



Announcement Summary

Entity name

WHITE ENERGY COMPANY LIMITED

Date of this announcement

Wednesday September 02, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 02-SEPT-2029 EX \$0.10	10,000,000	02/09/2026
New class - code to be confirmed	OPTION EXPIRING 02-SEPT-2029 EX \$0.20	10,000,000	02/09/2026
New class - code to be confirmed	OPTION EXPIRING 02-SEPT-2029 EX \$0.30	10,000,000	02/09/2026
New class - code to be confirmed	OPTION EXPIRING 02-SEPT-2029 EX \$0.50	10,000,000	02/09/2026
New class - code to be confirmed	OPTION EXPIRING 02-SEPT-2029 EX \$1.00	10,000,000	02/09/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITE ENERGY COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

071527083

1.3 ASX issuer code

WEC

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Aug-2026 09:27	New - Proposed issue of securities - WEC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTION EXPIRING 02-SEPT-2029 EX \$0.10
Refer ASX Releases 22 May 2026 and 31 August 2026.
As approved by shareholders on 28 August 2026 (Resolution 3)

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for lead manager services in connection with the Capital Raising

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTION EXPIRING 02-SEPT-2029 EX \$0.20
Refer ASX Releases 22 May 2026 and 31 August 2026.
As approved by shareholders on 28 August 2026 (Resolution 3)



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for lead manager services in connection with the Capital Raising

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTION EXPIRING 02-SEPT-2029 EX \$0.30
Refer ASX Releases 22 May 2026 and 31 August 2026.
As approved by shareholders on 28 August 2026 (Resolution 3)

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for lead manager services in connection with the Capital Raising.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTION EXPIRING 02-SEPT-2029 EX \$0.50
Refer ASX Releases 22 May 2026 and 31 August 2026.
As approved by shareholders on 28 August 2026 (Resolution 3)



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for lead manager services in connection with the Capital Raising.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

2/9/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTION EXPIRING 02-SEPT-2029 EX \$1.00
Refer ASX Releases 22 May 2026 and 31 August 2026.
As approved by shareholders on 28 August 2026 (Resolution 3)

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for lead manager services in connection with the Capital Raising.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 02-SEPT-2029 EX \$0.10

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Annexure B of the Notice of General Meeting held on 28 Aug 2026:

<https://stocknessmonster.com/announcements/wec.asx-2A1685501/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

2/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WEC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1 WEC ordinary fully paid share for each option exercised.

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 02-SEPT-2029 EX \$0.20

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

2/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Annexure B of the Notice of General Meeting held on 28 Aug 2026:
<https://stocknessmonster.com/announcements/wec.asx-2A1685501/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

2/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WEC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1 WEC ordinary fully paid share for each option exercised.

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 02-SEPT-2029 EX \$0.30

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Annexure B of the Notice of General Meeting held on 28 Aug 2026:
<https://stocknessmonster.com/announcements/wec.asx-2A1685501/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

2/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WEC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1 WEC ordinary fully paid share for each option exercised.

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 02-SEPT-2029 EX \$0.50

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Annexure B of the Notice of General Meeting held on 28 Aug 2026:
<https://stocknessmonster.com/announcements/wec.asx-2A1685501/>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	2/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WEC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1 WEC ordinary fully paid share for each option exercised.

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 02-SEPT-2029 EX \$1.00

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Annexure B of the Notice of General Meeting held on 28 Aug 2026:
<https://stocknessmonster.com/announcements/wec.asx-2A1685501/>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.00000000	2/9/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WEC : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

1 WEC ordinary fully paid share for each option exercised.

Section 4.1: WEC : ORDINARY FULLY PAID = 687,294,088, being 441,460,754 + 245,833,334 (as per App 2A released prior to this form)

Issue details

Number of +securities

10,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WEC : ORDINARY FULLY PAID	441,460,754

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WECAE : OPTION EXPIRING 30-JUN-2027 EX \$0.04	5,400,000
New class - code to be confirmed : OPTION EXPIRING 02-SEPT-2029 EX \$0.10	10,000,000
New class - code to be confirmed : OPTION EXPIRING 02-SEPT-2029 EX \$0.20	10,000,000
New class - code to be confirmed : OPTION EXPIRING 02-SEPT-2029 EX \$0.30	10,000,000
New class - code to be confirmed : OPTION EXPIRING 02-SEPT-2029 EX \$0.50	10,000,000
New class - code to be confirmed : OPTION EXPIRING 02-SEPT-2029 EX \$1.00	10,000,000