CONSOLIDATION OF MIRIAM GOLD TENURE COMPLETED AND CLEANSING STATEMENT

Ore Resources Ltd (**ASX: OR3**) (**Ore** or the **Company**) is pleased to advise that it has completed the acquisition of additional tenure at its 100%-owned Miriam Gold Project (**Miriam**), part of the Company's Coolgardie Gold Projects located in the Eastern Goldfields of Western Australia.

HIGHLIGHTS

- Successful consolidation of Miriam tenure into one contiguous landholding with the acquisition of six (6) tenements, comprising four (4) mining leases, one prospecting licence application, and one special prospecting licence application adjacent to its current landholdings (option agreement exercised).
- New tenure offers significant new gold discovery potential and supports follow-up regional exploration drilling along the 6.2km-long Miriam Shear Zone (**Miriam Shear**).
- Ore is **well funded and strongly positioned** to advance all planned exploration across its WA Goldfields portfolio, with a robust cash balance of A$6.8 million and zero debt (as at 30 June 2026).

Ore Resources' Managing Director and CEO, Nick Rathjen, commented:

"We are pleased to complete the acquisition of this highly strategic tenure, consolidating our Miriam tenure into a single contiguous landholding and unlocking significant new potential for further high-grade gold discoveries."

"Two of the acquired tenements are located immediately east of the Forrest prospect, enabling future step-out drilling to test the eastern extensions of the emerging multi-lode gold system. While historical drilling is limited, the new tenure contains encouraging indications of gold mineralisation, particularly at the Devils Playground prospect, where a 300m-long mineralised trend has been identified along the eastern flank of the Miriam Shear.

"We have also consolidated tenure in the northern portion of Miriam through two contiguous licences, which host several underexplored prospects at Bell Bird, Tartan, Burbanks Welcome and Aurifer. With limited modern exploration completed to date, these prospects represent attractive targets for testing in upcoming drill programmes.

"This additional tenure materially enhances the gold prospectivity at Miriam, expanding exploration opportunities to the north and east and providing a strong pipeline of regional targets for upcoming gold-focused drilling planned for later in 2026 and beyond."

Successful consolidation of Miriam gold tenure

In May 2026, Ore signed a binding option agreement with vendors, Mr Lance Fraser, Mr Graeme Tarabini and Mr Brett Scott, providing it with an option to acquire four (4) mining leases, one prospecting licence application and one special prospecting licence application covering highly prospective exploration tenure adjacent to its current Miriam landholdings.[1]

[1] Refer to OR3 ASX announcement dated 28 May 2026

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The Company has elected to exercise its option and complete the acquisition of the six (6) tenements together with all associated data and rights.

Table 1: Summary details of the four mining leases and two prospecting licence applications

Tenement ID	Area Ha	Status
M15/1255	9.69	Granted
M15/1819	4.85	Granted
M15/1818	9.66	Granted
M15/1352	5.15	Granted
P15/5768-S	9.7	Application
P15/5775	5.5	Application
Total Area (ha)	**44.55**	

Settlement consideration comprised A$300,000 in cash and A$200,000 in Ore shares (issued at a deemed price equal to the 5-day VWAP prior to the date of option exercise). The shares were issued under the Company's existing placement capacity under ASX Listing Rule 7.1 and are subject to voluntary escrow for a period of 6 months from the date of issue.

Strategic overview

The acquisition of this new tenure further consolidates the Company's existing Miriam tenure footprint, unlocking prospective new ground directly adjacent to Ore's flagship discovery at Forrest, on the eastern flank of the 6.2km-long Miriam Shear Zone, and in the north of the project tenure complementing existing key regional prospects (Figure 1).

