



Investor presentation

September 2026

Disclaimer

This presentation has been prepared by St Barbara Limited (“**Company**”). The material contained in this presentation is summary information for general information purposes only. This presentation is not investment advice, nor is it an offer or invitation for subscription or purchase of, or a recommendation in relation to, securities in the Company and neither this presentation nor anything contained in it shall form the basis of any contract or commitment.

This presentation contains forward-looking statements that are subject to risk factors associated with exploring for, developing, mining, processing, the sale of gold, trading markets and completion of acquisitions. Forward-looking statements include those containing such words as anticipate, estimates, forecasts, should, will, expects, plans, production guidance or similar expressions. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, and which could cause actual results or trends to differ materially from those expressed in this presentation. Actual results may vary from the information in this presentation. The Company does not make, and this presentation should not be relied upon, any representation or warranty as to the accuracy, or reasonableness, of such statements or assumptions. Investors are cautioned not to place undue reliance on such statements. The statements, opinions, and estimates in this presentation are subject to change without notice and may be subject to rounding, as are statements about market and industry data, projections and guidance estimates. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements.

This presentation has been prepared by the Company as a summary based on information available to it, including information from third parties, and has not been independently verified. No representation or warranty is made as to the accuracy, completeness or reliability of the information. To the maximum extent permitted by law, neither the Company, their directors, employees or agents, advisers, nor any other person accepts any liability, including, without limitation, any liability arising from fault or negligence on the part of any of them or any other person, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it.

Non-IFRS Measures: The Company's results are reported under the International Financial Reporting Standards (“IFRS”). This presentation includes certain non-IFRS financial measures, including cash operating costs, to provide a greater understanding of the Company operations. These measures:

- may be calculated differently by other companies and should not be used for comparison; and
- should be used in addition to, and not as a replacement for measures prepared in accordance with IFRS.

Financial figures are in Australian dollars unless otherwise noted. Financial year is 1 July to 30 June. This presentation is not audited.

Australian Securities Exchange (ASX) Listing code “SBM”



Disclaimer

JORC Code

It is a requirement of the ASX Listing Rules that the reporting of exploration results and mineral resources in Australia comply with the 2012 edition of the Joint Ore Reserves Committee's Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (**JORC Code**). Investors outside Australia should note that while mineral resource estimates of St Barbara in this Presentation reported in accordance with the JORC Code (such JORC Code mineral resources being **Mineral Resources**), they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators (the **Canadian NI 43-101 Standards**); or (ii) Item 1300 of Regulation SK, which governs disclosures of mineral reserves in registration statements filed with the SEC. Information contained in this Presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. You should not assume that quantities reported as "resources" will be converted to reserves under the JORC Code or any other reporting regime or that St Barbara will be able to legally and economically extract them.

JORC Compliance statement

The information in this presentation that relates to New Simberi's Mineral Resources and Ore Reserves is extracted from the report titled '*Q3 March FY26 Quarterly Report*' released to the ASX on 29 April 2026. Atlantic's Mineral Resources is extracted from the report titled '*15-Mile Processing Hub Mineral Resources Estimate Increases 24% to 2.5 Moz*' released to the ASX on 28 July 2026 and Ore Reserves is extracted from the report titled '*Mineral Resources and Ore Reserves Statement as at 31 December 2025*' released to the ASX on 20 February 2026. These reports are available to view at www.stbarbara.com.au and www.asx.com.au, and for which Competent Persons' consents were obtained. St Barbara confirms that it is not aware of any new information or data that materially affects the information included in the Original Reports and that all material assumptions and technical parameters underpinning the Mineral Resources and Ore Reserves estimates in the Original Reports continue to apply and have not materially changed. St Barbara confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the Original Reports and that each Competent Person's consent remains in place for subsequent releases by St Barbara of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompany consent.

Exploration Results

The information in this presentation that relates to Exploration Results is based on information compiled by Dr Roger Mustard, who is a Member of The Australasian Institute of Mining and Metallurgy. Dr Mustard is a full-time employee of St Barbara and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Mustard consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this presentation relates to the ASX release on 5 August 2026 titled "*Accelerating Nova Scotia Gold Exploration Activity*" and the Company confirms it is not aware of any new information or data that materially affects the information in that release and all material assumptions and technical parameters underpinning any estimates continue to apply without material change.

No new material sensitive information

This presentation does not contain new material sensitive information.



01

Corporate Overview

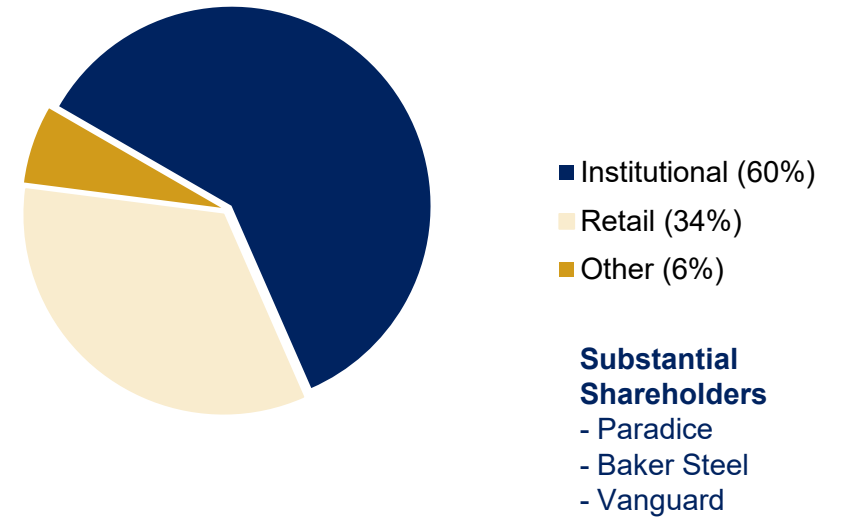


Corporate Summary

Capital Structure

Shares on issue (ASX: SBM)	1,226.1M
Performance rights	69.5M
Share price ¹	A\$0.80
Market capitalisation ¹	A\$981M
Cash ²	A\$475M
Debt	Nil
Hedging	Nil
Equity investment in Geopacific Resources (ASX:GPR) – 14.3% ¹	A\$16M

Shareholders³



Broker Coverage



Note: 1. Based on ASX closing prices as at 28 August 2026; 2. Cash position as at 30 June 2026, includes restricted cash of A\$81 million for the Atlantic rehabilitation bond at AUD/CAD of 0.98; 3. As at 15 August 2026.



