality
- **Landmark strategic partnership** – Joint venture with Sumitomo Corporation, JOGMEC, and ETFS Capital
- **Clear route to market** – Proposed offtake for up to 100% of life-of-mine production, including 80% take-or-pay, with product exported via Wyndham to international markets

Figure 5: Speewah Fluorite Project tenements

Speewah Fluorite Project: Local workforce

Overview: Around 53 different roles across processing, mining and site management & admin. Tivan has a target of 50% local workforce.

Mining

May include:
- Mine management
- Machinery Operators (excavator, loader, grader, dozer, water cart)*
- Drill + Blast, Shotfirer
- Heavy diesel fitter*
- Geologist
- Mining Engineer
- Surveyor
- Truck drivers*

Processing Plant

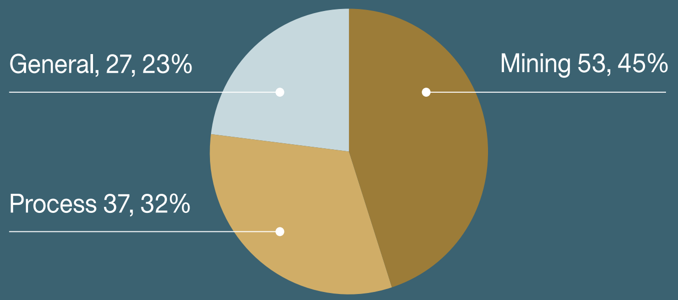
May include:
- Process manager
- Metallurgist
- Operators (crushing, grinding, control room, plant services, TSF, concentrate handling, floatation)*
- Mechanical + apprentice*
- Electrical + Instrumentation + apprentice*
- Boilermaker*
- Fitter (Fixed plant)*

Site Management, Admin, General

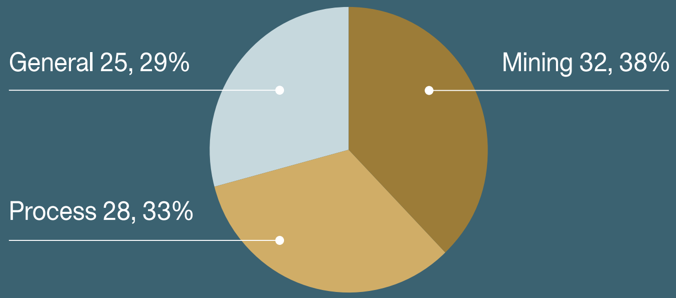
May include:
- General management
- Administration*
- Health and safety*
- Emergency response*
- Camp services (chefs, cleaning etc.)*
- Bus Drivers*
- Maintenance / Plumber*

*Denotes highest priority local roles based on studies completed with third party consultants.

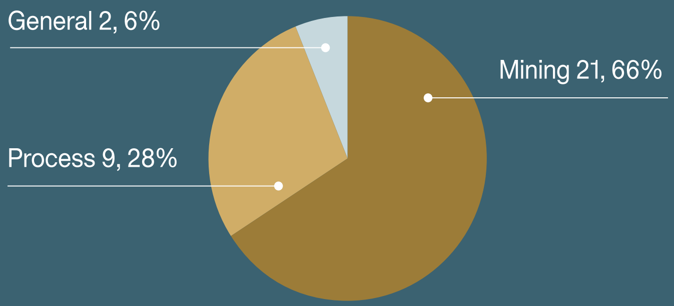
Operational Workforce – 117 people



Day Shift – 85 people



Night Shift – 32 people



Mining Process General


Timor-Leste

Turiscai, Baucau & Ossu: Singular opportunity in Timor-Leste

- Regional exploration base established, expanding presence in Timor-Leste with long-term lease secured in Baucau & deepening stakeholder relationships.
- Dedicated in-country geology team delivering a systematic field exploration program across priority project areas.
- Binding Term Sheets executed with Murak Rai Timor for incorporated joint ventures for the Baucau and Ossu projects.
- Additional opportunities ahead for Tivan in Timor-Leste.