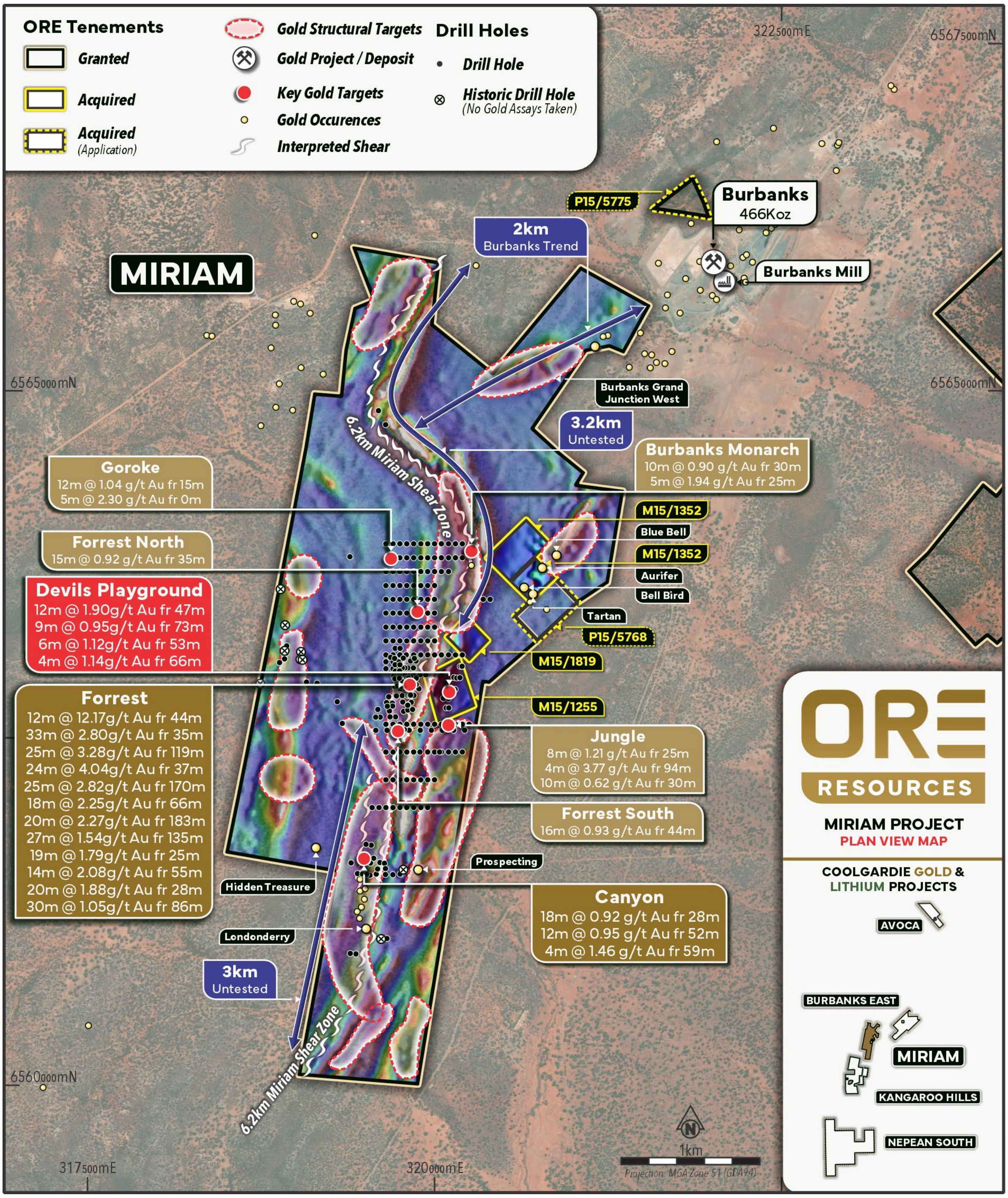

Figure 1: Miriam Project plan view including the acquired tenure

Two mining leases (M15/1255 and M15/1819) are located directly east of and contiguous with the Forrest prospect, the Company's flagship deposit at Miriam (Figure 2).

