

ASX ANNOUNCEMENT

3 September 2026 | ASX: EXL

Section 708A Cleansing Statement

This notice is given by Elixinol Wellness Limited ACN 621 479 794 (**ASX: EXL**) ("**EXL**", "**Elixinol**" or the Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

(a) it has today issued a total of 24,210,906 fully paid ordinary shares (**Shares**) in relation to the conversion of 135,000 convertible notes at a conversion price of \$ \$0.005576, pursuant to the terms of the Convertible Note Facility as approved by shareholders pursuant to Resolution 5 at the Company's Annual General Meeting held on 27 May 2026;

(b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(c) the Company is providing this notice under paragraph (5)(e) of section 708A of the Corporations Act;

(d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:

(i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(ii) sections 674 and 674A of the Corporations Act; and

(e) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by the Board of Elixinol Wellness Limited.

For further information, please contact:

Natalie Butler, CEO & Executive Director

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About Elixinol Wellness

Elixinol Wellness Limited (ASX: EXL) is a sustainable nutrition and wellness company operating across Australia and the USA. The Company produces, manufactures, and distributes a range of complementary products spanning key verticals including nutrition, wellness, and superfood ingredients.

In Australia, Elixinol Wellness operates a vertically integrated hemp foods business. Its major retail brands include The Healthy Chef, Hemp Foods Australia and Mt Elephant, alongside ingredient brands Australian Primary Hemp and The Australian Superfood Co. Products are sold through grocery, wholesale, and e-commerce channels.

To find out more, please visit www.elixinolwellness.com or the [Elixinol Wellness Investor Hub](#).