AXIANT RESOURCES

UNLOCKING THE PINE CREEK GOLDFIELD

Exploring a drill-confirmed shallow gold system and district-scale exploration portfolio in the Pine Creek Orogen, N.T.

INVESTOR PRESENTATION | SEPTEMBER 2026

ASX CODE

ASX : AXR

JURISDICTION

NORTHERN TERRITORY, AUSTRALIA

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- **Competent Person's Statement**: The information in this presentation that relates to exploration results is based on, and fairly represents, information and supporting documentation compiled by Mr Aaron Radonich, a Fellow of The Australasian Institute of Mining and Metallurgy (FAusIMM) and a Chartered Professional Geologist. Mr Radonich is a full-time employee of Snowden Optiro, is not an employee or a related party of the Company, and has more than 24 years of experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken, sufficient to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code 2012). Mr Radonich has given, and has not withdrawn, his prior written consent to the inclusion of the exploration results and the supporting information in this presentation, in the form and context in which they appear.
- **Previous disclosure**: The exploration results referred to in this presentation were previously reported by the Company in its ASX announcement dated 31 August 2026. The Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements, and that all material assumptions and technical parameters underpinning that information continue to apply and have not materially changed.
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INVESTMENT HIGHLIGHTS | AXIANT

AXIANT RESOURCES

01 Drill-confirmed shallow gold system

Gold-in-soil anomaly of ~4.5km length at Mt Shoobridge, confirmed by drilling. Highly prospective and underexplored – less than 20% tested, open at depth and along strike.

02 District-scale exploration upside

Axiant holds >800km^2 of underexplored Pine Creek tenure. The Pine Creek region has +22Moz total known gold endowment.[(1)]

03 Proven, highly active Pine Creek address

Mt Shoobridge is strategically positioned with a neighbouring mine, processing plants and key infrastructure nearby.

04 Clear targets and drilling pipeline

Initial ~4,000m diamond and ~10,000m RC drilling planned at the Shoobridge Project.[(2)]

05 Highly leveraged to drill success

Enterprise value of only $4.0m[(3)] provides significant leverage to growth via targeted exploration success.

NOTES

1. *Resourcing the Territory: www.resourcingtheterritory.nt.gov.au/minerals/mineral-commodities/gold*
2. *Work program to be completed in 2026 and 2027.*
3. *Enterprise value calculated on an Undiluted basis (see also slide 5 Capital Structure)*

THE PINE CREEK OROGEN

Home to confirmed multi million-ounce gold deposits.

Agnico Eagle (world's 3rd largest gold miner) holds a combined 3.0 Moz Au of Mineral Resources[(1)] across its adjacent Pine Creek projects. They are actively exploring and plan to drill 48,600 metres in 2026.[(2)]

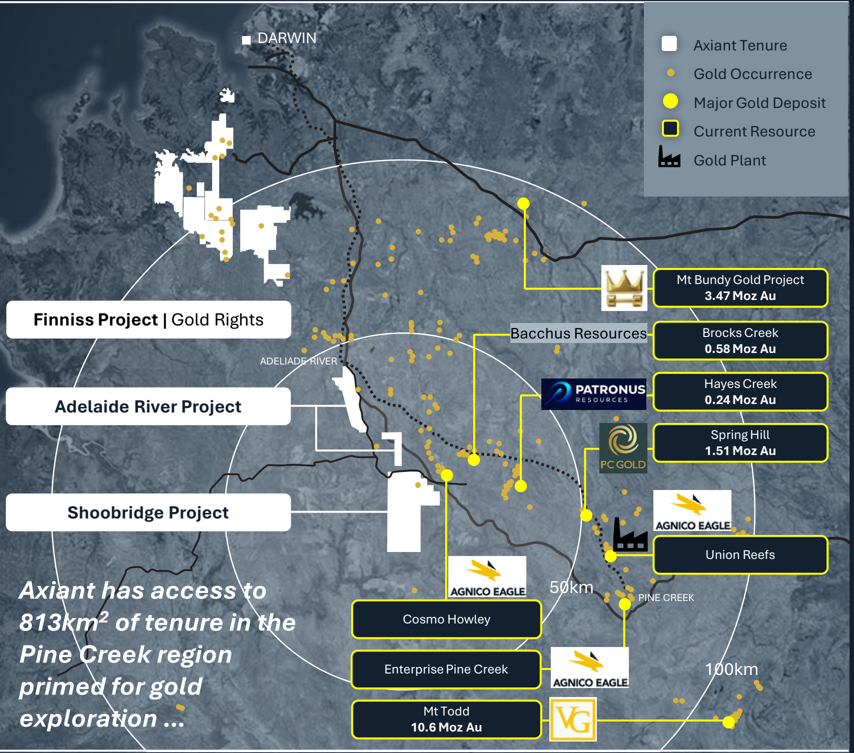
Axiant has a similar style geological system, a large tenure footprint and a focus on gold.