Limited exploration has been undertaken at M15/1255, where historical drilling identified a 300m-long mineralised trend at the Devils Playground prospect (**Devils Playground**) on the eastern flank of the Miriam Shear. No follow-up drilling or modern geochemical and geophysical surveys have been undertaken since the initial drilling programs more than 20 years ago.

Key historical intercepts from Devils Playground include:[1]

- 12m @ 1.9 g/t Au from 47m (DVC002)
- 9m @ 0.95 g/t Au from 73m (DVC003)
- 6m @ 1.12 g/t Au from 53m (DVC008)
- 4m @ 1.14 g/t Au from 66m (DVC012)

The acquisition of this tenure enables step-out drilling to to test extensions of the mineralised gold system and identify parallel lodes and linking structures across the expanded tenure.

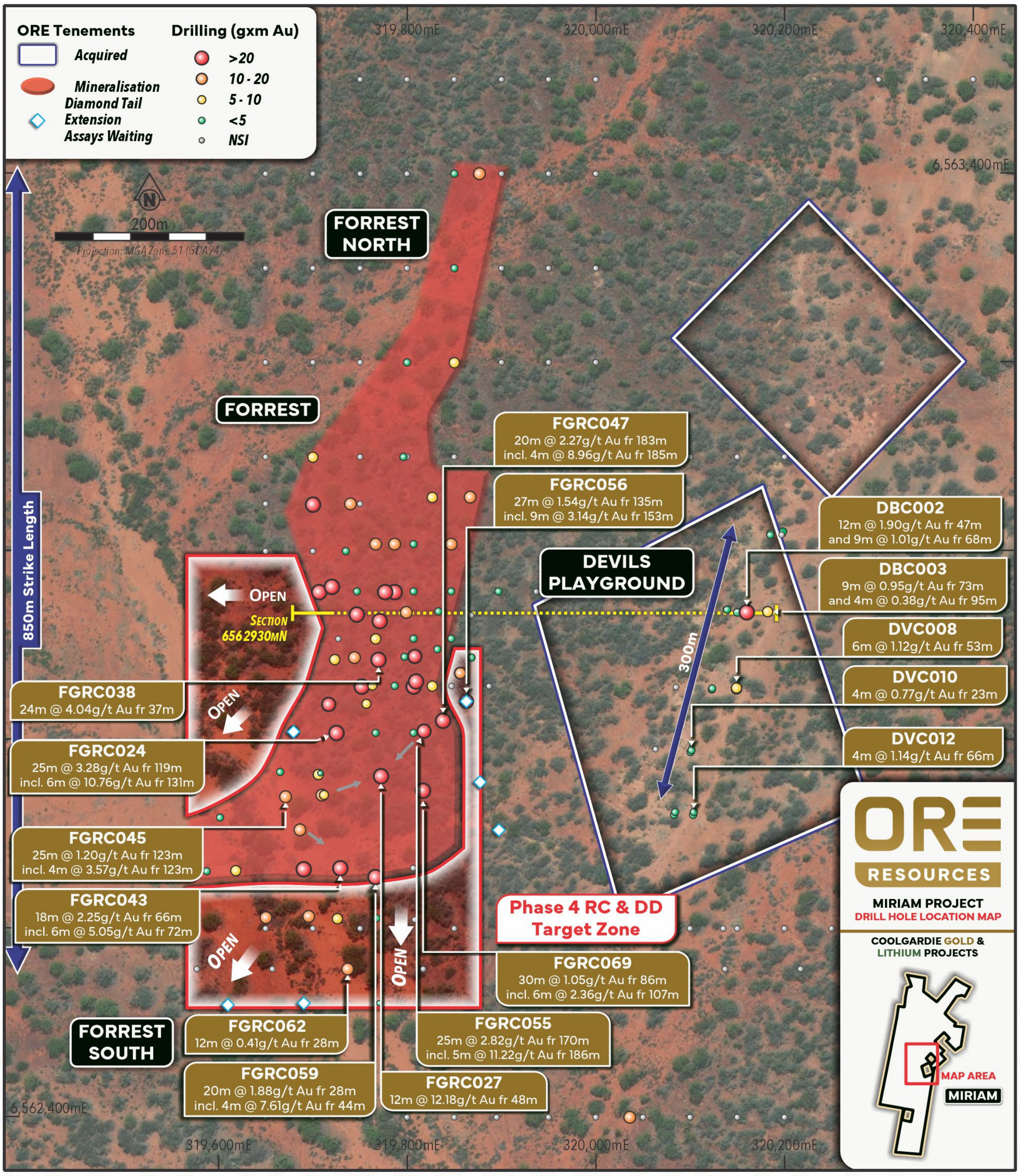

Figure 2: Forrest prospect – plan view with new tenure and historical drill intercepts

Mining leases M15/1818 and M15/1352 cover multiple historical prospects at Bell Bird, Tartan, Burbanks Welcome and Aurifer, where no modern exploration or drilling has been conducted.

Ore has also acquired two prospecting licence applications. P15/5768-S is a special prospecting licence application, which grants the right to conduct surface gold exploration to a depth of 50m. P15/5775 is a prospecting licence application located approximately 750m north of Miriam (Figure 1) and contiguous with Maritana Minerals' (ASX: MRT) Burbanks deposit (466 koz @ 2.4 g/t Au)[2].

The grant of these licences will be subject to the submission and approval of a Reserve Activity Management Plan.

Next steps

With much of the acquired ground comprising granted mining leases, Ore is well positioned to rapidly commence exploration activities at this new tenure.

Ore plans to commence exploration of this new tenure following the completion of requisite heritage surveys and the approval of a Programme of Work (**PoW**). Future exploration of this tenure will complement all ongoing and planned exploration programmes across the Coolgardie Gold Projects.

Notice Pursuant to Section 708a(5)(E) of The Corporations Act 2001

The Company has issued 2,277,970 fully paid ordinary shares at an issue price of A$0.0878 per share as part of the consideration for the acquisition of the six tenements on 1 September 2026.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Ordinary Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
    a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information which is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

The Appendix 2A accompanies this announcement.

[2] For full details on Burbanks, refer to Maritana Minerals Ltd (ASX: MRT) Reserves & Resources

