RESOURCE MINERALS INTERNATIONAL LTD

COPPER - GOLD EXPLORATION IN WEST TANZANIA

AFRICA DOWN UNDER CONFERENCE | SEPTEMBER 2026 | ASX : RMI

DISCLAIMER AND OTHER INFORMATION

Not A Disclosure Document

The purpose of this presentation is to provide general information about the Company only. This presentation is not a disclosure document for the purpose of Chapter 6D of the Corporations Act 2001 (Cth) (Corporations Act) and does not purport to include the information required of such a disclosure document. It has not been lodged with or approved by any regulatory authority, such as the Australian Securities and Investments Commission or the Australian Securities Exchange.

No New Information Or Data

This document contains exploration results and historic exploration results as originally reported in fuller context in Resource Minerals International Ltd ASX Announcements as published on the Company's website. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information derived from the production targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Resource Minerals International Ltd. The recent Company ASX releases referred to in this presentation include:

"DRILLING TO COMMENCE AT MPANDA COPPER-GOLD PROJECT TANZANIA" dated 13 May 2026
"HIGH GRADE COPPER-MOLYBDENUM – GOLD POTENTIAL IDENTIFIED" dated 8 April 2026
"MAGNETIC SURVEY EXTENDS MPANDA COPPER-GOLD TARGET ZONE" dated 19 March 2026
"WADI SALAMAH GROUND SURVERY COMPLETE AND SHAIB MARQAN UNDERWAY" dated 10 December 2025
"MAGNETIC SURVEY UNDERWAY ACROSS SAUDI GOLD-SILVER PROJECTS" dated 6 November 2025
"HIGH GRADE AU & AG ASSAYS FROM SHAIB MARQAN & WADI SALAMAH" dated 13 October 2025
"DRILLING UNDERWAY AT MPANDA COPPER-GOLD PROJECT" dated 23 July 2025
"DRILLING PROGRAMME COMMENCING AT MPANDA COPPER-GOLD PROJECT" dated 10 June 2025
"EXPLORATION AND DEVELOPMENT UPDATE MPANDA COPPER-GOLD PROJECT" dated 19 May 2025
"MPANDA COPPER-GOLD EXPLORATION PROGRAMME CONTINUES" dated 13 May 2025
"SAUDI ARABIAN EXPLORATION PROGRAMME COMMENCES" dated 14 March 2025
"MORE POSITIVE RESULTS FROM MPANDA CU-AU PROJECT, TANZANIA" dated 2 September 2024
"POSITIVE RESULTS FROM MAIDEN MPANDA DRILL PROGRAM, TANZANIA" dated 5 August 2024
"RC DRILLING COMMENCES AT PROSPECTIVE MPANDA CU-AU PROJECT, TANZANIA" dated 27 June 2024
"DRILLING PROGRAM TO COMMENCE AT MPANDA CU-AU PROJECT" dated 6 June 2024
"MORE HIGH-GRADE COPPER-GOLD ASSAYS AT MPANDA CU-AU PROJECT, TANZANIA" dated 1 May 2024
"AMENDMENT - SIGNIFICANT CU-AU DISCOVERIES AT MPANDA, TANZANIA" dated 13 March 2024
"SIGNIFICANT CU-AU DISCOVERIES AT MPANDA, TANZANIA" dated 12 March 2024
"TWO COPPER-GOLD PROJECTS ACQUIRED IN TANZANIA" dated 5 February 2024
"EXPLORATION PERMIT GRANTED FOR KOLA LITHIUM PROJECT, FINLAND" dated 29 January 2024
"NEWLY DISCOVERED Ni-Cu MINERALISATION IN TANZANIA" dated 17 January 2024
"LITHIUM RESULTS UP TO 4.5% FROM HIRVIKALLIO PROJECT, FINLAND" dated 4 December 2023
"FIELD ASSAYS UP TO 5.26% LI2O FROM KOLA LITHIUM PROJECT" dated 3 August 2023
"RMC CONTINUES LITHIUM EXPLORATION IN FINLAND" dated 22 May 2023
"PROPOSED NICKEL PROJECTS ACQUISITION IN TANZANIA" dated 9 May 2022 *including the Competent Person Statement disclosed, and Glencore Resources and Reserves as at 31 December 2019. The Mineral Resource Estimate is broken down into the following classifications – 13.8mT @ 2.49% Ni Measured, 23.4mT @ 2.72% Ni% indicated & 21mT @ 2.6% Ni inferred. RMC does not have any interest in the Kabanga Nickel Project*

No Other Material Authorised

The Company has not authorised any person to give any information or make any representation in connection with any proposed offer of securities. A prospective investor cannot rely upon any information or representations not contained in this presentation.

Nature Of Mineral Exploration Risks

This presentation does not purport to be all-inclusive or to contain all the information that you or any other party may require to evaluate the prospects of the Company. The mineral tenements of the Company as described in this presentation are at various stages of exploration, and potential investors should understand that mineral exploration and development are high-risk undertakings.

Some of the tenements are in the application stage only and there is no guarantee the applications will be granted by the responsible minister or governmental decision maker having jurisdiction. There can be no assurance that exploration of the tenements, or any other tenements that may be acquired in the future, will result in the discovery of an economic ore deposit. Even if an apparently viable deposit is identified, there is no guarantee that it can be economically exploited.

Forward-looking Statements

This announcement contains "forward-looking statements". All statements other than those of historical facts included in this announcement are forward looking statements. Where a company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. The Company does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. You are cautioned not to place undue reliance on any forward-looking statement. The forward-looking statements in this announcement reflect views held only as at the date of this corporate presentation.

Reliance On Presentation

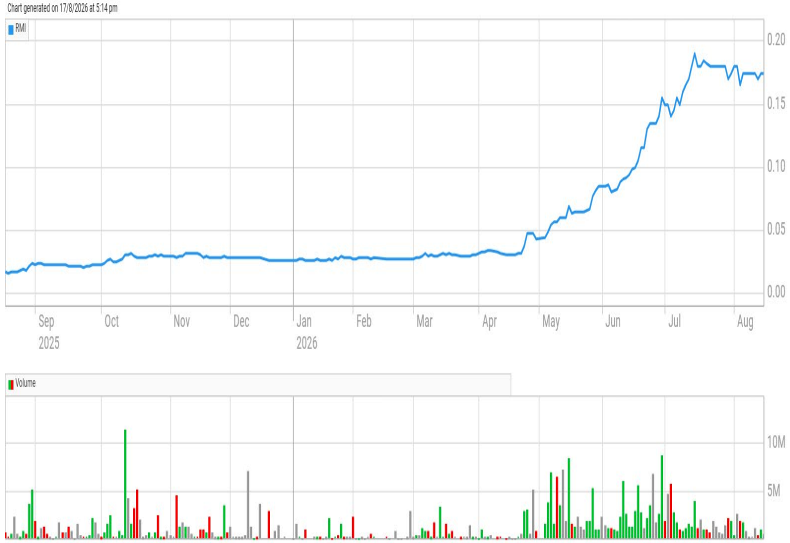
A recipient of this presentation must make their own assessment of the matters contained herein and rely on their own investigations and judgment in making an investment in the Company. This presentation does not purport to contain all of the information a recipient of this presentation requires to make an informed decision whether to invest in the Company. Specifically, this presentation does not purport to contain all the information that investors and their professional advisers would reasonably require to make an informed assessment of the Company's assets and liabilities, financial position and performance, profits, losses and prospects.

