INFINITY METALS
ASX:INF · FRA:3PM

A diverse portfolio, anchored by the high-grade Swansea Copper Mine

An option to acquire 100% of a past-producing copper mine in a Tier-1 US jurisdiction, anchoring a diversified critical & precious metals portfolio

COPPER GOLD MOLYBDENUM

Investor Presentation · **September 2026**

INVESTMENT HIGHLIGHTS

High-grade copper, ready for modern exploration

1 Strategic pivot to copper

Option to acquire 100% of the historic, high-grade Swansea copper mine in Arizona

- **18.3m @ 3.8% Cu from 125m (DH7)**
- **19.5m @ 2.32% Cu from 122m (DH6)**
- **4.9m @ 3.2% Cu from 83m (DH10)**
- **6.1m @ 2.5% Cu from 128m (DH11)[1]**

2 A real production history

~29 Mlb of copper produced at 2.43% Cu

Mined to ~200m, with +90% recovery and 26–28% copper concentrate.
Two other former mines (ceasing in production in 1970) are located within a 20km radius and produced 10Mlb and 13Mlb, respectively.

3 A substantial historical base

Swansea:

- **Non-JORC historical estimate of 5.42 Mt @ 0.81% Cu**

Tule Canyon:

- **Non-JORC historical estimate of 39Mt @ 0.066–0.15% Mo[1]**

4 Under-explored for 50 years

No modern exploration since the 1970s; modern geophysics has never been applied over underground mining which extended >610m strike.

Field work beginning H2 2026

~A$3.5m pro-forma cash to fund exploration

5 Tier-1 jurisdiction

~90km from Origin Mining's Mineral Park project, which has produced +100Kt copper metal plus significant molybdenum and silver.

~85km south of New World Resources' (ASX.NWC) Antler Project (copper-dominant mineralisation) acquired recently by Kinterra Capital for ~A$240m in July 2025

Cautionary statement — historical estimate

The 39 Mt @ 0.66-0.15% Mo figure for Tule Canyon and the 5.42 Mt @ 0.81% Cu figure for Swansea is a "historical estimate" and is not reported in accordance with the JORC Code (2012).A Competent Person has not done sufficient work to classify it as a JORC Mineral Resource or Ore Reserve. The estimate uses categories consistent with the JORC Code (2012) but does not currently meet the criteria for reporting as a Mineral Resource Estimate.

[1] The historic exploration results and estimates were first announced by the Company on 18 June 2026 in the announcement titled "Option to Acquire Historic Copper Mine and Placement" and also on 5 August 2026 in the announcement titled " Option to acquire Molybdenum-Copper Project – Amended". The Company confirms that it is not aware of any information or data that materially affects the announcements of 18 June 2026 and 5 August 2026.

Corporate Snapshot

Current capital structure (post placement)

707.5M
Ordinary shares on issue

~A$5.5M
market cap @ A$0.008

~A$3.2M
pro-forma cash

~A$2.3M
implied enterprise value

Listing	ASX: INF · Frankfurt: 3PM
Shares on issue (current including 225m Placement shares)	707.5M
Unlisted options	19.95M ($0.15 & $0.25, Dec-26) ~137.5M ($0.02, Aug-2028)
Performance rights	20M (Apr-27) + 10M (Apr-28)
Pro-forma cash / debt	~A$3.2m / Nil

THE PLACEMENT

A$2.25m at A$0.01/share

Proceeds to support the acquisition costs at Swansea and Tule, historical data compilation, permitting progression, drone magnetic survey, project generation and working capital

Adrian Byass

Executive Chairman

Geologist (B.Sc Hons, B.Econ; FSEG, MAIG) leading strategy & exploration; Competent Person for the Swansea and Australian projects.

Matthew O'Kane

Non-Executive Director

25+ years across mining, mineral exploration, commodities and the automotive sector. Appointed Aug-2025; subscribing in the placement.

Ramón Jiménez Serrano

Non-Executive Director

Continuity on the Spanish San José lithium project and European operations; transitioned to Non-Exec (Oct-2025).

Major shareholders & board

KIC Innoenergy SE	3.5%
Adrian Byass (Exec Chair)	2.2%
PT Bumi Resources	2.1%
Top 10 holders	~17%

Option to acquire the historic Swansea Mine

1

Very high-grade past copper production

- ~29 Mlb Cu produced at 2.43% Cu (1908–1937); +90% recovery; 26–28% Cu concentrate.

