

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Future Metals NL**

ACN/ARSN **99 124 734 961**

1. Details of substantial holder (1)

Name **Zeta Resources Limited (and associates as listed in Annexure B)**

There was a change in the interests of the substantial holder on **31 August 2026**

The previous notice was given to the company on **09 July 2025**

The previous notice was dated **02 July 2025**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	118,733,333	12.39%	118,733,333	10.12%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ICM Limited, General Provincial Life Pension Fund Limited, Somers Isles Private Trust Company Limited, Duncan Saville	34 Bermudiana Road, Hamilton HM11. Bermuda
UIL Limited, Zeta Resources Limited	Richmond House, 12 Par-la-Ville Road, Hamilton, HM 08, Bermuda
ICM Investment Management Limited	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP

Signature

Print Name

R Gouveia

Capacity

Notifications Administrator

Signature



Date

02 September 2026

Annexure 'A'

This is Annexure A of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 01 September 2026.

Print Name R Gouveia

Capacity Notifications Administrator

Signature



Date 02 September 2026

Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28 August 2026	Zeta Resources Limited	Change in % holding due to dilution of voting power arising from the issue of new fully paid ordinary shares by Future Metals NL. No shares were acquired or disposed of by the substantial holder.	-	118,733,333	118,733,333
28 August 2026	UIL Limited, ICM Limited, ICM Investment Management Limited, General Provincial Life Pension Fund Limited, Somers Isles Private Trust Company Limited, Duncan Saville	Change in % holding due to dilution of voting power arising from the issue of new fully paid ordinary shares by Future Metals NL. No shares were acquired or disposed of by the substantial holder.	-	118,733,333	118,733,333

Annexure 'B'

This is Annexure B of 3 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 01 September 2026.

Print Name R Gouveia

Capacity Notifications Administrator

Signature



Date

02 September 2026

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	Zeta Resources Limited	Zeta Resources Limited	Registered Holder	118,733,333 ordinary shares	118,733,333
ICM Limited	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited. Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Investment Manager of Zeta Resources Limited.	118,733,333 ordinary shares	118,733,333
ICM Investment Management Limited	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited. Relevant interest under sections 608(1) (b) and (c) and section 608(3)(a) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	118,733,333 ordinary shares	118,733,333
UIL Limited	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited.	118,733,333 ordinary shares	118,733,333
General Provincial Life Pension Fund Limited	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited.	118,733,333 ordinary shares	118,733,333
Somers Isles Private Trust Company Limited	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, and General Provincial Life Pension Fund Limited.	118,733,333 ordinary shares	118,733,333
Duncan Saville	Zeta Resources Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited and having control over Somers Isles Private Trust Limited.	118,733,333 ordinary shares	118,733,333