

Appendix 1C

Application for Admission to the ASX Official List (ASX Foreign Exempt Listing)

Name of entity¹

Sigma Lithium Corporation

ABN/ARBN

700 090 302

Date of this form

14 July 2026

We (the entity named above) apply for admission to the *official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing and for *quotation of the following *securities (or such other number of *securities as we may notify to ASX prior to the commencement of *quotation):

	Number	*Class (quoted only)
Estimated maximum number and *class of *securities to be quoted on ASX at the commencement of quotation on ASX	600,000	CDIs

By giving this form to ASX, we agree to the matters set out in Appendix 1C of the ASX Listing Rules.

Notes:

1. If the entity seeking admission is a trust, the application should be in the form "[Name of responsible entity of trust] in its capacity as responsible entity of [Name of trust]".
2. An entity seeking admission to the official list as an ASX Foreign Exempt Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Foreign Exempt Listing) published on the ASX website.

Information Form and Checklist

(ASX Foreign Exempt Listing)

Name of entity

Sigma Lithium Corporation

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

Note: by giving an Appendix 1C Application for Admission to the ASX Official List (ASX Foreign Exempt Listing) to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1C of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

If an applicant is admitted to the Official List of ASX, this Information Form and Checklist will be released on the Market Announcements Platform at the time of admission. Prior to admission, and promptly after this Information Form and Checklist is submitted to ASX, certain key details regarding the upcoming listing will be published on the ASX website at: <https://www2.asx.com.au/listings/upcoming-floats-and-listings>.

Part 1 – Key Information

Instructions: please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

Corporate details

Legal name ¹	Sigma Lithium Corporation	
Trading name	Sigma Lithium Corporation	
Date of incorporation or establishment	08 June 2011	
Place of incorporation or establishment	Country	Canada
	State (Province, County, etc.)	Ontario
All Australian registration numbers (as appropriate)	ABN	Not applicable
	ARBN	700 090 302
Foreign incorporation reference number, ² if applicable	1001035419	
Legal entity identifier (LEI), ³ if applicable	N/A	

¹ As registered with ASIC.

² The equivalent registration number to an ABN or ACN in the country of incorporation or establishment.

³ The LEI is a standard identifier that provides verified data on legal entities registered on a centralised system, the Global LEI System. Providing a LEI is voluntary. If the entity does not have a LEI leave this field blank. For Issuers who choose to voluntarily provide their LEI (where available), ASX will record /cont.

Legislation under which incorporated or established	Ontario Business Corporations Act R.S.O 1990
Address of registered office in place of incorporation or establishment	181, Bay Street, Suite 4400, Toronto, Ontario, M5J2T3, Canada
Address of registered office in Australia (if any)	Level 16, 101 Miller Street, North Sydney, New South Wales 2060, Australia
Main business activity	Sigma Lithium Corporation (Sigma) (previously known as Sigma Lithium Resources Corporation) is a Canadian company headquartered in Brazil. Sigma is a lithium mining and development company focused on the production of high-purity, environmentally sustainable lithium concentrate for use in lithium-ion batteries in the electric vehicle and energy storage markets. Sigma's primary operations are located in Brazil, where it owns and operates one of the world's largest and highest-grade hard-rock lithium deposits.
Country where main business activity is mostly carried on	Brazil
Home exchange and listing category ⁴	NASDAQ
Any other exchanges on which the entity is listed	TSXV Brazilian Stock Exchange
Street address of principal administrative office	181, Bay Street, Suite 4400, Toronto, Ontario, M5J2T3, Canada
Postal address of principal administrative office	181, Bay Street, Suite 4400, Toronto, Ontario, M5J2T3, Canada
Telephone number of principal administrative office	+55 11 2985 0089
Email address for investor enquiries	ir@sigmalithium.com.br
Website URL	https://sigmalithiumcorp.com/