2

A substantial historical base

- Non-JORC historical estimate of 5.42 Mt @ 0.81% Cu

3

Considerable exploration upside

- No modern work since the 1970s; open along strike and at depth; potential for stacked, repeating lodes.

4

Excellent jurisdiction with clear path to JORC

- Arizona produces ~70% of US copper; copper is a US critical mineral (2025).
- Shallow mineralisation worked to ~210 m over >610 m strike, a clear path to a JORC resource

Deal Terms:
- US$87K 2-year option
- AU$200k in shares and US$25k cash to exercise
- AU$100K in shares at publication of JORC compliant resource to ASX
- No non-government royalty

Figure 1: Historic Swansea processing-facility foundations & waste dump, La Paz County, Arizona.

Cautionary statement — historical / foreign estimate

The 5.42 Mt @ 0.81% Cu figure is a “historical estimate” and is not reported in accordance with the JORC Code (2012). A Competent Person has not done sufficient work to classify it as a JORC Mineral Resource or Ore Reserve. The estimate uses categories consistent with the JORC Code (2012) but does not currently meet the criteria for reporting as a Mineral Resource Estimate.

THE BLUEPRINT

The Antler Project and New World Resources

A case study in value delivery from project acquisition to private equity takeover for a proximal, historic copper project in Arizona

	NWC — Antler (2020)[1]	NWC — Antler (2025)[2]
Valuation at acquisition	~A$75M market cap	~A$240M takeover value
Copper price	~US$2.85/lb	~US$5.00/lb
Historical production	70 kt @ 2.9% Cu	70 kt @ 2.9% Cu
Resource	Historic: 4.7 Mt @ 1.95% Cu	JORC: 14.2Mt @ 1.8% Cu
Metallurgical recovery	-	89% Cu
Modern exploration	None in ~50 yrs	180 additional holes, Maiden Ore Reserve and PFS

[1]The historic results was first announced by New World Resource on 14 January 2020 in the announcement titled "ACQUISITION OF THE HISTORICAL HIGH-GRADE ANTLER COPPER MINE IN A PREMIER COPPER REGION"
[2]The JORC resource, metallurgical recovery and quantum of holes were stated by New World Resource within the 8 May 2025 announcement titled "AMENDED COMPANY PRESENTATION

In the heart of Americas Copper country

Figure 2: Producing US copper mines (red) & Swansea (yellow). Source: Company announcement.

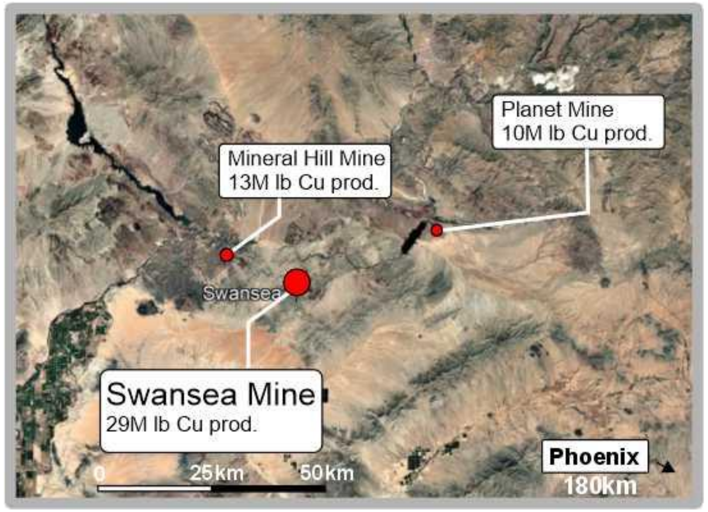


Figure 3: The proximal and historic copper camp home to 52Mlbs of high-grade production in the mid 1900s