Not A Recommendation Or Financial Advice

The information in this presentation is not a recommendation to subscribe for securities in the Company and does not constitute financial advice. Any person who intends to subscribe for securities must conduct their own investigations, assessment and analysis of the Company and its operations and prospects and must base their investment decision solely on those investigations and that assessment and analysis. Prospective investors should consult their own legal, accounting and financial advisers about an investment in the Company.

CORPORATE SNAPSHOT

ASX Code	RMI
Share Price	A$0.17
52-week range	$0.018 - $0.195
Shares on Issue	939,609,864
Average daily trading volume	2,190,273
Shareholder distribution	Top 20 hold over 80% of issued capital. Executive Chairman holds over 18% of issued capital through Kabunga Holdings
Market Capitalisation (@ 0.17/share)	~A$160m



Substantial Shareholders

Ven Capital Pty Ltd	19.7%
Kabunga Holdings Pty Ltd	18.1%
Praxis Global Pty Ltd	13.3%
Prithvi Energy Nigeria Ltd	5.9%

All figures quoted are 1 September 2026. 90 day average daily volume calculated at 1 September 2026 (Source: ASX).

Asimwe Kabunga, Executive Chairman

Mr. Kabunga is a Tanzanian born Australian entrepreneur with multiple interests in mining and IT businesses around the world. He has extensive technical and commercial experience in Tanzania, Australia, United Kingdom and the United States. Mr. Kabunga has been instrumental in establishing the Tanzania Community of Western Australia Inc. and served as its first President. Mr. Kabunga was also a founding member of Rafiki Surgical Missions and Safina Foundation, both NGOs dedicated to helping children in Tanzania.

Trevor Matthews, Non-Executive Director

Mr. Matthews has an accounting and finance background with 39 years of experience in the resources industry, including roles with North and WMC Resources in executive-level positions. More recently, his roles have included MD for Volt Resources (2017-2022), MZI Resources (2012-16) and Murchison Metals (2005-11). During his career, Mr. Matthews has gained considerable experience managing a number of nascent resource projects through to production.

Noel O'Brien, Non-Executive Technical Director

Mr O'Brien is a highly experienced metallurgist and company executive with broad experience across a distinguished career of over 40 years. Mr O'Brien has a depth of technical knowledge across metallurgy as well as processing strategy and analysis. Mr O'Brien has been a Non-Executive Director of Galileo Mining Limited (ASX:GAL) since December 2017, and during his tenure the company's market capitalisation has increased tenfold. Mr O'Brien also holds a number of advisory roles across other listed and unlisted exploration and mining companies.

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HIGH QUALITY PROJECTS IN SUPPORTIVE JURISDICTIONS

High-grade Cu-Au in Tanzania

- Rock-chip sampling at Kabungu North (36.7g/t Au and 11.89% Cu)
- Other prospect sampling delivered very high-grade Cu values (4.12% - 13.58% Cu), as well as Au mineralisation (1.41g/t - 3.24g/t Au) at Stalike.
- Historical Mukwamba mine produced ore at 2-3% Cu. Hundreds of km² of untested ground

Tanzania drilling underway

- Highly prospective targets identified at Mpanda Project following completion of Magnetic Survey
- 2,000m RC drill program underway at Stalike, Ibindi, Kabatini, Kabungu and Kabungu North, with first assays expected in Q3

Saudi Arabia portfolio

- Shaib Marqan is in the southern section of the Ar Rayn Terrane over 91.8km².
- Wadi Salamah occurs within Murdama group rocks of the Zaydi formation over 98.7km²
- Surface sampling underway at both projects, following up on previous high-grade rock chip results including 10.66 g/t Au and 40.0 g/t Ag

Proven mining jurisdictions

- Tanzania, Saudi Arabia and Finland are all pro-mining and open to foreign investment
- In-country teams and board-level government relationships

