GoldArc

The Next Chapter in Leonora Gold. Where Discovery meets Development.

Investor Presentation
September 2026

ASX:GA8

DISCLAIMERS

This presentation prepared by GoldArc Resources Limited ("Company") does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information at any time in its absolute discretion (without incurring any obligation to do so). To the maximum extent permitted by law, none of the Company its directors, employees or agents, advisers, nor any other person accepts any liability, including, without limitation, any liability arising from fault or negligence on the part of any of them or any other person, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it. This presentation is not an offer, invitation, solicitation or other recommendation with respect to the subscription for, purchase or sale of any security, and neither this presentation nor anything in it shall form the basis of any contract or commitment whatsoever.

This presentation may contain forward looking statements that are subject to risk factors associated with mineral exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates. This presentation also contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. In particular, there is a risk that the Company will not be able to expand or upgrade its existing JORC resource. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company.

No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause the Company's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects.

The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. These forward-looking statements are expressed in good faith and believed to have a reasonable basis.

These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. The forward-looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise.

Competent Persons Statement

The information in this report as it relates to exploration results and geology is based on and fairly represents, information and supporting documentation that was compiled by Mr. Ziggy Lubieniecki, who is a director and shareholder of the Company has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Lubieniecki consents to the inclusion in the report of the matters based on the information in the form and context in which it appears..

The information in this announcement that relates to the Orion-Sapphire Mineral Resources is contained in the ASX announcements released on 28 May 2024. The information in this announcement that relates to the gold Mineral Resources for the Mt Stirling Project is contained in the ASX announcements released on 25 February 2019, 29 January 2020 and 5 September 2022. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant market announcements, and that all material assumptions and technical parameters underpinning the estimates in the relevant announcement continue to apply and have not materially changed. that the Company confirms that the form and context in which the Competent Persons findings are presented have not been materially modified from the original announcements.

Where the Company refers to exploration results in this announcement (referencing previous releases made to the ASX), the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Investment Proposition

District-Scale Position, Tier 1 Address

936km^2 across >75km of strike in the Leonora-Kookynie belt – flanked by Genesis Minerals, Northern Star and Vault Minerals.

Capital Efficient Production Revenue

Two partner funded agreements covering 100% of capex and opex, with GA8 retaining a direct profit share. Targeted production Q4 2026.

200koz Resource, Significant Growth Potential

A 1.82 g/t Au JORC Resource portfolio, with active drilling at two hubs delivering outstanding results incl. **10m @ 8.04g/t Au** fr 26m incl **2m @ 23.2g/t Au** (MSP).

High-Grade Discovery Pipeline

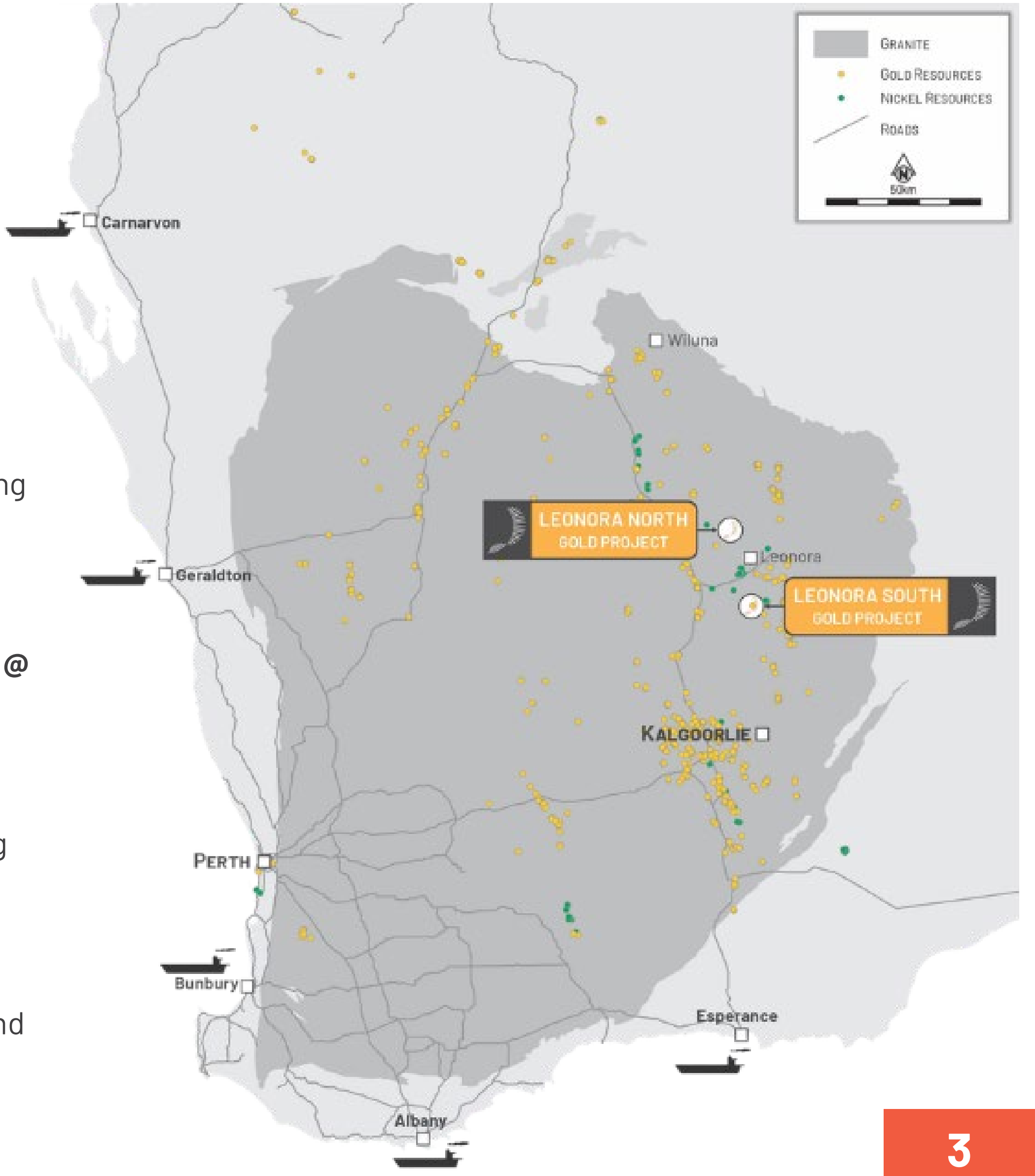
Multiple greenfield targets provide upside in a district. Recent high-grade hits include **14m @ 7.49 g/t Au** (Eclipse), **1m @ 25.21 g/t Au** (Whistler).

+75,000m of Drilling FY 25-26

One of the most aggressive exploration programs on the ASX – RC, AC, and diamond drilling across two hubs, generating near-continuous news flow.

Team and Funding to Deliver

Experienced, credentialed team backed by capital to pursue discovery, resource growth and development across all fronts – concurrently.



Corporate Snapshot Capital Structure & Management

$44.2M MARKET CAP
as at 27 Aug 2026 @ $0.063

~$4.1M CASH
as at 30 Jun 2026

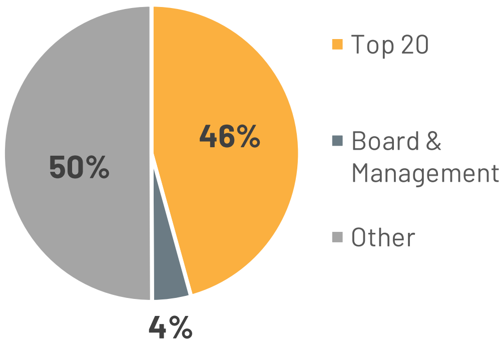
~701M SHARES ON ISSUE

52.4M UNLISTED OPTIONS
Ex Price: $0.10, Exp: 2 Sep 2027

~200.3M LISTED OPTIONS
Ex Price: $0.04, Exp: 30 Jun 2028

33.67M PERFORMANCE RIGHTS
Based on share price milestones

Shareholders



Board & Management

Skilled in taking high grade, economic resources from discovery through to production

Paul Stephen
Managing Director

- Co-founder & exec Director of Crusader Resources Ltd (2.8Moz Au)
- Strong record of delivering projects from discovery to production
- In-depth experience in commercial and corporate

Paul Summers
Non-Executive Chairman

- +35 years experience legal practitioner
- Lead Counsel and founder of Summers Legal Pty Ltd
- Advised complex transactions, joint ventures, financing, and more

Ziggy Lubieniecki
Executive Technical Director

- +30 years exploration and mining experience
- Held senior positions at Plutonic, Australian Platinum Mines and Gold Road Resources
- Successes include discovery of the 6.2Moz Gruyere gold deposit

Leonard Math
CoSec & CFO

- +18 years resources experience
- Co-Sec, CFO and Director roles for multiple ASX companies
- Chartered accountant including audit experience with Deloitte

Technical Team

Highly experienced exploration and complimentary specialist skills

Austin Gow
Senior Geologist

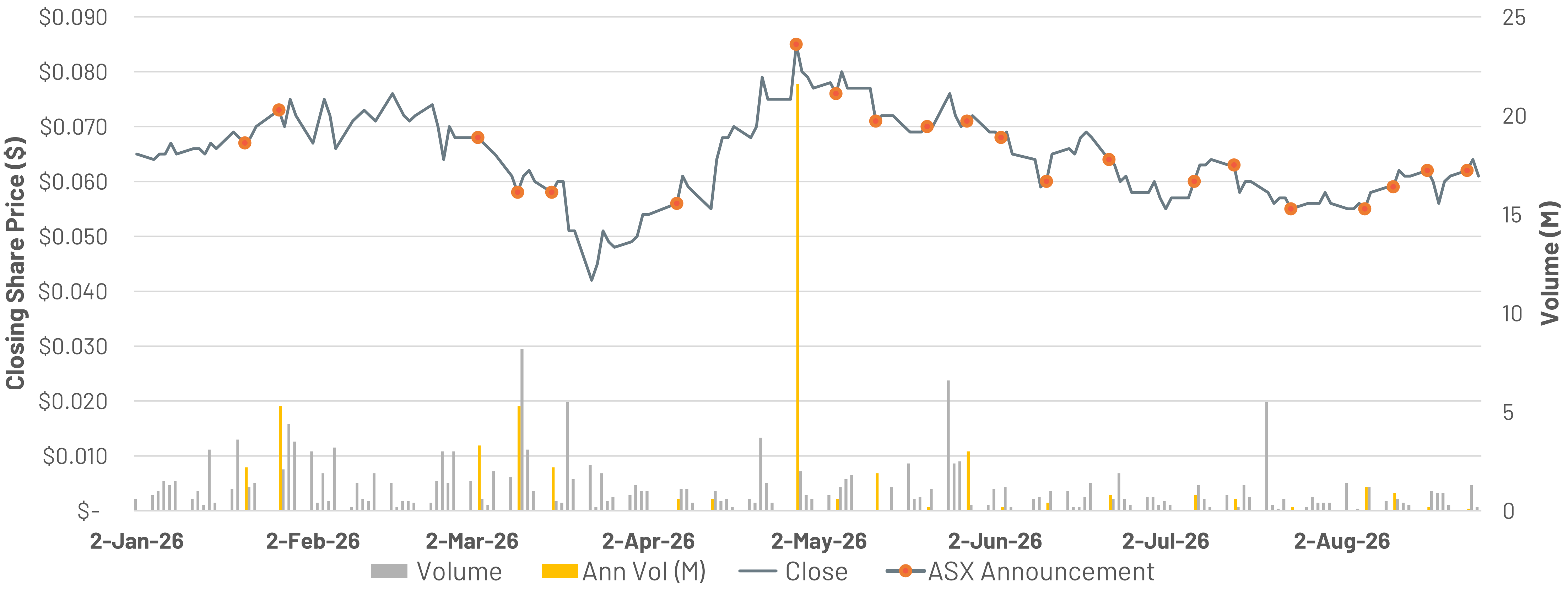
- +6 years experience with ASX-listed explorations and development companies
- Lead greenfields and brownfields exploration programs across gold and base metals