Advancing toward drilling at Baucau with a target of Q4 2026

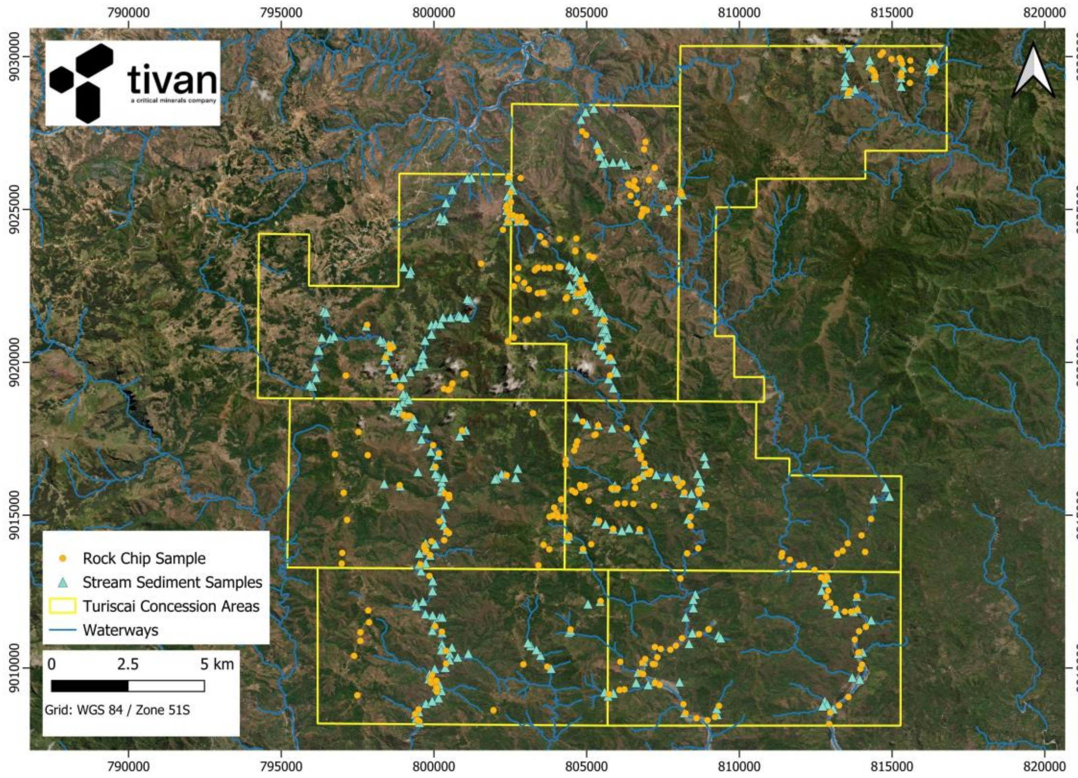


Figure 7: Turiscai project showing locations of all samples taken as of 31 August 2026

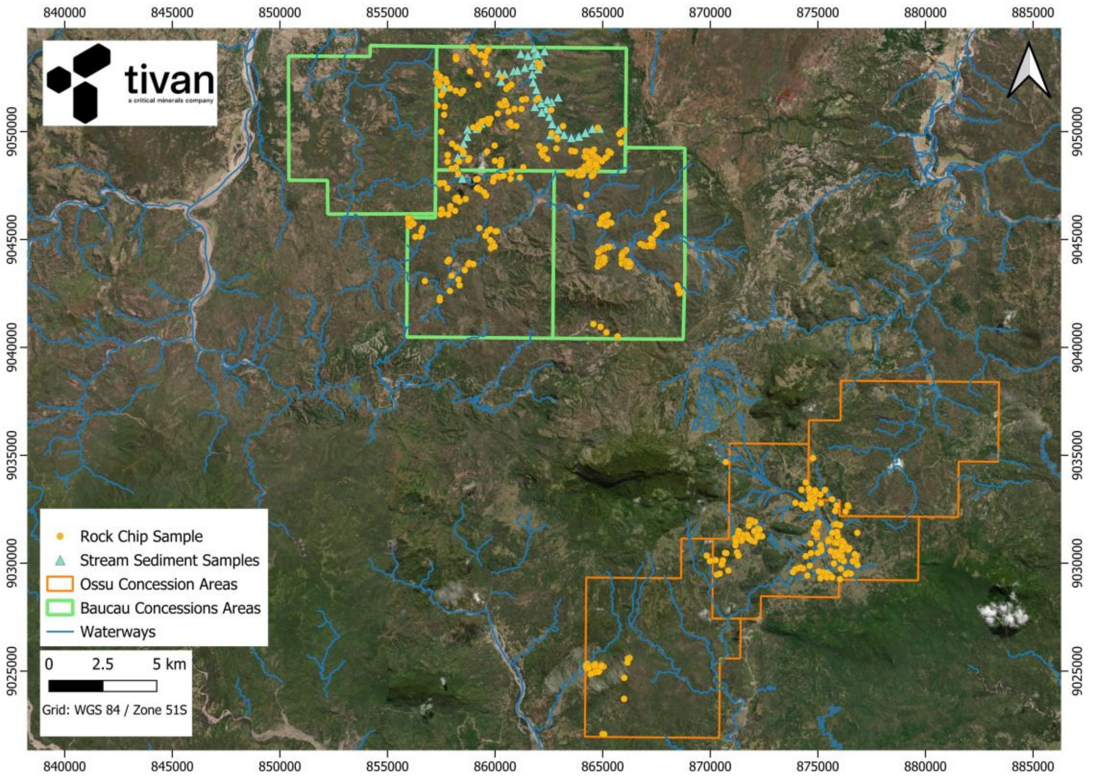


Figure 8: Baucau and Ossu projects showing locations of all samples taken as of 31 August 2026