Multiple near-term catalysts

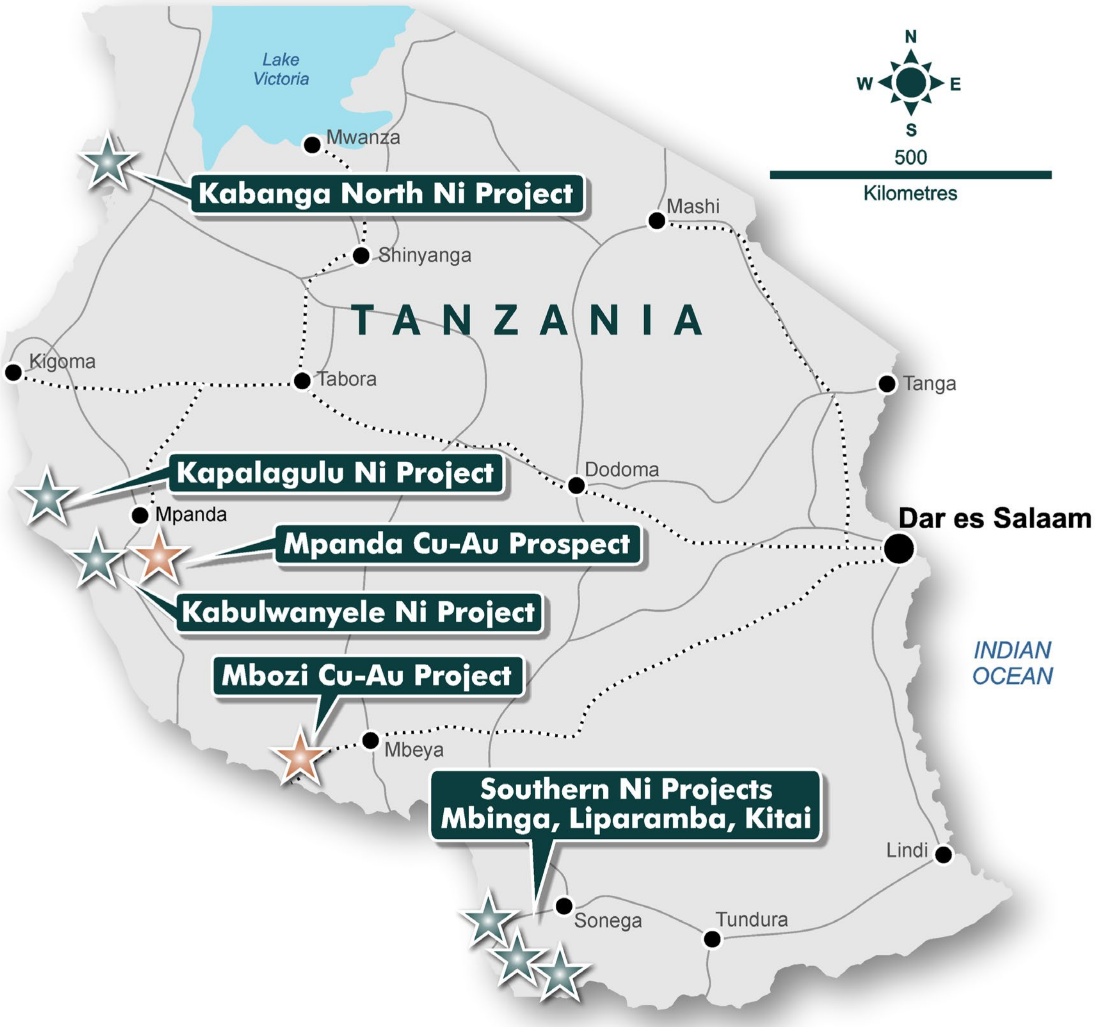
- Drilling planned at both Tanzania and Saudi Arabia projects through to end of 2026
- Lithium projects drilling late in 2026 - adjacent to the Keliber Lithium mine and concentrator

Significant re-rating potential

- Market cap of ~A$160M
- Exploration upside across Cu, Au, Li and Ni exploration in geologically prospective regions
- Projects offer leverage to potential Tier 1 scale discoveries that would represent a step-change in value

TANZANIA ON THE MAP FOR EXPLORATION

- Tanzania's President, Samia Suluhu Hassan, came into power in April 2021. The government is supportive of local and international investors.
- RMI's board has strong ties to Tanzania, Chaired by Asimwe Kabunga, a Tanzanian-born Australian entrepreneur.
- Tanzania hosts the **copper-gold** rich Ubendian Orogenic Belt in Western Tanzania, containing high-grade mines including Katavi and Luez Hill.
- RMI acquired three copper-gold projects within some of the most prospective ground within the Ubendian Orogenic Belt.
- Tanzania is also highly prospective for nickel, as demonstrated by the Kabanga Nickel project with 58 million tonnes at 2.62% NiEq'.



1. https://lifezonemetals.com/what-we-do/kabanga-nickel/

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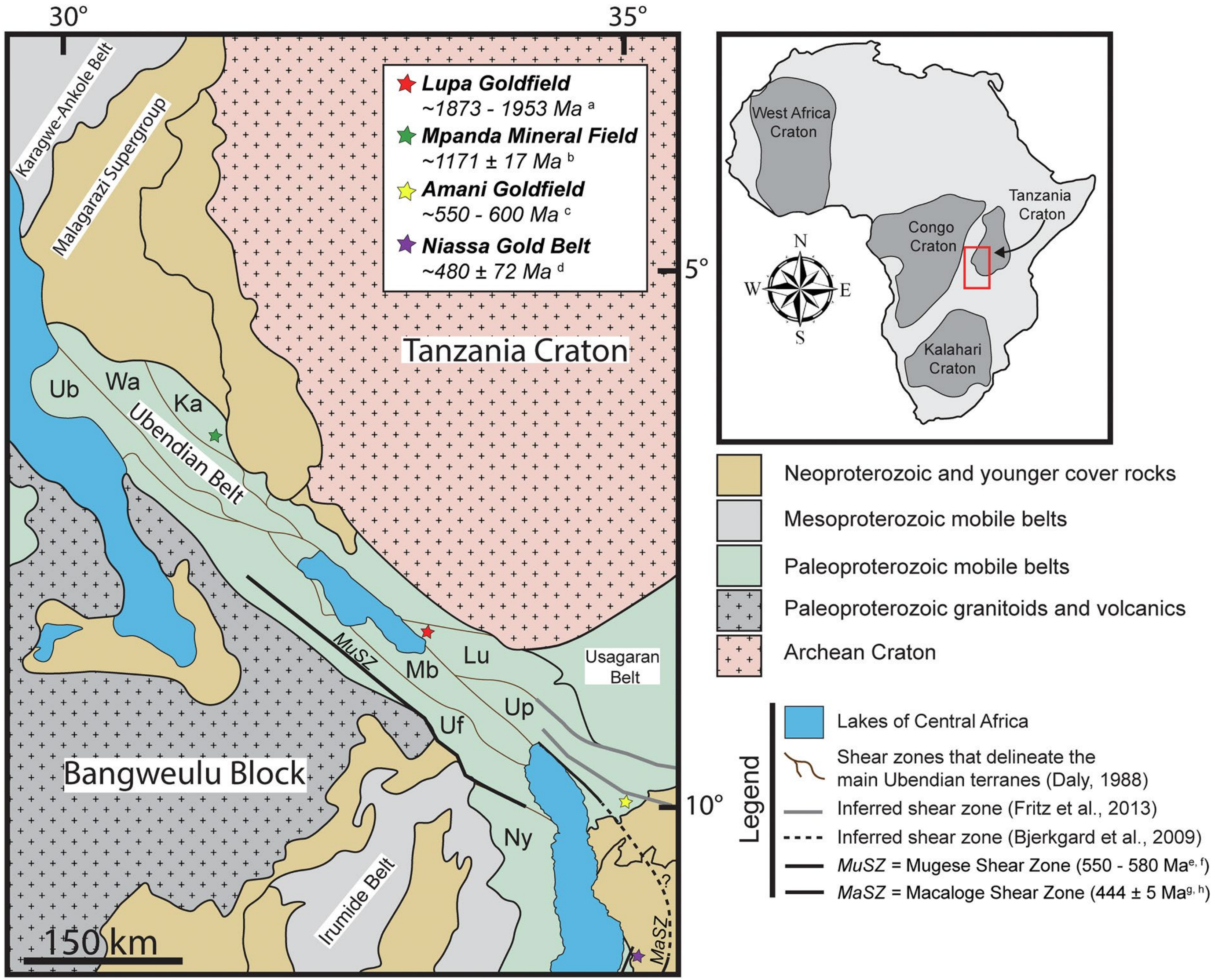
REGIONAL GEOLOGY



The Paleoproterozoic Ubendian Belt which flanks the Tanzania Craton has experienced a recent surge in gold exploration programmes within regions containing historically known gold endowment. Goldfields occurring in the Ubendian Belt are spatially related to large-scale shear zones that were formed or reactivated by Proterozoic orogenic events (Ubendian, Kibaran/Irumide and Pan-African). These goldfields occur along a narrow NW-SE linear corridor over roughly 800 km.

