Announcement Summary

Entity name

EUREKA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

3/9/2026

The Proposed issue is:
An accelerated offer

Total number of +securities proposed to be issued for an accelerated offer

ASX +security code	+Security description	Maximum Number of +securities to be issued
EGH	ORDINARY FULLY PAID	130,366,557

Trading resumes on an ex-entitlement basis (ex date)

7/9/2026

+Record date

7/9/2026

Offer closing date for retail +security holders

23/9/2026

Issue date for retail +security holders

30/9/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

EUREKA GROUP HOLDINGS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.
If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type	**Registration Number**
ACN	097241159

1.3 ASX issuer code

EGH

1.4 The announcement is
New announcement

1.5 Date of this announcement

3/9/2026

1.6 The Proposed issue is:
An accelerated offer

1.6b The proposed accelerated offer is

Accelerated non-renounceable entitlement offer (commonly known as a JUMBO or ANREO)

Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?
No

Part 3B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

EGH : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?
Existing class

Will the proposed issue of this +security include an offer of attaching +securities?
No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?
No

Details of +securities proposed to be issued

ASX +security code and description

EGH : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

ISIN Code for the entitlement or right to participate in the offer (if Issuer is foreign company and +securities do not have +CDIs issued over them)

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

Has the offer ratio been determined?
Yes

The quantity of additional +securities to be issued	For a given quantity of +securities held
100	329

What will be done with fractional entitlements?

Maximum number of +securities proposed to be issued (subject to

	rounding)
Fractions rounded up to the next whole number	130,366,557

Offer price details for retail security holders

Has the offer price for the retail offer been determined?
Yes

In what currency will the offer be made?	What is the offer price per +security for the retail offer?
AUD - Australian Dollar	AUD 0.61500

Offer price details for institutional security holders

Has the offer price for the institutional offer been determined?
Yes

In what currency will the offer be made?	What is the offer price per +security for the institutional offer?
AUD - Australian Dollar	AUD 0.61500

Oversubscription & Scale back details

Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?
Yes

Describe the limits on over-subscription

Eligible Retail Shareholders who have fully subscribed for their entitlements may subscribe for additional New Shares at the same offer price (Oversubscription Facility). The Board retains discretion to scale back applications under the Oversubscription Facility.

Will a scale back be applied if the offer is over-subscribed?
Yes

Describe the scale back arrangements

The Board may, in its discretion, scale back allocations of the Oversubscription Facility to some or all Eligible Retail Shareholders in accordance with the terms and conditions of the Retail Offer Booklet.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Part 3D - Timetable

3D.1a First day of trading halt

2/9/2026

3D.1b Announcement date of accelerated offer

3/9/2026

3D.2 Trading resumes on an ex-entitlement basis (ex date)

7/9/2026

3D.5 Date offer will be made to eligible institutional +security holders

3/9/2026

3D.6 Application closing date for institutional +security holders

4/9/2026

3D.8 Announcement of results of institutional offer
(The announcement should be made before the resumption of trading following the trading halt)

7/9/2026

3D.9 +Record date

7/9/2026

3D.10a Settlement date of new +securities issued under institutional entitlement offer

10/9/2026

3D.10b +Issue date for institutional +security holders

11/9/2026

3D.10c Normal trading of new +securities issued under institutional entitlement offer

11/9/2026

3D.11 Date on which offer documents will be sent to retail +security holders entitled to participate in the +pro rata issue

10/9/2026

3D.12 Offer closing date for retail +security holders

23/9/2026

3D.13 Last day to extend retail offer close date

18/9/2026

3D.19 +Issue date for retail +security holders and last day for entity to announce results of retail offer

30/9/2026

Part 3E - Fees and expenses

3E.1 Will there be a lead manager or broker to the proposed offer?
Yes

3E.1a Who is the lead manager/broker?

MA Moelis Australia Advisory Pty Ltd, Morgans Corporate Limited and Unified Capital Partners Pty Ltd

3E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

Pursuant to the Underwriting Agreement, Eureka will agree to pay the Joint Lead Managers:
(a) a management fee of 1.30% (plus GST) of the Institutional Entitlement Offer excluding any allocation of securities to Filetron Pty Ltd (if any);
(b) an underwriting fee of 1.30% (plus GST as applicable) of the Institutional Entitlement Offer excluding any allocation of securities to Filetron Pty Ltd;
(c) a management fee of 1.30% (plus GST) of the Retail Entitlement Offer proceeds; and
(d) an underwriting fee of 1.30% (plus GST as applicable) of the Retail Entitlement Offer proceeds.
Eureka may also, in its absolute discretion, pay an incentive fee equal to 0.50% (plus GST) to the Joint Lead Managers, calculated on total proceeds excluding any proceeds received from allocation of securities to Filetron Pty Ltd (if any).
Eureka also agrees to pay Moelis and Morgans a financial advisor fee of 0.35% and 0.25%, respectively, of the offer proceeds (plus GST).

3E.2 Is the proposed offer to be underwritten?
Yes

3E.2a Who are the underwriter(s)?

MA Moelis Australia Advisory Pty Ltd, Morgans Corporate Limited and Unified Capital Partners Pty Ltd

3E.2b What is the extent of the underwriting (ie the amount or proportion of the offer that is underwritten)?

Eureka and the Joint Lead Managers have entered into an Underwriting Agreement pursuant to which the Joint Lead Managers have agreed to fully underwrite the Entitlement Offer.

3E.2c What fees, commissions or other consideration are payable to them for acting as underwriter(s)?

As specified in section 3E.1b.

3E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated

Refer to the Investor Presentation released to ASX today.

3E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?
No

3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?
No

3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Part 3F - Further Information

3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Proceeds from the Equity Raising will be used to partially fund the Acquisition as announced to ASX, costs of the Equity Raising, and to repay debt until the Acquisition reaches settlement and developments commence.

3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?
No

3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?
No

3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue

No offer of New Shares is to be made in any country other than Australia and New Zealand.

3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

Yes

3F.5a Please provide further details of the offer to eligible beneficiaries

The Retail Entitlement Offer is being made to all Eligible Retail Shareholders. Nominees with registered addresses in the eligible jurisdictions, irrespective of whether they participate under the Institutional Entitlement Offer, may also be able to participate in the Retail Entitlement Offer in respect of some or all of the beneficiaries on whose behalf they hold Existing Shares, provided that the applicable beneficiary would satisfy the criteria of an Eligible Retail Shareholder.

3F.6 URL on the entity's website where investors can download information about the proposed issue

https://www.eurekagroupholdings.com.au/investors/asx-announcements/

3F.7 Any other information the entity wishes to provide about the proposed issue

The ratio is 1 New Share for every 3.29 fully paid ordinary shares.

3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?

No

3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)