Sophie Allen
Exploration Geologist

- +2 years experience with ASX-listed exploration companies
- Experience in greenfields, brownfields and resource development

Results Driving Sustained Value Creation

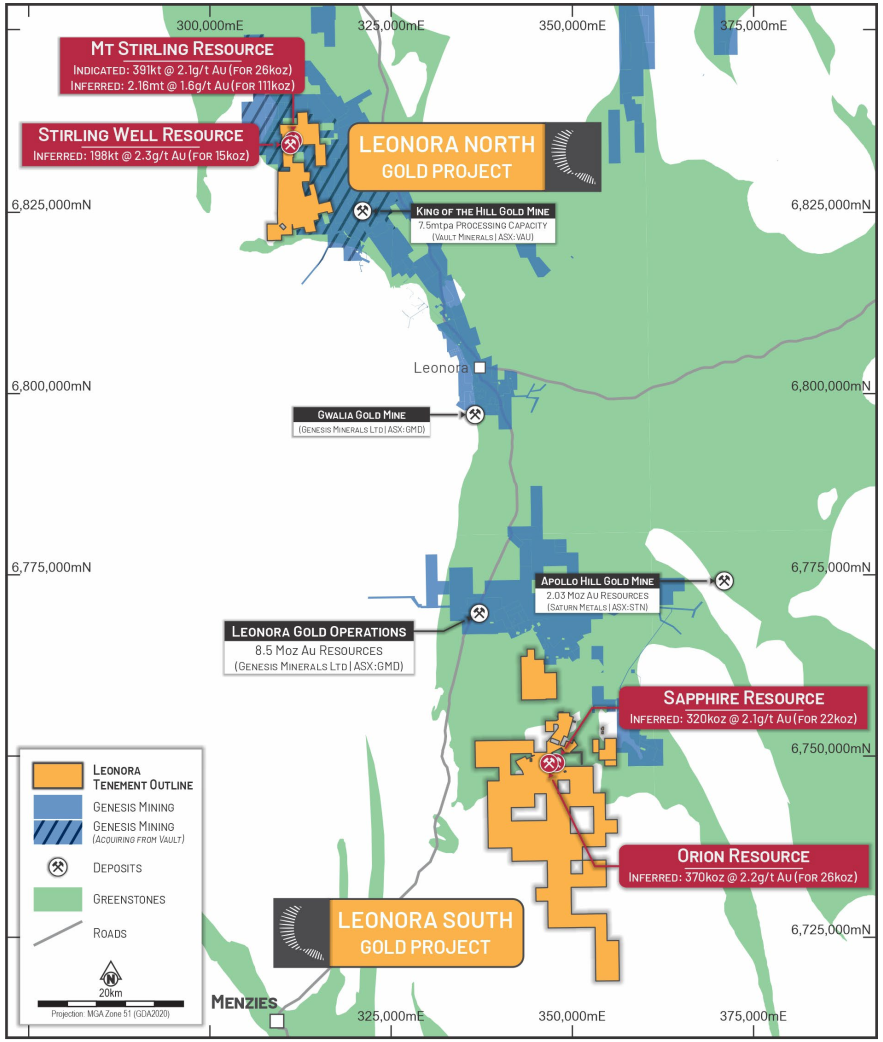
21 releases with drilling results
and 43 total price sensitive releases so far in 2026



LEONORA GOLD PROJECT A Premier Gold Region

GoldArc

- 1,200km^2 covering two active exploration and development hubs – North & South
- Total JORC Resource of **200koz at 1.8 g/t Au[1],** two active mining development partnerships.
- +75km of underexplored prospective strike, significant potential for new discoveries and resource growth.
- Extensive historic workings and areas of limited or no modern exploration.
- Tier-1 nearby operating gold mines and major deposits share key geological settings:
  - **Genesis Minerals ($6.11B MC*):** Leonora Operations (8.5 Moz Au Resources)[2]
  - **Vault Minerals ($4.26B MC*):** Darlot Gold Mine (1.9 Moz Au Resources)[3] & King of the Hills mine (7.5 Mtpa Processing Capacity)[4]
  - **Northern Star Resources ($28.54B MC*):** Thunderbox Mine (4.7Moz Au Resources)[5]

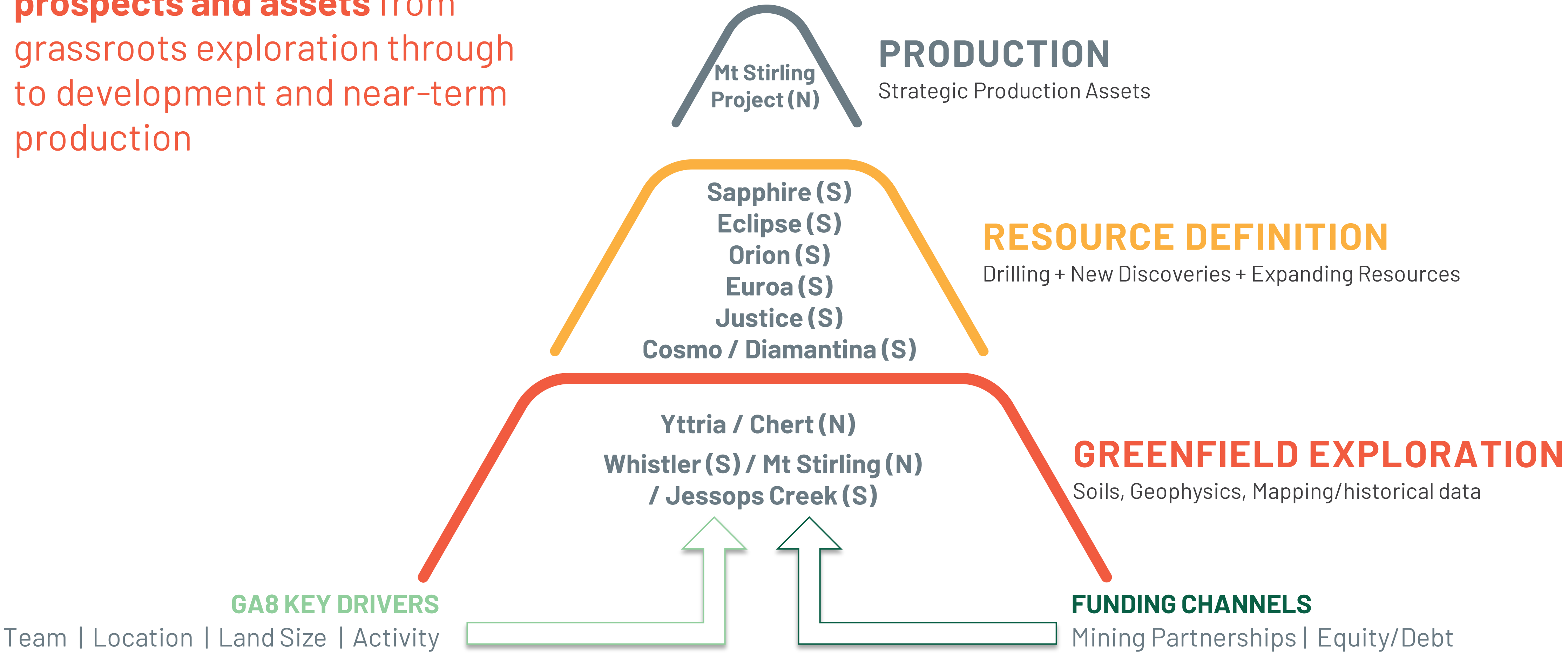


1. See Slide 21 for JORC Mineral Resource Table
2. Genesis Minerals Ltd (ASX:GMD) ASX announcement 21 August 2025 "Annual Report"
3. Vault Minerals Ltd (ASX:VAU) ASX announcement 15 September 2025 "Resource and Reserve Statement"
4. Vault Minerals Ltd (ASX:VAU) ASX announcement 26 May 2025 "KoTH open pit Ore Reserve growth underpins Stage 2 plant upgrade"
5. Northern Star Resources Ltd (ASX:NST) ASX announcement 21 August 2025 "Annual Report""

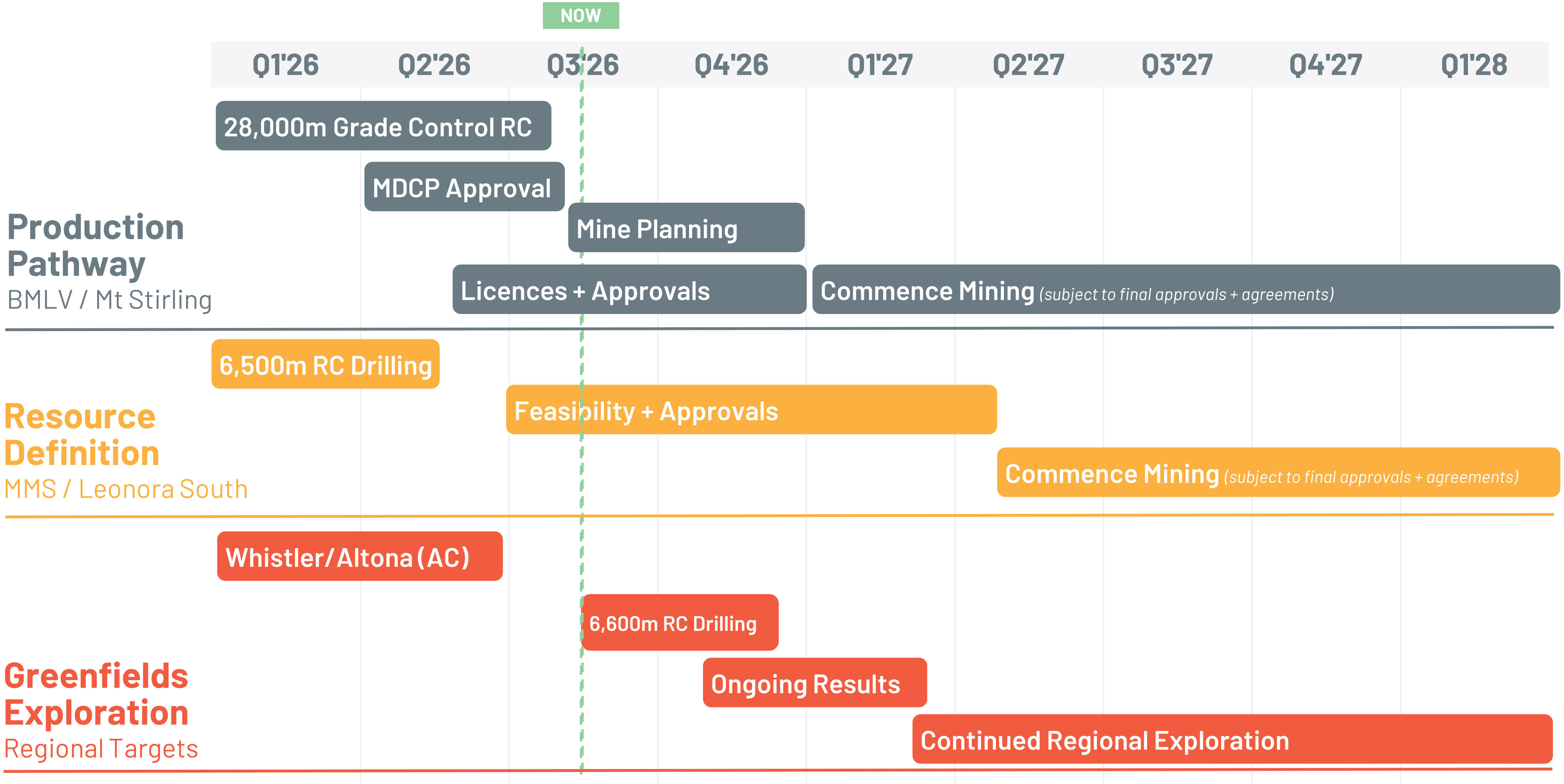
* Market Capitalisation as at 5 June 2026