The Mpanda Mineral Field (MMF) is 350 km northwest of the Lupa Goldfield and is located in the Katuma terrane . Alluvial gold in this area was discovered in 1936 and was followed by Cu – Pb + Au mining of quartz – siderite veins in 1946 An estimated 2100 kg of gold was recovered between 1950 and 1960, with approximately 30 kg of alluvial gold.

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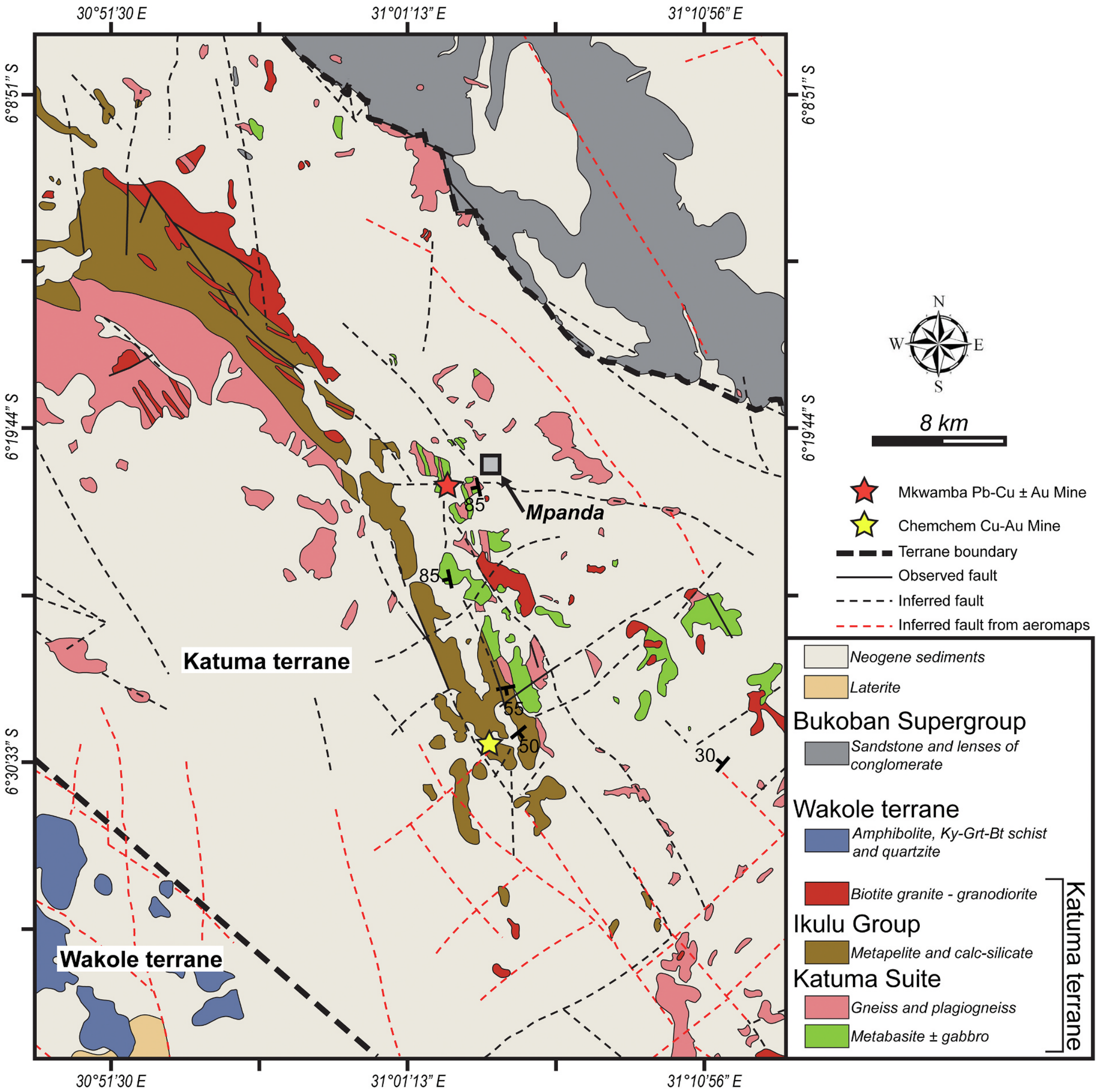
REGIONAL GEOLOGY



A series of conjugate NW-SE and E-W trending faults and shear zones are present

The occurrence of gold and base metal deposits (e.g. Chemchem, Mkwamba, Kapanda, Magamba, Simbo, Mtisi and D-Reef) along these faults and shear zones demonstrate a structural control control on mineralization within the MMF

Base metal rich deposits (such as Mkwamba) occur mostly along WNW-ESE trending shear zones, whilst gold rich deposits (such as Chemchem) occur along NNW-SSE shear zones and at the contact between the Ikulu Group and Katuma Suite

Mineralized veins in the MMF can be grouped into three broad metal association types: (i) Au ± Ag veins, (ii) Cu – Pb – Au veins and (iii) Cu – Pb veins

Geological map of the Mpanda Mineral Field within the Katuma terrane (modified after Kazimoto et al., 2015a). Location of historically important deposits are also indicated.

