2 September 2026

Not for release to US wire services or distribution in the United States

Notice given under Section 708A(5)(e) of the Corporations Act

Gold, silver and copper explorer Sierra Nevada Gold Inc. (ASX:SNX) ("**Sierra Nevada Gold**" or "**Company**"), advises that it has issued 123,245,003 shares of common stock (and the corresponding 123,245,003 Chess Depositary Interests ("**CDIs**")) on 2 September 2026 pursuant to the Placement announced on 26 August 2026.

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company confirms, as per the requirements set out in Section 708A(6) of the Corporations Act, that:

(a) it issued the CDIs on 2 September 2026;

(b) the CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;

(d) as at the date of this notice the Company has compiled with:

 (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

 (ii) Sections 674 and 674A of the Corporations Act; and

(e) as at the date of this announcement, there is no information:

 (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

 (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

  A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

  B. the rights and liabilities attaching to the CDIs.

This announcement was authorised for release by the directors of the Board of the Company.

For more information, please contact:

Adam Oehlman
Chief Executive Officer
Email: aoehlman@sngold.com.au

Investors/Media:
Nathan Ryan
NWR Communications
Email: nathan.ryan@nwrcommunications.com.au
Ph: +61 420 582 887