ASX Announcement

2 September, 2026

Jameson RESOURCES LIMITED

Entitlement Offer – Cleansing Notice under section 708AA(2)(f) of the Corporations Act

On 2 September 2026, Jameson Resources Limited (**ASX: JAL**) (**JAL** or the **Company**) announced that it is undertaking an accelerated non-renounceable entitlement offer of 1 fully paid ordinary share in the Company (**Shares**) for every 5.5 Shares held by shareholders with a registered address in Australia or New Zealand (and institutional shareholders in certain other jurisdictions as determined by the Company) as at 7.00pm (Sydney time) on the Record Date of 4 September 2026, to raise up to $5 million (before costs) (**Entitlement Offer**).

This notice is given by the Company under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Corporations Act**) as modified by applicable legislative instruments including ASIC Corporations (Non-Traditional Rights Issues) Instrument 2026/98 and ASIC Corporations (Disregarding Technical Relief) Instrument 2026/180 (the **ASIC Instruments**).

For purposes of sections 708AA(2)(f) and (7) of the Corporations Act, the Company confirms in relation to the Entitlement Offer, that:

1. The new Shares will be offered without disclosure to investors under Part 6D.2 of the Act;
2. This notice is being given under section 708AA(2)(f) of the Act, as modified by the ASIC Instruments;
3. As at the date of this notice, the Company has complied with:
   a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   b. section 674 and 674A of the Corporations Act; and
4. As at the date of this notice there is no information that is "excluded information" within the meaning of sections 708AA(8) and 708AA(9) of the Corporations Act, which is required to be disclosed by the Company under section 708AA(7) of the Corporations Act; and
5. The potential effect that the issue of the new Shares will have on the control of the Company and the consequences of that effect will depend on a number of factors, including investor and existing shareholder demand. Potential effects of the Entitlement Offer on control of the Company include:
   a. if all eligible shareholders take up their entitlements under the Entitlement Offer, then the Entitlement Offer will have no significant effect on control of the Company;
   b. in the more likely event that eligible shareholders do not take up all of their entitlements, then the percentage holdings of those eligible shareholders who do not take up their entitlements in full will be diluted by those who subscribe for new Shares under the Entitlement Offer (including under the institutional shortfall bookbuild and the retail top-up offer);
   c. the proportional interests of ineligible foreign shareholders will be diluted as those shareholders are not entitled to participate in the Offer;
   d. eligible shareholders who apply for and are issued additional new Shares under the institutional shortfall bookbuild or retail top-up facility (in excess of their entitlements under the Entitlement Offer) may increase their interest beyond their current percentage entitlement. This would result in dilution of holding of those who did not accept their entitlements in full; and
   e. the Company has reserved the right to issue part or all of any remaining shortfall Shares within 3 months after the close of the Entitlement Offer, subject to the Corporations Act and the ASX Listing Rules. If eligible shareholders take up little or none of their entitlements under the Entitlement Offer, and the Company issues shortfall Shares to only a limited number of new investors, this may potentially result in a new investor having a substantial interest in the Company.
   f. So far as the Company is aware, based on substantial holding notices that have been lodged with the Company prior to the date of this notice, there are no persons with voting power of more than 20% in the Company.

Having regard to the composition of the Company's share register and the terms of the Entitlement Offer, the Company does not expect the issue of new Shares under the Entitlement Offer to have a material effect on the control of the Company.

This announcement is authorised for release to the market by the Board of Jameson Resources Limited.

For further information please contact:

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