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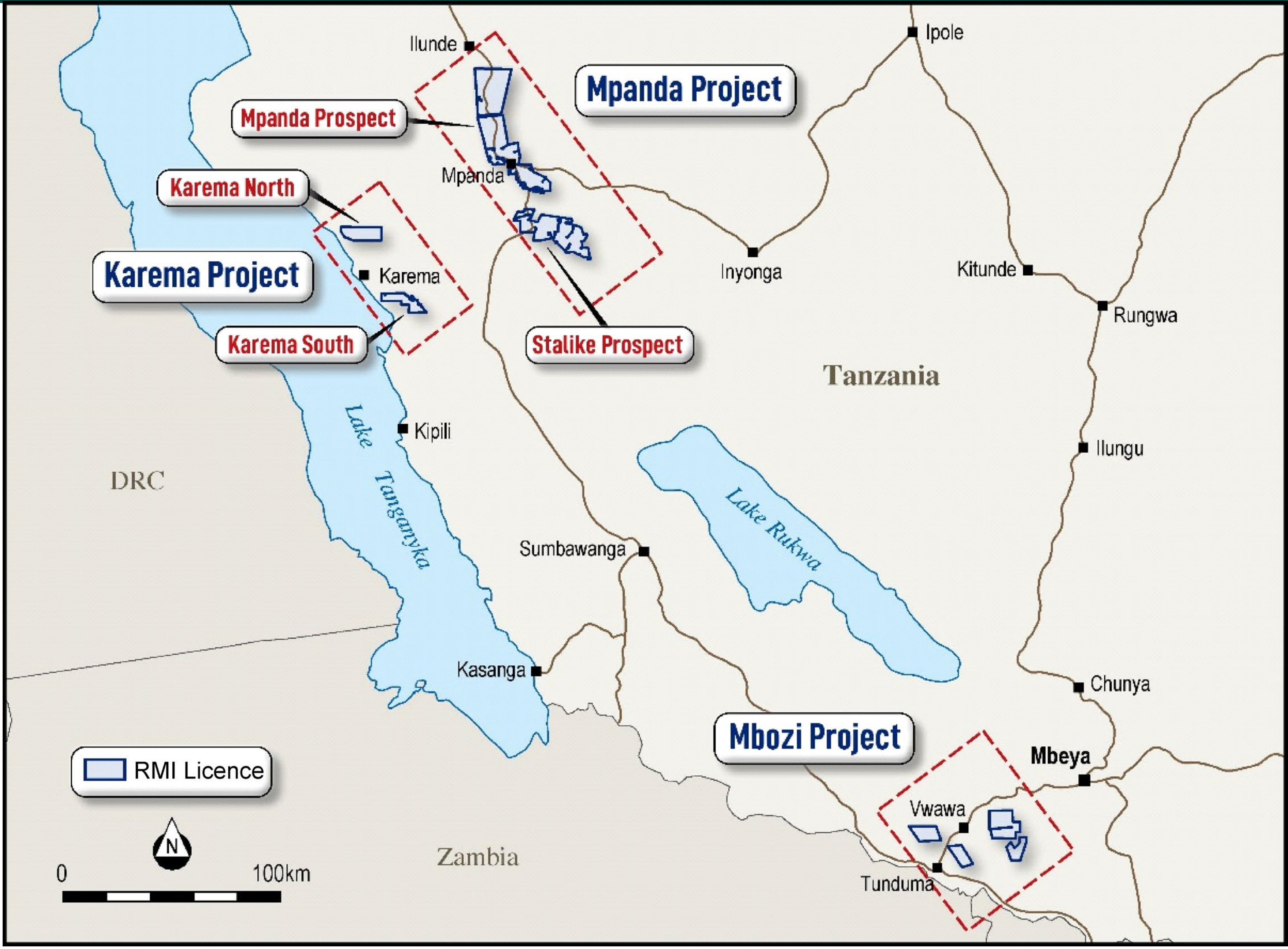
RMI TANZANIA COPPER-GOLD PROJECTS

Mpanda/Karema Copper-Gold project

Tenement area totals 1,243km² and all exploration completed to date has confirmed the presence of numerous Cu-Au soil anomalies, and all work within these areas has shown that the anomalies tested relate directly to Cu-Au mineralisation.

Mbozi Copper-Gold project

Mbozi Copper-Gold Project area totals 338km² and is prospective for copper and initially explored by BHP[1]. High-grade copper project Luez Hill is along strike from the tenements. Initial soil sampling and field mapping yielded positive signs.



1. *BHP World Exploration Inc. Progress report for Mbozi Reconnaissance License No. RL 84/96 dated 18 June 1998*

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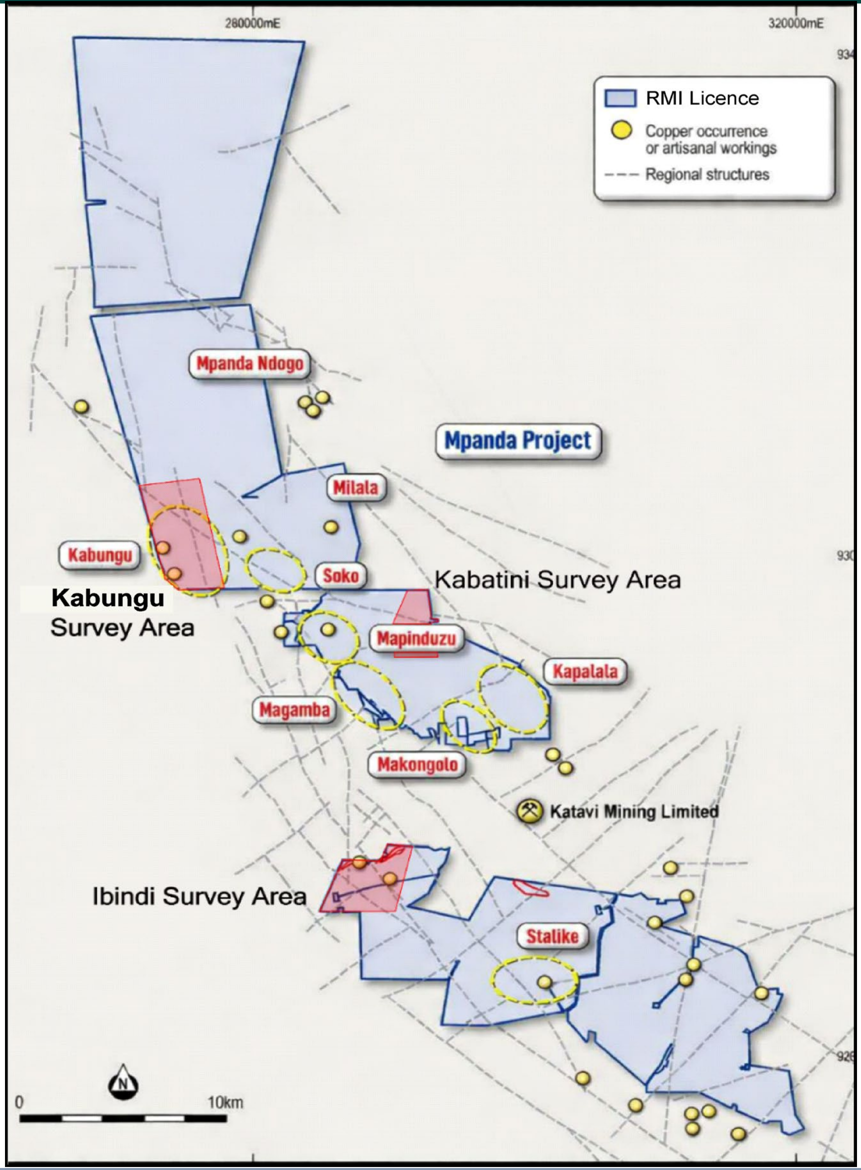
RMI TANZANIA MPANDA MAGNETIC SURVEY