Capital Return to Shareholders¹

Strengthened balance sheet supports a fully franked dividend and consideration of an on-market share buyback

Fully Franked Dividend

- **Dividend declared:** fully franked A\$0.05 per share for FY26
- **Yield:** equivalent to a dividend yield of ~6.3%, delivered fully franked to maximise after-tax shareholder returns
- **Franking credits:** Board intends to pass on substantial franking credits to shareholders as quickly as the balance sheet and funding outlook permit
- **Funding capacity:** supported by the strengthened balance sheet post-Lingbao, while retaining capacity to fund development projects
- **Headroom:** ~A\$71m franking balance could fund further franked dividends once balance sheet and development commitments permit

Considering a Share Buy-back

- **Size:** on-market buy-back of up to 100 million shares under consideration
- **Rationale:** returns surplus capital to shareholders, consistent with the strengthened balance sheet and stated capital discipline
- **No approval needed:** falls within the '*10% / 12-month limit*' under the Corporations Act, so no shareholder approval is required
- **Timeline:** expected to commence after the 15-Mile Processing Hub Pre-Feasibility Study update, anticipated end of September 2026 (final decision pending)
- **Execution:** subject to market conditions, prevailing share price and capital requirements; may be varied, suspended or terminated

1. Refer to ASX announcement on 28 August 2026 titled "FY26 Financial Results"



02

New Simberi Gold Project, Papua New Guinea



New Simberi Gold Project update

Brownfield expansion to deliver significant near-term production uplift over a 14-year mine life

Project status

- New Simberi Gold Project is transitioning from processing remnant oxides to a high annual production / low-cost sulphide ore processing operation
- Continuation of oxide remnant mining avoids disruptive closure and associated social impacts and costs of recommencement
- Expansion de-risked with continued business and logistic operations underway
- Feasibility Study, December 2025¹, confirmed New Simberi Gold Project as a long-life, low-cost asset
- Construction is progressing, with main laydown and Run-of-Mine pad earthworks nearing completion, the new ball mill scheduled for site delivery in early October, and grinding circuit engineering and procurement each 50% complete

Recent milestones and upcoming catalysts

✓	Mining Lease extension approved ▪ In January 2026 the Mining License for the New Simberi Gold Project was approved until 2038
✓	New Simberi Gold Project Feasibility Study released¹ ▪ Annual production >200kozpa from FY29 (100% basis) ▪ Post-tax NPV of US\$1,023m at US\$3,000/oz gold price and US\$30/oz silver price
✓	Mineral Resources and Ore Reserves update ▪ Mineral Resources increased to 5.8Moz Au (100% basis)²
✓	New Simberi Gold Project Final Investment Decision ▪ Approved by St Barbara and Lingbao on basis of agreed Initial Life of Mine Plan
✓	Completion of transactions with Lingbao in April 2026 ▪ New Simberi Gold Project fully-funded and de-risked
	Construction underway ▪ Construction commenced upon FID in H2 FY26 with plant commissioning in H2 FY28

Note 1: Refer to ASX announcement on 10 December 2025 titled "Feasibility Study confirms Simberi as a High-Quality Asset"

Note 2: Refer ASX Announcements on 20 February 2026 titled "Mineral Resources and Ore Reserves Statement as at 31 December 2025" and on 29 April 2026 titled "Quarterly Report Q3 FY26"



New Simberi Gold Project management team and key personnel

Simberi Operations Group has a strong management team with extensive international experience



Huan Cai

Managing Director & CEO

Lingbao appointee to position of Managing Director & CEO of jointly owned Simberi companies in April 2026.

20 years' international experience in operational, management and executive leadership roles across mining engineering, technical services and business development.

Previous roles at Lingbao Gold, Golden Star Resources, China Gold and Rio Tinto.



Paul Botman

Executive General Manager Operations

Appointed GM Processing in January 2026 and appointed EGM Simberi in June 2026.

20 years' experience in mineral processing and metallurgy in Australia and Internationally, with expertise in operations, technical studies and project delivery.

Previously worked in senior leadership positions at Ravenswood Gold, Stanmore Resources, BHP and Bluescope.



Randy McMahon

Country Manager, PNG

Joined St Barbara in 2022. Appointed EGM Simberi Operations in July 2023 and appointed Country Manager in June 2026.

Over 30 years' experience in a range of operational leadership roles covering mine engineering, new mine development and mine expansion, permitting and community engagement. International experience in Canada, Australia, Tanzania, India, Mongolia, and PNG (Porgera mine).



Shane Kay

CFO

Commenced in June 2026 as CFO of jointly owned Simberi companies.

30 years' global experience across different business phases including complex multi-party incorporated joint ventures with government participation.

Previously worked in senior and executive roles for Sungela, Anglo American, Société des Mines de Fer de Guinée (SMFG), BHP, Rio Tinto.



Andrew Lawry

Project Director – Simberi Expansion

Appointed Project Director Simberi Expansion in April 2025.

Over 30 years' experience in the delivery of technical, operational, and strategic leadership to mining, engineering and construction projects across Australia and internationally.

Prior positions including GM Project Delivery for Heritage Minerals, GM Project, CEO and Group General Manager with Ravenswood Gold, MacPhersons Resources LionGold Corp & Polymetals.



New Simberi Gold Project Expands Existing Infrastructure



1. ROM Pad
2. Primary Sizer
3. Secondary Sizer
4. New Conveyor
5. Existing Radial Stacker
6. Coarse Ore Stockpile
7. SAG Mill
8. Ball Mill