Reliance and Forward Looking Statements

In all cases, this presentation is provided on the basis that the recipient will conduct their own investigation and analysis of the information set forth in this presentation independently and without reliance on Tivan or any of its respective affiliates, agents and advisors. While reasonable care has been taken in preparing this information, and while all information provided in this presentation has been provided in good faith and has been obtained or derived from sources believed to be reliable, Tivan has not in any way verified or audited the information in this presentation. The information in this presentation has not been independently verified and information from outside sources referred to in this presentation has not been verified by Tivan or their representatives. Accordingly, Tivan or its respective related bodies corporate, affiliates directors, officers, employees and associates make no representation, guarantee or warranty, whether express or implied, that the information contained in this presentation has been audited or independently verified, or is complete, accurate or reliable, accepts no responsibility arising in anyway (including by reason of negligence) for errors or omissions, and assume no liability in respect of the authenticity, origin, validity, completeness, reasonableness or accuracy of, or for any errors in or omissions from, the information, statements, opinions and comments contained herein.

This presentation may contain certain ‘forward looking statements’ which may not have been based solely on historical facts, but rather may be based on Tivan’s current expectations about future events and results.

The words "expect", "anticipate", "estimate", "intend", "believe", "guidance", "should", "could", "may", "will", "predict", "plan" and other similar expressions may identify forward-looking statements.

Forward-looking statements contained in this presentation include, but are not limited to: the strengths, characteristics and potential of Tivan, and discussion of future plans, projects and objectives, and future demand for various minerals, amongst other things. Actual results, performance or outcomes may differ materially from any projections and forward-looking statements and the assumptions on which those assumptions are based. Where Tivan expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, assumptions, and other factors which are beyond the control of Tivan, which could cause actual results to differ materially from future results expressed, projected, or implied by such forward looking statements. Such risks include, but are not limited to third party actions, metals price volatility, currency fluctuations and variances in exploration results or other factors, as well as political and operational risks, and governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see Tivan Limited’s Annual Reports, as well as Tivan Limited’s other releases.

Forward-looking statements are provided as a general guide only and should not be relied on as an indication or guarantee of future performance.

No representation or warranty, express or implied, is made as to the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, returns or statements in relation to future matters contained in this presentation. Actual results, performance or achievements may differ materially from those expressed or implied in such statements and any projections and assumptions on which these statements are based. Readers are cautioned not to place undue reliance on forward-looking statements and, except as required by law, Tivan, its directors, officers, agents, employees and advisers do not undertake any obligation to release publicly any update or revision to any ‘forward looking statement’ to reflect events or circumstances after the date of this presentation, or to reflect the occurrence of unanticipated events.

Competent Person's Statement

Exploration Results
Tivan's exploration activities are being overseen by Mr Stephen Walsh (BSc). The information that relates to exploration results in this report is based on and fairly represents information and supporting documentation prepared and compiled by Mr Walsh, a Competent Person, who is the Chief Geologist and an employee of Tivan, and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Walsh has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Walsh consents to the inclusion in this report of the matters based on information compiled by him in the form and context which it appears.

Sandover Fluorite Project Exploration Results
The information in this presentation that relates to exploration results for the Sandover Fluorite Project has been extracted from the Company's previous ASX announcements entitled:
- "Tivan acquires second Fluorite Project" dated 22 November 2024.
- "Ultra High-Grade Fluorite assays returned at Sandover" dated 14 January 2025.
- "Tivan progresses Sandover Fluorite Project" dated 13 February 2025.
- "Further Ultra High-Grade Fluorite assays returned at Sandover" dated 16 June 2025.
- "Tivan discovers extensive manganese-barite gossan at the Sandover Fluorite Project" dated 4 November 2025.
- "Ultra high-grade assay results returned from maiden drilling program at the Sandover Fluorite Project" dated 11 February 2026.
- "Geophysics to commence at Molyhil & Sandover Fluorite Projects" dated 18 February 2026.
- "Geophysical survey results refine priority drill targets at Molyhil" dated 26 June 2026.
- "Tivan advances world-class Sandover Fluorite Project" dated 1 September 2026.