- Swansea sits in La Paz County, north-west Arizona, ~180 km north-west of Phoenix and ~32km east of Parker, in open, arid, road-accessible desert terrain.
- Arizona produces ~70% of all US copper and is a pro-mining, Tier-1 jurisdiction, home to majors' projects
- Copper was officially added to the US critical minerals list in 2025, supporting domestic development and reshoring.
- 34 unpatented claims on BLM land, covering 2300 acres; substantive exploration to be conducted under the standard Plan of Operations framework.
- The project is located within an area that hosts significant copper mineralisation of similar, structurally controlled style. Two other former mines (most recent ceasing production in 1970) are located within a 20km radius and produced 10Mlb and 13Mlb, respectively (see Fig 3). Swansea was the largest and highest-grade historical producer in the camp

A historic copper camp

Swansea	Mineral Hill	Planet
29 Mlb Cu	13 Mlb Cu	10 Mlb Cu
largest & highest-grade	within 20 km	within 20 km

A genuine high grade historical producer

~29M lb
(>13kt)
copper produced

2.43%
head grade Cu

90%+
metallurgical recovery

26–28%
concentrate grade Cu

Figure 4: Historic mine-level plan; mining reached the 700' (~210 m) level.

- Copper mined at Swansea from 1908 to 1937 — initially via an on-site smelter, then a flotation circuit delivering +90% recovery.
- Produced ~29 Mlb of copper from 544,911 t of ore at 2.43% Cu (Wilkins, 1990), shipping a clean 26–28% Cu concentrate to Arizona smelters.
- Underground workings extend over >610 m of strike and to ~210 m depth across seven levels (Figure 4)
- Significant copper mineralisation is reported to remain unmined (Sharp, 1975; Colvocoresses, 1943).
- Two other former mines (most recent ceasing production in 1970) are located within a 20km radius and produced 10Mlb and 13Mlb, respectively (see Fig 3). Swansea was the largest and highest-grade historical producer in the camp

A rich history to build: targeting JORC compliant resource

NON-JORC HISTORICAL ESTIMATE

5.42 Mt @ 0.81% Cu

Sharp (1975) · cut-off 0.1% Cu · density 3.2 g/cm³ · over only ~40% of the drilled strike

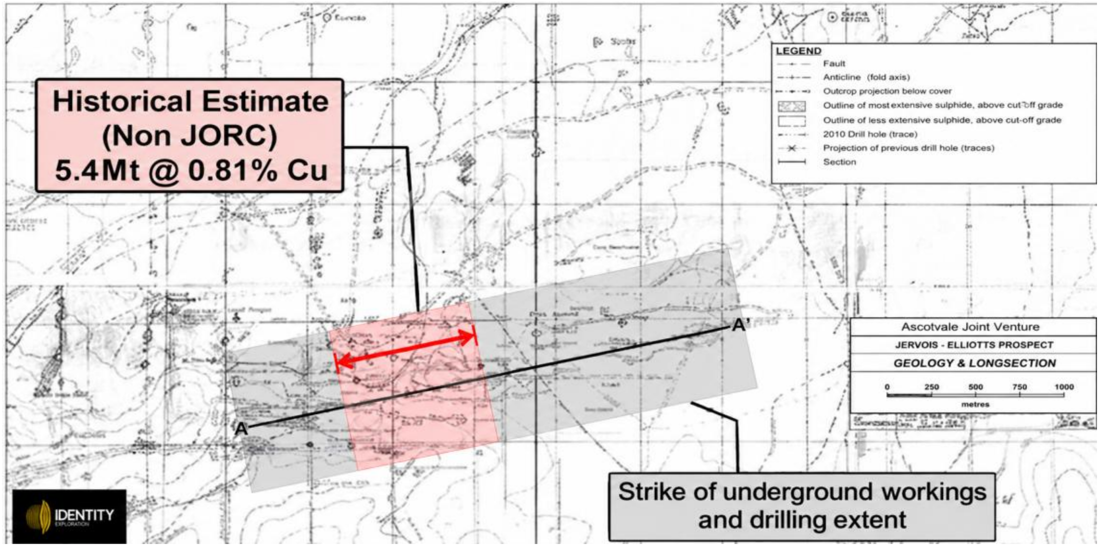


Figure 5: Area of non JORC Code historical estimate calculation in relation to total strike of workings. Taked from Sharp, 1975.

- Extensive post-mining drilling (1943–1974): 62 drillholes for 6,454 m of diamond core and percussion drilling.
- Historical data has been field-verified and supplemented with privately-held records purchased by the Company.
- The 1975 estimate covers a block of only ~320 m × 185 m — about 40% of the drilled strike — leaving clear target areas.
- Infinity plans infill / twin and extensional drilling to give the confidence needed to estimate a maiden JORC (2012) Mineral Resource.