High-resolution magnetic survey completed at the Mpanda project, over the Kabungu, Ibindi and Kabatini prospects.

- Correlation of structures and geochemical anomalies provide additional confidence for drill targeting.
- Structural interpretation confirms that fault-intersection and shear-splays within the project area are favourable for Cu-Au mineralisation.
- This high-resolution magnetic survey supports our active regional exploration program at Mpanda. The property already hosts multiple high-grade Cu and Au targets, which demonstrate a widespread mineralising system that is substantially underexplored. This high-resolution magnetic survey data highlights potential controls and hosts for new discoveries in an almost completely unexplored north-easterly corridor.
- Plan to vector off the known discoveries to make new discoveries and build on the already significant exploration pipeline at Mpanda.



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TANZANIA COPPER-GOLD PROJECTS (1) – DRILLING COMMENCED

Mpanda – priority targets for planned 2,000m drill program.

Stalike

Cu-Au target is a 5km x 600m anomaly

Previous grab sampling identified the prospectivity of the project, indicating very high-grade Cu values (4.12% - 13.58% Cu), as well as Au mineralisation (1.41g/t - 3.24g/t Au).

Recent field mapping identified two sub-parallel mineralised dipping steeply to the south-east.

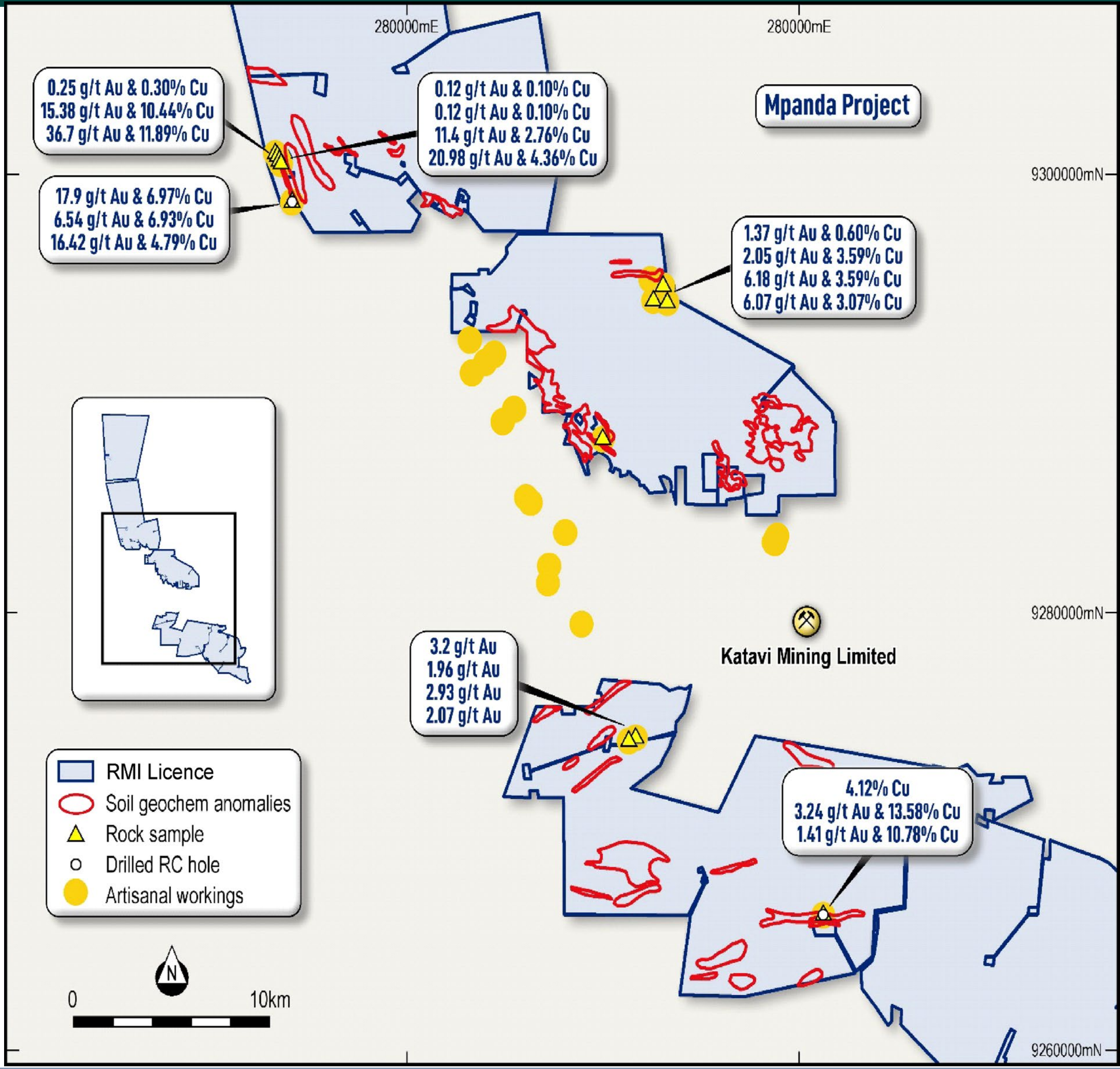
Two RC drill holes completed in 2024 failed to test the mineralization and were drilled down-dip. A third RC drill hole failed to be drilled deep enough.

Drilling has commenced at Stalike. Based on increased structural understanding of the prospect, 10-hole program is planned to test over 300m of strike. First assays are due in Q3.

Ibindi

RMI identified that NNW-trending shear zones and N-S splays are important controls for gold mineralisation locally.