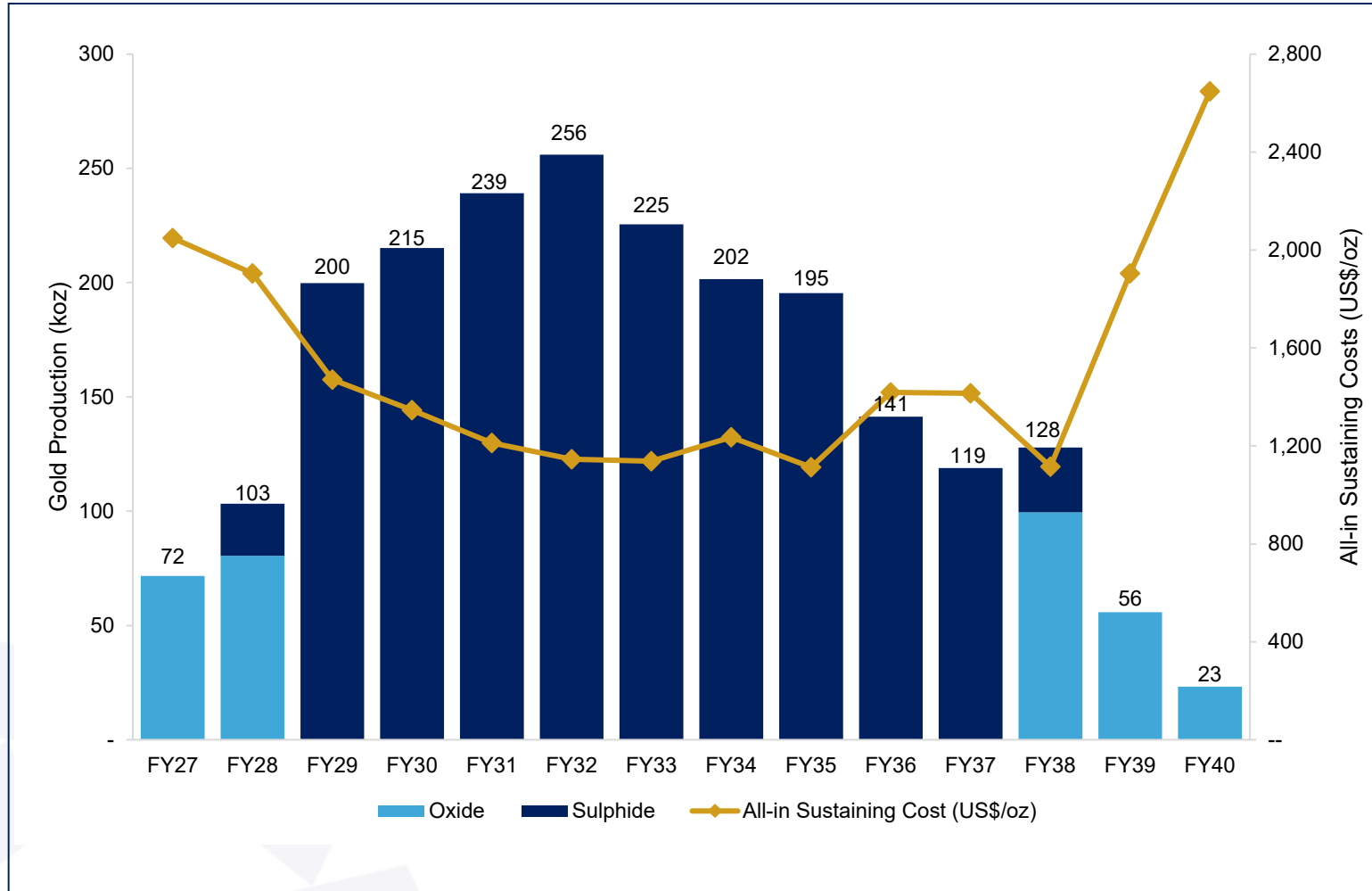
9. Float Circuit
10. Reagents
11. CIL Circuit
12. RO Plant
13. Power Plant
14. Power Plant Expansion
15. Additional Fuel Storage
16. Concentrate Storage

17. New Wharf
18. New Met-assay Laboratory
19. New Logistics/Warehouse
20. New Laydown Yard
21. Camp Expansion
22. New Mess

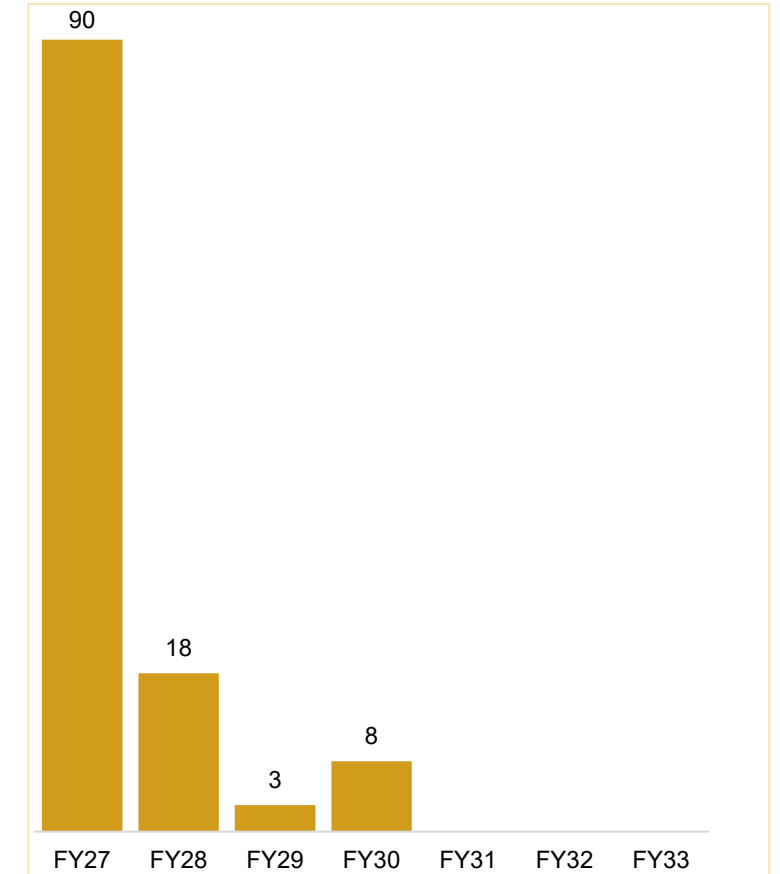


New Simberi Gold Project Highlights and Key Metrics

New Simberi Gold Project production vs AISC (100% basis)^{1, 2}



Growth Capital (US\$m) (40% basis)²



1. Mid-point of gold production and All-in Sustaining Costs; 2. Refer to ASX announcement on 20 April 2026 titled "Updated Group Production and Cost Outlook"



New Simberi Gold Project Timeline

FID announced H2 FY26 with first ore production expected H2 FY28

New Simberi	FY 2026		FY 2027		FY 2028	
	Dec	Jun	Dec	Jun	Dec	Jun
Feasibility Study Update (<u>complete</u>)	✓					
Mining Lease Renewal (<u>complete</u>)		✓				
Final Investment Decision (<u>complete</u>)		✓				
CEPA Conditions	▶					
Early Works Packages	▶					
Plant Design and Construction		▶				
Plant Commissioning					▶	
First Sulphide Ore Production						★

The above dates are indicative only and the Company reserves the right to vary the timeline at any time without notice, subject to the ASX Listing Rules and the Corporations Act and other applicable laws.



