PM CAPITAL
Global Opportunities Fund Limited

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ASX Announcements Platform
By: E-lodgement

PM CAPITAL GLOBAL OPPORTUNITIES FUND LIMITED (ASX:PGF)
Share Purchase Plan (SPP) Closing Soon

- **Applications for shares under the SPP close at 5.00pm (Sydney time) on Monday, 7 September 2026**
- **Opportunity to subscribe for up to $30,000 worth of new fully paid ordinary shares in PGF** (**New Shares**) (subject to any scale back) without paying brokerage, commission or other transaction costs
- **SPP offer price of $3.07 per New Share**
- **New Shares issued under the SPP will be entitled to receive the 7.5 cents per fully paid ordinary share (Share), fully franked dividend for the second half of Financial Year 2026 that was announced on Monday, 10 August 2026**. Please refer to the announcements lodged with ASX by PGF on Monday, 10 August 2026 for further details regarding this dividend[1]

SPP closing soon

The SPP opened on 21 August 2026. The SPP invites applications for up to $30,000 worth of New Shares per eligible shareholder (subject to any scale back). **Applications for New Shares under the SPP close at 5.00pm (Sydney time) on Monday, 7 September 2026.**

Further details, eligibility and how to participate

Full details of the SPP (including the terms and conditions, eligibility and how to participate) are contained in the SPP Booklet and Application Form which were made available to eligible shareholders on Friday, 21 August 2026. Eligible shareholders should read the SPP Booklet and Application Form carefully and in their entirety before they apply for New Shares under the SPP.

If you have not yet accessed your SPP Booklet and Application Form, you can obtain your personalised copy from www.investorserve.com.au. Alternatively, please contact PGF's share registry on:

Telephone:	1300 737 760 (Australia only) or (+612) 9290 9600 between 8.30am and 5.30pm (Sydney time) Monday to Friday (excluding public holidays)
Email:	corporateactions@boardroomlimited.com.au

[1] The dividend will be payable to the registered holder of the Shares on the dividend record date (being Monday, 14 September 2026). The dividend payment date is Thursday, 8 October 2026.

The SPP is open to existing shareholders of PGF who were registered on PGF's share register at 7.00pm (Sydney time) on the Record Date of Monday, 10 August 2026 with a registered address in either Australia or New Zealand and who are not in the United States and are not acting for the account or benefit of a person in the United States (**Eligible Shareholders**). The SPP is also being extended to Eligible Shareholders who are custodians to participate in the SPP on behalf of certain beneficiaries on the terms and conditions of the SPP.

AUTHORISED FOR RELEASE BY THE BOARD OF PM CAPITAL GLOBAL OPPORTUNITIES FUND LIMITED

Company overview

The PM Capital Global Opportunities Fund Limited (ASX: PGF, ACN 166 064 875) provides investors with an opportunity to invest in global equities via an Australian Securities Exchange (ASX) listed investment company. The company began trading on the ASX on 12 December 2013. Managed by PM Capital Pty Limited (ACN 689 382 796) (Investment Manager), a corporate authorised representative (CAR No. 001316899) of Regal Partners (RE) Limited (ACN 083 644 731, AFSL 230222), the aim is to create long-term wealth through a concentrated portfolio of 25 to 45 global companies that the Investment Manager believes are trading at prices different to their intrinsic values.

Investor queries

For queries, please contact PGF's share registry between 8.30am and 5.30pm (Sydney time) on Monday to Friday (excluding public holidays) on 1300 737 760 (in Australia), or (+612) 9290 9600 (outside Australia). Any queries regarding PGF's investment strategy should be directed to the Investment Manager, PM Capital Pty Limited on +612 8243 0888 or pmcapital@pmcapital.com.au. Neither PGF, Boardroom Pty Ltd (PGF's share registry), the Investment Manager nor any of their personnel, is or is to be taken to be, giving any securities recommendation or investment advice.

Important notice

Financial information

The financial information in this announcement is presented in abbreviated form insofar as it does not include all the presentations and disclosures, statements or comparative information as required by the Australian Accounting Standards and other mandatory professional reporting requirements applicable to general purpose financial reports prepared in accordance with the Corporations Act 2001 (Cth). The historical financial information provided in this announcement is for illustrative purposes only and is not represented as being indicative of PGF's views on its future financial performance and/or condition. Past performance is not a reliable indicator of future performance.

A number of figures, amounts, percentages, estimates, calculations of value and other fractions used in this announcement are subject to rounding. All references to $ are to Australian dollars.

No investment or financial product advice

This announcement has been prepared by the PGF Board to provide you with general information only. In preparing this announcement, the PGF Board and the Investment Manager have not taken into account the investment objectives, financial position or needs of any particular individual. Before making an investment decision, investors should consider the appropriateness of the information (including but not limited to the assumptions, uncertainties and contingencies which may affect future operations of the Company and the values and the impact that different future outcomes may have on the Company) having regard to their own investment objectives, financial situation and needs and should seek legal, accounting and taxation advice appropriate to their jurisdiction. The PGF Board and Investment Manager are not licensed to provide investment or financial product advice in respect of the Shares in the Company. Cooling off rights do not apply to the acquisition of New Shares pursuant to the SPP.

New Zealand

The New Shares to be issued under the SPP are not being offered or sold to the public within New Zealand other than to existing Eligible Shareholders of PGF with registered addresses in New Zealand to whom the offer of the New Shares is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021 (New Zealand).

This announcement has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (New Zealand). This announcement is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

Not for release or distribution in the United States

This announcement may not be released or distributed in the United States. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The New Shares have not been, nor will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in the United States unless the securities have been registered under the U.S. Securities Act (which PGF has no obligation to do or procure) or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable state securities laws.