11 RC holes for 660m to test ~250m of strike below alluvial cover with drilling in progress.



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TANZANIA COPPER-GOLD PROJECTS (2) – DRILLING COMMENCED

Mpanda –priority targets for planned 2,000m drill program:

Kabatini West

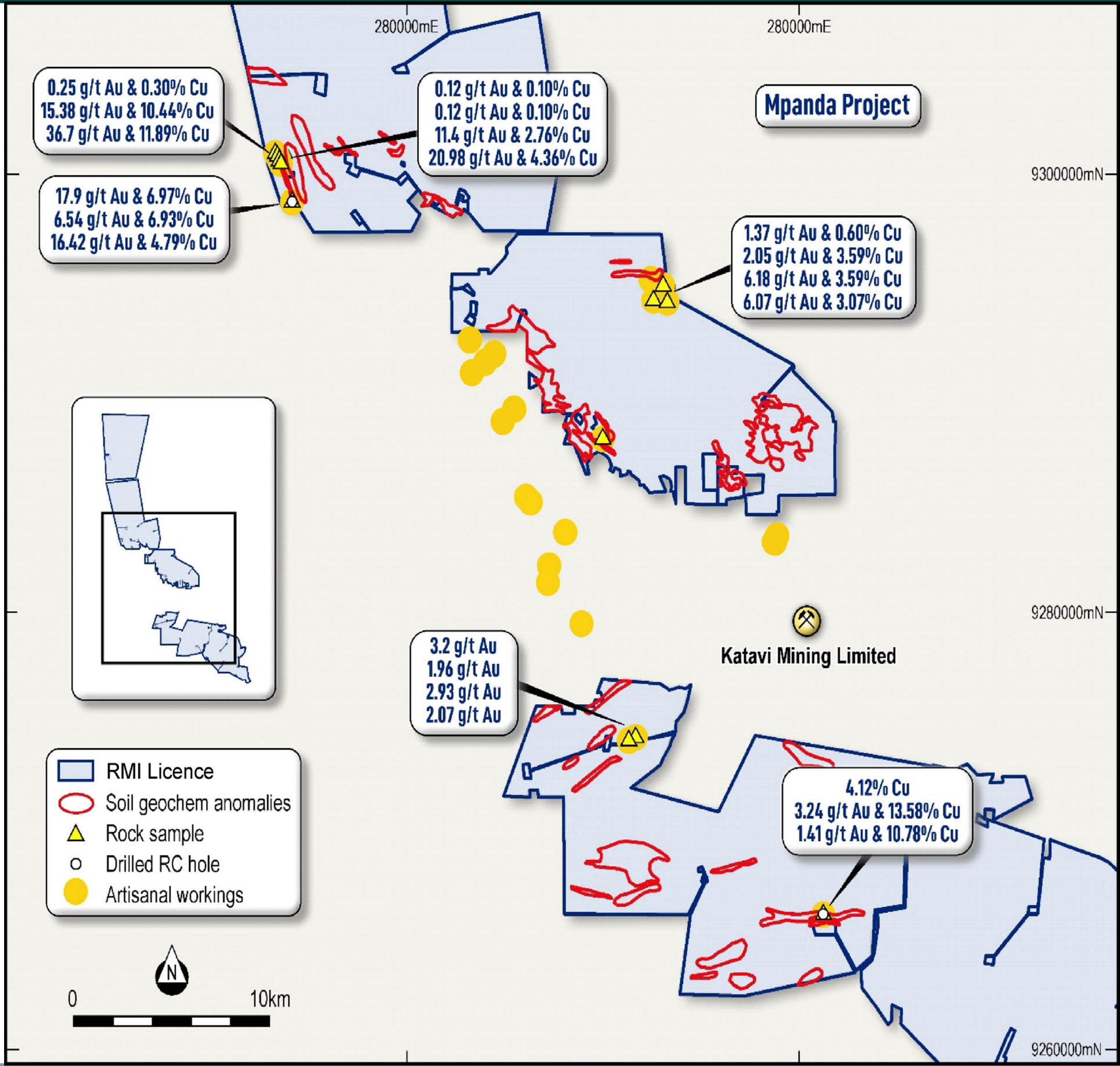
Magnetic interpretation indicates E–W shear corridors exploited by artisanal miners. Four holes are planned to test interpreted E–W shear zones and associated low magnetic corridors.

Drilling completed and awaiting assays.

Kabungu and Kabungu North

Drill is aimed at testing northern extension of mineralisation within MFRC0007 (4m at 2.5g/t Au and 0.5% Cu from 39m, and 2m at 0.5g/t Au . from 47m).

Previous rock-chip sampling at Kabungu North (36.7g/t Au and 11.89% Cu; 15.38g/t and 10.44% Cu) highlight the potential of this area. 4 RC holes for 320m to test ~200m of strike are planned.