03

**Nova Scotia Projects,
Canada**



Overview of Nova Scotia Projects

Integrated Operation with 15-Mile Processing Hub Project



Nova Scotia Projects comprise:

Touquoy Restart:

- 1 • Produces gold from the processing of existing stockpiles through the existing Touquoy processing plant

15-Mile Mine:

- 2 • Four simple low strip ratio open pits (Egerton-Maclean, Plenty, Hudson & 149) providing baseline feed to the relocated Touquoy mill

Old Mitchell Mine:

- 3 • Redesigned as a satellite deposit with ore mining and haulage ~72 km to 15-Mile commencing in year 3

Old Austen Mine:

- 4 • Low capital, satellite deposit introduced in year 4 of the mine plan with ore mining and haulage ~64 km to 15-Mile



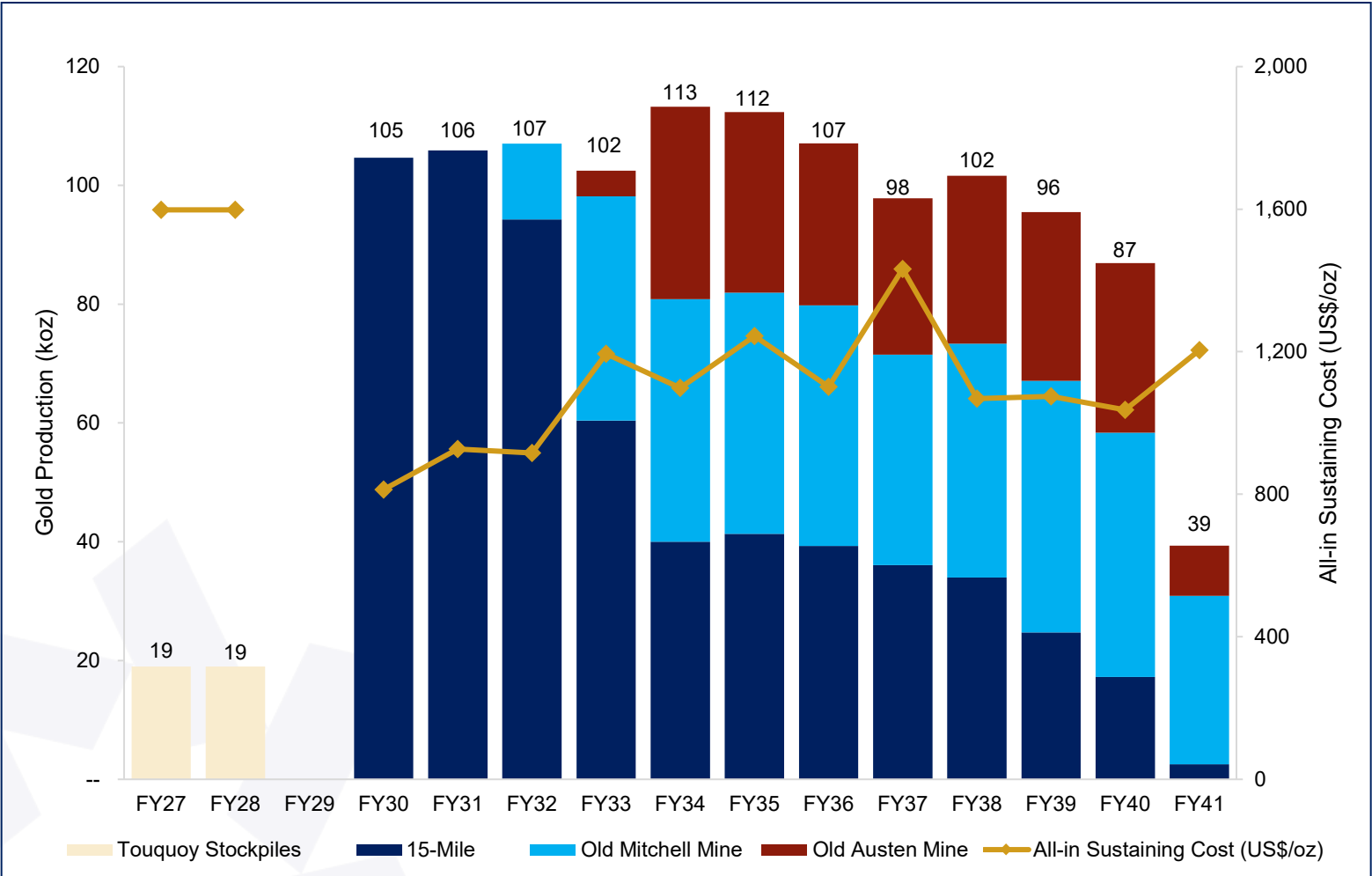
Investment Proposition – Recent and Upcoming Milestones

Recent achievements	Upcoming catalysts
 Touquoy Restart PFS completed Operating cash flow anticipated at C\$118m with 38koz gold production over a 13-month operation	 IAAC determination 15-Mile is expected to receive the Section 16 determination under the Impact Assessment Act, removing the requirement for a parallel federal impact assessment
 15-Mile Hub PFS completed Long-term average gold production >100kozpa across an 11+ year mine life	 15-Mile updated PFS Updated PFS expected to be complete late September, incorporating the updated Mineral Resource Estimate Ore Reserve update following the updated PFS
 Touquoy Restart permits approved Nova Scotia Environment and Climate Change approved amendments to Industrial Approval permit conditions	 Q4 CY26 Touquoy Restart production Restart of ore processing at the Touquoy plant by end of calendar year 2026 — first ore, first cash flow from restart, and validation of the low-capital project
 Exploration pipeline bolstered Pipeline strengthened via regional EL acquisitions and prioritisation of key exploration targets	 FY27 15-Mile DFS and FID Feasibility Study completion targeted for June 2027, concurrent with FID Submission of environmental and Social Impact assessment trigger documents over FY26/27 in parallel with Feasibility Study

