

Announcement Summary

Entity name

RLF AGTECH LTD

Date of this announcement

Thursday September 03, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unsecured Convertible Note	10,000	03/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RLF AGTECH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

622055216

1.3 ASX issuer code

RLF

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

12-Aug-2026 09:02

Announcement TitleNew - Proposed issue of securities -
RLF**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unsecured Convertible Note

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

3/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the Company's announcement released on 12/08/2026 for further details of the terms of the convertible notes.

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Quarterly

First interest payment date

1/12/2026

Interest rate per annum

11.50 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

1/9/2028

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

Yes

If yes, what is the first trigger date?

4/9/2026

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

RLF : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Number of securities that will be issued if the securities are converted, transformed or exchanged (including, if applicable, any interest): Up to a maximum of 10,714,286

Issue details**Number of +securities**10,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RLFO : OPTION EXPIRING 08-FEB-2027	123,953,593
RLF : ORDINARY FULLY PAID	537,657,047

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RLFAM : OPTION EXPIRING 21-AUG-2027 EX \$0.12	1,083,328
RLFAM : OPTION EXPIRING 07-AUG-2027 EX \$0.12	22,012,666
RLFAJ : PERFORMANCE RIGHTS	1,167,159
RLFAL : OPTION EXPIRING 15-AUG-2027 EX \$0.12	666,667
RLFAG : OPTION EXPIRING 21-APR-2027 EX \$0.54	17,694,444
RLFAM : PERFORMANCE RIGHTS	16,000,000
RLFAM : OPTION EXPIRING 20-APR-2027 \$0.54	1,000,000
RLFAM : OPTION EXPIRING 24-JAN-2028 EX \$0.12	666,666
New class - code to be confirmed : Unsecured Convertible Note	10,000