4DS Memory Limited | ABN 43 145 590 110

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2 September 2026

Dear Shareholder

4DS MEMORY LIMITED – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

As announced on 31 August 2026, 4DS Memory Limited (ACN 145 590 110) (**4DS** or the **Company**) is undertaking a non-renounceable rights issue of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every seven (7) Shares held by eligible shareholders at an issue price of $0.01 per Share to raise up to approximately $2,944,141 (before costs) (the **Offer**).

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and released on ASX on 2 September 2026.

The Company intends to apply the funds raised from the Offer (less expenses) to fund the development and commercialisation of its PCMO ReRAM technology for computing-in-memory (CIM) and neuromorphic computing applications, including the integration of Edge-AI software to be acquired as part of the Company's proposed acquisition of Jenesys Pty Ltd (**Jenesys Acquisition**) and autonomous systems capabilities. For further specifics of the use of funds please refer to section 4.1 of the Prospectus.

Following completion of the Offer, assuming any shortfall is subsequently placed and the full subscription is raised, the Company will have issued approximately 294,414,103 Shares resulting in total Shares on issue of 2,355,312,821.

This total does not include:

(a) 500,000,000 Shares to be issued as consideration for the Jenesys Acquisition, which are subject to shareholder approval at an upcoming general meeting to be held on 2 October 2026; and

(b) 200,000,000 Shares to be issued to professional and sophisticated investors at an issue price of $0.01 per Share under a separate placement (**Placement**).

If the Placement and the Jenesys Acquisition each complete, the total Shares on issue would be 3,055,312,821 Shares.

Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Offer.

You are not eligible to participate in the Offer, and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of Shares to which they would otherwise be entitled.

If you have any queries concerning the Offer, please contact your financial adviser or Peter Webse, 4DS's Company Secretary, on +61 8 6377 8043.

Yours sincerely

DAVID MCAULIFFE
EXECUTIVE CHAIRMAN
4DS MEMORY LIMITED