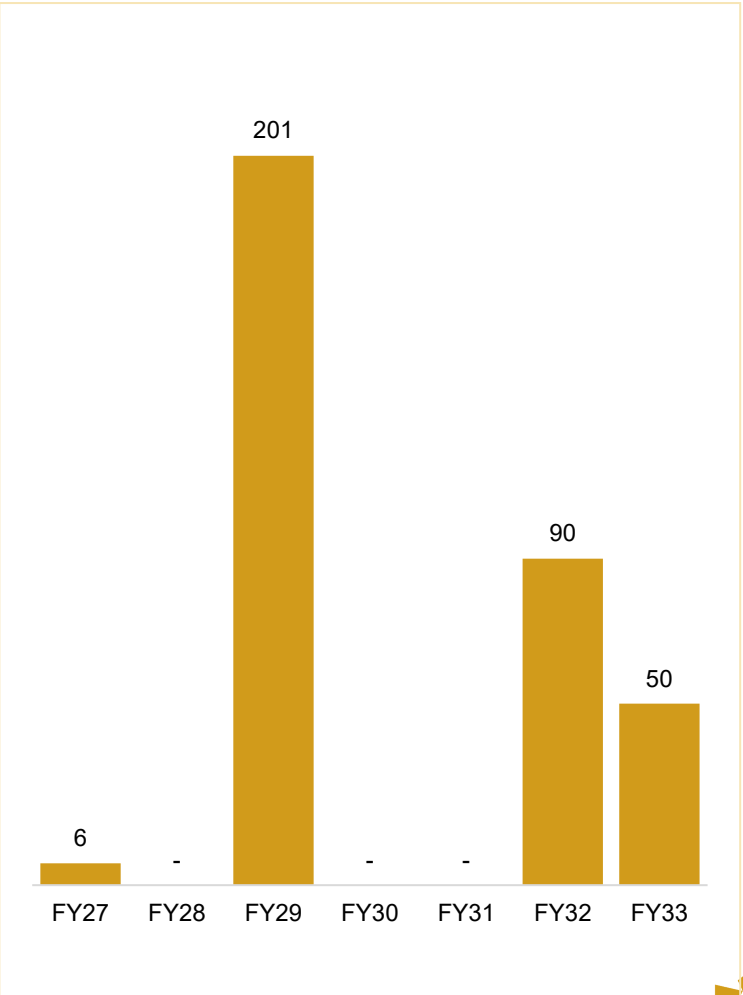


Nova Scotia Projects – Touquoy Restart and 15-Mile Hub

Nova Scotia Projects Production vs AISC¹



Growth Capital (US\$m)¹



Note: 1. Refer to ASX announcement on 20 April 2026 titled "Updated Group Production and Cost Outlook"; 15-Mile Processing Hub Pre-Feasibility Study uses US\$3,000 gold price and CAD/USD of 0.71



Atlantic management team and key personnel

Atlantic has a strong management team, with key personnel having years of experience in the region



Craig Hudson P. Eng

*Executive Vice President,
Atlantic*

Appointed EVP Atlantic in May 2026. Formerly GM Atlantic Projects from 2024.

Initial appointment with Atlantic Gold in 2017 to lead construction and commissioning of Touquoy.

Over 15 years experience in gold mining sector, both internationally and in Canada. Experience with Barrick, Newmont and Ausenco specialising on project studies, consulting, commissioning and operations.



Andrew Taylor P. Eng

Vice President Operations

Appointed VP Atlantic Operations in late 2023. Formerly GM Operations from 2021 after stint as Manager Processing at Touquoy.

Over 20 years of experience in the Canadian Mining Sector including with Inco/Vale in a variety of engineering, metallurgical and supervisory roles.



Dustin O'Leary

*Manager Business
Development*

Appointed Manager Business Development in 2025. Formerly Manager Communications and leading government engagement.

Over 20 years of experience government engagement, marketing and communications.

Previously worked for the Halifax Regional Municipality as Promotions and Research Coordinator for 8 years. Awarded Queens Platinum Jubilee Medal for service to the Province of Nova Scotia.



Jennifer Adshade

*Manager Community and
First Nations*

Appointed Community & Indigenous Engagement Manager. Formerly with Atlantic in other senior permitting / engagement since roles 2018.

Has worked as an Environmental Professional for over 15 years in Canada.



Melissa Nicholson

Environment Manager

Appointed Environment Manager in 2022. With Atlantic since 2018.

13 years of environmental Contaminated Sites Assessment and Remediation experience as a 3rd party consultant.

7 years of experience in the Canadian gold mining sector



Adam Guignard

Manager - Processing

Appointed Manager Processing in 2021 and presently overseeing Touquoy since closure. Initial appointment with Atlantic Gold in 2017 to lead commissioning of Touquoy.

17 years of experience in the Canadian gold mining sector. Worked at seven different gold mines; commissioned five gold processing plants, including two as the lead and one as the signing authority.



Touquoy Restart Project Overview

Project Details¹

- Touquoy Restart Study results¹ outlined a near-term, low capital and low-cost restart
 - Initial capital of C\$11.4m
 - Estimated gold production of 38koz over a 13-month period
 - Average All-in Sustaining Cost of US\$1,598/oz
- Touquoy Restart opportunity provides near-term additional upside for Atlantic with minimal capital spend
- On 13 April 2026, the NSECC approved amendments to the Industrial Approval permit conditions for the Touquoy Restart
- On 24 April FID was approved and two major contracts signed
- Preparation for the in-pit tailings deposition system is underway and material movement activities have already commenced on the ore and waste stockpiles
- Touquoy Restart is anticipated to recommence ore processing by the end of calendar year 2026

Project Highlights

38 koz

RECOVERED GOLD

88%

GOLD RECOVERY

US\$1,598/oz

Avg. AISC

Nova Scotia Projects **1**

Key Metrics

Processing life	1.1 years
Total Mill Feed Tonnes	3.0 Mt
Average Mill Feed Gold Grade	0.4 g/t
Total Contained Gold	43 koz
Total Recovered Gold	38 koz
Average Gold Recovery	88%
Cash cost	US\$1,430 – 1,630/oz
AISC	US\$1,500 – 1,700/oz
Project Initial capex	US\$7-9m

1. Refer to ASX announcement on 20 April 2026 titled "Updated Group Production and Cost Outlook"



15-Mile Processing Hub Project Overview

Nova Scotia Projects

2

3

4

Project Details¹

- 15-Mile Processing Hub Project Pre-Feasibility Study completed in December 2025 confirmed project with production over 100kozpa across an 11+ year mine life
 - 15-Mile Mine contains 4 open pits with Ore Reserves of 620koz
 - Old Mitchell Mine contains 1 open pit with Ore Reserves of 390koz
 - Old Austen Mine contains 1 open pit with Ore Reserves of 220koz
- Gold is free-milling with high recovery from conventional gravity & Carbon-in-Leach (CIL) methods at relatively coarse grind size
- Processing Hub includes 3 stage crushing, ball mill, gravity, CIL, cyanide detox with conventional tailings
 - Reuses the majority of the Touquoy Process Plant
- Project phases include 1) 1 year construction, 2) 11+ years operation
- An updated Mineral Resources Estimate was completed to support the next phases of the Project, expanded by to 24% 2.5Moz Au
- Ore Reserve update following the updated PFS on the recent new Mineral Resource

Project Highlights

>100 koz

AVG. PRODUCTION

11+ years

MINE LIFE

2.5 Moz

TOTAL CONTAINED AU

Key Metrics

Total waste mined	114.5 Mt
Average Strip Ratio	3.4 w:o
Operational years	FY30 – FY41
Total Mill Feed	33.4 Mt
Average Mill Feed Grade	1.1 g/t
Average Gold Recovery	95.3%
Total contained gold	1.2 Moz
Mining costs	C\$19.5/t milled
Mining Feed Transport	C\$5.8/t milled
Processing costs	C\$10.7/t milled
G&A costs	C\$4.5/t milled
Initial capex	C\$283m
Sustaining capex LOM	C\$230m

1. Refer to ASX announcement on 21 January 2026 titled "15-Mile Processing Hub Pre-Feasibility Completed". Ore Reserves figures extracted from the report released to the ASX on 20 February 2026 titled "31 December 2025 Mineral Resources and Ore Reserves Statement".