WHAT WE DO Unique Production-Driven Exploration

Systematic pipeline of prospects and assets from grassroots exploration through to development and near-term production



ACTIVITES TIMELINE Multi-Front Catalyst Pipeline

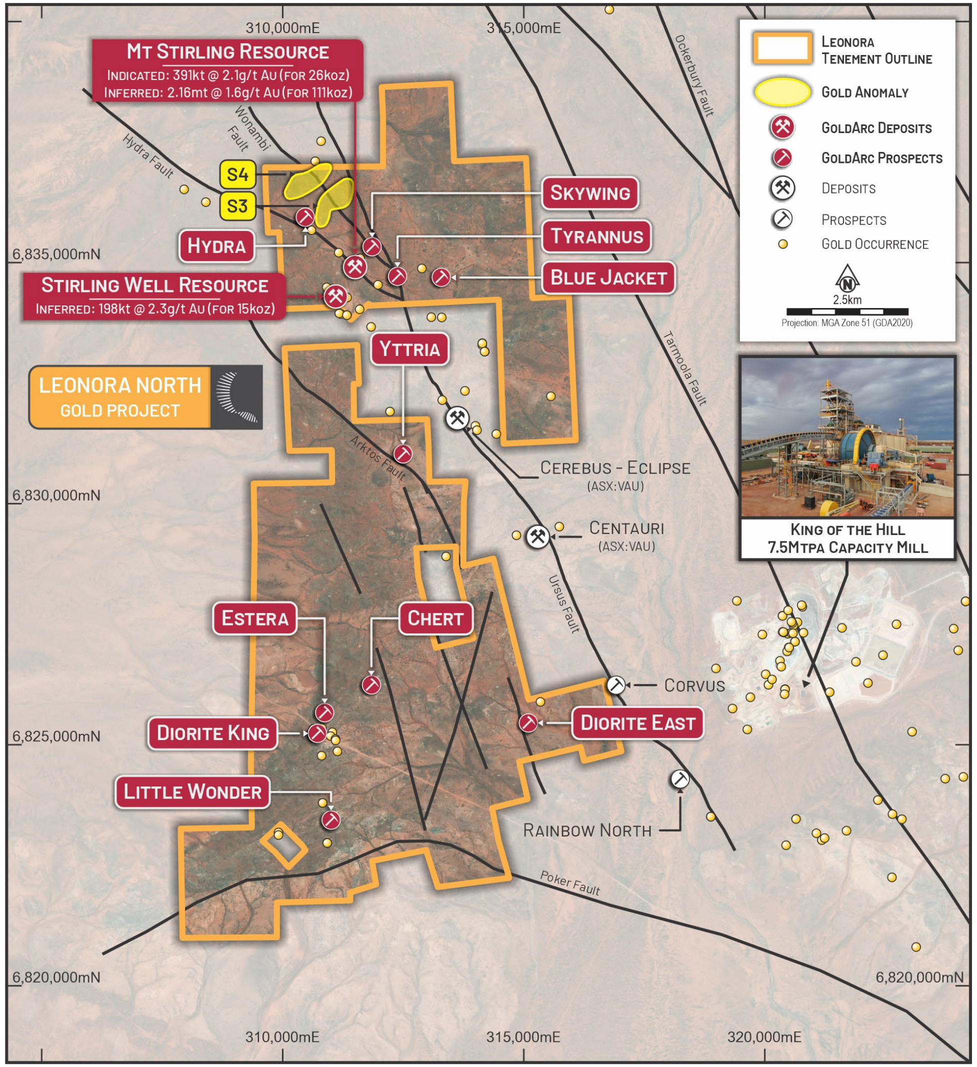


LEONORA NORTH Mt Stirling Project

Partner Funded Development

BML Ventures Pty Ltd

- 40km NE of Leonora, and 3km from 7.5mt King of the Hills gold mine[1].
- Existing a combined gold JORC MRE of **152,000oz @ 1.7g/t Au**[2] – intensive drilling highlighting growth potential.
- BML funds 100% of Mt Stirling mining capex and opex. partner-operated, capex-light mining.
- Net profit split 50/50 + $2.5M non-dilutive cash facility (drawable as drilling de-risks metallurgy, geotechnics, and mine plan).
- 35,000m grade control program +70% complete (Phase 1 Mt Stirling mostly complete + Mt Striling Well underway)
- Results reported to date demonstrate systematic lateral continuity of the mineralising system from NW to E across the drilled footprint.
- Key inputs for ongoing grade control modelling and mine plan optimisation.
- Further results to follow as program progresses.



1. Vault Minerals Ltd (ASX:VAU) ASX announcement 26 May 2025 "KoTH open pit Ore Reserve growth underpins Stage 2 plant upgrade"
2. See Slide 21 for JORC Mineral Resource Table

MT STIRLING DEVELOPMENT Grade Control Drill Intercepts

High-Grade Intercepts

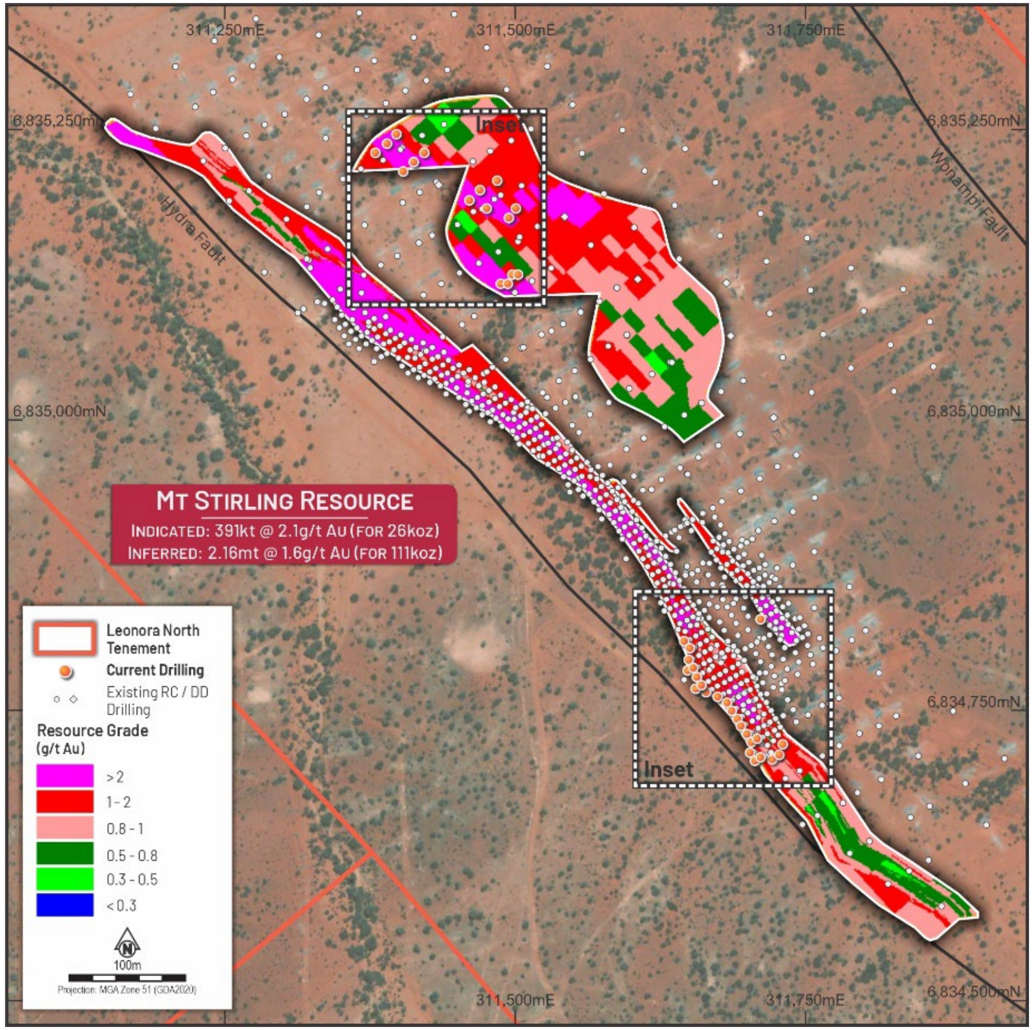
Characterises the high-grade shoot architecture controlled by the Hydra Fault

- **18m @ 5.66 g/t Au** from 1m (BMLRC044)
- **1m @ 106.00 g/t Au** from 8m (BMLRC767)
- **2m @ 26.10 g/t Au** from 6m (BMLRC107)
- **1m @ 13.70 g/t Au** from 7m (BMLRC203)
- **1m @ 9.46 g/t Au** from 13m (BMLRC248)
- **3m @ 6.89 g/t Au** from 9m (BMLRC291)
- **29m @ 2.09 g/t Au** from 2m (BMLRC069)

Significant Broad Intercepts (≥5m)

Define the lower-grade ore envelope surrounding the high-grade shoots

- **20m @ 1.85 g/t Au** from 2m inc **1m @ 13.00 g/t Au** from 3m (BLMRC104)
- **17m @ 3.48 g/t Au** from 17m inc **1m @ 8.56 g/t Au** from 18m (BLMRC094)
- **18m @ 1.42 g/t Au** from 4m incl. **1m @ 6.13 g/t Au** (BLMRC006)
- **16m @ 1.78 g/t Au** from 7m (BLMRC026)
- **13m @ 2.72 g/t Au** from 0m (BLMRC010)