Cautionary statement — historical / foreign estimate

The 5.42 Mt @ 0.81% Cu figure is a “historical estimate” and is not reported in accordance with the JORC Code (2012). A Competent Person has not done sufficient work to classify it as a JORC Mineral Resource or Ore Reserve. The estimate uses categories consistent with the JORC Code (2012) but does not currently meet the criteria for reporting as a Mineral Resource Estimate.

High-grade intercepts (>1.0% Cu), near surface

Hole ID	From (m)	To (m)	Downhole Width (m)	Estimated True Width (m)	Cu %
DH07	124.4	142.7	**18.3**	**14.6**	**3.8**
DH03	86.6	91.5	**4.9**	**3.9**	**2.7**
CDH11	143.3	148.2	**4.9**	**3.9**	**2.7**
CDH11	128.0	134.1	**6.1**	**4.9**	**2.5**
DH06	120.7	140.2	**19.5**	**15.6**	**2.3**
CDH10	67.1	81.7	**14.6**	**11.7**	**2.0**
DH09	63.4	78.0	**14.6**	**11.7**	**1.4**

Verifiable drill results with significant intercepts reported >1.0% Copper over 1m (Table 1)

The historic exploration results were first announced by the Company on 18 June 2026 in the announcement titled "Option to Acquire Historic Copper Mine and Placement". The Company confirms that it is not aware of any information or data that materially affects the announcement of 18 June 2026.

Why it matters

- Thick, high-grade copper intersected from ~60–145m, shallow and open.
- Multiple holes >2% Cu over true widths of 11–16 m.
- Consistent with stacked, structurally-controlled lodes.

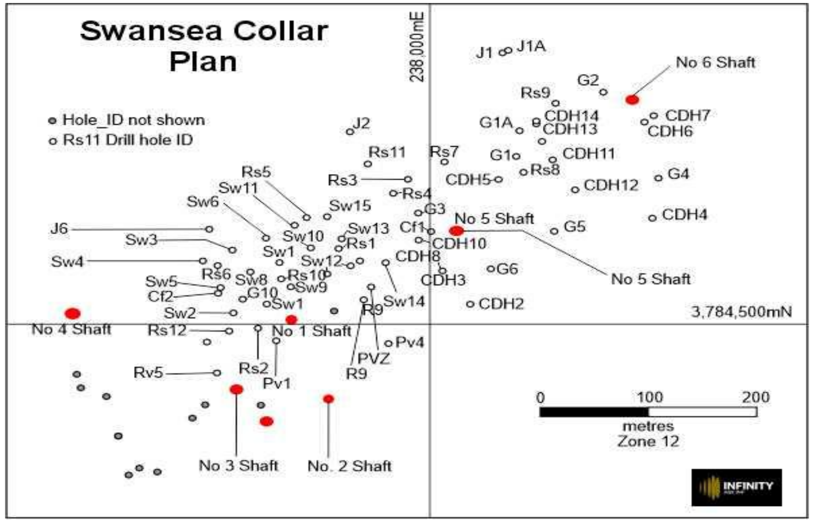


Figure 6: Collar Locations (UTM Zone 11N)

