DOTZ NANO LIMITED

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ASX ANNOUNCEMENT / MEDIA RELEASE

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Dotz Expands Energy Savings Platform with Eneriqs AI Technology Agreement, First Commercial Customer and New Distribution Partner

Nicosia, Cyprus / Melbourne, Australia – Dotz Nano Limited (ASX: DTZ) ("Dotz" or the "Company") is pleased to announce three milestones in the build-out of its Dotz Energy decarbonisation and energy-savings platform: a confidential Letter of Intent with Eneriqs AI Ltd ("Eneriqs") covering a proposed technology licence and an option to acquire Eneriqs assets ("Eneriqs LOI"); Dotz Energy's first commercial customer agreement, a pilot deployment of ChillerAI with Limassol Shopping Centre; and a reseller and revenue-share agreement with Bridgeford Group ("Bridgeford") appointing Bridgeford as a commercialisation and distribution partner for Dotz ChillerAI solutions ("Bridgeford Agreement").

Key Highlights

- Dotz has entered into a confidential Letter of Intent with Eneriqs AI Ltd for a proposed technology licence and an option to acquire Eneriqs assets, adding to the Dotz Energy technology stack. The product is applicable to large buildings, hotels, shopping centres and data centers.
- Dotz Energy has signed its first commercial customer agreement, a pilot deployment of ChillerAI with Limassol Shopping Centre. The pilot runs for an initial 12-month term, after which the parties intend to enter into a 5-year agreement.
- Dotz Energy has signed a reseller and revenue-share agreement with Bridgeford Group, appointing Bridgeford as a distribution partner covering commercialisation, sales and delivery of the Dotz ChillerAI platform.
- Commercial target of approximately 25 building customer contracts within the first 12 months of the Bridgeford Agreement, each expected to deliver estimated customer energy savings of approximately A$40,000 per year, of which Dotz and Bridgeford together are entitled to a shared-savings fee of approximately 75% (approximately A$30,000 per contract), for indicative total joint customer annual recurring revenue ("ARR") of approximately A$750,000.
- ChillerAI's pricing basis assumes energy savings of approximately 20% of a building's annual chiller-related electricity expenditure, which for a large commercial building is typically expected to exceed A$200,000 per year.

Eneriqs LOI – Expanding the Technology Stack

Dotz has entered into a confidential Letter of Intent with Eneriqs AI Ltd, a technology group, covering a proposed licence of Eneriqs technology and an option for Dotz to acquire Eneriqs assets. The LOI contains certain immediately binding provisions; however, implementation of any licence, acquisition option or related transaction remains conditional on execution of definitive agreements and receipt of all required corporate, ASX, shareholder, regulatory and third-party approvals, as applicable. Dotz intends to build and further develop its ChillerAI offering using the Eneriqs technology, subject to completion of those arrangements. The Board considers the Eneriqs opportunity to be applicable broadly across industrial and commercial buildings that typically operate a chiller, including hotels, shopping centres, offices, industrial facilities and data centres, and intends to explore its application across these building types over time, in addition to the initial ChillerAI commercialisation target market.

First Commercial Agreement – Limassol Shopping Centre Pilot

Dotz Energy has signed its first commercial customer agreement, a pilot deployment of ChillerAI at Limassol Shopping Centre. This agreement is between Dotz and the customer directly and is separate from, and not part of, the Bridgeford Agreement or its commercial target described below. The pilot runs for an initial term of 12 months, following which the parties intend to enter into a 5-year agreement.

Bridgeford Agreement – Distribution Partner

Under the Bridgeford Agreement, Bridgeford becomes a reseller and distribution partner for Dotz ChillerAI, Dotz Energy's AI-driven chiller optimisation solution for thermally intensive commercial buildings such as hotels, shopping centres and other large facilities. The agreement establishes binding reseller, delivery and revenue-sharing rights and obligations between the parties.

The parties' commercial objective is to secure approximately 25 building customer contracts during the first 12 months of the arrangement. Each customer is expected to realise estimated annual energy savings of approximately A$40,000, of which Dotz and Bridgeford together are entitled to a shared-savings fee of approximately 75% (approximately A$30,000 per customer), for indicative total joint customer ARR of approximately A$750,000.

Comments

Dotz Nano CEO Nati Harpaz said:

> *"The Eneriqs technology adds an important new layer to our Dotz Energy decarbonisation and energy-savings stack. Combined with ChillerAI and our shared-savings commercial model, it moves us closer to our vision of building a single platform that helps building owners and operators cut both their energy costs and their carbon emissions. Our first commercial pilot, with Limassol Shopping Centre, is already showing real customers the value of ChillerAI, and Bridgeford now gives us the commercial reach to bring that platform to market at scale. We are also working on developing several other partnerships with distributors as well as direct customer engagement."*

Bridgeford Group CEO Nick Tassi said:

> *"We are excited to partner with Dotz on the ChillerAI platform. This technology gives asset owners and operators a practical way to materially reduce their energy costs while making real progress on decarbonisation, without the capital outlay that has historically held these projects back. Bridgeford brings deep commercial and project-delivery experience to this collaboration, and we see strong demand across our existing relationships with building owners and operators for exactly this kind of solution."*

Indicative Target and Reasonable Grounds

The approximately A$750,000 total joint customer ARR target, and the underlying assumptions of approximately 25 building customer contracts at estimated average customer savings of approximately A$40,000 per contract and a 75% shared-savings fee producing estimated ARR of approximately A$30,000 per contract, are prospective, indicative and non-binding statements. They are not contracted revenue, financial guidance, guaranteed revenue or a minimum commitment, and actual contract numbers, ARR, revenue and cash receipts may differ materially from these estimates. The Board considers there are reasonable grounds for these statements, having regard to: the arithmetic basis of the target; the pricing assumption linked to estimated savings of approximately 20% of annual chiller-related electricity expenditure exceeding A$200,000 for large buildings; the technical validation provided by the separate Limassol Shopping Centre pilot (which is not itself a Bridgeford-channel contract); Bridgeford's relevant delivery experience; and the Company's intention to build on the Eneriqs technology. Key risks affecting these prospective statements include delays in securing customer contracts, longer sales, approval, installation or commissioning cycles, lower realised energy savings, technology and integration risk, customer disputes or non-payment, higher costs, reliance on Bridgeford and Eneriqs as counterparties, and regulatory or approval delays.

About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is an Australian-listed nanotechnology company operating across two business lines: Dotz Tech, which develops carbon nanomaterials for product authentication, anti-counterfeiting and carbon capture applications, and Dotz Energy, which provides shared-savings energy efficiency solutions, including ChillerAI, for thermally intensive buildings such as hotels and commercial facilities.

About Bridgeford Group

Bridgeford Group is a commercialisation and delivery partner supporting the sale, project management and delivery of energy technology solutions to owners and operators of commercial buildings and facilities.

About Eneriqs AI Ltd

Eneriqs AI Ltd is a technology group whose assets and technology are the subject of the proposed licence and acquisition option described in this announcement.

This announcement has been authorised for release to ASX by the Board of Dotz Nano Limited.

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Forward-Looking Statements

This announcement may contain forward-looking statements, including statements regarding anticipated customer contracts, ARR targets, revenue share and the development and commercialisation of the Eneriqs technology. Forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those expressed or implied. Forward-looking statements are based on information available to Dotz as at the date of this announcement. Except as required by law or ASX Listing Rules, Dotz does not undertake to update or revise these statements.