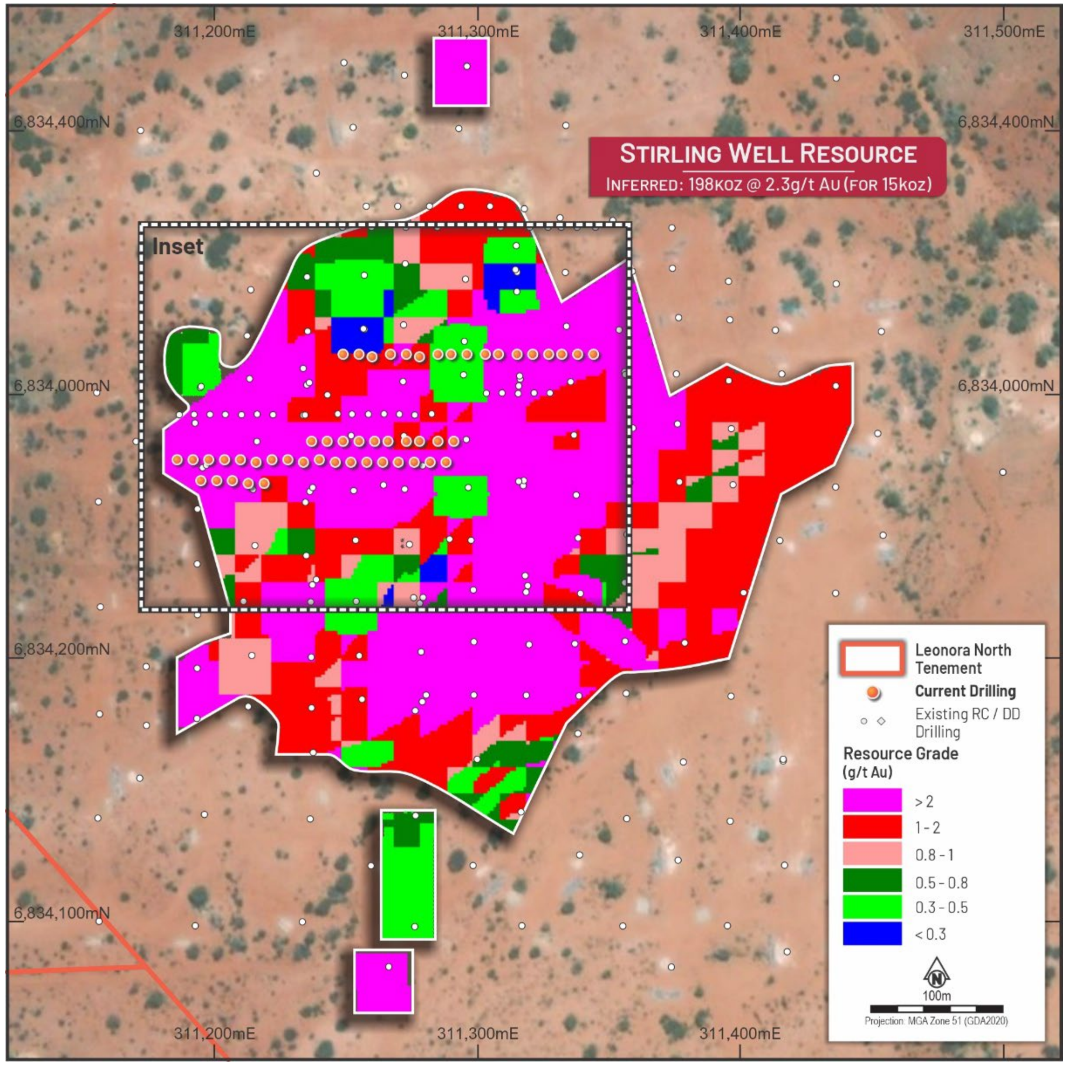


JORC details for the results listed above can be found in GA8 ASX Announcements dated 13 April 2026, 21 May 2026, 28 May 2026 , 3 June 2026 and 11 June 2026

STIRLING WELL Grade Control Drill Intercepts

Results confirm gold mineralisation
consistent with resource model

- **Significant Intercepts from the grade control program include:**
  - **4m @ 9.24g/t Au** from 16m incl **1m @ 27.5g/t Au** from 18m (26BSWRC1021)
  - **2m @ 15.5g/t Au** from 18m incl **1m @ 25.5g/t Au** from 19m (26BSWRC1024)
  - **2m @ 9.75g/t** Au from 18m incl **1m @ 18.7g/t Au** from 18m (26BSWRC1039)
  - **2m @ 7.89g/t** Au from 18m incl **1m @ 13.6g/t Au** from 18m (26BSWRC1040)
  - **2m @ 6.12g/t Au** from 20m incl **1m @ 11.1g/t Au** from 21m (26BSWRC1022)
  - **3m @ 3.96g/t Au** from 16m incl **1m @ 8.74g/t Au** from 18m (26BSWRC1009)
  - **1m @ 6.06 g/t Au** from 18m (26BSWRC879)

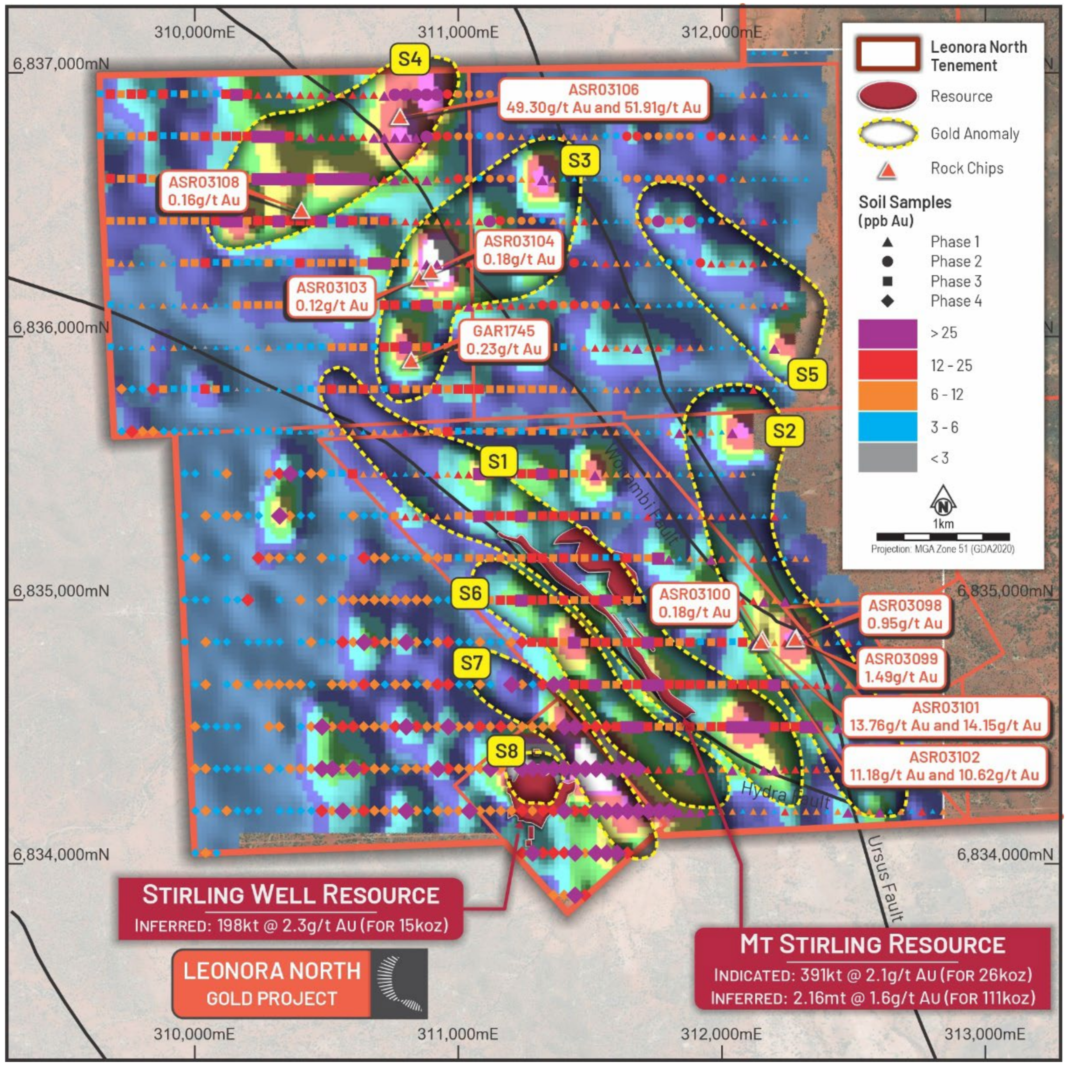


JORC details for the results listed above can be found in GA8 ASX Announcements dated 11 June 2026, 29 June 2026 and 7 July 2026

LEONORA NORTH Multiple New Gold Anomalies

Eight New Targets, Six Untested

- Six drill targets < 1.5km of the planned Mt Stirling and Mt Stirling Well mining operations.
- Six of the eight prospects - Mt Stirling South, S3, S4, S6, S7 and Hydra-link - never drilled.
- Drilling tests the structures beneath historic workings that returned rock chips including:
  - **49.3 g/t Au** (ASR03106, historic working at S4, previously reported)
  - **13.8 g/t Au** (GAR01942, quartz vein within historic working at S4)
  - **2.5 g/t Au** (GR030, quartz vein within historic working at Tyrannus-West)
  - **2.1 g/t Au** (GAR01953, quartz vein within historic working at S3
- Only 3km of the 12km Ursus Fault system has been systematically drilled.
- 6,600m RC program underway, f irst assay results expected from October 2026.

