



Spheria Emerging Companies Limited (Company)
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Sydney NSW 2000

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ACN 621 402 588

3 September 2026

Company Announcements
ASX Limited
39 Martin Place
Sydney NSW 2000

Dear Sir/Madam,

Monthly NTA Update

Please find below the Net Tangible Asset backing per share for Spheria Emerging Companies Limited (ASX: SEC) as at 31 August 2026:

Net Tangible Assets (NTA) per share¹

Pre-tax NTA ²	\$2.301
Post-tax NTA ³	\$2.272

¹ NTA calculations exclude Deferred Tax Assets relating to capitalised issue cost related balances and income tax losses. The Company's franking account balance is not included in NTA.

² Pre-tax NTA includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³ Post-tax NTA includes tax on realised and unrealised gains/losses and other earnings.

Yours sincerely,

Terence Kwong
Company Secretary