Board and senior management details⁵

Full name and title of chairperson of directors	Ana Cristina Cabral Gardner, Co-Chairperson and Chief Executive Officer Marcelo Freire de Paiva, Co-Chairperson and Director
Full names of all existing directors	Alexandre Rodrigues Cabral Junaid Jafar Katia Regina de Abreu Gomes

and link the LEI of the issuer to each International Securities Identification Number (ISIN) allocated to financial instruments issued by that issuer and quoted on ASX. ASX will also provide the ISIN-LEI mapping to the Association of National Numbering Agencies (ANNA) Service Bureau (ASB) for the purpose of the ISIN-LEI mapping initiative, and this information will then be made publicly available on both the ANNA and Global Legal Entity Identifier Foundation (GLEIF) websites. Once publically available, any person may use the LEI information (including the ISIN-LEI mapping data) for any purpose without restriction.

⁴ Examples: NZX Main Board, Toronto Stock Exchange, NASDAQ

⁵ If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

Full names of any persons proposed to be appointed as additional or replacement directors	Not applicable
Full name and title of CEO/managing director	Ana Cristina Cabral Gardner, Co-Chairperson and Chief Executive Officer
Email address of CEO/managing director	anacg@sigmaca.com
Full name and title of CFO	Felipe Resende Peres – Chief Financial Officer
Email address of CFO	felipe.peres@sigmalithium.com.br
Full name and title of company secretary	Sushma Kejriwal – Company Secretary in Australia
Email address of company secretary	s.kejriwal@acclime.com

Third party company secretarial service provider details (if applicable)⁶

Service provider entity name ⁷	Acclime Australia Local Agent Services Pty Ltd	
All Australian registration numbers (as appropriate)	ABN	55 604 391 611
	ACN	604 391 611
	ARBN	-
Foreign incorporation reference number, ⁸ if applicable		
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	Victoria
Address	Level 16, 101 Miller Street North Sydney NSW 2060	

ASX compliance contact details⁹

Full name and title of ASX contact(s)	Sushma Kejriwal – ASX contact person in Australia
Business address of ASX contact(s)	Level 16, 101 Miller Street, North Sydney, New South Wales 2060, Australia
Business phone number of ASX contact(s)	+61 2 9955 6522
Mobile phone number of ASX contact(s)	+61 433 512 466

⁶ Please provide these details if the entity seeking admission has engaged an external entity to provide company secretarial services to it.

⁷ As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment, if applicable.

⁸ The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

⁹ Under Listing Rule 1.11 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

Email address of ASX contact(s)	s.kejriwal@acclime.com
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Investor relations contact details

Full name and title of person responsible for investor relations	Anna Dagmar Hartley, VP of Investor and Global Banking Relations
Business phone number of person responsible for investor relations	+44 7866 458 093
Email address of person responsible for investor relations	Anna.hartley@sigmalithium.com.br

Auditor details

Full name of auditor	Grant Thornton Auditores Independentes Ltda.
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Registry details¹⁰

Name of securities registry	Computershare Investor Services Pty Limited
Address of securities registry	Level 17, 221 St Georges Terrace, Perth, WA 6000, Australia
Phone number of securities registry	Within Australia: 1300 850 505 Outside Australia: +61 3 9415 4000
Fax number of securities registry	+61 3 9473 2500
Email address of securities registry	Email: web.queries@computershare.com.au
Type of sub-registers the entity will operate ¹¹	CHESS and issuer sponsored sub-registers
If the entity has or intends to have a certificated sub-register for quoted securities, the location of the Australian sub-register	NA

Key dates

Annual financial year end date	31 December
Month in which annual meeting is usually held (or intended to be held) ¹²	June

¹⁰ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

¹¹ Example: CHESS and issuer sponsored sub-registers.

¹² May not apply to some trusts.

