ASX:EG1
evergold.au

ASX ANNOUNCEMENT

EVERGOLD MINERALS

2nd September 2026

$486,000 R&D Tax Rebate Received

HIGHLIGHTS

- Evergold has received a cash rebate of $486,807 under the Australian Government's R&D Tax Incentive scheme
- The rebate provides reward for innovative practice within all Australian industry and improves the Company's cash position as we move forward with ongoing drilling programs.
- Funds will support ongoing exploration programs across the Company's gold projects

Evergold Minerals Limited (ASX: EG1) ("Evergold" or "the Company") is pleased to advise that it has received a cash rebate of $486,807 from the Australian Taxation Office ("ATO") under the Australian Government's Research and Development ("R&D") Tax Incentive scheme. The rebate relates to eligible R&D expenditure incurred by the Company for the year ended 30 June 2025.

The R&D Tax Incentive scheme, administered jointly by AusIndustry and the ATO, supports companies undertaking eligible research and development activities in Australia. The rebate provides funding that strengthens Evergold's cash position as the Company advances exploration across its portfolio, including the Mt Monger Gold Project and Leonora Goldfields Project in Western Australia.

Evergold remains registered for eligible Australian R&D activities in respect of ongoing programs in future periods.

Evergold Director Glenn Grayson commented: *"The R&D Tax Incentive is a valuable initiative that supports Australian explorers in pursuing technical innovation. This rebate strengthens our cash position without dilution to shareholders and will directly support our ongoing exploration programs at Mt Monger and Leonora, where we look forward to a steady flow of news over the coming months."*

This announcement is approved for release by the Board of Evergold Minerals Limited.

FOR FURTHER INFORMATION, PLEASE CONTACT:

COMPANY
Glenn Grayson
Director
E. glenn@evergold.au

MEDIA & INVESTOR RELATIONS
Melissa Tempra
NWR Communications
E. melissa@nwrcommunications.com.au

ABOUT EVERGOLD MINERALS

Evergold Minerals Limited (ASX: EG1) is an Australian exploration company focused on discovering and developing gold projects across Australia. The Company currently holds the Leonora Goldfields Project and the Mt Monger Gold Project in Western Australia's Goldfields region, along with the Bynoe Project in the Northern Territory. Evergold is actively evaluating and pursuing additional high-quality gold exploration opportunities to enhance and diversify its project portfolio.

Forward Looking Statements

This announcement may contain certain forward-looking statements and projections. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Evergold Minerals Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projections based on new information, future events or otherwise except to the extent required by applicable laws.