Tier 1 jurisdiction: Northern Territory, infrastructure-rich corridor including emerging processing options

JURISDICTION
NT Supportive, Infrastructure Excellent

GEOLOGICAL SETTING
>1Moz Deposits

ACTIVE PROVINCE
Majors and Juniors Active



NOTES

1. Agnico Eagle year-end 2025 Mineral Reserves & Resources release, 12 February 2026; combined Pine Creek/NT Mineral Resource (M&I 1.46 Moz + Inferred 1.51 Moz), effective 31 December 2025. Inclusive of Maud Creek.
2. *https://www.agnicoeagle.com/English/news-and-media/news-releases/news-details/2026/AGNICO-EAGLE-PROVIDES-AN-UPDATE-ON-2025-EXPLORATION-RESULTS-AND-2026-EXPLORATION-PLANS---YEAR-OVER-YEAR-MINERAL-RESERVES-INCREASE-2-TO-55-4-MOZ-INDICATED-MINERAL-RESOURCES-INCREASE-10-TO-47-1-MOZ-AND-INFERRED-MINERAL-RESOURCES-INCREASE-15-TO-41-8-MOZ/default.aspx*

AXIANT RESOURCES

Proven track record in discovery, capital markets and resource company management.

Greg English | Non-Executive Chairman

Extensive Chair experience

Co-founder and former Chair of Core Lithium – oversaw its growth from junior explorer to lithium producer over 16 years. Executive Chair of Archer Materials and Lincoln Minerals. Deep capital markets and corporate strategy expertise.

Michael Fechner | Managing Director and CEO

25 years in Exploration

Exploration geologist with 25+ years of global experience across gold, lithium, mineral sands and rare earths. Former Head of Exploration at Core Lithium and Iluka Resources. Extensive commercial exploration experience.

Peter Bewick | Non-Executive Director

2025 AMEC Prospector of the Year

Senior WMC roles across St Ives and Kambalda gold and nickel operations. Managing Director of Hamelin Gold, Non-Executive Director of Encounter Resources.

Dan Travers | CFO & Company Secretary

20 years in Resources

Fellow of the ACCA with 30 years' accounting experience, including 20 years supporting listed and unlisted resources companies. Financial management, governance, ASX compliance and reporting.

Capital Structure

ASX code	AXR
Shares on issue	60.0m
Options	5.1m
Performance rights	20.0m
Market capitalisation[1]	$12m
Cash (before IPO costs)	$8m
Enterprise value[1]	**$4m**

