



Announcement Summary

Entity name

ORE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 02, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OR3	ORDINARY FULLY PAID	2,277,970	01/09/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

148966545

1.3 ASX issuer code

OR3

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2026



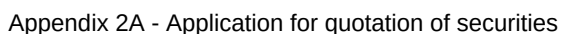
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-May-2026 08:26	New - Proposed issue of securities - OR3	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

OR3 : ORDINARY FULLY PAID

1/9/2026

Distribution Schedule

%



Issue details

Number of +securities to be quoted

2,277,970

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Consideration Shares are part of the consideration under the Tenement Sale Agreement with Mr Lance Fraser, Mr Graeme Tarabini and Mr Brett Scott, as announced on 27 May 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.087800

Any other information the entity wishes to provide about the +securities to be quoted

The shares are issued to the value of \$200,000 at a deemed issue price equal to the 5-day VWAP of OR3 shares over the 5 trading days immediately preceding the date the Option is exercised.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OR3 : ORDINARY FULLY PAID	829,728,955

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OR3AAN : OPTION EXPIRING 28-NOV-2026 EX \$0.15	3,000,000
OR3AAL : OPTION EXPIRING 03-FEB-2028 EX \$0.11	2,000,000
OR3AAP : OPTION EXPIRING 24-MAY-2029 EX \$0.14	5,000,000
OR3AAQ : OPTION EXPIRING 24-MAY-2029 EX \$0.10	5,000,000
OR3AAR : OPTION EXPIRING 24-MAY-2029 EX \$0.18	5,000,000
OR3AAS : OPTION EXPIRING 13-DEC-2028 EX \$0.10	2,000,000
OR3AAT : OPTION EXPIRING 13-DEC-2028 EX \$0.14	2,000,000
OR3AC : OPTION EXPIRING 25-FEB-2029 EX \$0.10	2,000,000
OR3AB : OPTION EXPIRING 01-DEC-2028 EX \$0.15	21,000,000
OR3AQ : PERFORMANCE RIGHTS	53,005,429
OR3AA : OPTION EXPIRING 01-DEC-2028 EX \$0.09	21,000,000