Months in which dividends or distributions are usually paid (or are intended to be paid)	The Company has no fixed dividend policy and the Company has not declared any dividends on its common shares since its incorporation. The Company anticipates that all available funds will be used to undertake exploration and development programs on its mineral properties as well as for the acquisition of additional mineral properties. The payment of dividends in the future will depend, among other things, upon the Company's earnings, capital requirements and operating and financial condition.
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Agent for service of process

Name of the entity's Australian agent for service of process	Acclime Australia Local Agent Services Pty Ltd	
All Australian registration numbers (as appropriate)	ABN	55 604 391 611
	ACN	604 391 611
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	Victoria
Address	Level 16, 101 Miller Street North Sydney NSW 2060	

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: please indicate in the "Location/Confirmation" column for each item below and in any Annexures where the information or document referred to in that item is to be found (e.g. in the case of information, the specific page reference in the entity's most recent annual report or any subsequent interim report where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures are provided both in hard copy and in electronic form in one or more folders and/or in any other appropriate electronic form containing consecutively numbered and titled documents (e.g. 'Attachment 1 – Certificate of Incorporation', 'Attachment 2 – Constitution', etc.), together with a document index. Where this Checklist indicates that an original document is required, ASX will also accept a certified copy of the relevant document.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

Key supporting documents

Nº	Item	Location/Confirmation
1.	Entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	See Annexure A
2.	Entity's constitution	See Annexure B
3.	Confirmation that the entity is subject to, and complies with, the listing rules (or their equivalent) of its overseas home exchange (Listing Rule 1.11 Conditions 2 and 3)	See Annexure C

Nº Item	Location/Confirmation
4. Details of any waiver or all or part of any listing rule (or the equivalent) provided by home exchange that will be in effect upon admission (Listing Rule 1.11 Condition 4) ¹³	See Annexure C
5. Entity's most recent annual report and any subsequent interim report	See Annexure D
6. Executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.11 Condition 10) ¹⁴	See Annexure E
7. A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	See Annexure F
8. Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed
9. Payment for the initial listing fee ¹⁵	Paid

Capital structure

10. A table showing the existing and proposed capital structure of the entity, broken down as follows: (a) the number and class of each equity security and each debt security currently on issue; and (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list. Note: This applies whether the securities are to be quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.	See Annexure G
11. For each class of securities referred to in the table mentioned in item 10, the terms applicable to those securities Note: This applies whether the securities are to be quoted or not. For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable). For options to acquire unissued securities, this should state the number outstanding, exercise prices and expiry dates For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).	See Annexure H-1 See Annexure H-2

¹³ ASX may require details of waivers to be released to the market (see the note to Listing Rule 1.11 Condition 4).

¹⁴ An electronic copy of the *ASX Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

¹⁵ See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

Nº	Item	Location/Confirmation
12.	If any class of securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers)	Not applicable

Other information

13.	A brief history of the entity	See Annexure I
14.	Details of the entity's existing activities and level of operations	See Annexure I
15.	Confirmation that there is no information not already disclosed to the entity's home exchange that should have been disclosed under the rules of that exchange	Confirmed

Entities that are trusts

16.	Please enter "Confirmed" in the column to the right to indicate that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 8(c))	Not applicable
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Entities that do not have a primary listing on NZX Main Board

17.	A completed Appendix 1C Information Form and Checklist Annexure 1 (Entities that do not have a Primary Listing on the NZX Main Board) ¹⁶	Enclosed
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Entities that have a primary listing on NZX Main Board

18.	A completed Appendix 1C Information Form and Checklist Annexure 2 (Entities that have a Primary Listing on the NZX Main Board) ¹⁷	Not applicable
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Further documents to be provided before admission to the official list

Please note that, in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.

