

Monthly net tangible asset (NTA) backing per share and top 20 investments as at 31 August 2026

	Before Tax*	After Tax*
31 August 2026 Ex Div	\$3.36	\$3.28
31 July 2026 Cum Div	\$3.32	\$3.27

The Net Tangible Asset Backing per Share for 31 July 2026 is before provision for the quarterly dividend of 4.25 cents per share and 31 August 2026 is after the provision.

* The before and after tax numbers relate to the provision for deferred tax on the unrealised gains or losses in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Key facts

Investment objectives: Djerriwarrh aims to pay a higher level of fully franked dividend than is available from the S&P/ASX 200 and to provide capital growth over the medium to long term.

Benchmark: S&P/ASX 200 Accumulation Index.

Size of portfolio: \$979.9 million at 31 August 2026.

Low Management cost: 0.41 per cent, no additional fees.

Investment style: Long-term, fundamental, bottom-up, uses options to enhance income.

Option coverage: Normal range 30% to 40% – currently 39.9%.

Suggested investment period: Five years to 10 years or longer.

Net asset backing (NTA): Estimated NTA released weekly and a monthly NTA with top 20 investments.

Listed on ASX: code DJW.

Key benefits

Diversified portfolio primarily of ASX-listed Australian equities.

Options used to generate additional income (predominantly call options – only exchange traded and over the counter options used).

Tax-effective income via enhanced fully franked dividends.

Consistent after tax paid investment returns achieved over the long term.

Professional management, experienced Board and investment team.

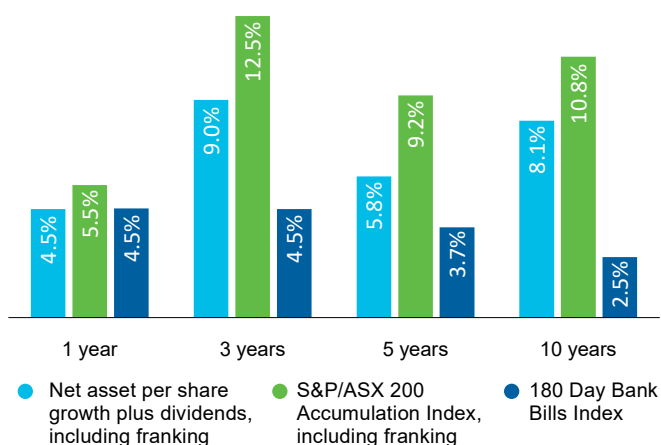
Low-cost investing when compared with similar funds.

Ease of investing, transparent ASX pricing, good liquidity in shares.

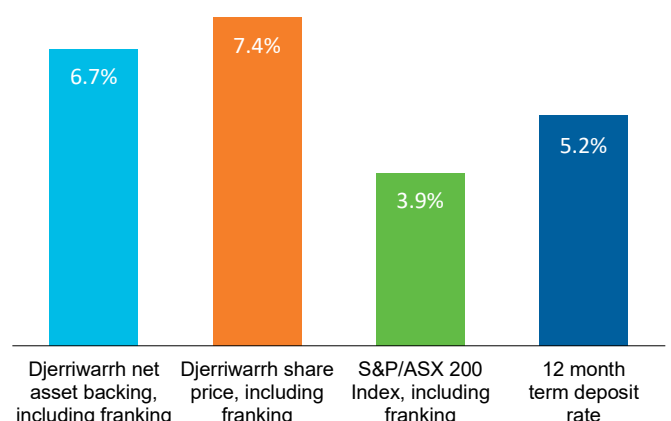
Shareholder meetings on a regular basis.

Dividends paid quarterly

Portfolio performance percentage per annum-periods ending 31 August 2026 *



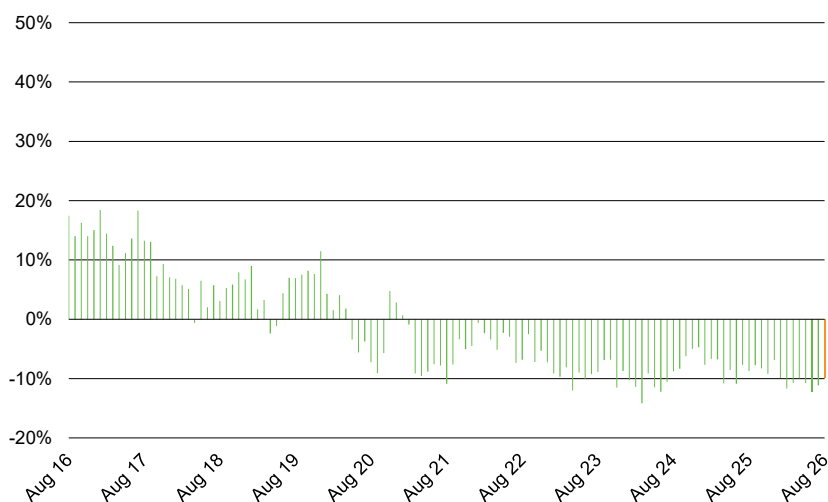
Current Yield



* Assumes an investor can take full advantage of the franking credits. Past performance is not indicative of future performance.

* Assumes an investor can take full advantage of the franking credits. S&P/ASX 200 Index is the historic yield and 70 per cent franked. Figures for Djerriwarrh are based on the interim, May and July quarterly dividends paid totalling 15.75 cents per share fully franked.

Share price premium/discount to NTA



For more information visit
our website: djerri.com.au

Portfolio facts

Top 20 investments valued at closing prices at 31 August 2026

		Total Value \$million	% of Portfolio
1	BHP *	93.7	9.6%
2	CSL *	48.3	5.0%
3	Telstra Group *	48.0	4.9%
4	Transurban Group *	41.6	4.3%
5	Woodside Energy Group *	40.6	4.2%
6	National Australia Bank *	37.5	3.9%
7	Westpac Banking Corporation *	35.3	3.6%
8	Region Group *	33.2	3.4%
9	ANZ Group Holdings *	31.8	3.3%
10	Rio Tinto *	31.6	3.2%
11	ResMed *	29.9	3.1%
12	Wesfarmers *	29.2	3.0%
13	JB Hi-Fi *	28.3	2.9%
14	Commonwealth Bank of Australia *	27.8	2.9%
15	Woolworths Group *	26.6	2.7%
16	Coles Group *	22.5	2.3%
17	Auckland International Airport *	21.8	2.2%
18	Mirrabooka Investments	21.8	2.2%
19	CAR Group *	20.0	2.1%
20	REA Group *	18.2	1.9%
Total		687.8	

As percentage of total portfolio value (excludes cash) 70.6%

* Indicates that options were outstanding against part of the holding.

Investment by sector at 31 August 2026



Materials	15.8%
Banks	13.5%
Industrials	11.4%
Other Financials	11.4%
Health Care	11.3%
Communication Services	9.9%
Real Estate	7.3%
Consumer Discretionary	7.1%
Consumer Staples	5.0%
Energy	5.0%
Information Technology	1.8%
Cash	0.5%

Important Information

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