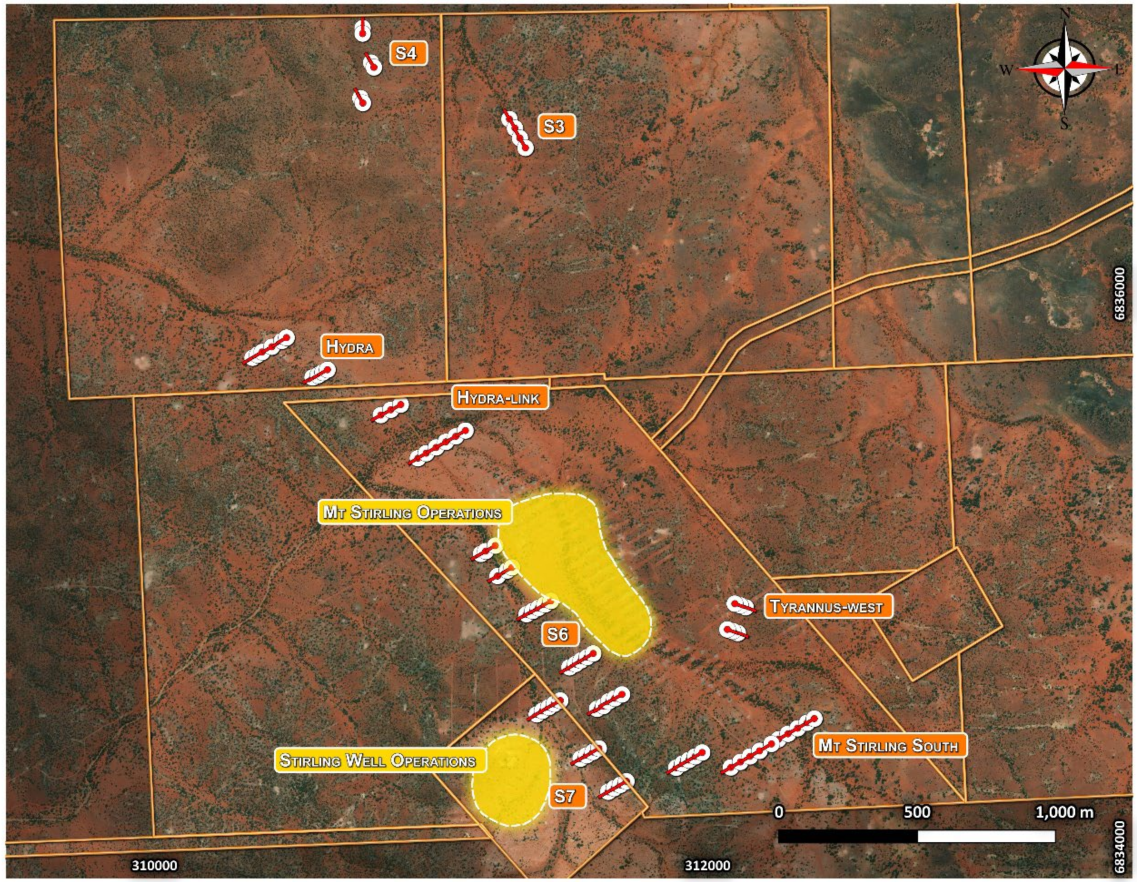


1. ASX announcement 26 August 2026 "XXXX"

LEONORA NORTH Discovery Drilling Underway

- Largest exploration campaign at Leonora North in 5 years, targeting:
  - **Strike extensions.** Hydra sits 800m along strike from the Mt Stirling Resource and has returned **2m at 2.6 g/t Au** from 107m. Hydra-link, between the two, has never been drilled.
  - **Parallel zones.** S6 and S7 were defined by soil sampling between the Mt Stirling and Mt Stirling Well deposits and are the largest single component of the program.
  - **New discoveries.** S3, S4 and Tyrannus-West target structures hosting historic workings, rock chips up to **49.3 g/t Au** (S4) and elevated As confirming Hydra structure part of Mt Stirling system.

Prospect	Target	Planned Holes	Approx. Planned Metres	Previously Drilled
S6 and S7	Parallel zones between Mt Stirling and Mt Stirling Well	39	2,400	No
Hydra and Hydra-link	Strike extension north of Mt Stirling	19	1,700	Hydra only, limited
S6 and S7	Parallel zones between Mt Stirling and Mt Stirling Well	39	2,400	No
Mt Stirling South	Offset continuation south of Mt Stirling	10	840	No
S3 and S4	New discovery over historic workings	10	640	No
Tyrannus-West	New discovery over historic workings	6	500	Sporadic historic

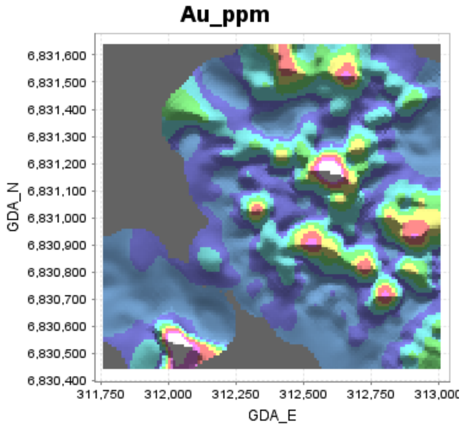


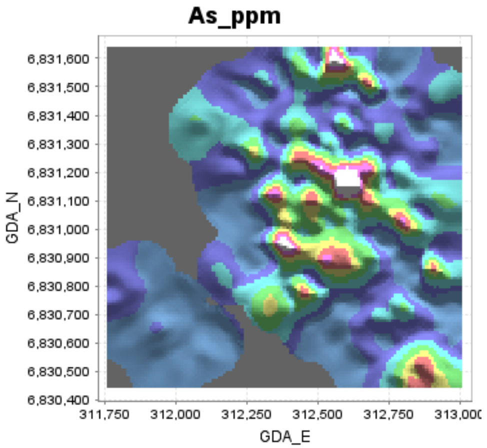
1. ASX announcement 9 February 2026 "GoldArc Makes a Strong Start to 2026 with Aggressive Exploration at the Leonora North Gold Project"

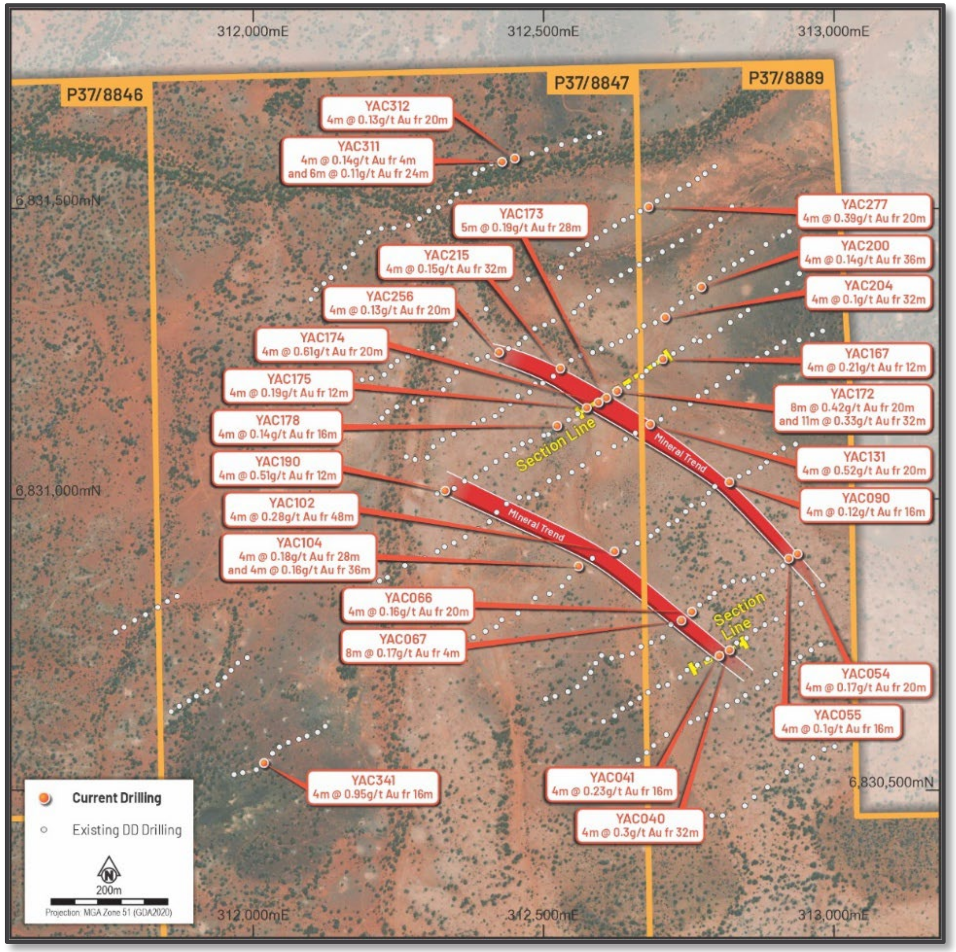
New gold discovery – two 600m corridors, open to the south

- Maiden 11,000m aircore program (363 holes) delivers first-ever systematic gold test at Yttria, a former REE asset never previously drilled for gold.
- Two parallel mineralised corridors traced over 600m, both open to the south across a 1.4km x 1.2km footprint still largely untested.
- Gold coincident with arsenic -tungsten pathfinder signature, the same suite associated with the Company's 200,000oz Mt Stirling resource.
- RC drilling to follow up at Yttria, alongside a ~5,500m RC program at Mt Stirling commencing early August 2026.

Heat Map of Au and As at Yttria using GoldArc Aircore Drilling Assays





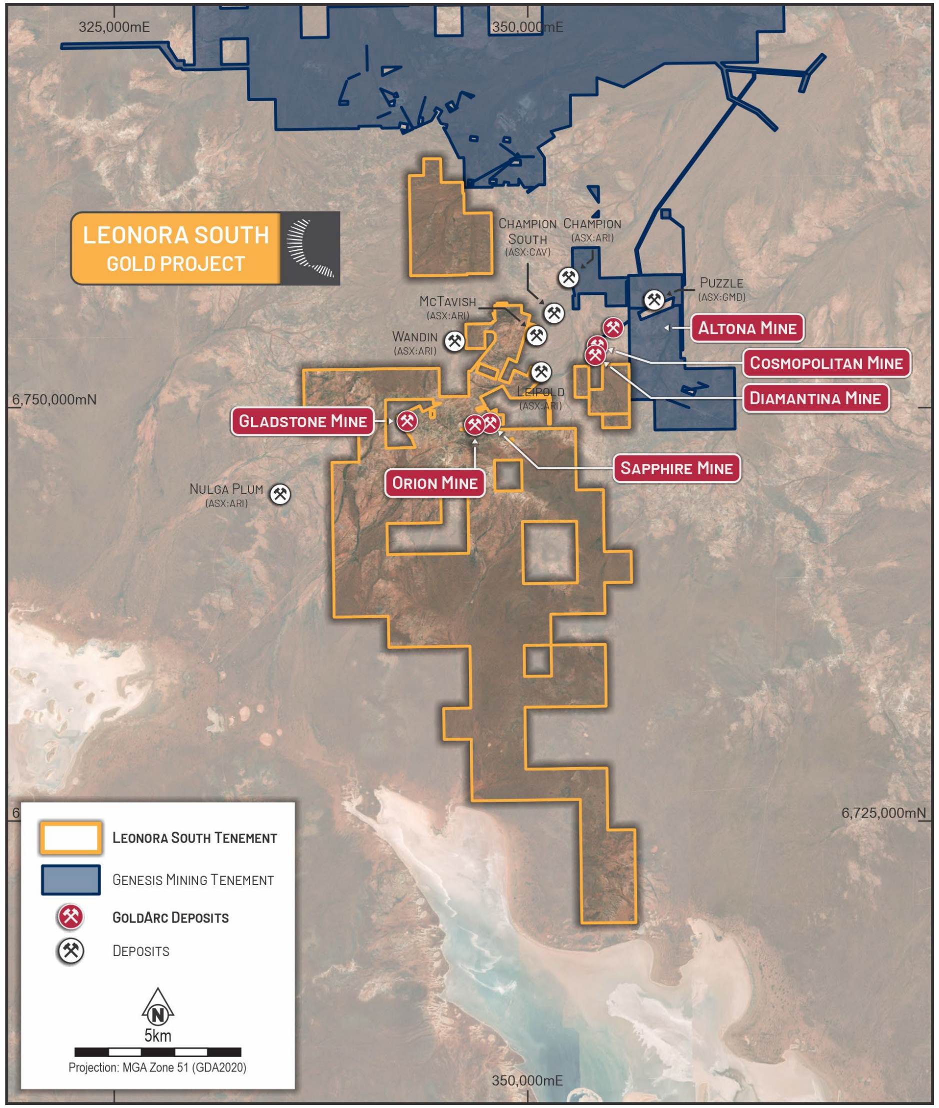


1. ASX announcement 27 July 2026 "Yttria Aircore Program Discovers Two Major Gold Trends >600m long"

LEONORA SOUTH High-Grade Discovery Hub

GoldArc

- ~50km South of Leonorawithin a major structural corridor of the Norseman-Wiluna Greenstone belt near major gold deposits - **Genesis (ASX:GMD) 0.85Moz Ulysses, 0.58Moz Admiral and 0.30Moz Orient Well deposits**[1].
- **Niagara Gold Trend:** 5km Coherent, multi-target gold trend.
  - **Eclipse discovery:** 14m @ 7.49 g/t Au [2], maiden MRE advancing.
  - **Orion & Sapphire:** ~48koz JORC resource[3]; MMS-funded development. High-grade infill results inc **8m @ 66.76g/t Au** inc **1m @ 130.00g/t Au** fr 101m and **1m @ 363.70g/t Au** fr 102m (26SPRC014).
- **Whistler/Woodpecker:** New blind gold discoveries, **2m @ 12.88 g/t Au** fr 37m inc **1m @ 25.21 g/t Au** from 46m (NIC057) [4], 1,200m RC / 3,000m AC complete, **results pending.**
- **Cosmopolitan** - Bonanza-grade intercept confirms scale of Cosmopolitan gold system returning **23m @ 11.31g.t Au** from 121m inc **2m @ 41.38g/t Au** and **3m @ 43.78g/t Au** (NIC107) – in the Main Zone.