Nova Scotia Projects Timeline

15-Mile Processing Hub FID targeted by end of FY27, with production expected to commence in FY30

15-Mile Processing Hub	FY 2026		FY 2027		FY 2028		FY 2029		FY 2030	
	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Environmental Impact Assessment										
Pre-Feasibility Study (Update)										
Feasibility Study										
Final Investment Decision										
Industrial Approval & Other permits										
Detailed Engineering										
Site construction Works										
Commissioning/ Operations										
Touquoy Restart										
Permitting, re-commissioning mill and construction of in-pit tailings										
Touquoy production										

The above dates are indicative only and the Company reserves the right to vary the timeline at any time without notice, subject to the ASX Listing Rules and the Corporations Act and other applicable laws.

Note: 1. Assumes consolidated Environmental Impact Assessment for 15-Mile Mine, Old Austen Mine and Old Mitchell Mine



15-Mile Processing Hub
Q4 FY26 & FY27 Work Programs

Legend:

- SBM Tenements
- Moose River Corridor
- SBM Operation

Location: Nova Scotia, Canada. Inset map shows the location relative to Prince Edward Island, New Brunswick, and Sydney.

Map Details:

- Old Mitchell Mine:** 5.4km² Geophysics (300 line km) by Rosor. Includes Cochran Hill West, Cochran Hill Deep, Cochran Hill East, Cochran Hill Far West, and Cochran Hill Far East.
- Old Austen Mine:** 22km² Geophysics (980 line km). Includes Caribou East, Caribou West, Caribou-Elk Trend, Square Lake, Wire Lake, Loon Lake, Fairbank, Ferry Lake, Rocky Lake, Dufferin, Harrigan Cove, Mooseland Ext., Mooseland North, Gold Lake, and Mooseland North.
- NexGold Goldboro Deposit:** 6 Drill Holes (750m). Includes Isaacs Harbour, Lower Seal Harbour, and 12 Drill Holes (300m).
- Other Features:** Head Lakes, Plenty Down Plunge, Union Dam North, Diamond Lake, Como Lake, Killag, Cameron Dam, Lake Catcha, Lake Charlotte, and Lake Charlotte.
- Geophysical Data:** 16km² Geophysics (640 line km), 8 Drill Holes (1,000m), 12km² Geophysics (460 line km), and 3 Drill Holes (450m).
- Targets:**
 - Abc FY26 / FY27 Sampling Target
 - Abc FY26 / FY27 Geophysics
 - Abc FY27 Drill Target
 - Planned RC Drilling Program
 - Targets:
 - Stage E Restarting Mining
 - Stage D Gold Deposit
 - Stage C Target
 - Stage B2 Target
 - Stage B1 Target
 - Stage A Target

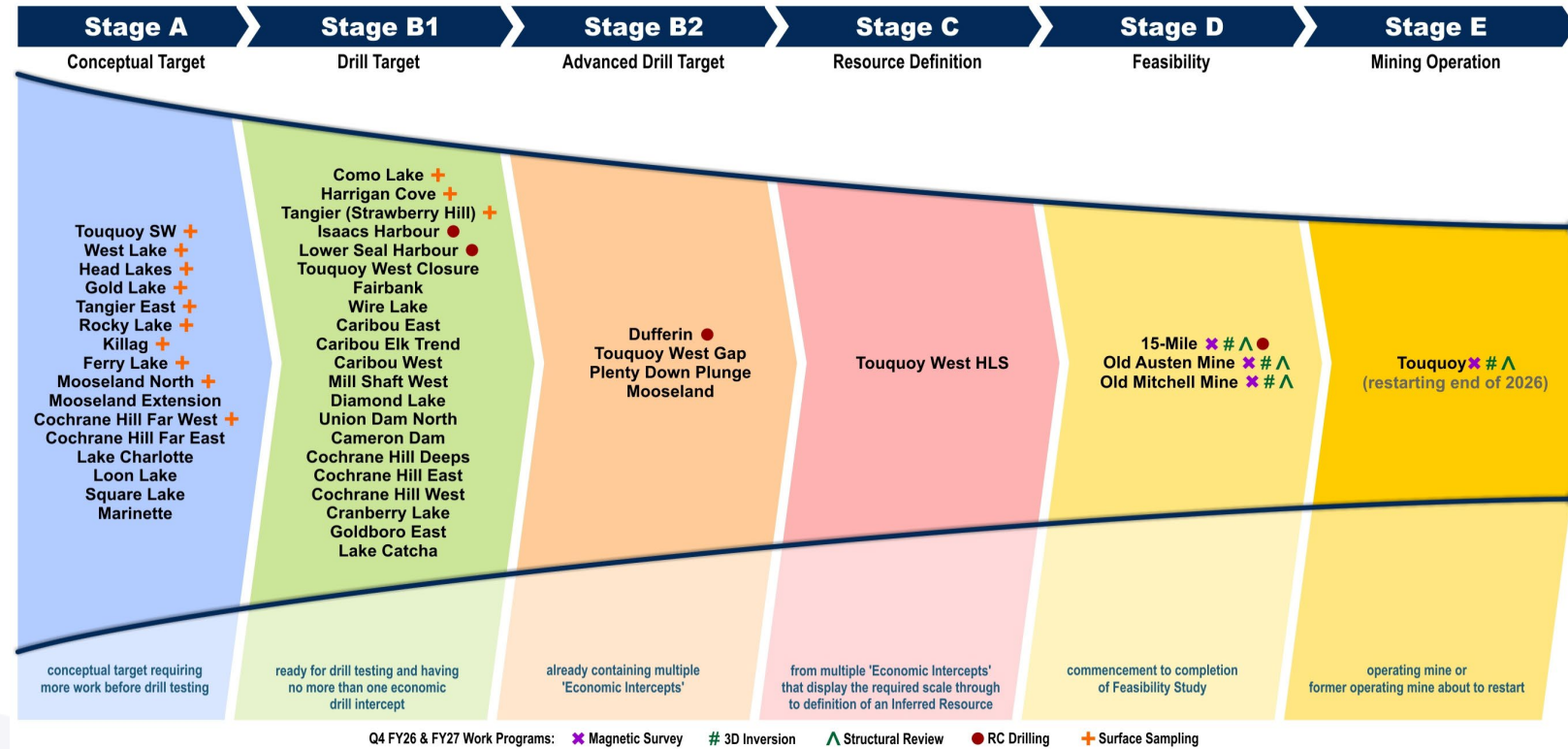
Map Scale: 20km. UTM Zone 20. Coordinates: 500 000mE, 580 000mE, 4 960 000mN, 5 020 000mN.