Substantial Shareholders

Core Lithium Ltd	33.3%

*Top 20 holds **56.7%***

NOTES

1. *Calculated at IPO offer price of $0.20 per share.*

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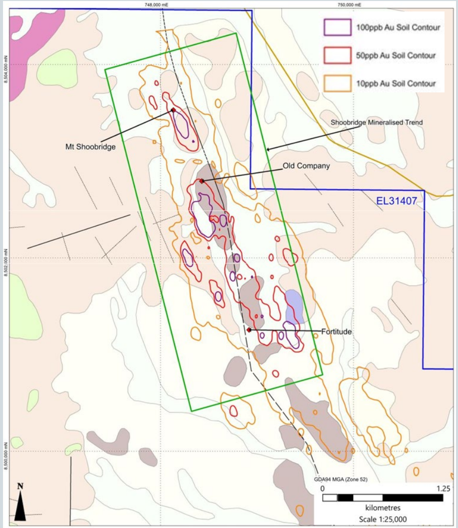
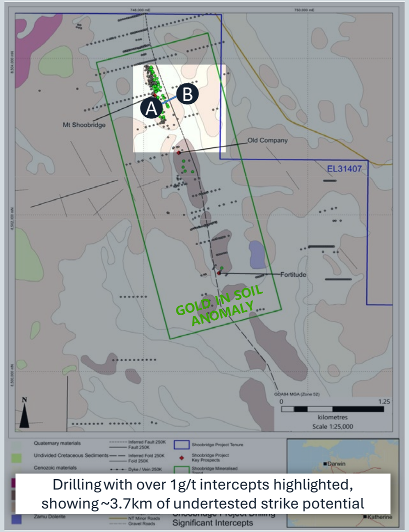
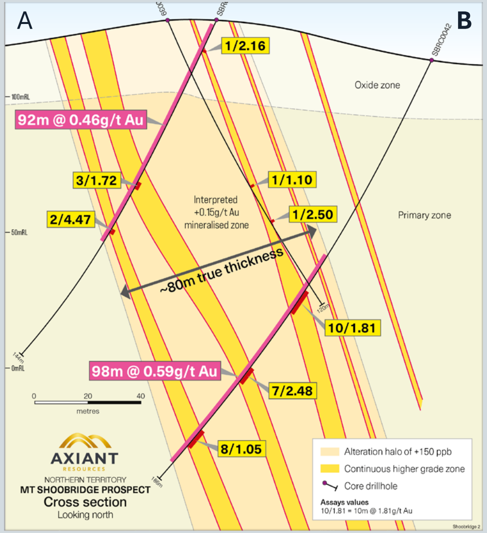
Broad near surface gold system with high-grade internal shoots, open at depth and along strike (less than ~20% tested).



GOLD IN SOIL ANOMALY[1]: **4.5km**



TESTED BY RC DRILLING[1]: **~800m**



ALONG STRIKE AND AT DEPTH >150m[1] | **OPEN**

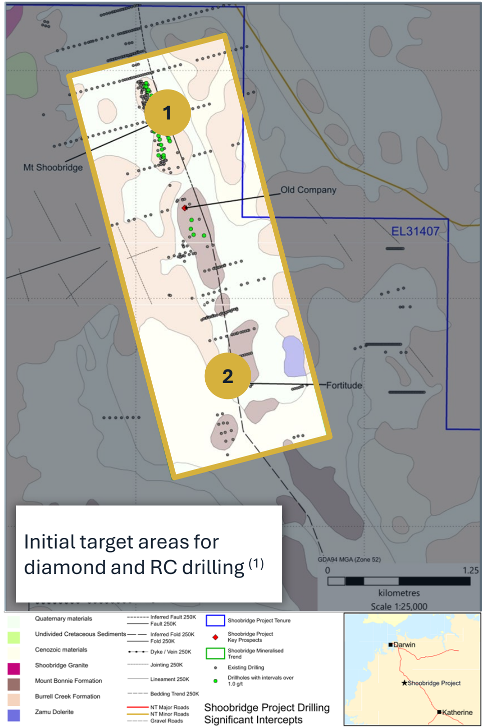
NOTES

1. *Independent Technical Assessment Report (Snowden Optiro, See AXR ASX release 31 August 2026)*

SHOOBRIDGE PROJECT | DRILLING TARGETS

Leverage the Core drilling, gold in soil geochemistry and integrated geophysics datasets.

Approximately 4,000m of diamond drilling and 10,000m+ of RC drilling planned in the first two years.



Initial target areas for diamond and RC drilling (1)

PRIORITY TARGETS

1

Mt Shoobridge Prospect

- Core drilled 68 RC holes and 3 diamond holes in 2024 and 2025(1)
- ~4,000m of diamond drilling planned to improve the understanding of structural controls, gold mineralisation geometry and continuity
- ~10,000 RC drilling along strike and at depth to improve geological confidence and assess the potential to support the future estimation of a Mineral Resource.