Speewah Fluorite Project Exploration Results
The information in this presentation that relates to exploration results for the Speewah Fluorite Project has been extracted from the Company's previous ASX announcements entitled:
- "Pre-Feasibility Study for Speewah Fluorite Project" dated 30 July 2024.
- "Commencement of Drilling at the Speewah Fluorite Project" dated 8 November 2024.
- "Speewah Fluorite Project delivers excellent testwork results" dated 19 March 2025.
- "Further excellent testwork results for Speewah Fluorite Project" dated 2 September 2025.
- "Tivan upgrades Mineral Resource Estimate for Speewah Fluorite" dated 4 February 2026.
- "Feasibility Study for Speewah Fluorite Project" dated 20 March 2026.
- "Tivan delivers successful pilot program for Speewah, in an Australian first for acidgrade fluorspar" dated 1 June 2026.

Turiscai Project Exploration Results
The information in this presentation that relates to exploration results for the Turiscai Project has been extracted from the Company's previous ASX announcements entitled:
- "Tivan locates copper mineralisation at Turiscai Project" dated 10 July 2025.
- "Tivan Locates Further Copper Mineralisation at Turiscai" dated 25 July 2025.
- "Tivan discovers high-grade copper-gold mineralisation at Turiscai Project in Timor-Leste" dated 14 November 2025.
- "Further copper-gold mineralisation discovered at Turiscai Project" dated 27 January 2026.
- "Tivan reports stream sediment sampling at Turiscai Project" dated 27 May 2026.
- "Tivan commences drone surveys in Timor-Leste" dated 27 August 2026.

Baucau and Ossu Projects Exploration Results
The information in this presentation that relates to exploration results for the Baucau and Ossu Projects has been extracted from the Company's previous ASX announcements entitled:
- "Tivan locates high-grade copper-gold mineralisation at Baucau and Ossu Projects in Timor-Leste" dated 10 April 2025.
- "Tivan commences drone surveys in Timor-Leste" dated 27 August 2026.

Copies of the announcements (for all projects as listed above) are available at www.asx.com.au or www.tivan.com.au/investors/announcements/. The Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements. Tivan confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from those announcements.

Competent Person's Statement

Mineral Resources
Speewah Fluorite Project Mineral Resource Updated (2026)
The information in this presentation related to the Speewah Fluorite Mineral Resource estimate update is extracted from an ASX announcement entitled "Tivan upgrades Mineral Resource Estimate for Speewah Fluorite" and is dated 4 February 2026, and is available to view at www.asx.com.au or www.tivan.com.au/investors/announcements/.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement, and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the Mineral Resource estimates in the relevant announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement

Speewah Fluorite Mineral Resource Table
The Speewah Fluorite Mineral Resource estimate update (JORC Code 2012) set out below was released in an ASX Announcement entitled "Tivan upgrades Mineral Resource Estimate for Speewah Fluorite" on 4 February 2026. The Mineral Resource estimate update was completed by SRK Consulting (Australasia) Pty Ltd.

Mineral Resource at 2% cut-off		Tonnes (Mt)	Grade (% CaF_2)	Fluorite (kt CaF_2)
Vein	Indicated	4.4	26.6	1,162
	Inferred	3.1	16.1	500
	Vein subtotal	7.5	22.2	1,662
Stockwork	Indicated	23	5.9	1,378
	Inferred	12	4.4	548
	Stockwork subtotal	35.7	5.4	1,926
Total	Indicated	27.7	9.2	2,540
	Inferred	15.5	6.8	1,048
	Total	43.2	8.3	3,588
Inclusive of				
High-grade Mineral Resource at 10% cut-off				
Vein	Indicated	4.1	27.8	1,142
	Inferred	2.6	17.8	461
	Vein subtotal	6.7	23.9	1,603
Stockwork	Indicated	2.7	13.1	359
	Inferred	0.2	11.7	23
	Stockwork subtotal	2.9	13.1	382
Total	Indicated	6.8	21.9	1,501
	Inferred	2.8	17.4	484
	Total	9.6	20.6	1,985

1. *Differences in totals may occur due to rounding.*
2. *The 2% CaF_2 cut-off is based on a US$900/t fluorite price.*
3. *The 2% CaF_2 cut-off Mineral Resource is inclusive of the 10% high-grade Mineral Resource.*
4. *The Mineral Resource is reported within a constraining Revenue Factor 1.5 pit shell based on a US$600/t fluorite average price.*
5. *100% recovery assumed.*

tivan
a critical minerals company

Registered Office
Level 1, 16 Bennett Street, Darwin City
the Northern Territory, 0800

Contact
+61 8 9327 0900
engagement@tivan.com.au

Tivan Limited
ABN: 12 000 817 023
ASX Code: TVN

tivan.com.au