evresources ASX:EVR

ASX ANNOUNCEMENT

2 September 2026

Results of Rights Issue

EV Resources Limited (ASX:EVR) ("**EVR**", the "**Company**") advises that the pro-rata entitlement issue of one (1) New Share for every ten (10) Shares held by eligible shareholders with one (1) free attaching new option for every one (1) New Share applied for and issued exercisable at $0.0075 and expiring on 31 August 2030 ("**New Options**") to raise up to $1.52 million (before costs) ("**Rights Issue**") closed on 26 August 2026.

The Company is pleased to advise that it received valid acceptances from eligible shareholders for 184,633,793 New Shares and 184,633,793 New Options raising $923,169 before costs. As the first $1 million under the Rights Issue is underwritten, $76,831 will be placed by the underwriter. In addition, the Board has allocated the full amount under the Shortfall Offer ($520,002) which will be finalised in the next couple of weeks. The Board thanks shareholders for their ongoing support of the Company.

As previously disclosed the funds raised under the Offer will go towards advancing the Company's key Mexican antimony assets including:

- Tecomatlán plant: production capable proof-of-concept (PoC) and staged circuit commissioning;
- Securing an initial 200t currently stockpiled high-grade ore on the nearby Chinantla antimony project and furthering potential commercial offtake and supply agreements; and
- Working capital.

The final allocations under the Offer are set out below:

	Amount ($)	Number of Shares	Number of Options
Rights taken up	$473,384	95,924,841	95,924,841
Shortfall taken up	$549,711	88,708,952	88,708,952
	$923,169	**184,633,793**	**184,633,793**
Underwritten amount	$76,831	15,366,207	15,366,207
	$1,000,000	**200,000,000**	**200,000,000**
Securities available under Shortfall Offer	**$520,002**	**119,366,066**	**119,366,066**

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The 184,633,793 New Shares and 184,633,793 New Options are expected to be issued on Wednesday, 2 September 2026 and the New Options will trade under the code EVRO.

ENDS

For further information, please contact:

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This ASX announcement was authorised for release by the Board of EV Resources Limited (EVR).

Forward Looking Statement

Forward Looking Statements regarding EVR´s plans with respect to its mineral properties and programs are forward-looking statements. There can be no assurance that EVR's plans for development of its mineral properties will proceed as currently expected. There can also be no assurance that EVR will be able to confirm the presence of additional mineral resources, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of EVR's mineral properties. The performance of EVR may be influenced by a number of factors which are outside the control of the Company and its Directors, staff, and contractors. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All of such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements.

These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the company's prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

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