A structurally controlled Copper system

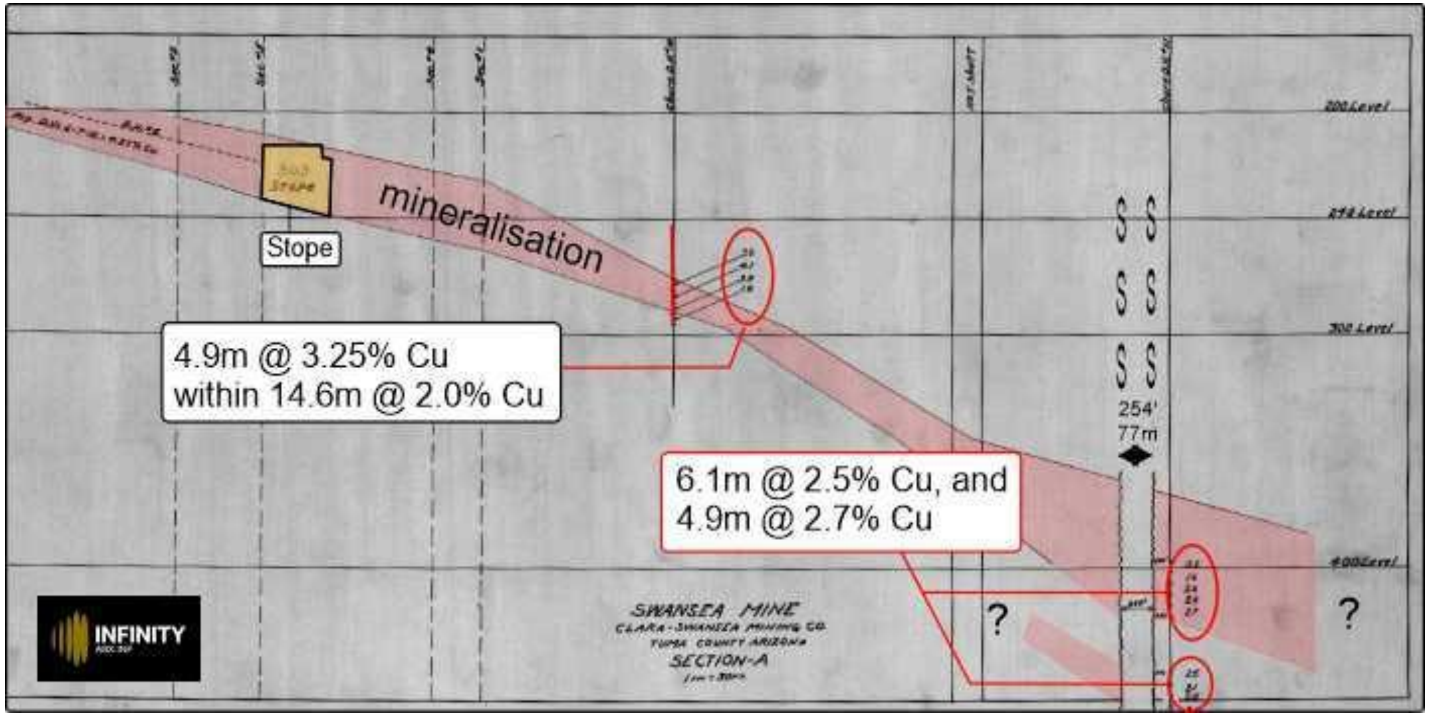


Figure 7: example N-S drill cross-section through Shaft No 5: the mineralised lode (pink), historic stope and verified intercepts; mineralisation remains open below the deepest workings ('?'). Source: Swansea Acquisition announcement.

The next phase of exploration will focus on existing mineralisation and extensions to the 700m of historically defined strike. An airborne mag survey will also be conducted in the near term.

Detachment-fault control

Mineralised fluids flowed along detachment faults, depositing copper where they met overlying sediments. Mineralisation is dominantly specular hematite and earthy hematite with copper sulphides and oxides.

Broad, long lodes

Historic reports describe 3–9 m thick lodes over +50 m of strike along these contacts. Mineralisation occurs in >7 different lodes

Mined geometry

NNE-SSW fault control mapped over 7 levels to ~210 m depth, over >610 m of strike at closure.

Repeat potential

Control mechanism and host rocks favour stacked lodes and strike repeats, with significant copper reported unmined.

Tule Canyon Mo-Cu Opportunity

Infinity's option to acquire a 100% interest in the high-grade Tule Canyon Project , previously explored by Molycorp and Freeport-McMoran

- The Mount Hope Molybdenum Mine received BLM approval in March 2026, providing a precedent for accelerating exploration and development.
- +4,000m of historical drilling[23]

HOLE	INTERCEPT	DETAIL
RDH03	91.4m @ 0.05% Mo	From 0m (broad, shallow, flat-lying mineralization)
RDH01	73.2m @ 0.05% Mo	From 0m, incl. 24.4m @ 0.06% Mo — ends in mineralisation
RDH04	48.8m @ 0.06% Mo	From 3m, incl. 24.4m @ 0.09% Mo from 27m
RDH05	64.0m @ 0.04% Mo	From 21.3m
Hole 15	21.3m @ 0.13% Mo	From 224m — grade lifts with depth
Hole 11A	18.3m @ 0.10% Mo	From 208m, incl. 2.4m @ 1.20% Cu from 212m (copper at depth)
Hole 11A	6.1m @ 0.20% Mo	From 242m, incl. 2.4m @ 1.2% Cu from 212m
Hole 10AA	18.9m @ 0.09% Mo	From 86m; plus 2.4m @ 0.38% Mo from 174m (1km from the main target)
Hole 10A	1.5m @ 0.51% Mo	From 95.7m (high-grade lode style)