1. Refer to ASX announcement 5 August 2026 titled “Accelerating Nova Scotia Gold Exploration Activity”



Nova Scotia Projects – 15-Mile Processing Hub Exploration Pipeline

Exploration targets¹



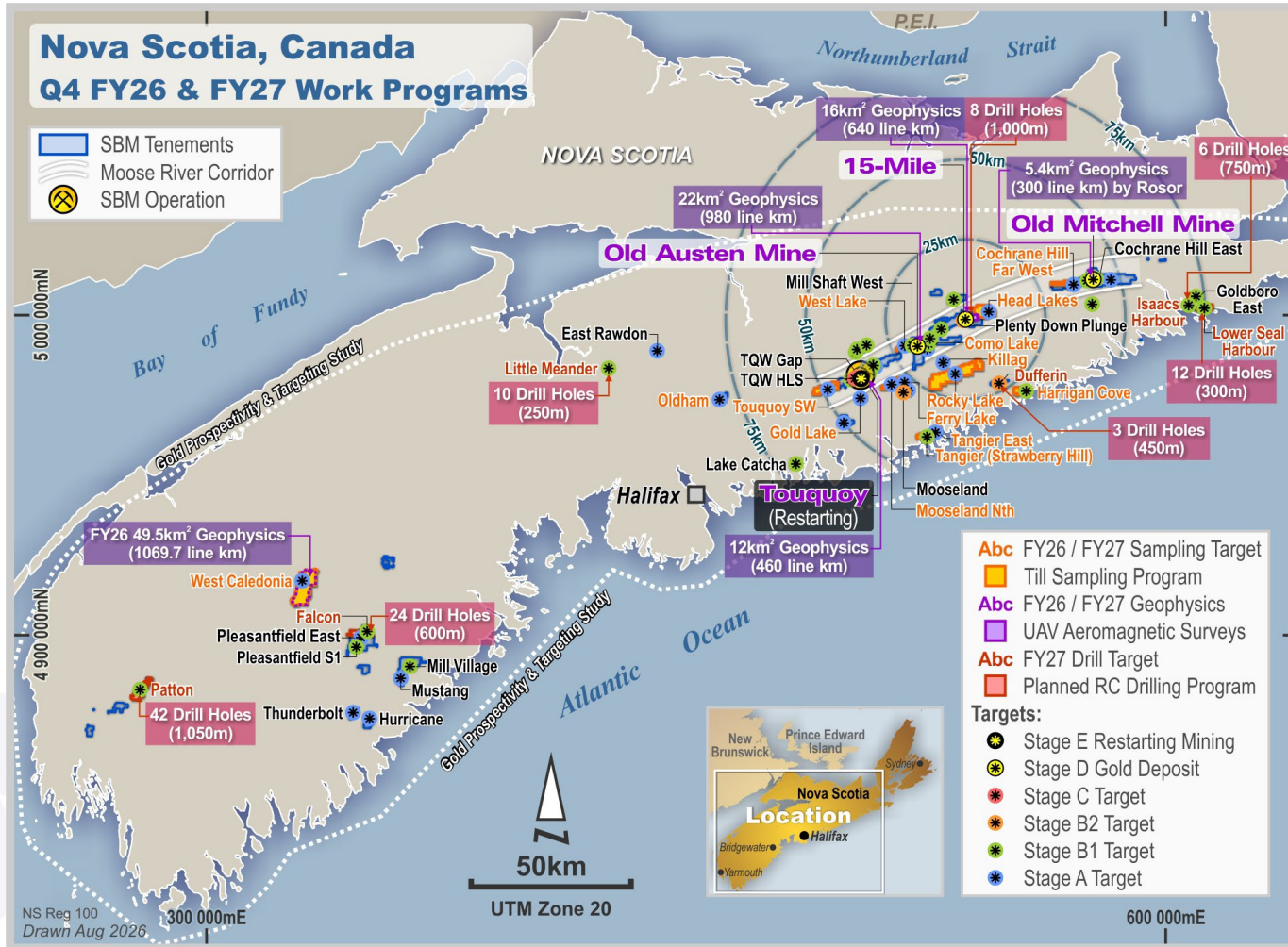
- 46 exploration targets within 75 km of the proposed 15-Mile Processing Hub Project ranging from:
 - Stage A (conceptual target)
 - Stage B2 (Advance drill target with multiple economic intercepts)
 - Stage D (project at Feasibility Study level) and
 - Stage E (Mining Operation)

