



Announcement Summary

Entity name

BLAZE MINERALS LIMITED

Applicable security for the reorganisation

BLZ	ORDINARY FULLY PAID
BLZAB	OPTION EXPIRING 30-NOV-2027 EX \$0.005
BLZO	OPTION EXPIRING 31-DEC-2027

Announcement Type

New Announcement

Date of this announcement

3/9/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/10/2026

Record Date

30/10/2026

Issue Date

6/11/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BLAZE MINERALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

074728019

1.3 ASX issuer code

BLZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

BLZ

ORDINARY FULLY PAID

BLZAB

OPTION EXPIRING 30-NOV-2027 EX \$0.005

BLZO

OPTION EXPIRING 31-DEC-2027

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

21/10/2026

Estimated

No

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/10/2026

3.2 Date of +security holder meeting

21/10/2026

3.2a Effective date of consolidation or split

27/10/2026

3.3 Last day for trading in the pre consolidation or split +securities

28/10/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/10/2026

3.5 Record date

30/10/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/11/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

6/11/2026

3.8 Trading starts on a normal T+2 basis

9/11/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/11/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
BLZ	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,925,000,000	146,250,000	Estimated
ASX +Security Code	ASX +Security Description		
BLZAB	OPTION EXPIRING 30-NOV-2027 EX \$0.005		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	400,000,000	20,000,000	Estimated
ASX +Security Code	ASX +Security Description		
BLZO	OPTION EXPIRING 31-DEC-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	555,220,877	27,761,044	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BLZAB	OPTION EXPIRING 30-NOV-2027 EX \$0.005	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00500000	0.10000000
ASX +Security Code	ASX +Security Description	
BLZO	OPTION EXPIRING 31-DEC-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01000000	0.20000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