SURFACE ROCK CHIPS[1]	1.96% Mo (CM 109) & 2.57% Mo (CM 113) — high-grade lode zones

[1]Surface grab/rock-chip samples are selective by nature and not necessarily representative of broader mineralisation.
[2]Significant historical intercepts (>0.05% Mo, >0.5% Cu); widths are downhole. Source: Infinity Metals ASX release, 3 August 2026.
[3]The historic exploration results were first announced by the Company on 18 June 2026 in the announcement titled "Option to Acquire Historic Copper Mine and Placement". The Company confirms that it is not aware of any information or data that materially affects the announcement of 18 June 2026.

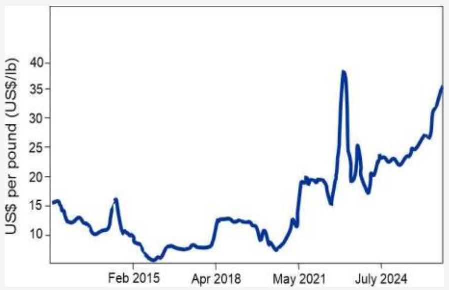
NON-JORC HISTORICAL ESTIMATES[1]

Basalt Cap	30Mt	@ 0.066% Mo
Roper Tunnel (Adit)	9Mt	@ 0.075-0.15% Mo

Tule Canyon Cautionary statement — historical estimate

Cautionary statement This estimate is a "historical/foreign estimate" and not reported in accordance with the JORC Code. To date a Competent Person has not yet done sufficient work to classify it as a JORC Code Mineral Resource or Ore Reserve, and it is uncertain whether further evaluation and/or exploration will result in the estimate being reported as a Mineral Resource or Ore Reserve in accordance with the JORC Code. See ASX release 3rd and 5th August 2026

Molybdenum price: multi-year high



- **+US$40/lb:** ~7× copper
- **+400%** over the decade
- **+50%** in the last year
- US critical mineral