2

Regional Structural Targets, including Fortitude Prospect

- Integrated geophysics (UAV magnetics, gravity inversion, VTEM) defines multiple untested structural targets with coincident soil anomalism(1)

NOTES

1. *Independent Technical Assessment Report (Snowden Optiro, See AXR ASX release 31 August 2026)*

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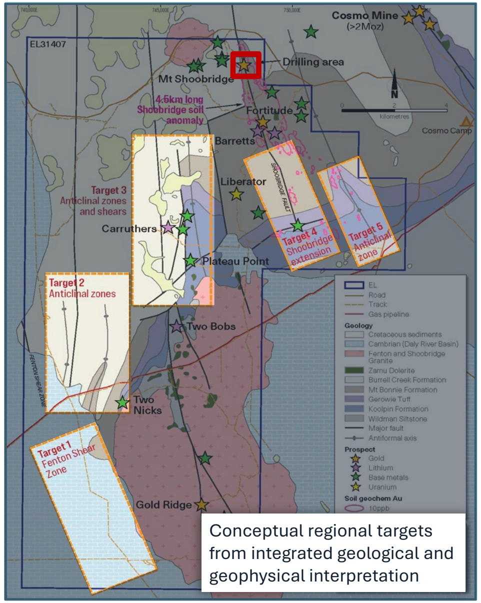
SHOOBRIDGE PROJECT | ADDITIONAL REGIONAL GROWTH TARGETS

Exploration is planned to include prospect-scale drilling at Mt Shoobridge with regional corridor-scale testing in parallel.



Conceptual regional targets from integrated geological and geophysical interpretation

EXPLORATION MODEL

Regional-Scale Structural Targets

Several large features identified to target the best prospects first

High Grade Gold Potential

Exploration to target structural features more likely to develop high grades of gold

Additional Prospects Yet To Be Tested

Fenton Shear zone, Mt Shoobridge south and more anticline targets remaining

TO BE TESTED	MT SHOOBRIDGE PROSPECT	REGIONAL TARGETS	TARGETED DRILL TESTING
	4.5 km	REPEATED	LIMITED

NOTES

1. *Independent Technical Assessment Report (Snowden Optiro, See AXR ASX release 31 August 2026)*

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Large geochemical corridors, multiple vein-hosted prospects and opportunity to assay more than 10 years of lithium focused drill samples for gold.

AXIANT GOLD RIGHTS AT FINNISS EXPLORATION LICENCES (POST ASX LISTING)

PROJECT FOOTPRINT

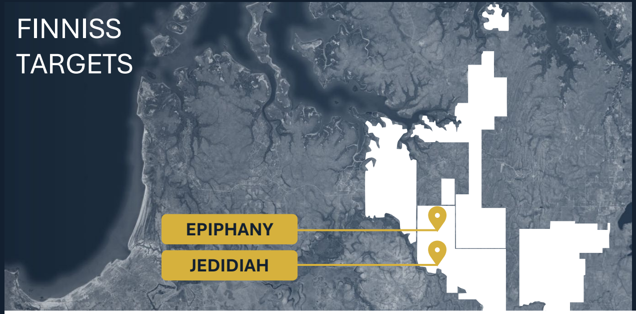
$575 km^2$

SURFACE SAMPLES ASSAYED Au

<20%[(1)]

DRILL SAMPLES ASSAYED Au

<3%[(1)]



JEDIDIAH

>3.4 km strike; up to ~300 m wide. Strong Au–As association interpreted. No systematic drilling.

EPIPHANY

At least ~3.3 km strike; up to ~800 m wide. Au–As–Sb–Bi association interpreted. No drilling.

NOTES

1. *Independent Technical Assessment Report (Snowden Optiro, See AXR ASX release 31 August 2026)*

KEY ACTIVITY AND EXPLORATION NEWSFLOW PIPELINE

SEP 2026

Shoobridge
Field reconnaissance and logistics for targeted geophysics

SEP–OCT 2026

Shoobridge
Targeted Gravity Assisted Induced Polarisation Survey

Q4 2026

Shoobridge
Initiate ~2,000m diamond drilling & ~10,000m RC drilling(1)

Q3–Q4 2026

Shoobridge
Geological & structural modelling

Q1 2027

Other Projects
Strategic and Commercial review of S.A. tenure, Albarta and Jervois Projects