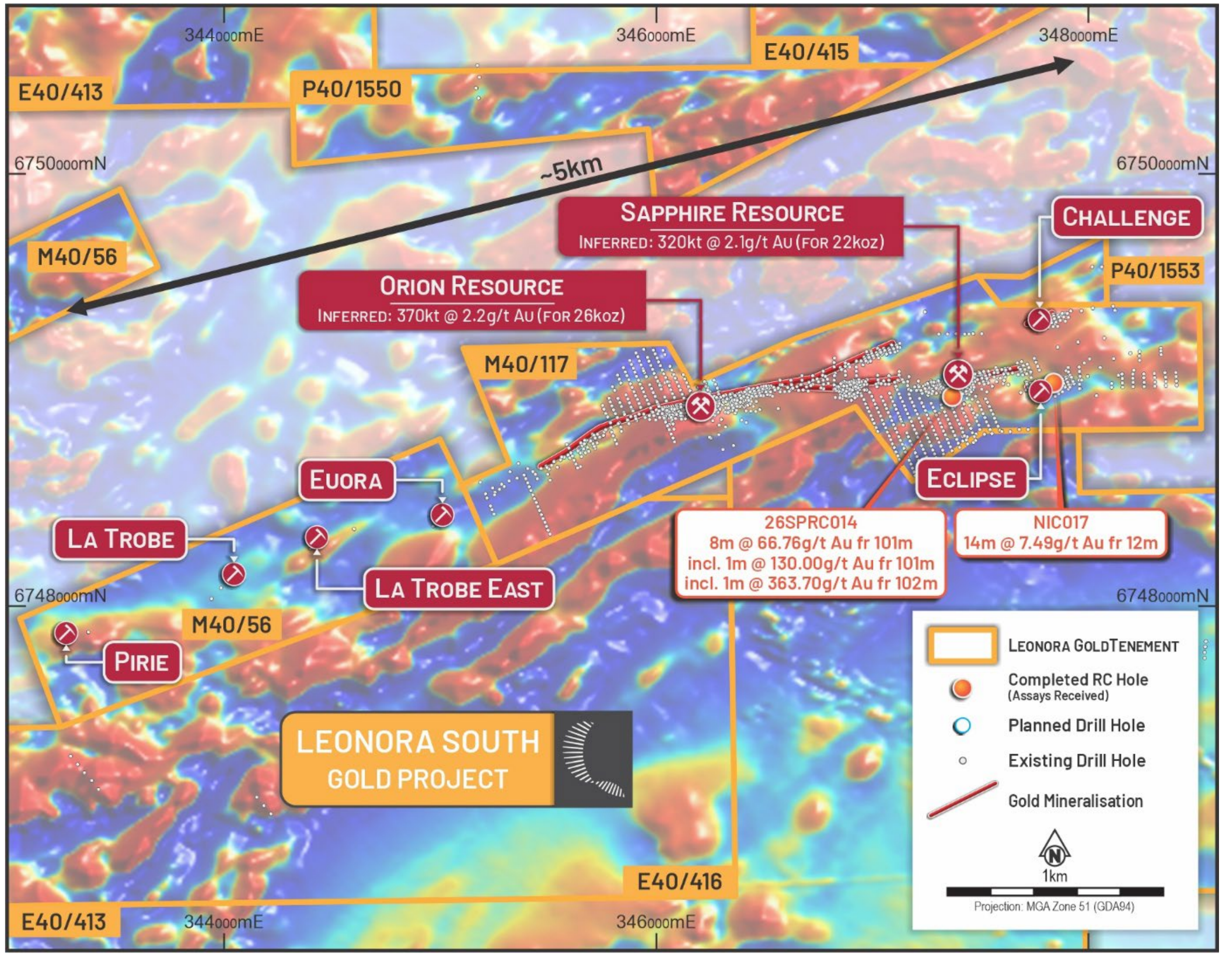


1. Genesis Minerals Ltd (ASX:GMD) ASX announcement 21 August 2025 "Annual Report"
2. ASX Announcement 2 October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects"
3. See Slide 21 for JORC Mineral Resource Table
4. ASX announcement 3 March 2026 "High-Grade 1m Assays Confirm New Gold Discoveries at Leonora South"
5. ASX announcement 20 October 2025 "Exceptional High-Grade Gold Identified in Historical Data review at Cosmopolitan Mine"

RESOURCE DEFINITION Driving Development

High-Grade, 5km Niagara System Confirmed
MMS Mining Partnership

- Current JORC MRE at Orion & Sapphire ~48koz JORC resource[2].
- Mining partnership with MMS to fund 100% of development capex, 50:50 profit share. Production targeted Q1 CY2027.
- 6,600m RC completed on thecoherent, multitarget system across 5km Niagara trend.
- Multiple bonanza intercepts demonstrated larger and higher-grade system than previously understood (May 2026 RC program).
- Fast tracking development of Sapphire and Eclipse.
- Initial pit optimisations and prelim mine schedule underway to assess mining scenarios at current gold price.
- Diamond and RC follow -up drilling at the (26SPRC014 / RC637 high-grade corridor) to define the geometry and extent of the high-grade shoot.



1. See Slide 21 for JORC Mineral Resource Table

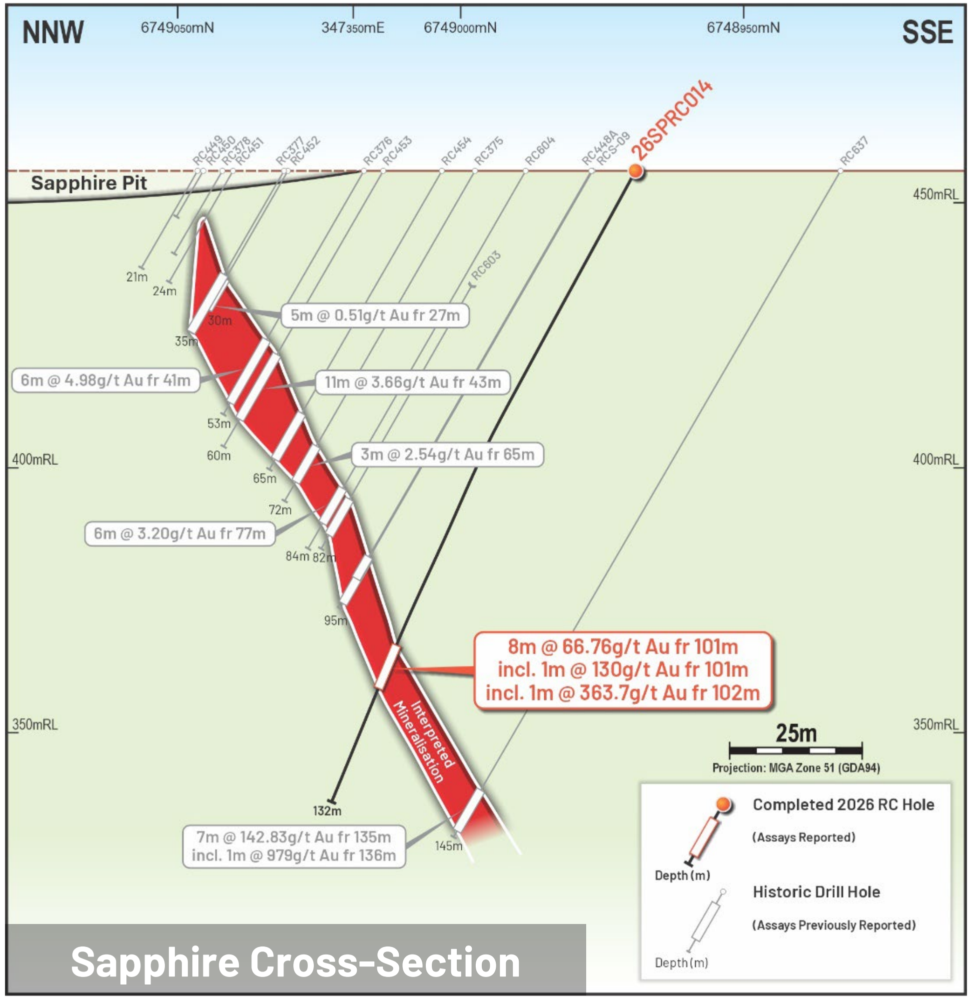
NIAGARA GOLD TREND District-Scale Gold System