WORK PLAN

An untested porphyry source

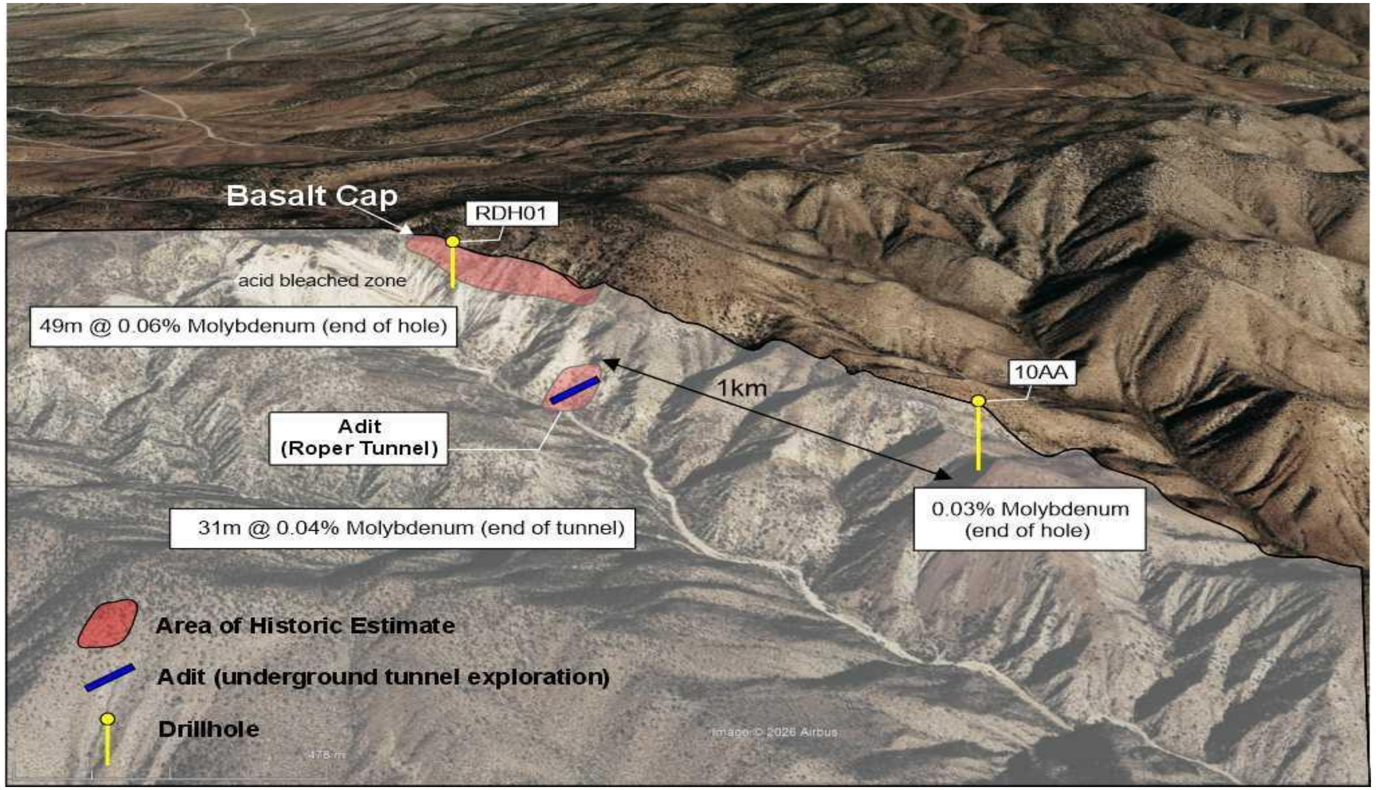


Figure 8: interpreted relationship between the basalt cap, acid-bleached zone and historic drilling. Red = area of historic estimate[1]; blue = Roper Tunnel adit; yellow = drillhole. Source: Company announcement, 3 August 2026.

OPTION TERMS

US$35,000 option fee (12-month exclusive) · **A$100,000** in shares on exercise · **A$250,000** in shares on a ≥250Mt @ ≥0.06% Mo JORC MRE within 5 years · **2.5% NSR** (1% buy-back, US$1m) · **A$500,000** cash at FID

Figure 8 reveals:

- Historic estimates cover only the cap and the ground beside the adit, only the top of the system
- Both the adit and RDH01 ended in strong mineralization, **after intersects of 31 and 49m respectively**
- 10AA, is 1km away from the Adit, which also ended in 0.03% Mo, highlighting that mineralization potentials spans >1km

Classic porphyry architecture

- Acid-leached cap over granite porphyry where grade and alteration increase with depth
- Copper at depth: **2.4m @ 1.20% Cu from 212m** (11A)
- Lode zones to **2.57% Mo** in rock chip and 0.51% Mo in core
- Only IP has ever been run, no magnetics, no modern targeting

Pathway and implied scale

- Magnetics to define the porphyry apophysis; then twin / infill + extensional drilling
- BLM Notice of Intent can be lodged shortly with **3–6 months till drilling**, funded by the June 2026 placement
- Precedent: Mount Hope Mo mine BLM-approved, March 2026

A clear path from option to JORC resource

A pipeline of data validation, approvals and exploration with a focus on continuously generating new targets and retesting known mineralisation

STAGE 1

Now → CY26

- Due diligence & claim verification
- Notice of Intent and baseline studies for Plan of Operations (BLM) across the portfolio
- Surface and rock chip sampling at Swansea and Swansea West
- Compile & model historical data across the portfolio
- Further project generation in Arizona & Nevada
- Board appointments
- **Subject to approvals, drilling in Q4 2026**

→

STAGE 2

CY27 → Beyond

- Remote-sensing geophysics (IP / magnetics)
- Ongoing mapping & surface sampling across the portfolio
- Drilling results from the initial program at Swansea
- Ongoing targeting of extensions of copper mineralization – along strike and at depth
- Infill / twin drilling of historic holes across the portfolio
- **Maiden JORC Mineral Resource at Swansea**

DIVERSIFIED BASE

Beyond Swansea a 100%-owned critical & precious metals portfolio

South-east Australia — 100%-owned NSW & Victorian licences.

