ASX Release

L1 Gold Fund Limited (ASX:LGF)

02 September 2026

Cleansing notice

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by L1 Gold Fund Limited (ASX: LGF) (**L1 Gold**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

L1 Gold advises that it has issued 71,250,000 fully paid ordinary shares in L1 Gold (**Shares**), at an issue price of A$2.25 per Share under the institutional placement announced on 24 August 2026 (**Placement**).

The Placement is being conducted in conjunction with an accelerated pro-rata non-renounceable entitlement offer also announced on 24 August 2026.

L1 Gold confirms that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus being prepared;

(b) this notice is being given under section 708A(5)(e) of the Act;

(c) as a disclosing entity, L1 Gold is subject to regular reporting and disclosure obligations;

(d) as at the date of this notice, L1 Gold has complied with:

  (i) the provisions of Chapter 2M of the Act as they apply to L1 Gold; and

  (ii) section 674 and section 674A of the Act; and

(e) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Yours sincerely,

Olivia Byron
Company Secretary

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This announcement is authorised for release by the Board of Directors.

Investor contact
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