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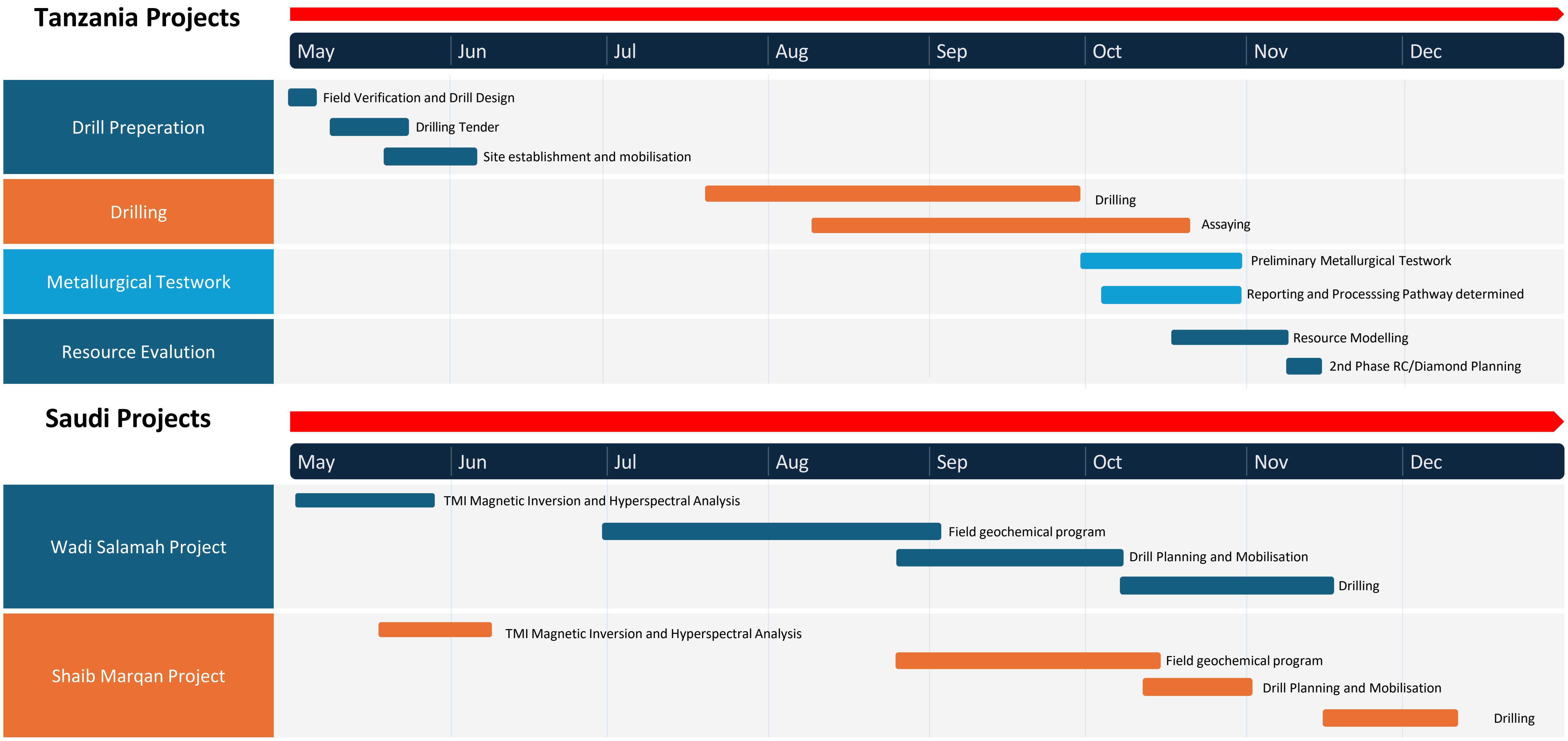
EXPLORATION TIMELINE: CLEAR PATHWAY TO DRILLING AND NEAR-TERM CATALYSTS



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BENEFITS FROM EXPLORATION

Exploration and Studies

Economic and Financial Growth

- **Foreign Investment:** Attracts international capital and increases government revenue from tenement rents and local economic activity.

Job Creation and Industry Development

- **Employment:** direct and indirect jobs locally and promotes skilled employment.
- **Local and Regional Business Opportunities and Development:** Required to support on ground activities, administration support etc.
- **Supplier Networks:** Nurtures domestic businesses, from engineering firms, equipment suppliers to transport operators.

Mine Development

Economic and Financial Growth

- **Foreign Investment:** Attracts international capital and boosts national GDP through project revenues plus government revenues from royalties and taxes.
- **Large-Scale Infrastructure:** Spurs the construction of essential roads, railways, ports, and power generation tied to mining projects.
- **Market Leverage:** Empowers nations to negotiate better financial terms, technology transfers, and local processing agreements.

Job Creation and Industry Development

- **Employment:** Generates large numbers of direct and indirect jobs across mining ecosystems and local supply chains.
- **Local Value Addition:** Encourages domestic processing and beneficiation , component manufacturing, and service sectors instead of raw exports.
- **Supplier Networks:** Nurtures domestic businesses, from engineering firms to transport operators.

Global Clean Energy Support

- **Critical Resources:** Unlocks deposits of copper, lithium, cobalt, and rare earth elements essential for electric vehicles and renewable energy.
- **Decarbonization:** Supplies the raw materials required to meet global climate and emissions targets.

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INVESTMENT HIGHLIGHTS

Jurisdictions are open for business and pro-mining

Tanzania, Saudi Arabia and Finland are all supportive of foreign investment including mining and all projects are in underexplored regions

Growing Portfolio of prospective projects

RMI has built a package of high quality exploration projects exposed to copper, gold, lithium and nickel

Exploring for 'elephants'

Projects give investors potential leverage to discovery of 'elephant' type discoveries

Significant copper-gold potential

Mpanda has yielded high grade copper and gold surface assays and has a large number of small scale and artisanal mines.

Experienced team and strong links to Tanzania

Australian and In-country exploration team, and RMI's Executive Chairman is a Tanzanian-born Australian entrepreneur

Significant value creation potential for investors

Quality projects and exploration strategy provide exposure to massive potential upside

COMPETENT PERSON STATEMENT

Exploration results

Information in this announcement that relates to Exploration results for the Kapalagulu Nickel Project has been reported by Goldstream Mining NL in it's 2005 Annual Report, not RMC, under the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code) as at 10 October 2005 (see https://indianaresources.com.au/wp- content/uploads/2015/10/626.pdf). The reporting of these Exploration results may not conform to the requirements in the 2012 Edition of the JORC Code (JORC Code 2012). RMC has no reason to doubt the reliability of these Exploration results. Mr. Mark Gifford, a Competent Person who is a Fellow of the Australian Institute of Mining and Metallurgy, considers that the information in this announcement is an accurate representation of the available data and studies for the mining project. RMC notes that: these Exploration results have not been reported in accordance with JORC Code 2012; a Competent Person has not done sufficient work to disclose the Exploration results in accordance with JORC Code 2012; and it is possible that following further evaluation and/or exploration work that the confidence in the prior reported Exploration results may be reduced when reported under the JORC Code 2012. Nothing has come to RMC's attention that causes RMC to question the accuracy or reliability of these Exploration results. However, RMC has not independently validated these Exploration results and therefore this announcement is not to be regarded as reporting, adopting or endorsing those results.

Mineral resources

Information in this announcement that relates to the mineral resource for Kabanga Nickel's 'Kabanga Project' has been reported by Glencore, not RMC, under the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code) as at 31 December 2014 (see https://www.glencore.com/dam/jcr:7441d06f-2981-4f40-bd3b-93e4b074e921/GLEN- 2014-Resources-Reserves-Report.pdf). RMC has no reason to doubt the reliability of these estimates. Mr. Mark Gifford, a Competent Person who is a Fellow of the Australian Institute of Mining and Metallurgy, considers that the information in this announcement is an accurate representation of the available data and studies for the mining project. Nothing has come to RMC's attention that causes RMC to question the accuracy or reliability of these estimates. RMC considers that the information in this announcement is an accurate representation of the available data and studies for the mining project. However, RMC has not independently validated these estimates and therefore this announcement is not to be regarded as reporting, adopting or endorsing those estimates. Please note the Kabanga Nickel Project is not part of the Massive Nickel Pty Ltd Acquisition. The information is being provided for the purpose of practical, fulsome disclosure.

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