GoldArc

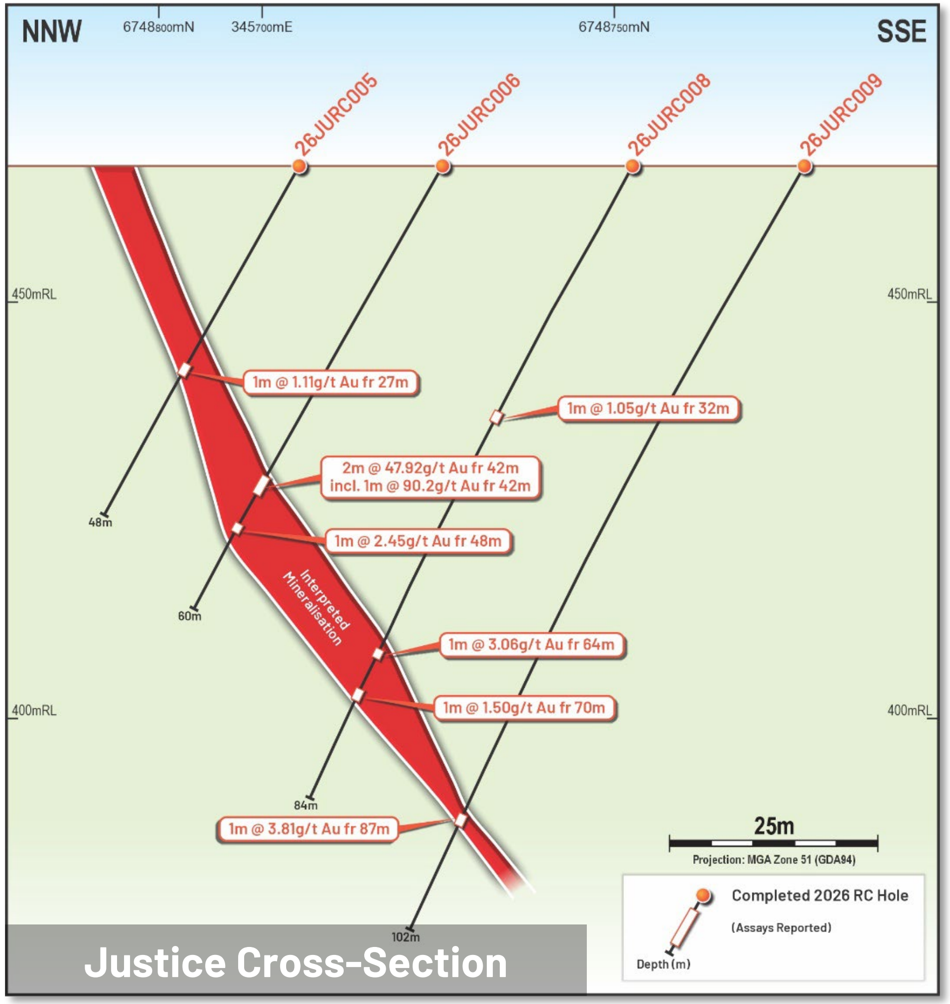
Eclipse	Sapphire	Orion	Justice	Euroa	Other Targets
• ~400m strike length • Maiden MRE in progress • Near-surface, open all directions	• 1km strike length • **21.6koz @ 2.1 g/t Au** (Inferred) • Open at depth & strike	• ~800m strike length • **26.4koz @ 2.2 g/t Au** (Inferred) • Open at depth & western flank	• ~300m tested, open along trend • Largely untested, contiguous with Orion-Sapphire system	• ~500m tested, open along trend • Early-stage system historically untested and open at depth	• ~2km of working (La Trobe-Pirie) • All historically untested at depth, greenfield discovery potential
Recent Results					
• **4m @ 9.43g/t Au** fr 46m inc **1m @ 21.40g/t Au** (26ECRC004) • **7m @ 3.20g/t Au** fr 33m inc **1m @ 8.56g/t Au** fr 38m (26ECRE003) • **7m @ 3.20g/t Au** fr 33m (26ECRC003) • **14m at 7.49 g/t Au** fr 12m (NIC017)	• **8m @ 66.76g/t Au** fr 101m inc **1m @ 130g/t Au** and **1m @ 363.70g/t Au** fr 102m (26SPRC014) • **2m @ 20.18g/t Au** fr 85m inc **1m @ 33.00g/t Au** fr 86m (26SPRC016) • **11m @ 3.91g/t Au** fr 62m (26SPRC014) • **7m @ 4.09g/t Au** fr 25m	• **3m @ 52.58g/t Au** fr 111m inc **1m @ 145.00g/t Au** fr 112m (26ORRC009) • **2m @ 7.76g/t Au** fr 105m inc **1m @ 14.40g/t Au** (26ORRC008) • **4m @ 3.95g/t Au** fr 65m (26ORRC012) • **2m @ 4.37g/t Au** fr 64m (26ORRC014)	• **2m @ 47.92g/t Au** fr 42m inc **1m @ 90.20g/t Au** (26JURC006) • **4m @ 1.92g/t Au** fr 40m (26JURC002) • **2m @ 2.50g/t Au** fr 41m (26JURC004) • 1m **@ 3.81g/t Au** fr 87m in hole (26JURC009)	• **1m @ 8.84g/t Au** fr 56m (26EURC003) • **4m @ 2.49g/t Au** fr 41m (26EURC007) • **1m @ 1.42g/t Au** fr 30m (26EURC004)	• **La Trobe:** historic workings, no modern RC • **La Trobe East:** drilled 2025 • Pirie: 2025 RC completed • **Challenge** • **6m @ 2.35g/t Au** fr 34m (NIC040) • **3m @ 5.55g/t Au** fr 38m (NIC044)
Immediate Growth Potential					
• Fast-tracking development with MMS • Open-pit potential	• Bonanza zone at depth • Diamond and RC follow-up planned	• Depth extensions below existing resource • Same structural corridor as Sapphire	• Extends high-grade area ~300m W of Orion • Confirms structural continuity over 5km trend	• Extends Niagara system >1km west of Justice • +2km of workings beyond	• 2km of sparsely tested strike along Niagara trend • Supports multi-deposit scale

Recent results from GA8 ASX Announcements 2 October 2025, 7 April 2026 and 28 April 2026. All intercepts reported as downhole widths . See Slide 21 for JORC Table

LEONORA SOUTH Sapphire, Justice, High-Grade Results



Continuity of high-grade mineralisation suggests a high-grade shoot – **potential for extensions at depth and along strike**

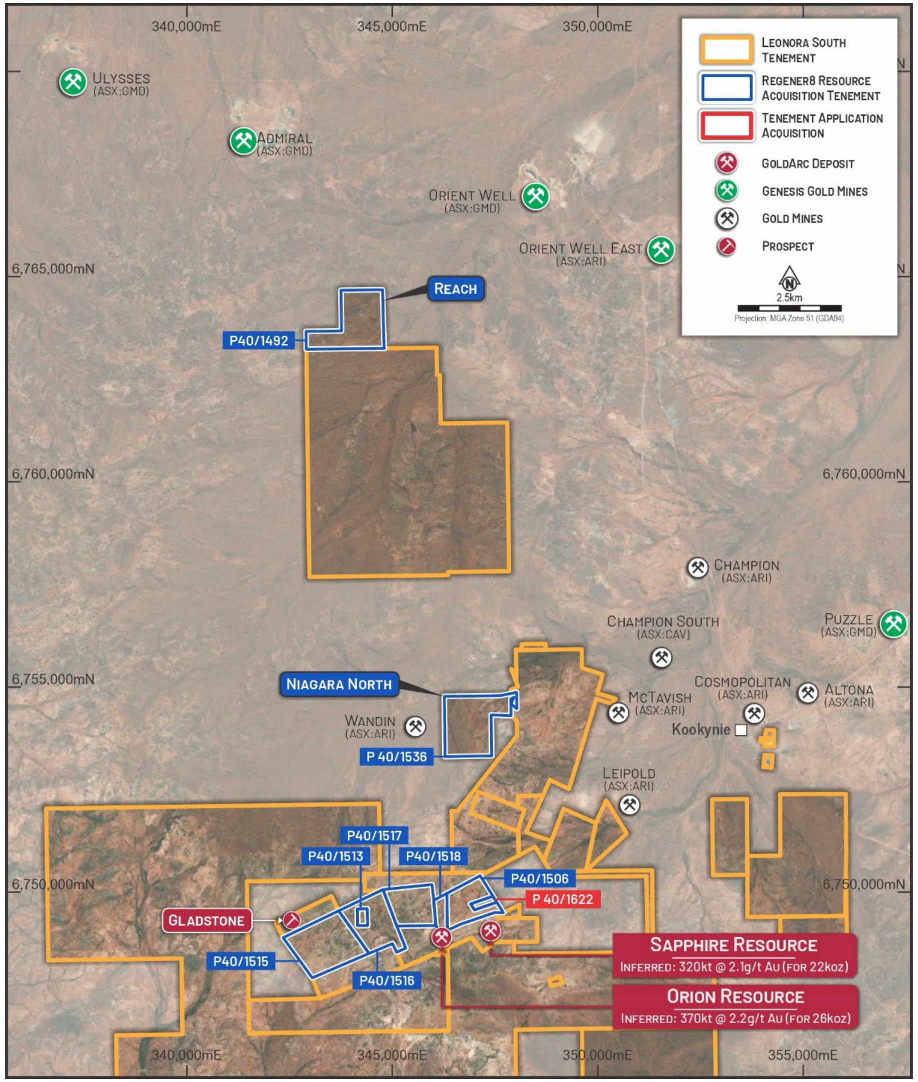


~300m WSW of Orion, extends high-grade mineralised Niagara footprint and **confirms structural system is continuous and open along trend**

1. ASX Announcement 28 April 2026 "Bonanza Gold Grades Confirmed across 5km Niagara Trend, Pit Optimisation Advancing"

LEONORA SOUTH Consolidating South Gold Corridor

- Acquired the Niagara West and North tenements extending the Leonora South footprint on a parallel trend to high-grade 5km Niagara trend[1].
- Historical workings define twomineralised trend orientations, an E-W striking structure and multiple NNE-SSW striking structures.
- High-grade results historical results (1987 and 2014) including[2]:
  - **2 m at 70.52 g/t Au** from 7 m (RC38)
  - **2 m at 15.37 g/t Au** from 10 m (RC315)
  - **2m @ 11.32g/t Au** from 22m incl. 1m @ 19.30g/t Au from 23m (RC391)
  - **4m @ 6.21 g/t Au** from 19m incl **1m @ 20 g/t Au** and **1 m @ 3.50 g/t Au** from 22m (RC327)
- 2023 RC program (R8R) returned multiple high -grade, open-ended intersections including[2]:
  - **5m @ 3.18g/t from 29m**, including **1m @ 13.05g/t Au** from 30m (NGRC017)
  - **2m @ 4.49 g/t Au** from 39m incl. **1m @ 8.42 g/t Au** from 40m (NGRC018)
  - **2 m @ 7.77 g/t Au** from 45 m incl. **1m @ 14.8 g/t Au** from 45 m (NGRC037)



1. ASX announcement 6 Aug 2026 "GoldArc to consolidate Leonora South Gold Corridor with Acquisition"
2. See Regener8 Resources NL (ASX:R8R) ASX Announcement "High Grade Gold Intersected at Niagara West Gold Targets" dated 13 June 2023, referenced historical data sourced from WAMEX reports. GoldArc has not independently verified these historical results.

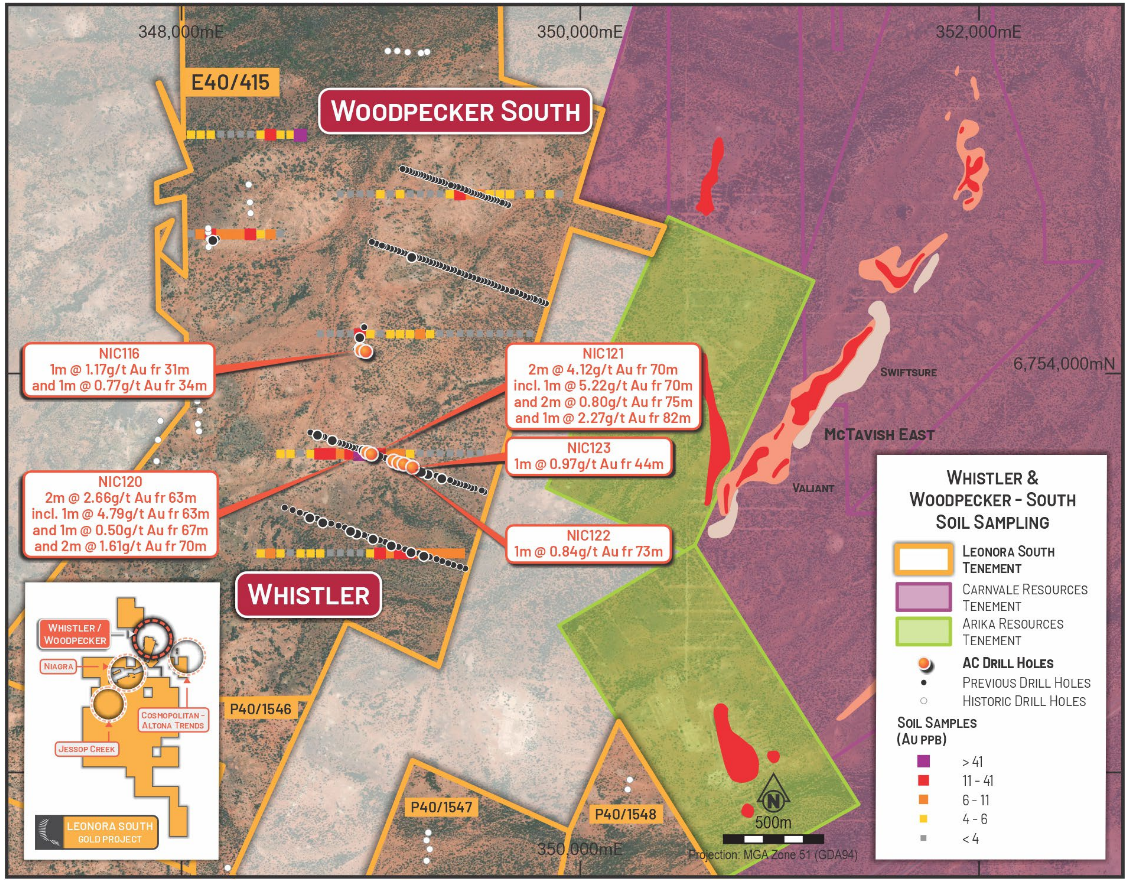
LEONORA SOUTH Whistler/Woodpecker

- High-priority, blind gold discovery targets.
- Maiden RC drilling identified new mineralised zones, with the easternmost zone open-ended and coinciding with a magnetic low.
- High-grade, shallow, 1m AC assay results include:

