

Monthly net tangible asset (NTA) backing per share and top 20 investments as at 31 August 2026

	Before Tax*	After Tax*
31 August 2026 Ex Div	\$1.09	\$0.99
31 July 2026 Cum Div	\$1.09	\$1.00

The August 2026 figures are after the payment of the final and special dividend of 3.0 cents per share while the July figures are before the provision for the dividend.

* The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long-term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Key facts

Investment objectives: AMCIL is a medium to long-term investor in the Australian equity market. Its investment approach is to construct a focused portfolio in which large and small companies can have an equally important impact on investment returns.

Benchmark: S&P/ASX 200 Accumulation Index.

Size of portfolio: \$342.2 million at 31 August 2026.

Low Management cost: 0.57 per cent, no additional fees.

Investment style: Active, fundamental, bottom-up.

Suggested investment period: Five years to 10 years or longer.

Net asset backing: Estimated NTA released weekly and a monthly NTA with top 20 investments.

Listed on ASX: code AMH.

Key benefits

Diversified portfolio primarily of ASX-listed Australian equities.

Tax-effective income via fully franked dividends.

Consistent after tax paid investment returns achieved over the long term.

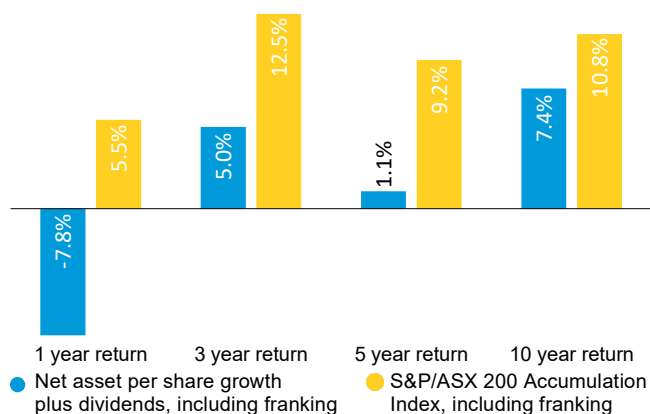
Professional management and an experienced Board, investment and management team.

Low-cost investing.

Ease of investing, transparent ASX pricing.

Shareholder meetings on a regular basis.

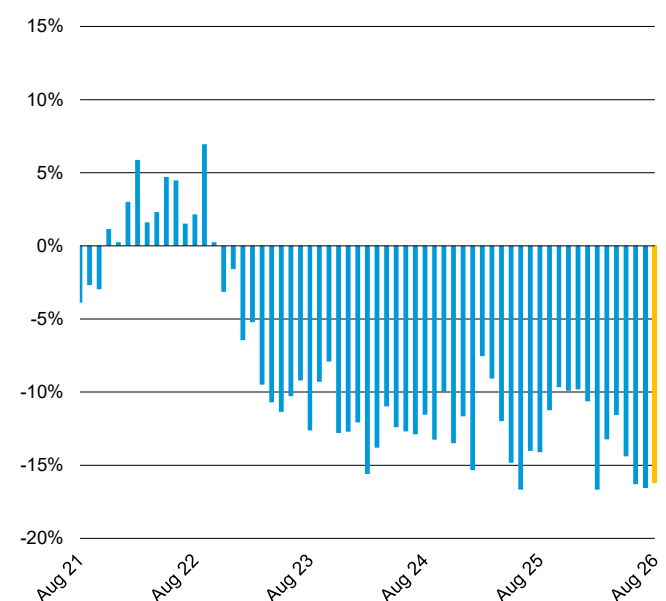
Portfolio performance percentage per annum-periods ending 31 August 2026*



* Assumes an investor can take full advantage of the franking credits. AMCIL's portfolio return is also calculated after management fees, income tax and capital gains tax on realised sales of investments. It should be noted that Index returns for the market do not include management expenses or tax.

Past performance is not indicative of future performance.

Share price premium/discount to NTA



Release authorised by Matthew Rowe, Company Secretary
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Portfolio facts

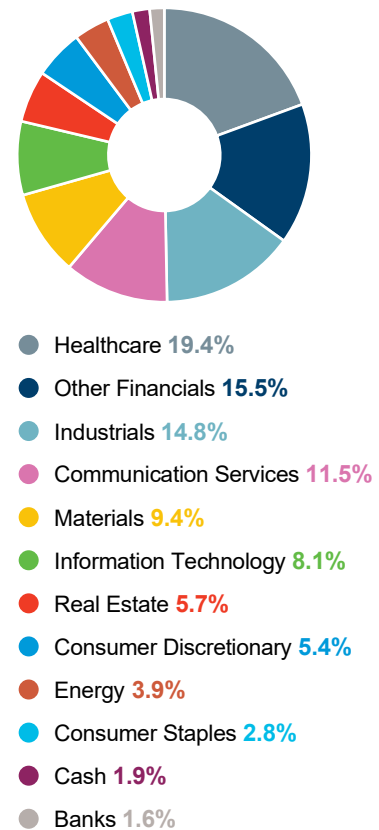
Top 20 investments valued at closing prices at 31 August 2026

		Total Value \$ Million	% of the Portfolio
1	BHP	25.3	7.5%
2	Macquarie Group	24.1	7.2%
3	CSL	18.9	5.6%
4	Transurban Group	17.5	5.2%
5	Telstra Group	15.0	4.5%
6	Mainfreight	13.8	4.1%
7	Woodside Energy Group	13.4	4.0%
8	Goodman Group	12.4	3.7%
9	ResMed	11.4	3.4%
10	CAR Group	10.5	3.1%
11	Ramsay Health Care	10.0	3.0%
12	Woolworths Group	9.7	2.9%
13	Sigma Healthcare	9.5	2.8%
14	Fisher & Paykel Healthcare Corporation	8.4	2.5%
15	Block	8.3	2.5%
16	ALS	8.1	2.4%
17	Seek	7.9	2.4%
18	Auckland International Airport	7.8	2.3%
19	Macquarie Technology Group	7.6	2.3%
20	Region Group	7.3	2.2%
Total		246.9	

As percentage of total portfolio value (excludes cash)

73.6%

Investment by sector at 31 August 2026



Important Information

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