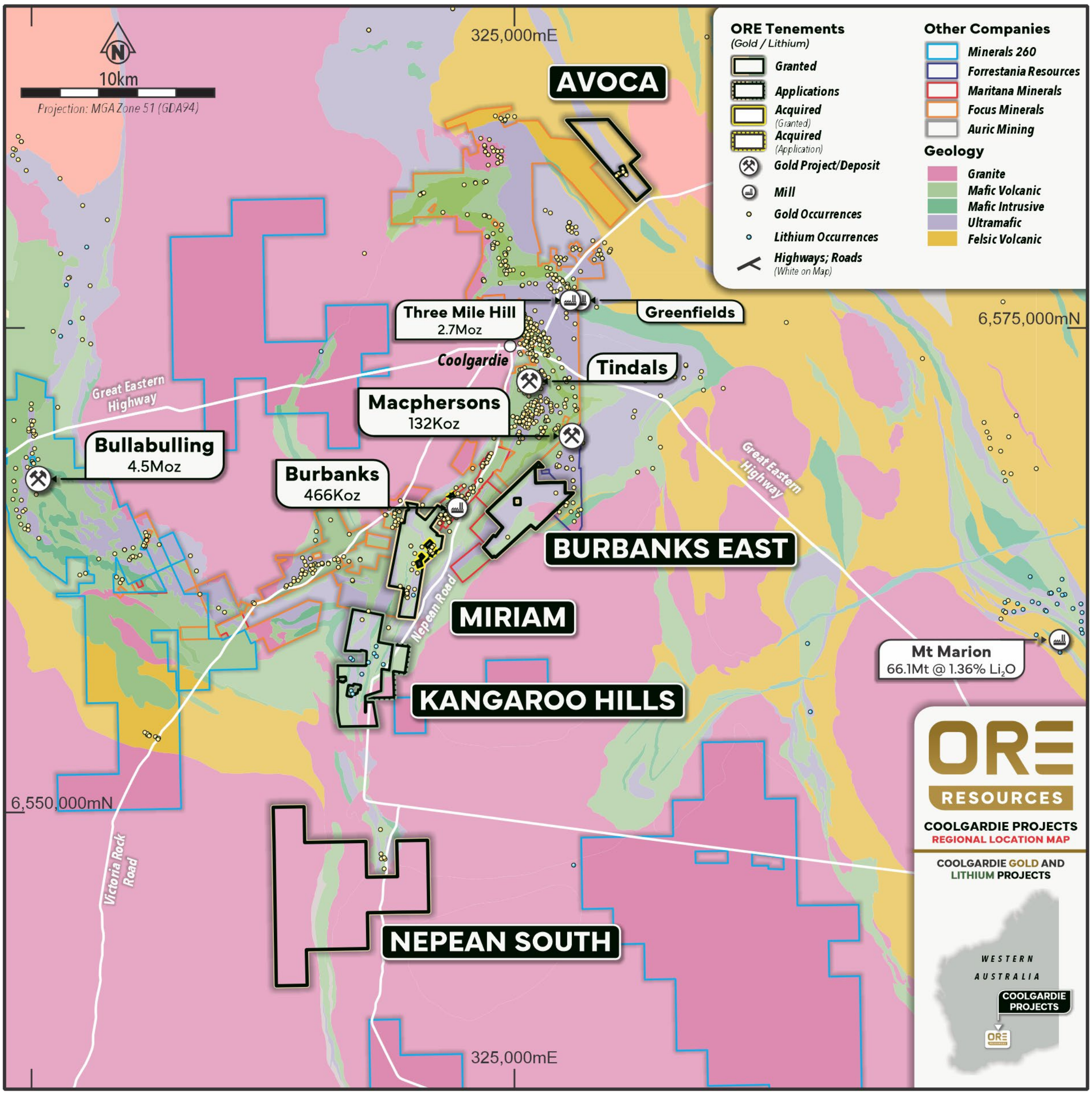

Figure 3: Coolgardie Gold Projects – Location Map

This announcement has been authorised for release by the Board of Directors of the Company.

For further information, visit http://www.oreresources.com.au/ or contact:

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Competent Persons Statement

The information in this announcement that relates to Exploration Results pertaining to the tenements the subject of the Agreement is based on and fairly represents information compiled by Mr Robin Cox BSc (E.Geol), a Competent Person, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Cox is the Company's Chief Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Cox consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Ore Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential", "should," and similar expressions are forward-looking statements. Although Ore Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.

Previously Reported Results

*The information in this announcement that relates to previously reported Exploration Results is extracted from the ASX announcements dated 28 May 2026, 23 April 2026, 15 April 2026, 9 April 2026, 20 January 2026, 24 November 2025, 10 November 2025, 15 September 2025, 2 September 2025, and 27 May 2025 (**Original Announcements**), which are available at www.oreresources.com.au. Ore confirms that it is not aware of any new information or data that materially affects the information included in the Original Announcements. Ore confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcement.*

The mineral resource estimates and gold endowment figures shown in Figures 1 and 3 for the Burbanks, Bullabulling, Three Mile Hill, Macphersons and Mt Marion projects relate to third-party projects in which Ore has no interest or right to acquire an interest. The figures have been extracted from public reports, were not prepared by or on behalf of Ore and have not been independently verified by Ore. The projects are shown solely to illustrate the regional geological setting of the Company's tenure. Mineralisation or mineral resources on nearby tenements are not necessarily indicative of mineralisation on the Company's tenements, and nothing in this announcement implies that the Company has identified, or will identify, any mineral resource on its tenements.