  Whistler: 3m @ 1.23 g/t Au from 12m (NIC061)[1], **1m @ 7.20 g/t Au** from 46m (NWAC038)[2] and **1m @ 3.00 g/t Au** from 3m (NWAC042)[2]

  Woodpecker: 3m at 4.89 g/t Au from 36m (NIC057)[1] and **2m at 12.88 g/t** Au from 37m, incl. **1m at 25.21 g/t Au** (NIC057) (1m assay)[3]

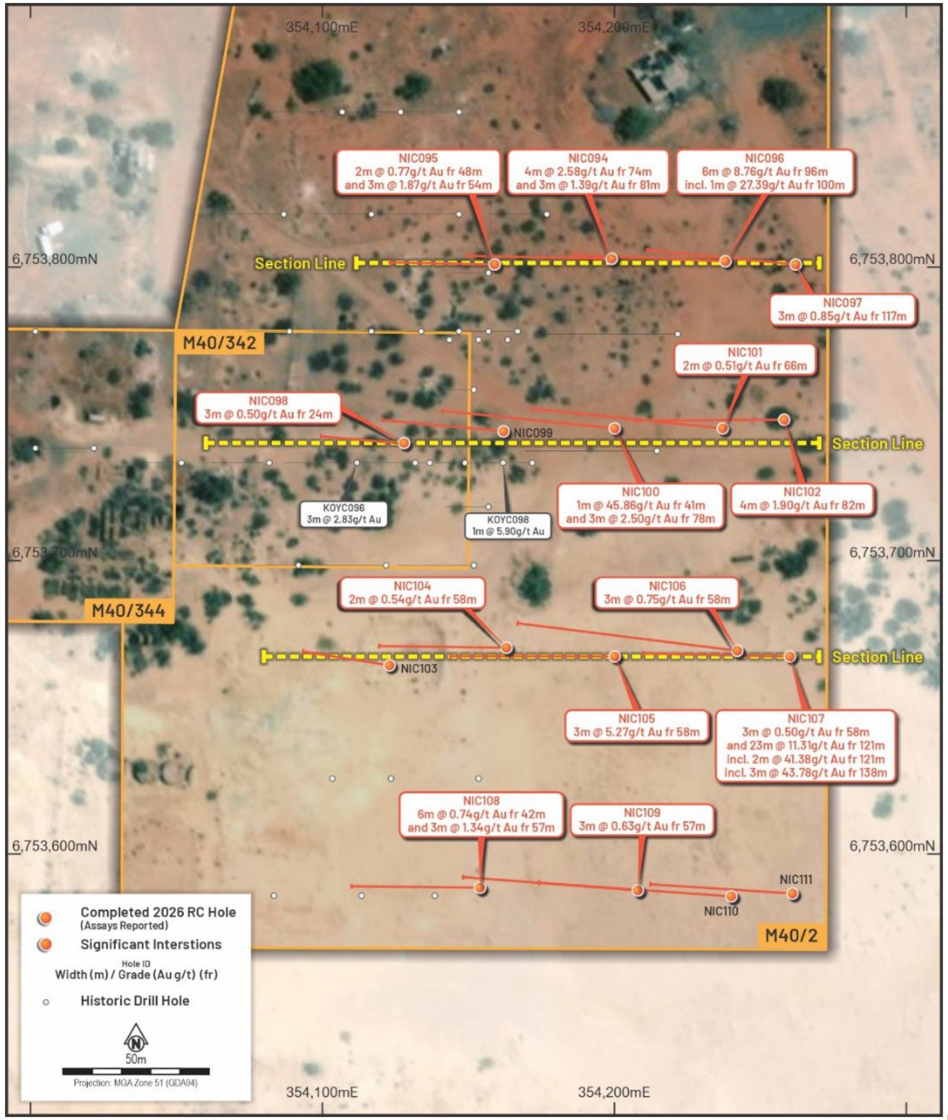
- Second round RC confirms a blind vein system at Whistler Zone 2[4]:
  - **2m @ 4.12g/t Au** from 70m, incl. **1m @ 5.22g/t Au** (NIC121)
  - 2m @ 2.66g/t Au from 63m, incl. **1m @ 4.79g/t Au** (NIC120)
  - Zone 3 follow-up: **1m @ 1.17g/t Au** from 31m (NIC116)



1. ASX Announcement 21 January 2026 "High-Grade Gold Confirmed at Woodpecker, Whistler and Niagara West"
2. ASX Announcement 10 March 2026 "High-Grade 1m Assays Confirm New Blind Gold Discoveries at Leonora South"
3. ASX Announcement 3 March 2026 "High-Grade 1m Assays Confirm New Gold Discoveries at Leonora South".
4. ASX Announcement 31 August 2026 "RC Drilling Confirms Blind Gold Veins at Whistler Zone 2"

LEONORA SOUTH Cosmopolitan

- May 2026 RC deliveredmultiple high-grade, confirming mineralisation open along strike and at depth.
- Structurally distinct, previously unrecognised high-grade Upper Zone identified 30-40m above Main Zone.
- Historical mine produced ~360,000oz at an average grade of 15g/t Au. Early results consistent with high-grade setting.
- Results from the Main Zone and Upper Zone demonstrate robust mineralisation, with standout intercepts[1]:
  - **23m @ 11.31g/t Au** from 121m incl. **2m @ 41.38g/t Au** from 121m and **3m @ 43.78g/t Au** from 138m (NIC107) in the Main Zone
  - **1m @ 45.86g/t Au** from 41m (NIC100) in the Upper Zone
  - **3m @ 5.27g/t Au** from 60m (NIC105) in the Upper Zone
  - **6m @ 8.76g/t Au** from 96m incl. **1m @ 27.39g/t Au** from 100m (NIC096) in the Main Zone
  - **4m @ 2.58g/t Au** from 74m (NIC094) in the Main Zone
- Strike and depth extensions untested, with follow-up drilling planned.

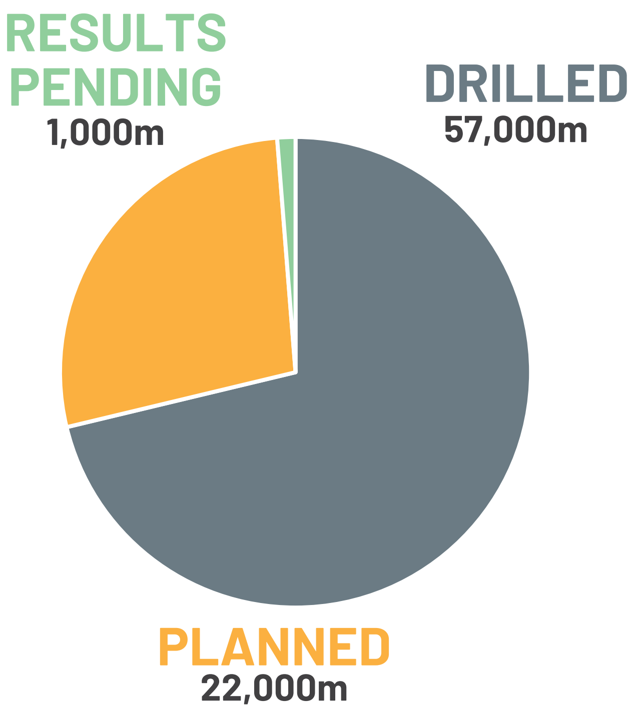


1. ASX announcement 12 May 2026 "GoldArc Confirms High-Grade Gold System at Cosmopolitan with Multiple Bonanza Intercepts"

One of ASX's Most Active WA Gold Explorers

GoldArc

80,000+
Total Drill Metres



COMPLETED
MAR 2025 – MAR 2026

Leonora South

Orion-Sapphire RC + DDH 14m @ 7.49 g/t Au[1]
Cosmopolitan-Altona AC 57 holes, 1,683m
Eclipse-Challenge RC New discovery
2nd RC Program 1,823m drilled
Jessop's/Whistler Soil + AC, 1.3km anomaly
6,000m RC — Leonora South Eclipse, Cosmopolitan + more
3,000m AC — Whistler & Altona New discovery footprint
6,500m RC — Eclipse–Challenge Maiden MRE Key re-rating catalyst

Leonora North

Litho-structural Interp (SGC) 15 priority targets
902-Sample Soil 5 anomalies, 541ppb Au peak[2]
317-Sample Soil 2 new anomalies
PQ Diamond DDH — Mt Stirling Geotech + met for mining plan
Maiden Gold RC Drill Program – Yttria. First Au focused drilling campaign

IN PROGRESS + PLANNED
MAR 2026+

Current Operations Q2 2026

16,000m RC — Mt Stirling Grade Control Second Phase
6,600m RC Follow-Up — Tyrannus West, S3, S4, S6, S7, Hydra, Hydra-link, Mt Stirling South Drill-ready targets
Follow-Up RC Drilling – Yttria

1. ASX Announcement 2 October 2025 "Gold System Confirmed at Eclipse & Challenge Prospects
2. ASX announcement 9 February 2026 "GoldArc Makes a Strong Start to 2026 with Aggressive Exploration at the Leonora North Gold Project""

ASX:GA8

General Enquiries

+61 8 9420 8205

104 Colin Street, West Perth
Western Australia 6005

info@goldarcres.com.au

GoldArc

JORC Mineral Resource Table

GoldArc's Gold Projects	Category	Tonnes	Gold Grade (g/t Au)	Gold Ounces
Leonora North – Viserion	Indicated	391,000	2.1	26,000
	Inferred	2,158,000	1.6	111,000
Leonora North - Stirling Well	Inferred	198,000	2.3	15,000
Leonora South - Niagara - Orion	Inferred	370,000	2.2	26,409
Leonora South - Niagara - Sapphire	Inferred	320,000	2.1	21,605
Total		**3,437,000**	**1.82**	**200,014**