1. Refer to ASX announcement 5 August 2026 titled "Accelerating Nova Scotia Gold Exploration Activity"



Nova Scotia Projects – 15-Mile Processing Hub Exploration Pipeline

Exploration targets¹

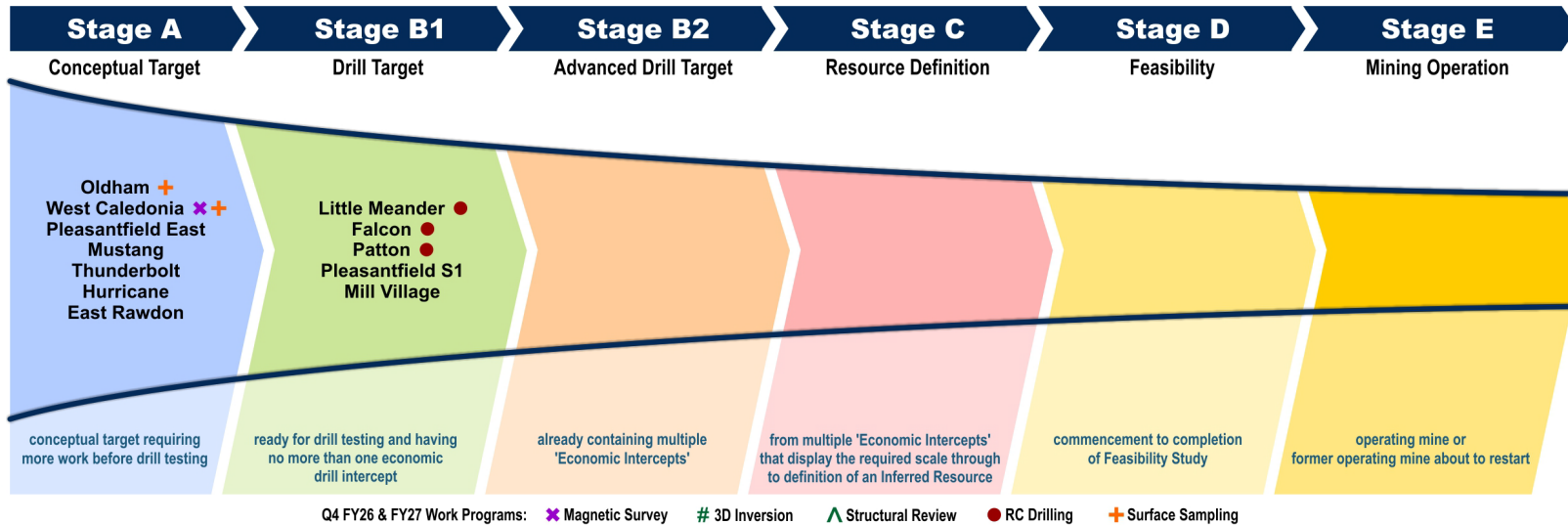


- Regional exploration tenement position across Nova Scotia
- FY27 work programs are highlighted for:
 - surface sampling (in orange),
 - geophysical surveys or re-processing / 3D modelling (in purple), and
 - RC drilling (in red)
- The dashed white line shows the limits of the recently completed regional geophysical compilation and re-processing and image generation



Nova Scotia Projects – 15-Mile Processing Hub Exploration Pipeline

Exploration targets¹



- 12 exploration targets that lie outside of the 75 km radius of 15-Mile Processing Hub Project:
 - Stage A (conceptual target)
 - Stage B2 (Advance drill target with multiple economic intercepts)
 - Stage D (project at Feasibility Study level) and
 - Stage E (Mining Operation)

1. Refer to ASX announcement 5 August 2026 titled "Accelerating Nova Scotia Gold Exploration Activity"





Appendix



St Barbara management team



Andrew Strelein

Managing Director & CEO

Managing Director & CEO since July 2023.

Highly experienced mining executive with extensive global experience in leadership roles across a number of mining jurisdictions including Australia, Indonesia, Africa and North America with Newmont, Euronimba and earlier with Normandy.

Extensive experience in incorporated and unincorporated joint ventures including KCGM, Boddington, Euronimba, gold refineries and power stations.



Sara Prendergast

Chief Financial Officer

Chief Financial Officer since September 2023.

Over 20 years' finance experience in multinational listed mining companies across a range of commodities including Nickel, Gold, Copper, Uranium and Zinc with Gold Fields, Minara Resources, Xstrata, BHP Billiton, Glencore, Downer, and Orica.



Phil Stephenson

Operations Advisor

Operations Advisor since February 2025.

Extensive global mining experience, including PNG (Lihir and Porgera), Australia, Indonesia and North America, in senior management and executive leadership roles with Newcrest, Newmont, Barrick and Placer Dome.

Experience with joint ventures including KCGM.



Brett Ascott

EGM Projects & Technical Support

EGM Projects and Technical Support since July 2023.

Over 30 years of industry experience across Australia, Indonesia and West Africa in senior technical management roles covering geology, geotechnical engineering, mining engineering, business and strategic planning, project management, studies and business development.



Kylie Panckhurst

General Counsel & Company Secretary

General Counsel and Company Secretary since September 2023.

Over 15 years' experience as a corporate and commercial lawyer across various industries. Executed transactions and supported projects in Africa, the Americas, Asia-Pacific and Europe for both public and private sector clients.



Roger Mustard

EGM Exploration

EGM Exploration since July 2023.

Over 30 years of gold exploration experience across Asia-Pacific and North America in technical and senior technical management roles with Dominion Mining, Ross Mining, Auzex Resources and Oceana Gold Corporation.



David Cotterell

GM Business Development & Investor Relations

GM Business Development and Investor Relations since July 2023.

25 years' mining and global financial markets experience across geology, equities research, investor relations and business development.



Gold Company References: Resources and Reserves

Company	ASX Code	Market Cap	Net Debt	EV	Mineral Resources (Au-Eq)		Ore Reserves (Au-Eq)		Source	Date	EV/ Resource	EV/ Reserve
		A\$m	A\$m	A\$m	Moz	g/t	Moz	g/t			A\$/oz	A\$/oz
Ora Banda	OBM	3,075	(268)	2,807	3.7	2.0	0.6	2.3	Annual Report 2026	26 Aug 2026	761	4,602
Emerald	EMR	4,711	(468)	4,243	3.9	1.2	0.7	1.5	Annual Report 2026	30 Jun 2026	1,080	6,528
Black Cat	BC8	824	(105)	718	3.0	2.9	0.3	2.4	Quarterly Activities Report	30 Jul 2026	232	2,177
Pantoro	PNR	1,122	(223)	899	4.6	3.3	0.9	2.1	Annual Mineral Resource and Ore Reserve Statement	22 Sep 2025	195	1,047
Bellevue	BGL	2,476	(95)	2,380	3.1	9.0	1.3	4.7	FY26 Guidance and Annual Resource & Reserve Statement	1 Aug 2025	768	1,845
Catalyst	CYL	1,803	(323)	1,480	4.5	3.3	1.5	2.6	ASX Announcement	6 Jul 2026	335	960
Rox	RXL	829	(153)	677	2.2	5.6	0.7	4.4	Quarterly Activities Report	22 Jul 2026	312	1,004
Kingsgate	KCN	1,413	(234)	1,178	5.8	0.7	3.0	0.7	Mineral Resources and Ore Reserves Statement 2025	10 Oct 2025	196	376
Santana	SMI	527	(183)	344	2.3	2.1	1.2	2.5	Quarterly Activities Report	29 Jul 2026	147	277
West African	WAF	4,484	(670)	3,813	13.7	0.9	6.9	1.0	ASX Announcement	31 Mar 2026	400	781
Turaco	TCG	846	(51)	795	4.7	1.3	-	-	Quarterly Activities Report	30 Jul 2026	212	-
St Barbara¹	SBM	981	(509)	472	5.4	1.3	2.6	1.0	Quarterly Report Q3 FY26 ASX Announcement	29 Apr, 28 Jul, 2026	86	183

Source. Company disclosures. 1. St Barbara gold equivalent calculations based on A\$3,100/oz for gold, A\$35/oz for silver.



Contact Information

INVESTOR RELATIONS

David Cotterell

General Manager Business Development & Investor Relations

T: +61 3 8660 1959

M: +61 447 644 648

E: info@stbarbara.com.au

MEDIA RELATIONS

Sodali & Co.

Paul Ryan

M: +61 409 296 511





St Barbara