About Ore Resources Ltd (ASX:OR3)

THE BUSINESS: Gold and lithium exploration and development

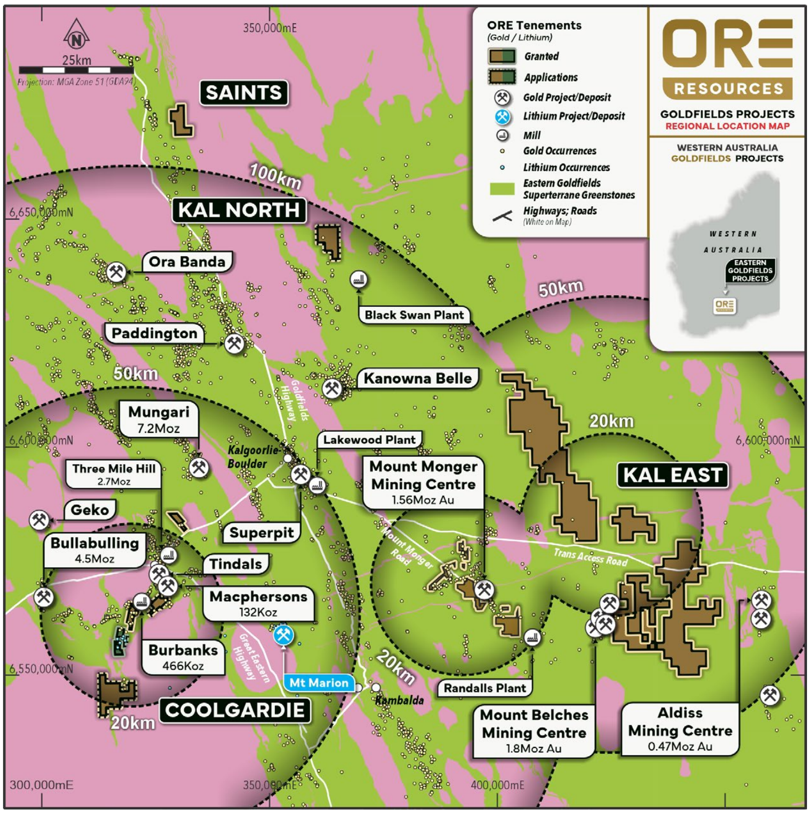
Ore Resources (ASX: OR3) is an exploration and development company focused on rapidly advancing its 100% owned Coolgardie and Kal East Gold and Lithium Projects in the Eastern Goldfields of Western Australia.

THE LOCATION: Infrastructure-rich project setting

The Eastern W.A. Goldfields is an outstanding location in which to explore for, build, and operate gold and lithium mines. It is a long-established mining province with all the accompanying benefits, including all-year land access, skilled labour, mining services and infrastructure.

The Projects are positioned within 50km of the mining hub of Kalgoorlie (via sealed and access roads), approximately 370km to the port of Esperance and approximately 550km to Perth via road and rail. We are proximal to multiple gold and lithium mining and processing operations and development projects of substantial scale.

This available range of potential commercialisation options, including standalone development, positions us well to monetise current and future success.



THE TEAM: Proven value generators

Our carefully assembled team has an extensive track record of exploration success, project stewardship, development expertise and operating excellence that has repeatedly resulted in the delivery of substantial shareholder value: Nick Rathjen (MD), Robin Cox (Technical Director), Nev Power (Chairman), Rob Waugh (NED).

THE CAPACITY: Balance sheet strength and runway

We are a business and team that is resolutely focussed on the stewardship of our shareholders' capital and the astute application of this capital for maximal return. We are well-funded to undertake our extensive planned exploration and evaluation work programs throughout 2026 and beyond.