Q1-Q2 2027

Finniss & Shoobridge
Assays, drill targeting / work program for 2027 dry season

Q2-Q3 2027

Finniss
RC drilling

Shoobridge
RC / diamond drilling

Q3–Q4 2027

Shoobridge
Geological and structural modelling

Finniss
Geological and structural modelling

NOTES

1. *Work program to be completed in 2026 and 2027.*

AXIANT RESOURCES

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PINE CREEK OROGEN – NEIGHBOURING MINERAL RESOURCES

AXIANT RESOURCES

			MEASURED			INDICATED			INFERRED			TOTAL			
Ticker (Exchange)	**Company**	**Project**	**Tonnes (Mt)**	**Grade (g/t)**	**Contained Au (koz)**	**Tonnes (Mt)**	**Grade (g/t)**	**Contained Au (koz)**	**Tonnes (Mt)**	**Grade (g/t)**	**Contained Au (koz)**	**Tonnes (Mt)**	**Grade (g/t)**	**Contained Au (koz)**	**Project Stage**
PC2 (ASX)	PC Gold	Spring Hill	—	—	—	28.8	1.10	1,003	14. 7	1.1	510	**43.6**	**1.1**	**1,513**	PFS
VGZ (NYSE & TSX)	Vista Gold	Mt Todd	128.2	0.83	3,435	212.2	0.83	5,687	57.1	0.78	1,432	**397.5**	**0.82**	**10,554**	DFS
AEM (NYSE & TSX)	Agnico Eagle	NT portfolio — Open Pit	0.34	3.72	40	16.2	1.41	732	13.3	1.75	745	**29.8**	**1.57**	**1,517**	Care & maintenance
AEM (NYSE & TSX)	Agnico Eagle	NT portfolio — Underground	—	—	—	4.5	4.75	683	5.8	4.11	767	**10.3**	**4.53**	**1,450**	Care & maintenance
3788 (HKEX)	China Hanking	Mt Bundy [1]	—	—	—	—	—	—	—	—	—	**115**	**0.94**	**3,470**	DFS, Construction
PTN (ASX)	Patronus Resources	Hayes Creek	—	—	—	3.46	1.88	209	0.62	1.46	29	**4.08**	**1.81**	**238**	PFS
Private	Bacchus Resources	Brocks Creek [1]	—	—	—	—	—	—	—	—	—	**20.1**	**0.9**	**582**	DFS, Construction

NOTES

1. *Mineral Resource categorisation not publicly reported or available*

NEIGHBOURING MINERAL RESOURCES – SOURCE INFORMATION

Ticker	Company Name	Project	Source
ASX:PC2	PC Gold	Spring Hill	PC Gold's ASX announcement dated 21 July 2026, reporting an interim Mineral Resource Estimate of 43.6Mt @ 1.10 g/t Au for 1.51Moz at a 0.5 g/t cut-off (JORC-2012)
NYSE:VGZ	Vista Gold	Mt Todd	Vista Gold's news release dated July 2026, titled “Mt Todd Gold Project – Value Realization through disciplined execution – Corporate Presentation – page 14 and 15 Mineral Resource Estimate. www.vistagold.com
TSX:AEM	Agnico Eagle Mines	NT portfolio	Agnico Eagle's news release dated 12 February 2026, titled "Agnico Eagle Provides an Update on 2025 Exploration Results and 2026 Exploration Plans"; resources at 31 December 2025 (NI43-101, SEDAR+)
HKEX:3788	China Hanking Holdings	Mt Bundy	China Hanking's HKEX announcement dated 18 August 2025, reporting the updated Mt Bundy Definitive Feasibility Study and 3.01Moz Mineral Resource (JORC-2012)
ASX:PTN	Patronus Resources	Hayes Creek	Patronus Resources Limited Annual Report 2025, Hayes Creek Mineral Resource, page 43.
Private	Bacchus Resources	Brocks Creek	https://resourcingtheterritory.nt.gov.au/media/docs/rtt-reports/MiningDevelopmentsInTheNorthernTerritory.pdf (Resourcing the Territory: Mining developments in the Northern Territory July 2026)