3 September 2026

Share Purchase Plan
Cleansing Notice

Cadence Opportunities Fund Limited (ASX Code: CDO) refers to its ASX announcement made 31 August 2026 with respect to a Share Purchase Plan (SPP) to give eligible shareholders the opportunity to subscribe for up to $30,000 worth of fully paid ordinary shares (Shares) in Cadence Opportunities Fund Limited.

Pursuant to *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (ASIC Instrument), Cadence Opportunities Fund Limited gives notice that:

1. Cadence Opportunities Fund Limited will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Act); and

2. This notice is given in accordance with the ASIC Instrument; and

3. As at the date of this notice, Cadence Opportunities Fund Limited has complied with the provisions of Chapter 2M of the Act as they apply to Cadence Opportunities Fund Limited and section 674 of the Act; and

4. As at the date of this notice, there is no “excluded information” (within the meanings of Sections 708A(7) and 708A(8) of the Act) that would otherwise be required to be set out in this notice.

This announcement was authorised for release to ASX by the Board of Cadence Opportunities Fund Limited.

Wayne Davies
Company Secretary
Cadence Opportunities Fund Limited