Yambacoona: NSW · 573 km² · 100%

TIN

~15 km along strike (NE) from Sky Metals' (ASX:SKY) Doradilla tin project

Granted; aircore drilling approval submitted (Jun-2026) for 30 Air Core drill holes

Cobungra: VIC · 500 km² · 100%

GOLD-SILVER

First drilling complete – Forsyth zone: 5.35 m @ 4.7 g/t Au & 334 g/t Ag

Maiden RC drilling completed Dec-2025

Bindi

GOLD / BASE

VIC · 441 km² · 100%

Stream-sediment sampling planned

Mitta

GOLD

VIC · 201 km² · 100%

Lachlan Fold Belt; early-stage

Copper is the primary value driver. Australia projects provide diversified, low-cost optionality alongside the Swansea focus.

INFINITY METALS
ASX:INF · FRA:3PM

A diverse portfolio, anchored by the high-grade Swansea Copper Mine

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APPENDIX

Compliance & cautionary statements

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- **FORWARD LOOKING STATEMENTS**: Certain statements contained in the Presentation Materials, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company and which may cause actual results, performance or achievements to differ materially from those expressed or implied by such statements. Forward looking statements are provided as a general guide only, and should not be relied on as an indication or guarantee of future performance. Given these uncertainties, recipients are cautioned to not place undue reliance on any forward looking statement. Subject to any continuing obligations under applicable law the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward looking statements in this document to reflect any change in expectations in relation to any forward looking statements or any change in events, conditions or circumstances on which any such statement is based.

APPENDIX

Compliance & cautionary statements

- **COMPETENT PERSON**: The information in this presentation that relates to Exploration Results, Historical Estimates and Mineral Resources is based on information compiled or reviewed by Mr Adrian Byass (B.Sc Hons (Geol), B.Econ, FSEG, MAIG), an employee of Infinity Metals Limited. Mr Byass has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person under the JORC Code (2012). Mr Byass consents to the inclusion of the matters based on his information in the form and context in which they appear.

- The information in the Presentation Materials relating to exploration results and has been reported by the Company in accordance with the 2012 Edition of the 'Australasian Code for Reporting of Exploration results, Mineral Resources and Ore Reserves' (**JORC Code**) previously (refer to Company announcements dated 18 June 2026, 3 August 2026 and 5 August 2026 .The Company confirms that it is not aware of any new price sensitive information as at the date of the Presentation Materials that materially affects the information included in the Presentation Materials and that all material assumptions and technical parameters underpinning the estimates in the Company's previous announcements continue to apply and have not material changed

- **HISTORICAL/ FOREIGN ESTIMATE (SWANSEA):** The historical estimate of 5,420,000 t @ 0.81% Cu (Sharp, 1975) is a "historical estimate" and is not reported in accordance with the JORC Code (2012). A Competent Person has not done sufficient work to classify it as a Mineral Resource or Ore Reserve, and it is uncertain whether further evaluation and/or exploration will result in its reporting as a Mineral Resource or Ore Reserve under the JORC Code. It should not be relied upon.

- JORC Table 1 was included in the announcements released to the ASX on 18 June 2026 "Option to Acquire Historic Copper Mine and Placement" and 5 August 2026 "Option to acquire Molybdenum-Copper Project – Amended". The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that all material assumptions and technical parameters underpinning the exploration results, historical results and historic estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

- Third-party & peer information: References to New World Resources (ASX:NWC) and its Antler project, to Sky Metals (ASX:SKY), Aeris Resources, ABA Resources, and to neighbouring/regional deposits and projects (e.g. Resolution), are based on public information. Such information is illustrative only; the past performance of any third party is not an indication of the future performance of Infinity. Copper-, tin- and lithium-price information is indicative.

- Key sources: Infinity Metals ASX announcement — "Option to Acquire Historic Copper Mine and Placement" (June 2026), incl. JORC (2012) Table 1; "Yambacoona Tin Project" (12-Feb-2026) & drilling approval (10-Jun-2026); Cobungra "Drilling Results" (29-Jan-2026); H1 FY26 & Q3 FY26 reports. Capital-structure, market-cap & EV figures are indicative and pre-EGM. All currency AUD unless stated