¹⁶ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

¹⁷ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

Information Form and Checklist

Annexure 1 (Entities that do not have a Primary Listing on the NZX Main Board)

Name of entity

ABN/ACN/ARBN/ARSN

Sigma Lithium Corporation

ARBN 700 090 302

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

***Instructions:** please complete each applicable item below. If an item is not applicable, please mark it as "N/A".*

Nº Item

Location/Confirmation

All entities

1. A concise summary¹ of the rights and obligations of security holders under the law of its home jurisdiction and/or the rules of its home exchange covering:

- what types of transactions require security holder approval;
- whether security holders have a right to request or requisition a meeting of security holders;
- whether security holders have a right to appoint proxies to attend and vote at meetings on their behalf;
- how changes in the rights attaching to securities are regulated;
- what rights do security holders have to seek relief for oppressive conduct;
- what rights do security holders have to bring or intervene in legal proceedings on behalf of the entity; and
- whether there is any equivalent to the "two strikes" rule in relation to remuneration reports in Part 2G.2 Division 9 of the Corporations Act (Guidance Note 4 section 2.3)

See Annexure J

2. A concise summary² of the obligations of the entity under the law of its home jurisdiction and/or the rules of its home exchange regarding:

- the disclosure of material information;
- the disclosure of periodic financial information and the accounting and auditing standards that apply;
- requirements for information to be sent to security holders; and
- regulation of dealings with directors and controlling holders of equity securities (Guidance Note 4 section 2.3)

See Annexure K

3. A concise summary³ of how the disclosure of substantial holdings and takeovers are regulated under the law of its home jurisdiction (Guidance Note 4 section 2.3)

See Annexure L

¹ The concise summary is not intended to be a legal treatise on the laws of the entity's home jurisdiction or a detailed comparative analysis of those laws with the laws of Australia. For those matters where the entity's home jurisdiction has broadly comparable laws to Australia, a statement to that effect will generally suffice.

² See note 1 above.

³ See note 1 above.

Nº	Item	Location/Confirmation
4.	A summary of any taxes or duties payable under the law of its home jurisdiction by an investor in relation to the acquisition, holding or disposal of securities in the entity or, if there are no such taxes or duties, a statement to that effect (Guidance Note 4 section 2.3)	See Annexure M

Entities applying under the profit assets test

5.	Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.12.1)	Not applicable
6.	Evidence that the entity's operating profit before income tax from ordinary activities for each of the last 3 full financial years has been at least \$200 million (Listing Rules 1.12.2 and 1.12.3)	Not applicable
7.	Audited accounts for the last 3 full financial years and audit reports (Listing Rules 1.11 Condition 6(b) and 1.12.4) ⁴	Not applicable

Entities applying under the net tangible assets test

8.	Evidence that the entity has net tangible assets or a market capitalisation at the time of admission of at least \$2,000 million (Listing Rules 1.11 Condition 6(b) and 1.13)	As at close of trading on the NASDAQ on 9 July 2026, Sigma Lithium Corporation's market capitalisation was approximately A\$1,900 million. In the last 12 months (251 trading days) Sigma Lithium Corporation has had a market capitalisation over A\$2,000 million for 100 trading days. The highest market capitalisation of Sigma Lithium Corporation in the last 12 months was A\$3,635 million on 7 May 2026. Sigma Lithium Corporation's market capitalisation as implied by its volume weighted average price on the NASDAQ over the last: • 30 trading days is A\$2,264 million; • 60 trading days is A\$2,775 million; and • 90 trading days is A\$2,488 million.
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Entities that are companies

9.	Evidence that the entity is registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.11 Condition 7)	See Annexure N – ASIC Certificate of Registration of Foreign Company
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Entities that are trusts

10.	Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.11 Condition 8(a))	Not applicable
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⁴ The accounts must not have been qualified in a way that goes to whether the entity can continue as a going concern or has satisfied the profit levels required. The entity's accounts must have been prepared and audited to standards acceptable to ASX (Listing Rule 1.12.4). ASX will accept for these purposes Australian Accounting Standards, International Financial Reporting Standards (IFRS) as adopted by the EU, or the accounting standards and generally accepted accounting principles applied in Bermuda, Canada, Cayman Islands, Hong Kong, New Zealand, Singapore, South Africa or USA. Otherwise, ASX must specifically agree to the accounting standards that apply to the entity.

Nº Item

Location/Confirmation

11. If the entity is exempted from the requirement to be a registered managed investment scheme, evidence that its responsible entity is either an Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.11 Condition 8(b))

Not applicable